

County of Albany

112 State Street
Albany, NY 12207



Meeting Agenda

Thursday, February 27, 2020

6:00 PM

**Harold L. Joyce Albany County Office Building
Room 730**

Audit and Finance Committee

PREVIOUS BUSINESS:

APPROVING PREVIOUS MEETING MINUTES

CURRENT BUSINESS:

1. PUBLIC HEARING ON PROPOSED LOCAL LAW NO. "A" FOR 2020

Sponsors: Joyce and Peter

2. LOCAL LAW NO. "A" FOR 2020: A LOCAL LAW OF THE COUNTY OF ALBANY, NEW YORK AMENDING SECTION 603 OF THE ALBANY COUNTY CHARTER AND LOCAL LAW NO. 8 FOR 1993 AS SUBSEQUENTLY AMENDED TO CHANGE THE PROCESS FOR THE RELEASE OF THE TENTATIVE ANNUAL BUDGET

Sponsors: Joyce, Peter, O'Brien, Mayo and Lekakis

3. AUTHORIZING AN AGREEMENT WITH CAPITAL MARKET ADVISORS, LLC REGARDING FINANCIAL ADVISORY SERVICES FOR ALBANY COUNTY
4. AMENDING THE 2020 DISTRICT ATTORNEY'S OFFICE BUDGET: ADMINISTRATIVE ADJUSTMENTS
5. AUTHORIZING AN AGREEMENT WITH THE NEW YORK STATE OFFICE OF CHILDREN AND FAMILY SERVICES REGARDING THE CHILD FATALITY REVIEW TEAM AND AMENDING THE 2020 DEPARTMENT OF CHILDREN YOUTH AND FAMILIES BUDGET
6. AUTHORIZING AN AGREEMENT WITH THE NEW YORK STATE OFFICE OF ADDICTION SERVICES AND SUPPORTS REGARDING THE ADDICTIONS CARE CENTER AND AMENDING THE 2020 DEPARTMENT OF MENTAL HEALTH BUDGET
7. AUTHORIZING A LEASE AGREEMENT WITH SPRINT COM PROPERTY SERVICES, INC. REGARDING TELECOMMUNICATIONS SYSTEMS AT SHAKER PLACE REHABILITATION AND NURSING CENTER
8. AUTHORIZING A CORRECTION TO THE TAX ROLL FOR 6 JANI LANE PR IN THE TOWN OF GUILDERLAND

9. AUTHORIZING A CORRECTION TO THE TAX ROLL FOR 1228 WESTERN AVENUE IN THE TOWN OF GUILDERLAND
10. AUTHORIZING A CORRECTION TO THE TAX ROLL FOR THE CITY OF WATERVLIT AND THE TOWNS OF BETHLEHEM, COLONIE, NEW SCOTLAND AND RENSSELAERVILLE
11. AUTHORIZING A CORRECTION TO THE TAX ROLL FOR THE CITY OF ALBANY
12. AUTHORIZING A CORRECTION TO THE TAX ROLL FOR THE TOWN OF NEW SCOTLAND
13. AUTHORIZING A CORRECTION TO THE TAX ROLL FOR THE TOWN OF RENSSELAERVILLE
14. AUTHORIZING A CORRECTION TO THE TAX ROLL FOR 62 BRIDLE PATH IN THE TOWN OF COLONIE
15. AUTHORIZING A CORRECTION TO THE TAX ROLL FOR 497 SAND CREEK ROAD IN THE TOWN OF COLONIE
16. AUTHORIZING A CORRECTION TO THE TAX ROLL FOR 6 LINCOLN AVENUE IN THE TOWN OF COLONIE
17. AUTHORIZING A CORRECTION TO THE TAX ROLL FOR THE TOWN OF BETHLEHEM
18. AUTHORIZING THE REFUND OF REAL PROPERTY TAXES IN THE TOWN OF GUILDERLAND
19. AUTHORIZING THE REFUND OF REAL PROPERTY TAXES IN THE CITY OF ALBANY
20. AUTHORIZING THE CANCELLATION AND CHARGE BACK OF UNENFORCEABLE DELINQUENT REAL PROPERTY TAX LIENS ON 46 DELAWARE STREET (TAX MAP NO. 76.65-1-37) IN THE CITY OF ALBANY

21. RESCINDING THE CONVEYANCE OF REAL PROPERTY PURSUANT TO RESOLUTION NO. 69 FOR 2020 AND AUTHORIZING THE CONVEYANCE OF 957 ST ROUTE 143 (TAX MAP NO. 167.-3-12.1) AND 959 ST ROUTE 143 (TAX MAP NO. 167.-3-12.2) IN THE TOWN OF COEYMANS
22. RESCINDING THE CONVEYANCE OF REAL PROPERTY PURSUANT TO RESOLUTION NOS. 317 FOR 2018 AND 550 FOR 2019 AND AUTHORIZING THE CONVEYANCE OF 957 ST ROUTE 143 (TAX MAP NO. 167.-3-12.1) IN THE TOWN OF RENSSELAERVILLE AND 959 ST ROUTE 143 (TAX MAP NO. 167.-3-12.2) IN THE CITY OF WATERVLIET
23. RESCINDING THE CONVEYANCE OF REAL PROPERTY PURSUANT TO RESOLUTION NO. 398 FOR 2019 AND AUTHORIZING THE CONVEYANCE OF 22 PENNSYLVANIA AVENUE (TAX MAP NO. 65.57-1-66) IN THE CITY OF ALBANY
24. AUTHORIZING THE CONVEYANCE OF REAL PROPERTY LOCATED AT 41 BOGHT ROAD (TAX MAP NO. 32.2-2-16) IN THE TOWN OF COLONIE
25. AUTHORIZING THE CONVEYANCE OF REAL PROPERTY LOCATED AT 943 THATCHER PARK ROAD (TAX MAP NO. 70.00-3-5) IN THE TOWN OF KNOX
26. AUTHORIZING AN AGREEMENT WITH THE NEW YORK STATE DIVISION OF HOMELAND SECURITY AND EMERGENCY SERVICES REGARDING THE PUBLIC SAFETY ANSWERING POINTS OPERATIONS GRANT PROGRAM AND AMENDING THE 2020 SHERIFF DEPARTMENT'S BUDGET
27. AUTHORIZING AGREEMENTS WITH VARIOUS MUNIICIPAL ENTIITIES REGARDING THE DISTRIBUTION OF 2020 CENSUS FUNDING
28. AMENDING RESOLUTION NO. 46 FOR 2020
29. DISCUSSION REGARDING A LONG-TERM LEASE OF REAL PROPERTY TO THE SHAKER HERITAGE SOCIETY

County of Albany

112 State Street
Albany, NY 12207



Meeting Minutes

Thursday, January 30, 2020

6:30 PM

January 2020

Room 730

Audit and Finance Committee

CURRENT BUSINESS:

Present: Legislator Wanda F. Willingham, Legislator Matthew T. Peter, Raymond F. Joyce, David B. Mayo, Joseph E. O'Brien, Lynne Lekakis, Mark E. Grimm and Paul J. Burgdorf

Excused: William M. Clay

1. APPROVING PREVIOUS MEETING MINUTES

A motion was made to approve the previous meeting minutes. The motion carried by a unanimous vote.

2. AMENDING THE 2020 DEPARTMENT OF AUDIT AND CONTROL BUDGET: ADMINISTRATIVE ADJUSTMENTS

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

3. AMENDING RESOLUTION NO. 506 FOR 2015 AND AUTHORIZING AN AGREEMENT WITH HODGSON RUSS, LLP REGARDING BOND COUNSEL SERVICES

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

4. AUTHORIZING AN AGREEMENT WITH M & T BANK FOR BANKING SERVICES

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

5. AUTHORIZING AN AGREEMENT WITH BST & CO., CPAS LLP FOR INDEPENDENT AUDITING SERVICES

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

6. AUTHORIZING AN AGREEMENT WITH THE NEW YORK STATE DEPARTMENT OF HOMELAND SECURITY AND EMERGENCY SERVICES REGARDING THE FY2018 HAZMAT GRANT AND AMENDING THE 2020 SHERIFF'S OFFICE BUDGET

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

7. AUTHORIZING AN AGREEMENT WITH THE NEW YORK STATE DEPARTMENT OF HOMELAND SECURITY AND EMERGENCY

SERVICES REGARDING THE 2019 EMERGENCY MANAGEMENT PERFORMANCE GRANT AND AMENDING THE 2020 SHERIFF'S OFFICE BUDGET

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

8. AUTHORIZING AN AGREEMENT WITH THE NEW YORK STATE DEPARTMENT OF HOMELAND SECURITY AND EMERGENCY SERVICES REGARDING THE 2019 STATEWIDE INTEROPERABILITY COMMUNICATIONS GRANT AND AMENDING THE 2020 SHERIFF'S OFFICE BUDGET

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

9. DETERMINATION THAT THE ALBANY COUNTY RAIL TRAIL BRIDGE REHABILITATION PROJECT WILL NOT HAVE A SIGNIFICANT EFFECT ON THE ENVIRONMENT

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

10. BOND RESOLUTION OF THE COUNTY OF ALBANY, NEW YORK, AUTHORIZING THE CONSTRUCTION, RECONSTRUCTION, AND IMPROVEMENTS FOR THE REPLACEMENT OF THE HELDERBERG-HUDSON RAIL TRAIL BRIDGE FOR THE DEPARTMENT OF PUBLIC WORKS, STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$1,700,000, APPROPRIATING SAID AMOUNT THEREFOR, AND AUTHORIZING THE ISSUANCE OF \$1,700,000 OF SERIAL BONDS OF SAID COUNTY TO FINANCE SAID APPROPRIATION

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

11. AMENDING THE 2020 DEPARTMENT OF MENTAL HEALTH BUDGET: OPIOID GRANT FUNDING

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

12. AUTHORIZING THE ACCEPTANCE OF GRANT FUNDING AND AGREEMENTS REGARDING THE CHILD RIGHT: SAFE HARBOR INITIATIVE AND AMENDING THE 2020 DEPARTMENT FOR CHILDREN, YOUTH AND FAMILIES BUDGET

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

- 13. AUTHORIZING AN AGREEMENT WITH NORTHERN RIVERS REGARDING THE 30 DAYS TO FAMILY PROGRAM AND AMENDING THE 2020 DEPARTMENT FOR CHILDREN, YOUTH AND FAMILIES BUDGET**

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

- 14. AUTHORIZING AN AGREEMENT WITH BRAWN MEDIA REGARDING BRANDING AND PROMOTIONAL SERVICES FOR THE SHAKER PLACE REHABILITATION AND NURSING CENTER**

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

- 15. AUTHORIZING AN AGREEMENT WITH THE NEW YORK STATE OFFICE OF PARKS, RECREATION AND HISTORIC PRESERVATION REGARDING A SNOWMOBILE TRAIL DEVELOPMENT GRANT AND AMENDING THE 2020 DEPARTMENT OF ECONOMIC DEVELOPMENT, CONSERVATION AND PLANNING BUDGET**

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

- 16. AMENDING THE 2020 STORMWATER COALITION BUDGET: TELEPHONE SERVICES**

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

- 17. AUTHORIZING AN AGREEMENT WITH THE NEW YORK STATE ENERGY RESEARCH AND DEVELOPMENT AUTHORITY REGARDING THE CLEAN ENERGY COMMUNITIES GRANT PROGRAM**

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote. Legislator Raymond Joyce abstained.

A motion was made that Items 18 through 20 be grouped. The motion carried unanimously.

- 18. AUTHORIZING THE LEVY UPON THE CITY OF COHOES PROPERTY OF THE AMOUNT NEEDED FOR VARIOUS PURPOSES**

A motion was made that this proposal be moved out with a positive

recommendation. The motion carried by a unanimous vote.

19. AMOUNTS LEVIED FOR OTHER CHARGES FOR THE CITY OF COHOES

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

20. AMOUNT LEVIED FOR UNPAID WATER AND SEWER CHARGES IN THE CITY OF COHOES

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

21. AMENDING RESOLUTION NO. 548 FOR 2019 REGARDING THE REFUND OF REAL PROPERTY TAXES IN THE TOWN OF GUILDERLAND

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

22. AMENDING RESOLUTION NO. 547 FOR 2019 REGARDING THE CANCELLATION, CHARGE BACK AND IMPOSITION OF AN ERRONEOUSLY LISTED UNENFORCEABLE DELINQUENT REAL PROPERTY TAX LIEN ON THE CORRECT PARCEL AS AN OMITTED TAX

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

23. RESCINDING THE CONVEYANCE OF REAL PROPERTY PURSUANT TO RESOLUTION NO. 398 FOR 2019 AND AUTHORIZING THE CONVEYANCE OF 38 WHIPPLE WAY (TAX MAP NO. 37.14-5-22) IN THE TOWN OF GUILDERLAND

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

24. RESCINDING THE CONVEYANCE OF REAL PROPERTY PURSUANT TO RESOLUTION NO. 398 FOR 2019 AND AUTHORIZING THE CONVEYANCE OF PROPERTY KNOWN AS DOMINSKI LANE (TAX MAP NO. 106.-2-17.5) IN THE TOWN OF NEW SCOTLAND

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

25. RESCINDING THE CONVEYANCE OF REAL PROPERTY PURSUANT TO RESOLUTION NO. 317 FOR 2018 AND AUTHORIZING THE

CONVEYANCE OF REAL PROPERTY KNOWN AS SR 145
COOKSBURG (TAX MAP NO. 181.-2-2.20) IN THE TOWN OF
RENSSELAERVILLE

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

**26. AUTHORIZING THE CONVEYANCE OF REAL PROPERTY LOCATED
AT 10 ELMWOOD ROAD (TAX MAP NO. 44.18-2-33.1) IN THE TOWN
OF COLONIE**

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

**27. AUTHORIZING THE CONVEYANCE OF REAL PROPERTY LOCATED
AT 230 REMSEN STREET (TAX MAP NO. 10.67-5-16) IN THE CITY OF
COHOES**

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

**28. AUTHORIZING THE CONVEYANCE OF VARIOUS PARCELS OF REAL
PROPERTY TO THE ALBANY COUNTY LAND BANK CORPORATION**

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

**29. AUTHORIZING THE SUBMISSION OF A GRANT APPLICATION TO THE
CAPITAL DISTRICT TRANSPORTATION COMMITTEE REGARDING
THE LINKAGE STUDY PROGRAM GRANT**

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

**30. AUTHORIZING ALBANY COUNTY TO ASSUME THE ROLE OF ONE
STOP SYSTEMS OPERATOR FOR THE CAPITAL REGION
WORKFORCE DEVELOPMENT BOARD AND AMENDING THE 2020
COUNTY EXECUTIVE'S OFFICE BUDGET**

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

**31. AUTHORIZING THE SUBMISSION OF A GRANT APPLICATION AND
AGREEMENT WITH NEW YORK STATE REGARDING THE 2020
CENSUS AND AMENDING THE 2020 ALBANY COUNTY BUDGET**

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

- 32. BOND RESOLUTION OF THE COUNTY OF ALBANY, NEW YORK, AUTHORIZING VARIOUS CAPITAL IMPROVEMENTS FOR THE ALBANY COUNTY NURSING HOME, STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$350,000, APPROPRIATING SAID AMOUNT THEREFOR, AND AUTHORIZING THE ISSUANCE OF \$350,000 OF SERIAL BONDS OF SAID COUNTY TO FINANCE SAID APPROPRIATION**

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

- 33. AUTHORIZING AN AGREEMENT WITH UNITED HEALTH CARE OF NEW YORK REGARDING MEDICARE SERVICES**

A motion was made that this proposal be moved out with a positive recommendation. The motion carried by a unanimous vote.

RESOLUTION NO. 79

PUBLIC HEARING ON PROPOSED LOCAL LAW NO. "A" FOR 2020

Introduced: 2/10/20

By Messrs. A. Joyce and Peter:

RESOLVED, By the County Legislature of the County of Albany that a public hearing on proposed Local Law No. "A" for 2020, "A LOCAL LAW OF THE COUNTY OF ALBANY, NEW YORK AMENDING SECTION 603 OF THE ALBANY COUNTY CHARTER AND LOCAL LAW NO. 8 FOR 1993 AS SUBSEQUENTLY AMENDED TO CHANGE THE PROCESS FOR THE RELEASE OF THE TENTATIVE ANNUAL BUDGET" be held by the County Legislature in the William J. Conboy II Legislative Chambers, Albany County Courthouse, Albany, New York at 7:15 p.m. on Tuesday, March 24, 2020, and the Clerk of the County Legislature is directed to cause notice of such hearing to be published containing the necessary information in accordance with the applicable provisions of law.

Referred to Law and Audit and Finance Committees – 2/10/20

LOCAL LAW NO. "A" FOR 2020

A LOCAL LAW OF THE COUNTY OF ALBANY, NEW YORK AMENDING SECTION 603 OF THE ALBANY COUNTY CHARTER AND LOCAL LAW NO. 8 FOR 1993 AS SUBSEQUENTLY AMENDED TO CHANGE THE PROCESS FOR THE RELEASE OF THE TENTATIVE ANNUAL BUDGET

Introduced: 2/10/20

By Messrs. A. Joyce, O'Brien, Peter:

PURSUANT TO SECTIONS 10 AND 33 OF THE MUNICIPAL HOME RULE LAW AND SECTION 2702 OF THE ALBANY COUNTY CHARTER

BE IT ENACTED by the Legislature of the County of Albany as follows:

SECTION 1. Section 603 (d) of the Albany County Charter is hereby amended to read as follows:

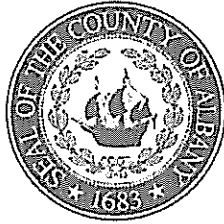
Elements of the tentative annual budget. Upon completion of her review, the Commissioner of the Department of Management and Budget shall prepare the tentative annual budget for the County Executive, which shall be filed with the Clerk on or before [October 10] September 15. Upon such filing, the tentative annual budget submission shall become a public record in the office of the Clerk, and copies of it shall be made available by the Clerk for distribution. Elements of the tentative annual budget submission shall be in compliance with the provisions of County law and include such material as the County Executive deems desirable, or the County Legislature may require. In addition, such submission shall include, but not be limited to: Legislative Intent and purpose.

SECTION 2. If any article, section, paragraph, phrase or sentence of this local law is for any reason held invalid or unconstitutional by any court of competent jurisdiction, that portion shall be deemed a separate, distinct and independent provision and such holding shall not affect the validity of the remaining portion thereof.

SECTION 3. Effective Date

This local law shall take effect immediately upon filing in the Office of the Secretary of State.

Referred to Law and Audit and Finance Committees – 2/10/20



COUNTY OF ALBANY OFFICE OF THE COMPTROLLER
112 STATE STREET, ROOM 1030, ALBANY, NEW YORK 12207-2021
(518) 447-7130 | susan.rizzo@albanycountyny.gov

SUSAN A. RIZZO
COUNTY COMPTROLLER

February 5, 2020

Hon. Andrew Joyce, Chairman
Albany County Legislature
112 State Street – Suite 710
Albany, New York 12207

RE: RLA – Financial Advisory Services – RFP #2020-007

Dear Hon. Andrew Joyce,

The Department of Audit and Control is requesting approval to execute a professional services contract with Capital Markets Advisors, LLC. This agreement provides financial advisory services for Albany County's borrowing. The RLA, RFP #2020-007, RFP response, RFP review materials, and Purchasing Department Approval Letter are included for your review.

Should you have any questions, please contact me at (518) 447-7130.

Sincerely,

Susan A. Rizzo
County Comptroller

cc: Patrick Collins, Counsel to the Chair
Kevin Cannizzaro, Majority Counsel
Arnis Zilgme, Minority Counsel

REQUEST FOR LEGISLATIVE ACTION

Contract Authorization for Financial Advisory Services:

Date: 02/05/2020
Submitted By: Susan A. Rizzo
Department: Department of Audit and Control
Title: County Comptroller
Phone: (518) 447-7130
Department Rep.
Attending Meeting: Susan A. Rizzo

Purpose of Request:

- Adopting of Local Law
 - Amendment of Prior Legislation
 - Approval/Adoption of Plan/Procedure
 - Bond Approval
 - Budget Amendment
 - Contract Authorization
 - Countywide Services
 - Environmental Impact/SEQR
 - Home Rule Request
 - Property Conveyance
 - Other: (state if not listed) _____
-

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel
- Personnel Non-Individual
- Revenue

Increase Account/Line No.:
Source of Funds:
Title Change:

Appropriation Account and Line: A 1315 44046
Appropriation Amount: \$58,500

Source of Funding -- (Percentages)

Federal:
State:
County: 100%
Local:

Term

Term: (Start and end date) 01/01/2020 – 12/31/2022
Length of Contract: 3 years with two optional 1 year extensions

Impact on Pending Litigation Yes No

If yes, explain:

Previous requests for Identical or Similar Action:

Resolution/Law Number:
Date of Adoption:

Justification: (state briefly why legislative action is requested)

Albany County requires a financial advisor when it issues new debt. The most recent contract for financial advisory services has expired.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant
- Choose an item.
- Submission Date Deadline
- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) _____

Contract Terms/Conditions:

Party (Name/address):

Capital Markets Advisors, LLC
11 Grace Avenue, Suite 308
Great Neck, NY 11022

Additional Parties (Names/addresses):

Amount/Raise Schedule/Fee:

See attached supporting documentation

Scope of Services:

Financial Advisory Services

Bond Res. No.:

Date of Adoption:

CONCERNING ALL REQUESTS

Mandated Program/Service:

Yes No

If Mandated Cite Authority:

Is there a Fiscal Impact:

Yes No

Anticipated in Current Budget:

Yes No

County Budget Accounts:

Revenue Account and Line:

Revenue Amount:

COUNTY OF ALBANY

REQUEST FOR PROPOSALS

ALBANY COUNTY COMPTROLLER'S OFFICE



RFP # 2020-007

FINANCIAL ADVISORY SERVICES

ALBANY COUNTY DEPARTMENT OF GENERAL SERVICES
PURCHASING DIVISION
KAREN A. STORM, PURCHASING AGENT
112 STATE STREET, ROOM 1000
ALBANY, NY 12207

COUNTY OF ALBANY
DEPARTMENT OF GENERAL SERVICES
PURCHASING DIVISION
112 STATE STREET, ROOM 1000
ALBANY, NY 12207

NON-PROPOSER RESPONSE

RFP #2020-007

Financial Advisory Services

The Albany County Department of General Services, Purchasing Division, is interested in the reasons why bidders/proposers fail to submit bids/proposals. Please indicate your reason(s) by checking all appropriate item(s) below and returning this form to the above address.

- Could not meet Scope of Services.
- Items or materials requested not manufactured by us or not available to our company.
- Insurance requirements too restricting.
- Bond requirements too restricting.
- Scope of Services not clearly understood or applicable (too vague, too rigid, etc.).
- Project not suited to firm.
- Quantities too small.
- Insufficient time allowed for preparation of bid/proposal.
- Other reasons; please state and define: _____

Vendor Name: _____

Contact Person: _____

Vendor Address: _____

Vendor Telephone: _____

COUNTY OF ALBANY
DEPARTMENT OF GENERAL SERVICES PURCHASING DIVISION
112 STATE STREET, ROOM 1000, ALBANY, NY 12207
TELEPHONE: 518-447-7140/ FAX: 518-447-5588

TITLE: Financial Advisory Services
RFP NUMBER: 2020-007

Receipt Confirmation Form

Please complete and return this confirmation form as soon as possible:

Karen A. Storm
Purchasing Agent
County of Albany
112 State Street, Room 1000
Albany, NY 12207

**IF YOU PLAN TO SUBMIT A PROPOSAL, YOU MUST RETURN
THIS FORM TO ENSURE THAT YOU WILL RECEIVE ALL
FURTHER COMMUNICATION REGARDING THIS RFP.**

Company Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Contact Person: _____

Title: _____

Phone Number: _____ Fax Number: _____ E-Mail: _____

If a Bidders/Proposers meeting has been arranged for this Bid/RFP, please indicate if you plan to attend:
 Yes / No

I authorize the County of Albany to send further correspondence that the County deems to be of an urgent nature by the following method:

Courier Collect: _____ Mail _____

**NOTICE TO PROPOSERS -- ALBANY COUNTY
REQUEST FOR PROPOSALS #2020-007**

Sealed Proposals for **Financial Advisory Services** as requested by Albany County Comptroller's Office will be received by the Albany County Purchasing Agent, Room 1000, 112 State Street, Albany, New York 12207 until 4:30 PM, local time on Friday, January 24, 2020.

Request for Proposal (RFP) documents may be obtained at the office of the Albany County Purchasing Agent, as noted above. RFP documents may be available for download from the Empire State Bid System website at <http://www.empirestatebidsystem.com>, starting by close of business (4:30 p.m.) on January 9, 2020

Karen A. Storm
Purchasing Agent

Dated: January 2, 2020
Albany, New York

PUBLISH ONE DAY – JANUARY 9, 2020 -- THE EVANGELIST
PUBLISH ONE DAY – JANUARY 9, 2020 -- THE TIMES UNION

COUNTY OF ALBANY
REQUEST FOR PROPOSALS
QUALIFICATIONS AND PROPOSED FEES FOR FINANCIAL ADVISORY SERVICES
ALBANY COUNTY COMPTROLLER
RFP#2020-007

RFP DISTRIBUTION- IMPORTANT NOTICE

The County of Albany officially distributes RFP documents through the Purchasing Division Office or through the Empire State Bid System website at <http://www.empirestatebidsystem.com>. Copies of RFP documents obtained from any other source are not considered official documents. Only those vendors who obtain proposal documents from either the Purchasing Division Office or the Empire State Bid System are guaranteed to receive addendum information, if such information is issued.

If you have obtained this document from a source other than the Albany County Purchasing Division or the Empire State Bid System, it is strongly recommended that you obtain an official copy.

SECTION 1: PURPOSE

- 1.1 The County of Albany is seeking proposals for **QUALIFICATIONS AND PROPOSED FEES FOR FINANCIAL ADVISORY SERVICES** as requested by **THE ALBANY COUNTY COMPTROLLER**.
- 1.2 Albany County has issued and is considering issuance of bonds for future projects. The County is seeking to employ a financial advisor in connection with the aforementioned projects and further unknown projects which will require long term financing for the period of five years from the date of the award of the contract.

SECTION 2: RECEIPT OF PROPOSALS

- 2.1 Five (5) copies, and (1) electronic copy on CD or flash drive, of the Proposal and other required documents must be submitted, sealed in an opaque envelope clearly marked with the name and number of the Proposal and the name and address of the Proposer. Proposals must be received no later than **4:30 P.M. on Friday January 24, 2020**, at the following address:

Karen A. Storm
Albany County Purchasing Agent
112 State Street, **Room#1000**
Albany, New York 12207

- 2.2 The Proposal submitted by the individual Proposer(s) is the document upon which Albany County will make its initial judgment regarding the Proposer's qualifications, understanding of the County's scope and objectives, methodology, and ability to complete services under the contract.

- 2.3 Those submitting Proposals do so entirely at their expense. There is no express or implied obligation by Albany County to reimburse any firm or individual for any costs incurred in preparing or submitting Proposals, preparing or submitting additional information requested by the County, or for participating in any selection interviews.
- 2.4 Submission of any Proposal indicates acceptance of the conditions contained in the RFP, unless clearly and specifically noted otherwise in the Proposal.
- 2.5 Albany County reserves the right to reject any and all Proposals, in whole or in part, submitted in response to its RFP.
- 2.6 Albany County reserves the right to waive any and all informalities and to disregard all non-conforming, non-responsive or conditional Proposals.
- 2.7 Albany County may, at any time by written notification to all Proposers, change any portion of the RFP described and detailed herein.
- 2.8 Proposals will be examined and evaluated by **Albany County Comptroller's Office**
- 2.9 During the evaluation of Proposals, the County may require clarification of information or may invite Proposers to an oral presentation to amplify and or validate Proposal contents.

SECTION 3: QUALIFICATION OF PROPOSER

Provide a statement of Proposer qualifications including:

- 3.1 Provide a brief history of your firm and discuss its experience providing financial advisory services to municipalities in New York State. Please also include a copy of your firm's most recent annual report.
- 3.2 Provide an organizational chart for your firm. Identify the personnel who would service the County including the role of each individual named. Provide a resume, contact information and the office location for each member of your firm's team who would service the County. Also, list the name of each individual at your firm that holds a Series 50 license to serve as a Municipal Advisor. Please specify the extent of availability and commitment of every person assigned to the project team.
- 3.3 Name of firm or person(s) submitting proposal, main office address and local office address if any, primary and secondary contacts and their respective telephone numbers (including area codes).
- 3.4 Provide a breakdown of the number of bond, note and other financing issues for which your firm served as municipal advisor in New York State for each of the last five years. Also provide a breakdown based on par amount of debt issued for the same time period.
- 3.5 Discuss and explain your firm's experience with the credit rating agencies on behalf of

counties in New York State.

- 3.6 Discuss your firm's in-house, quantitative capabilities.
- 3.7 Provide at least three (3) references from your firm's current County clients whom we may contact regarding your firm's services.
- 3.8 Compliance with the Albany County Affirmative Action Program will be required. With your proposal, please submit a statement indicating the composition of the workforce at your firm.
- 3.9 Provide any additional information about your firm that you believe would be of interest to the County.
- 3.10 In addition, the County may make such investigations it deems necessary to determine the ability of the Proposer to perform the work. The Proposer shall furnish to the County, within five (5) days of request, all such information and data for this purpose as may be requested. The County reserves the right to reject any proposal if the evidence submitted by, or investigation of, such Proposer fails to satisfy the County that such Proposer is properly qualified to carry out the obligations of the contract and to complete the work contemplated therein. Conditional Proposals will not be accepted.

SECTION 4: SCOPE OF SERVICES

The County of Albany is seeking a Financial Advisor to perform advisory services as requested by the County. The successful proposer will enter into a contract with the County to perform the following services:

- 4.1 Orchestrate the debt issuance process to ensure that it is completed in a timely and cost-effective manner.
- 4.2 Analyze the conditions surrounding the issuance of County obligations including the status of the County's credit rating and current conditions affecting the marketability of County bonds and notes; including in this area will be the analysis of all issues relating to any refundings of outstanding general obligation bonds. Evaluate the funding needs of the project and the resources available to the county to repay any debt to be issued. Recommend a financing plan that will result in the most favorable cost of capital to the County.
- 4.3 Perform, or assist the County in performing, the preliminary structuring of general obligation bond issuance and the final structuring of each offering. Advise and assist the county with regard to obtaining bond insurances.
- 4.4 Assist the County in the selection of the underwriter(s) by defining and drafting the selection criteria for the Request for Proposals (REP), including each firm's experience and performance with similar financing, and proposed fees and expenses.

- 4.5 Evaluate the responses to the RFP, including an independent review of the effective interest cost of each response, and make a recommendation as to the selection of the underwriter(s). Appear before the County Legislature to compare the responses received to other issues currently on the market and recommend the award.
- 4.6 Serve as liaison between the County and the underwriter(s) to ensure that the interests of the County are well –articulated and observed throughout each financing. Organize finance team meetings, set agendas, establish schedules, and monitor each issue’s progress.
- 4.7 Assist the County in the preparation of a clear and concise presentation of the financing. Provide the rating analysts with financial rating analysts that compare the County’s credit quality to that of other comparable issuers. Prepare comprehensive debt affordability analyses to demonstrate the ability of the County to afford new debt. Serve as a liaison between the County and the credit rating analysts to answer any wquestions and to resolve any concerns regarding the County, each project, and each financing.
- 4.8 Assist the County and its bond counsel in the preparation of offering or official statements or other necessary documents and in the review or writing of position papers or sspeeches, and assist the underwriter(s) in complying with SEC Rule 15(S) 2-12 regarding adequate initial and continuing discloser. Attend meetings as needed and cooperate fully with the County’s staff, its bond counsel, and its underwriter(s) in the preparation of any documents and the performasnce of any other work related to the issuance of bonds on behalf of the County.
- 4.9 Negotiate the terms [interest rates, re-offering yields, call features, and the compensation of the underwriter(s), etc.] with the underwriter(s) on behalf of the County with the sole objective of obtaining the most efficient financing cost. Prepare a pricing book several days in advance of each sale to provide a basis for making pricing decisions. The pricing book shall contain information on comparable issues in the market and update on recent market trends, including the expected demands of incvestors interested in the particular offering and reccommned initial levels for all financing terms so that the County can make informed decisions during the negotiantion process.
- 4.10 Arrange for the transfer of funds and for the investment of the proceeds, subject to arbitrage restrictions, to ensure that they are available when needed for the project(s) being financed.
- 4.11 Monitor market reception sand re-offering yields, track the unsold balance of the balance of the issue held by underwriter(s) on a periodic basis and compare the terms of the sale to the rates that the County received. Prepare a report for the County that analyzes the sale by market absorption, level of bids compared to other issues on the market, market conditions, and underwriting spreads.

SECTION 5: TERM OF CONTRACT:

5.1 The term of the contract will be three (3) years from the date of award; the County reserves the option to renew the contract for two (2) additional one-year terms.

5.2 The successful Proposer shall execute a contract with the County of Albany in substantial conformance with this RFP as prepared and approved by the County Attorney.

SECTION 6: COST PROPOSAL:

6.1 Submit a cost proposal inclusive of:

Your firm's proposed compensation including base fee, per bond, per ban and per note fees and hourly fees for projects unrelated to bond and note financing.

6.2 Provide any other relevant information that will assist the County in evaluating your Proposal.

SECTION 7: PROPOSAL SUBMISSIONS

7.1 In order for the County to conduct a uniform review process of all proposals, proposals must be submitted in the format set forth below. Failure to follow this format may be cause for rejection of a proposal because adherence to this format is critical for the County's evaluation process: The selection of a Financial Advisor will not be based solely on a monetary evaluation. There will also be an evaluation of the Firm's understanding of the work required and approach to this project with considerable weight being given to experience in the areas required and the firm's track record.

SECTION I:

Title Page - The title page should reflect the Request for Proposal subject, name of the proposer, address, telephone number and contact person.

Table of Contents - The Table of Contents must indicate the material included in the proposal by section and page number.

SECTION II:

Qualification / Experience - The Qualification / Experience section must address proposer's qualifications and experience to carry out the requested service, inclusive of, but not limited to: qualification to do business in NYS, number of years in business and length of experience.

Resumes - Resumes of professional staff members who will be involved in the County engagement must be included in this section.

SECTION III:

References - The References section must include references from similar type projects.

SECTION IV:

Plan Implementation - The Plan Implementation Section must address the Scope of Services in terms of the proposer's plan to carry out the requested service.

SECTION V:

Cost Proposal Section - The Cost Proposal Section must include all costs associated with the proposer’s plan to carry out the requested service. Any cost proposal forms furnished by the County must be included in this section.

SECTION VI:

Mandatory Documentation - The Mandatory Documentation Section must include: The Non-Collusive Bidding Certificate (Attachment “A”), Acknowledgment by Proposer (Attachment “B”), and Vendor Responsibility Questionnaire (Attachment “C”); Iranian Energy Divestment Certification (Attachment “D”).

SECTION 8: PROPOSAL EVALUATION

8.1 Proposals will remain valid until the execution of a contract by Albany County, unless otherwise rejected consistent with this RFP.

8.2 Proposals received will be evaluated by a committee with representation from the Albany County Comptroller’s Office. Proposals shall be evaluated based upon the following:

<i>CRITERIA</i>	<i>WEIGHT</i>
Proposers demonstrated capabilities and professional qualifications	20%
Commitment to and understanding of the scope, objectives, and needs of the County	20%
Familiarity to Albany County’s previous borrowing	30%
Completeness of the Proposal	5%
Toal Proposed Cost.	25%

8.3 Proposals will be examined and evaluated by the Albany County Comptroller’s Office with the advice of the Albany County Purchasing Agent to determine whether the requirements of this RFP are met and to make a recommendation to the Albany County Executive, the Albany County Contracts Administration Board or the County Legislature for a contract award.

8.4 A notice of contract award shall not be binding upon the County until the contract has been fully executed by both parties

SECTION 9: Section not in use

SECTION 10: ALTERNATIVES

10.1 Proposer may include in its Proposal items not specified in this RFP, which it would consider pertinent. All such alternatives must be listed separately from the Proposal and the cost thereof must be separate and itemized.

SECTION 11: INDEMNIFICATION

11.1 The successful Proposer shall defend, indemnify and save harmless the County, its employees and agents, from and against all claims, damages, losses and expenses (including without limitations, reasonable attorneys' fees) arising out of, or in consequence of, any negligent or intentional act or omission of the successful Proposer, its employees or agents, to the extent of its or their responsibility for such claims, damages, losses and expenses.

SECTION 12: SPECIFICATION CLARIFICATION

12.1 All inquiries with respect to this Request for Proposals must be directed to the Albany County Purchasing Agent as follows:

Karen A. Storm
Albany County Purchasing Agent
112 State Street, **Room#1000**
Albany, NY 12207
Telephone: (518) 447-7140
Facsimile: (518) 447-5588
Email: Karen.storm@albanycountyny.gov

12.2 All questions about the meaning or intent of the specifications must be submitted to the aforementioned designated person in writing. Replies will be issued by Addenda mailed or delivered to all parties recorded as having received the proposal documents. Questions received less than four (4) days prior to the date of submission of Proposals will not be answered. The County will be bound only by responses given by formal written Addenda.

12.3 Other than the contact person identified in the Proposal, or their designee, prospective Proposers shall not approach County employees during the period of this RFP process about any matters related to this RFP or any proposals submitted pursuant thereto.

SECTION 13: MODIFICATION AND WITHDRAWAL OF PROPOSALS

13.1 Proposals may be modified or withdrawn at any time prior to the opening of Proposals by an appropriate document duly executed (in the manner that a Proposal must be executed) and delivered to the place where Proposals are to be submitted.

13.2 If within twenty-four (24) hours after the Proposals are opened, any Proposer files a duly signed written notice with the County and promptly thereafter demonstrates to the reasonable satisfaction of the County that there was a material and substantial mistake in the preparation of its Proposal, that Proposer may withdraw its Proposal and the Proposal Security will be

returned. Thereafter, that Proposer will be disqualified from making a further or additional proposal on the work contemplated by this RFP.

13.3 Each proposal shall state that it is an irrevocable offer for a period of ninety (90) days from the Proposal opening date. After expiration of the irrevocable offer period, if no contract award has been made, a Proposal may be withdrawn if the Proposer does so in writing directed to the County Purchasing Agent; otherwise, Proposals remain in effect consistent with the terms of this RFP.

SECTION 14: PROPOSAL SECURITY

14.1 No proposal security is requested for this Proposal.

SECTION 15: INSURANCE AND SECURITY REQUIREMENTS

15.1 The successful Proposer will be required to procure and maintain at its own expense, the following insurance coverage:

(a) **Worker's Compensation and Employer's Liability Insurance:** A policy or policies providing protection for Employees in the event of job related injuries.

(b) **Automobile Liability Insurance:** A policy or policies of insurance with the limits of not less than \$500,000 combined for each accident because of bodily injury sickness or disease, sustained by any person, caused by accident, and arising out of the ownership, maintenance or use of any automobile for damage because of injury to or destruction of property, including the loss of use thereof, caused by accident and arising out of the ownership, maintenance or use of any automobile.

(c) **General Liability Insurance:** A policy or policies or comprehensive all-risk insurance with limits of not less than:

Liability For:	Combined Single Limit
Property Damage	\$1,000,000
Bodily Injury	\$1,000,000
Personal Injury	\$1,000,000

(d) **Professional Liability Insurance:** A policy or policies with limits not less than \$1,000,000.

15.2 Each policy of insurance required shall be of form and content satisfactory to the Albany County Attorney:

(a) Albany County shall be named as an additional insured on all liability and professional policies. **Proposal number must appear on insurance certificate.**

- (b) The policy shall not be changed or canceled until the expiration of thirty (30) days after written notice to Albany County. It shall be automatically renewed upon expiration and continued in force unless Albany County is given at least thirty (30) days written notice to the contrary.

15.3 No work shall be commenced under the contract until the successful Proposer has delivered to the County Purchasing Agent or his designee proof of issuance of all policies of insurance required by the Contract to be procured by the successful Proposer. If at any time, any of said policies shall expire or become unsatisfactory to the County, the successful Proposer shall promptly obtain a new policy and submit proof of insurance of the same to the County for approval. Upon failure of the successful Proposer to furnish, deliver and maintain such insurance as above provided, the contract may, at the election of the County, be forthwith declared suspended, discontinued or terminated. Failure of the successful Proposer to procure and maintain any required insurance, shall not relieve the successful Proposer from any liability under the contract, nor shall the insurance requirements be construed to conflict with the obligations of the successful Proposer concerning indemnification.

SECTION 16: REMEDY FOR BREACH

16.1 In the event of a breach by CONTRACTOR, CONTRACTOR shall pay to the COUNTY all direct and consequential damages caused by such breach, including, but not limited to, all sums expended by the COUNTY to procure a substitute contractor to satisfactorily complete the contract work, together with the COUNTY's own costs incurred in procuring a substitute contractor.

SECTION 17: CASH DISCOUNT

17.1 Cash discounts may be offered by a Proposer for prompt payment of bills, but such cash discounts will not be taken into consideration in determining the low Proposer.

17.2 For purposes of any applicable cash discount, the payment date shall be calculated from the receipt of invoice or final acceptance of the goods, whichever is later.

SECTION 18: FREEDOM OF INFORMATION LAW

18.1 Confidential, trade secret or proprietary materials as defined by the laws of the State of New York must be clearly marked and identified as such upon submission. Proposers intending to seek an exemption from disclosure of these materials under the Freedom of Information Law (New York State Public Officers Law, Sections 84-90) must request the exemption in writing, at the time of the submission of the materials, setting forth the reason for the claimed exemption. In addition, the proposer must mark each page of its submission on which there appears any material claimed to be protected as confidential or proprietary with the following legend, in bold face, capital letters at the top of each page: "THE PROPOSER BELIEVES THAT THIS INFORMATION IS PROTECTED FROM DISCLOSURE UNDER THE NEW YORK STATE FREEDOM OF INFORMATION LAW". Acceptance of the claimed

materials does not constitute a determination on the exemption request, which determination will be made in accordance with statutory procedures.

SECTION 19: MACBRIDE PRINCIPLES

- 19.1 Contractor/Proposer hereby represents that said contractor/proposer is in compliance with the MacBride Principles of Fair Employment as set forth in Albany County Local Law No. [3] for 1993, in that said contractor/proposer either (a) has no business operations in Northern Ireland or (b) shall take lawful steps in good faith to conduct any business operations in Northern Ireland in accordance with the MacBride Principles, and shall permit independent monitoring of their compliance with such principles. In the event of a violation of this stipulation, the County reserves all rights to take remedial measures as authorized under section 4 of Local Law No. [3] in 1993, including, but not limited to, imposing sanctions, seeking compliance, recovering damages, declaring the contract/proposer in default and/or seeking debarment or suspension of the contractor/proposer.
- 19.2 In the case of a contract which must be let by competitive sealed bidding, whenever the lowest bidder has not agreed to stipulate to the conditions set forth in this section, and another bidder who has agreed to stipulate to such conditions has submitted a bid within five percent of the lowest bid for a contract to supply goods, services or construction of comparable quality, the contracting entity shall refer the contract to the County Legislature, which shall determine whether the lowest bidder is responsible. In making such determination, the County Legislature may consider, as a factor bearing on responsibility, whether the lowest bidder discriminates in employment in Northern Ireland.
- 19.3 As used in this section, the term “contract” shall not include contracts with government and non-profit organizations, contracts awarded pursuant to an emergency procurement procedure or contracts, resolutions, indentures, declarations of trust or other instruments of authorizing or relating to the authorization, issuance, award, sale or purchase or bonds, certificates of indebtedness, notes or other fiscal obligations of the County, provided that the policies of this section shall be considered when selecting managing underwriters in connection with such activities.
- 19.4 The provisions of this section shall not apply to contracts for which the County receive funds administered by the United States Department of Transportation, except to the extent Congress has directed that the Department of Transportation not withhold funds from states and localities that choose to implement selective purchasing policies based on agreement to comply with the MacBride Principles, or to the extent that such funds are not otherwise withheld by the Department of Transportation.

SECTION 20: Section not in use

SECTION 21: ANTIDISCRIMINATION CLAUSE

21.1 Pursuant to Section 220-E of the NYS Labor Law, regarding provisions in contracts prohibiting discrimination on account of race, creed, color or national origin in employment of citizens upon public works, the Contractor agrees: (a) That in the hiring of employees for the performance of work under this contract or any subcontract hereunder, no contractor, subcontractor, nor any person acting on behalf of such contractor or subcontractor, shall by reason of race, creed, color, disability, gender, marital status, military status, sexual orientation or national origin discriminate against any citizen of the state of New York who is qualified and available to perform the work to which the employment relates; (b) That no contractor, subcontractor, nor any person on his behalf shall, in any manner, discriminate against or intimidate any employee hired for the performance of work under this contract on account of race, creed, color, disability, gender, marital status, military status, sexual orientation or national origin; (c) That there may be deducted from the amount payable to the contractor by the state or municipality under this contract a penalty of fifty dollars for each person for each calendar day during which such person was discriminated against or intimidated in violation of the provisions of the contract; (d) That this contract may be cancelled or terminated by the state or municipality, and all moneys due or to become due hereunder may be forfeited, for a second or any subsequent violation of the terms or conditions of this section of the contract; and (e) The aforesaid provisions of this section covering every contract for or on behalf of the state or a municipality for the manufacture, sale or distribution of materials, equipment or supplies shall be limited to operations performed within the territorial limits of the state of New York.

SECTION 22: EXTENSION OF CONTRACTS TO ALL POLITICAL SUBDIVISIONS AND AUTHORIZED DISTRICTS LOCATED IN THE STATE OF NEW YORK

- 22.1 It is the intent of this Request For Proposals that all political subdivisions, and districts located in the State of New York, be entitled to make purchases of services from the resulting contract award.
- 22.2 No officer, board or agency of a county, town, village, or school district shall make any purchase through the County when bids have been received for such purchase by such officer, board or agency, unless such purchase may be made upon the same terms, conditions and specifications at a lower price through the County.
- 22.3 All purchases shall be subject to audit by the other political subdivisions for which the purchase was made.
- 22.4 All orders will be placed by the participating entities. Each participating entity shall be billed by and make payment directly to the successful Bidder.
- 22.5 Upon request, participating entities must furnish the Contractor with the proper tax exemption certificates or documentation of tax exempt status.

22.6 The sole responsibility in regard to performance of the contract, or any obligation, covenant, condition or term thereunder by the successful Proposer and the participating entities will be borne and is expressly assumed by the successful Proposer and the participating entities and not by Albany County. In the event of a failure or breach in performance of any such contract by a participating entity or the successful Proposer, Albany County, specifically and expressly disclaims any and all liability for such defective performance or breach, or failure of either party to perform in accordance with its obligations, covenants and the terms and conditions of this Albany County centralized contract.

SECTION 23: INTERPRETATION

23.1 In the event of any discrepancy, disagreement or ambiguity among the documents which comprise this RFP, and/or, the Agreement (between the County and the successful Proposer) and its incorporated documents, the documents shall be given preference in the following order to interpret and to resolve such discrepancy, disagreement or ambiguity: 1) the Agreement; 2) the RFP; 3) the Contractor's proposal.

SECTION 24: NON APPROPRIATIONS CLAUSE

24.1 Notwithstanding anything contained herein to the contrary, no default shall be deemed to occur in the event no funds or insufficient funds are appropriated and budgeted by or are otherwise unavailable to the County for payment under this Agreement. The County will immediately notify the Contractor of such occurrence and this Agreement shall terminate on the last day of the fiscal period for which appropriations were received without penalty or expense to the County of any kind whatsoever, except as to those portions herein agreed upon for which funds shall have been appropriated and budgeted.

SECTION 25: IRANIAN ENERGY SECTOR DIVESTMENT

25.1 Contractor/Proposer hereby represents that said Contractor/Proposer is in compliance with New York State General Municipal Law Section 103-g entitled "Iranian Energy Sector Divestment", in that said Contractor/Proposer has not:

- (a) Provided goods or services of \$20 Million or more in the energy sector of Iran including but not limited to the provision of oil or liquefied natural gas tankers or products used to construct or maintain pipelines used to transport oil or liquefied natural gas for the energy sector of Iran; or
- (b) Acted as a financial institution and extended \$20 Million or more in credit to another person for forty-five days or more, if that person's intent was to use the credit to provide goods or services in the energy sector in Iran.

25.2 Any Contractor/Proposer who has undertaken any of the above and is identified on a list created pursuant to Section 165-a (3)(b) of the New York State Finance Law as a person engaging in investment activities in Iran, shall not be deemed a responsible bidder pursuant to Section 103 of the New York State General Municipal Law.

25.3 Except as otherwise specifically provided herein, every Contractor/Proposer submitting a bid/proposal in response to this Request for Bids/Request for Proposals must certify and affirm the following under penalties of perjury:

- (a) "By submission of this bid, each bidder and each person signing on behalf of any bidder certifies, and in the case of a joint bid, each party thereto certifies as to its own organization, under penalty of perjury, that to the best of its knowledge and belief, that each bidder is not on the list created pursuant to NYS Finance Law Section 165-a (3)(b).

Albany County will accept this statement electronically in accordance with the provisions of Section 103 of the General Municipal Law.

25.4 Except as otherwise specifically provided herein, any Bid/Proposal that is submitted without having complied with subdivision (a) above, shall not be considered for award. In any case where the Bidder/Proposer cannot make the certification as set forth in subdivision (a) above, the Bidder/Proposer shall so state and shall furnish with the bid a signed statement setting forth in detail the reasons therefor. The County reserves its rights, in accordance with General Municipal Law Section 103-g to award the Bid/Proposal to any Bidder/Proposer who cannot make the certification, on a case-by-case basis under the following circumstances:

- (1) The investment activities in Iran were made before April 12, 2012, the investment activities in Iran have not been expanded or renewed after April 12, 2012, and the Bidder/Proposer has adopted, publicized and is implementing a formal plan to cease the investment activities in Iran and to refrain from engaging in any new investments in Iran; or
- (2) The County of Albany has made a determination that the goods or services are necessary for the County to perform its functions and that, absent such an exemption, the County of Albany would be unable to obtain the goods or services for which the Bid/Proposal is offered. Such determination shall be made by the County in writing and shall be a public document.

SECTION 26: Section not in use

SECTION 27: Section not in use

SECTION 28: Section not in use

COUNTY OF ALBANY

PROPOSAL FORM

PROPOSAL IDENTIFICATION:

Title: Financial Advisory Services
RFP Number: 2020-007

THIS PROPOSAL IS SUBMITTED TO:

Karen A. Storm, Purchasing Agent
Albany County Department of General Services
Purchasing Division
112 State Street, Room 1000
Albany, NY 12207

1. The undersigned Proposer proposes and agrees, if this Proposal is accepted, to enter into a Contract with the owner in the form included in the Contract Documents to complete all Work as specified or indicated in the Contract Documents for the Contract Price and within the Contract Time indicated in this Proposal and in accordance with the Contract Documents.
2. Proposer accepts all of the terms and conditions of the Instructions to Proposers, including without limitation those dealing with the Disposition of Proposal Security. This Proposal may remain open for ninety (90) days after the day of Proposal opening. Proposer will sign the Contract and submit the Contract Security and other documents required by the Contract Documents within fifteen days after the date of County's Notice of Award.
3. In submitting this Proposal, Proposer represents, as more fully set forth in this Contract, that:

- (a) Proposer has examined copies of all the Contract Documents and of the following addenda: (If none, so state)

Date

Number

(receipt of all of which is hereby acknowledges) and also copies of the Notice to Proposers and the Instructions to Proposers;

- (b) Proposer has examined the site and locality where the Work is to be performed, the legal requirements (federal, state and local laws, ordinances, rules and regulations) and the conditions affecting cost, progress or performance of the Work and has made such independent investigations as Proposer deems necessary;

(c) This Proposal is genuine and not made in the interest of or on behalf of any undisclosed person, firm or corporation and is not submitted in conformity with any agreement or rules of any group, association, organization or corporation; Proposer has not directly or indirectly induced or solicited any other Proposer to submit a false or sham Proposal; PROPOSER has not solicited or induced any person, firm or a corporation to refrain from Proposing; and Proposer has not sought by collusion to obtain for himself any advantage over any other Proposer or over the owner.

4. Proposer will complete the Work for the following prices(s): (Attach Proposal)
5. Proposer agrees to commence the Work within the number of calendar days or by the specific date indicated in the Contract. Proposer agrees that the Work will be completed within the number of Calendar days or by the specific date indicated in the contract.
6. The following documents are attached to and made a condition of this Proposal:
 - (a) Non-Collusive Bidding Certificate (Attachment "A")
 - (b) Acknowledgment by Bidder (Attachment "B")
 - (c) Vendor Responsibility Questionnaire (Attachment "C")
 - (d) Iranian Energy Divestment Certification (Attachment "D")

7. Communication concerning this Proposal shall be addressed to:

Phone: _____

8. Terms used in this Proposal have the meanings assigned to them in the Contract and General Provisions.

COUNTY OF ALBANY

COST PROPOSAL FORM

PROPOSAL IDENTIFICATION:

Title: Financial Advisory Services
RFP Number: 2020-007

Submit a cost proposal as per Section 4: Scope of Services

COMPANY: _____

ADDRESS: _____

CITY, STATE, ZIP: _____

TEL. NO.: _____

FAX NO.: _____

FEDERAL TAX ID NO.: _____

REPRESENTATIVE: _____

E-MAIL: _____

SIGNATURE AND TITLE _____

DATE _____

ATTACHMENT "A"
NON-COLLUSIVE BIDDING CERTIFICATE PURSUANT TO
SECTION 103-D OF THE NEW YORK STATE GENERAL MUNICIPAL LAW

A. By submission of this bid, each bidder and each person signing on behalf of any bidder certifies, and in the case of a joint bid, each party thereto certifies as to its own organizations, under penalty of perjury, that to the best of knowledge and belief:

(1) The prices in this bid have been arrived at independently without collusion, consultation, communication, or agreement, for the purpose of restricting competition, as to any matter relating to such prices with any other bidder or with any competitor.

(2) Unless otherwise required by law, the prices which have been quoted in this bid have not knowingly been disclosed by the bidder and will not knowingly be disclosed by the bidder, directly or indirectly, prior to opening, to any bidder or to any competitor.

(3) No attempt has been made or will be made by the bidder to induce any other person, partnership or corporation to submit or not to submit a bid for the purpose of restricting competition.

A bid shall not be considered for award nor shall any award be made where (1), (2), and (3) above have not been complied with; provided, however, that in any case the bidder cannot make the foregoing certification, the bidder shall so state and shall furnish with the bid a signed statement which sets forth in detail the reasons thereof. Where (1), (2), and (3) above have not been complied with, the bid shall not be considered for any award nor shall any award be made unless the head of the Purchasing Unit to the political subdivision, public department, agency or official thereof to which the bid is made, or his designee, determines that such disclosure was not made for the purpose of restricting competition.

The fact that a bidder (a) has published price lists, rates, or tariffs covering items being procured, (b) has informed prospective customer of proposed or pending publication of new or revised price lists for such items, or (c) has sold the same items to other customers at the same prices being bid, does not constitute, without more, a disclosure within the meaning of paragraph "A" above.

B. Any bid hereafter made to any political subdivision of the state or any public department, agency or official thereof by a corporate bidder for work or services performed or to be performed or goods sold or to be sold, where competitive bidding is required by statute, rule, regulation, local law, and where such bid contains the certification referred to in paragraph "A" of this section, shall be deemed to have been authorized by the Board of Directors of the bidder, and such authorization shall be deemed to include the submission of the bid and the inclusion therein of the certificate as to non-collusion as the act and deed of the corporation

Signature

Title

Date

Company Name

ATTACHMENT "B"
ACKNOWLEDGMENT BY PROPOSER

If Individual or Individuals:

STATE OF _____)
COUNTY OF _____) SS.:

On this _____ day of _____, 20____, before me personally appeared _____ to me known and known to me to be the same person(s) described in and who executed the within instrument, and he (or they severally) acknowledged to me that he (or they) executed the same.

Notary Public, State of _____

Qualified in _____

Commission Expires _____

If Corporation:

STATE OF _____)
COUNTY OF _____) SS.:

On this _____ day of _____, 20____, before me personally appeared _____ to me known, who, being by me sworn, did say that he resides at (give address) _____; that he is the (give title) _____ of the (name of corporation) _____, the corporation described in and which executed the above instrument; that he knows the seal of the corporation, and that the seal affixed to the instrument is such corporate seal; that it was so affixed by order of the board of directors of the corporation, and that he signed his name thereto by like order.

Notary Public, State of _____

Qualified in _____

Commission Expires _____

If Partnership:

STATE OF _____)
COUNTY OF _____) SS.:

On the _____ day of _____, 20____, before me personally came _____, to me known to be the individual who executed the foregoing, and who, being duly sworn, did depose and say that he / she is a partner of the firm of _____ and that he / she has the authority to sign the same, and acknowledged that he / she executed the same as the act and deed of said partnership.

Notary Public, State of _____

Qualified in _____

Commission Expires _____

ATTACHMENT "C"
ALBANY COUNTY
VENDOR RESPONSIBILITY QUESTIONNAIRE

1. VENDOR IS: <input type="checkbox"/> PRIME CONTRACTOR			
2. VENDOR'S LEGAL BUSINESS NAME		3. IDENTIFICATION NUMBERS a) FEIN # b) DUNS #	
4. D/B/A – Doing Business As (if applicable) & COUNTY FIELD:		5. WEBSITE ADDRESS (if applicable)	
6. ADDRESS OF PRIMARY PLACE OF BUSINESS/EXECUTIVE OFFICE		7. TELEPHONE NUMBER	8. FAX NUMBER
9. ADDRESS OF PRIMARY PLACE OF BUSINESS/EXECUTIVE OFFICE <i>IN NEW YORK STATE, if different from above</i>		10. TELEPHONE NUMBER	11. FAX NUMBER
12. AUTHORIZED CONTACT FOR THIS QUESTIONNAIRE Name Title Telephone Number Fax Number e-mail			
13. LIST ALL OF THE VENDOR'S PRINCIPAL OWNERS.			
a) NAME	TITLE	b) NAME	TITLE
c) NAME	TITLE	d) NAME	TITLE
A DETAILED EXPLANATION IS REQUIRED FOR EACH QUESTION ANSWERED WITH A "YES," AND MUST BE PROVIDED AS AN ATTACHMENT TO THE COMPLETED QUESTIONNAIRE. YOU MUST PROVIDE ADEQUATE DETAILS OR DOCUMENTS TO AID THE COUNTY IN MAKING A DETERMINATION OF VENDOR RESPONSIBILITY. PLEASE NUMBER EACH RESPONSE TO MATCH THE QUESTION NUMBER.			
14. DOES THE VENDOR USE, OR HAS IT USED IN THE PAST FIVE (5) YEARS, ANY OTHER BUSINESS NAME, FEIN, or D/B/A OTHER THAN THOSE LISTED IN ITEMS 2-4 ABOVE? List all other business name(s), Federal Employer Identification Number(s) or any D/B/A names and the dates that these names or numbers were/are in use. Explain the relationship to the vendor.		<input type="checkbox"/> Yes <input type="checkbox"/> No	
15. ARE THERE ANY INDIVIDUALS NOW SERVING IN A MANAGERIAL OR CONSULTING CAPACITY TO THE VENDOR, INCLUDING PRICIPAL OWNERS AND OFFICERS, WHO NOW SERVE OR IN THE PAST ONE (1) YEARS HAVE SERVED AS:			
a) An elected or appointed public official or officer? <i>List each individual's name, business title, the name of the organization and position elected or appointed to, and dates of service</i>		<input type="checkbox"/> Yes <input type="checkbox"/> No	
b) An officer of any political party organization in Albany County, whether paid or unpaid? <i>List each individuals name, business title or consulting capacity and the official political position held with applicable service dates.</i>		<input type="checkbox"/> Yes <input type="checkbox"/> No	

16.	<p>WITHIN THE PAST (5) YEARS, HAS THE VENDOR, ANY INDIVIDUALS SERVING IN MANAGERIAL OR CONSULTING CAPACITY, PRINCIPAL OWNERS, OFFICERS, MAJOR STOCKHOLDER(S) (10% OR MORE OF THE VOTING SHARES FOR PUBLICLY TRADED COMPANIES, 25% OR MORE OF THE SHARES FOR ALL OTHER COMPANIES), AFFILIATE OR ANY PERSON INVOLVED IN THE BIDDING OR CONTRACTING PROCESS:</p> <p>a) 1. been suspended, debarred or terminated by a local, state or federal authority in connection with a contract or contracting process;</p> <p>2. been disqualified for cause as a bidder on any permit, license, concession franchise or lease;</p> <p>3. entered into an agreement to a voluntary exclusion from bidding/contracting;</p> <p>4. had a bid rejected on an Albany County contract for failure to comply with the MacBride Fair Employment Principles;</p> <p>5. had a low bid rejected on a local, state or federal contract for failure to meet statutory affirmative action or M/WBE requirements on a previously held contract;</p> <p>6. had status as a Women's Business Enterprise, Minority Business Enterprise or Disadvantaged Business Enterprise, de-certified, revoked or forfeited;</p> <p>7. been subject to an administrative proceeding or civil action seeking specific performance or restitution in connection with any local, state or federal government contract;</p> <p>8. been denied an award of a local, state or federal government contract, had a contract suspended or had a contract terminated for non-responsibility; or</p> <p>9. had a local, state or federal government contract suspended or terminated for cause prior to the completion of the term of the contract.</p> <p>b) been indicted, convicted, received a judgment against them or a grant of immunity for any business-related conduct constituting a crime under local, state or federal law including but not limited to, fraud extortion, bribery, racketeering, price-fixing, bid collusion or any crime related to truthfulness and/or business conduct?</p> <p>c) been issued a citation, notice, violation order, or are pending an administrative hearing or proceeding or determination of violations of:</p> <p>1. federal, state or local health laws, rules or regulations.</p>	<p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p>
17.	<p>IN THE PAST THREE (3) YEARS, HAS THE VENDOR OR ITS AFFILIATES 1 HAD ANY CLAIMS, JUDGMENTS, INJUNCTIONS, LIENS, FINES OR PENALTIES SECURED BY ANY GOVERNMENTAL AGENCY?</p> <p>Indicate if this is applicable to the submitting vendor or affiliate. State whether the situation(s) was a claim, judgment, injunction, lien or other with an explanation. Provide the name(s) and address(es) of the agency, the amount of the original obligation and outstanding balance. If any of these items are open, unsatisfied, indicate the status of each item as "open" or "unsatisfied."</p>	<p><input type="checkbox"/> Yes <input type="checkbox"/> No</p>
18.	<p>DURING THE PAST THREE (3) YEARS, HAS THE VENDOR FAILED TO:</p> <p>a) file returns or pay any applicable federal, state or city taxes? <i>Identify the taxing jurisdiction, type of tax, liability year(s), and tax liability amount the vendor failed to file/pay and the current status of the liability.</i></p> <p>b) file returns or pay New York State unemployment insurance? <i>Indicate the years the vendor failed to file/pay the insurance and the current status of the liability.</i></p> <p>c) Property Tax <i>Indicate the years the vendor failed to file.</i></p>	<p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p>
19.	<p>HAVE ANY BANKRUPTCY PROCEEDINGS BEEN INITIATED BY OR AGAINST THE VENDOR OR ITS AFFILIATES 1 WITHIN THE PAST SEVEN (7) YEARS (WHETHER OR NOT CLOSED) OR IS ANY BANKRUPTCY PROCEEDING PENDING BY OR AGAINST THE VENDOR OR ITS AFFILIATES REGARDLESS OR THE DATE OF FILING?</p> <p>Indicate if this is applicable to the submitting vendor or affiliate. If it is an affiliate, include the affiliate's name and FEIN. Provide the court name, address and docket number. Indicate if the proceedings have been initiated, remain pending or have been closed. If closed, provide the date closed.</p>	<p><input type="checkbox"/> Yes <input type="checkbox"/> No</p>
20.	<p>IS THE VENDOR CURRENTLY INSOLVENT, OR DOES VENDOR CURRENTLY HAVE REASON TO BELIEVE THAT AN INVOLUNTARY BANKRUPTCY PROCEEDING MAY BE BROUGHT AGAINST IT? Provide financial information to support the vendor's current position, for example, Current Ration, Debt Ration, Age of Accounts Payable, Cash Flow and any documents that will provide the agency with an understanding of the vendor's situation.</p>	<p><input type="checkbox"/> Yes <input type="checkbox"/> No</p>

21. IN THE PAST FIVE (5) YEARS, HAS THE VENDOR OR ANY AFFILIATES¹ :

Yes No

a) defaulted or been terminated on, or had its surety called upon to complete, any contract (public or private) awarded;

Indicate if this is applicable to the submitting vendor or affiliate. Detail the situation(s) that gave rise to the negative action, any corrective action taken by the vendor and the name of the contracting agency.

¹ "Affiliate" meaning: (a) any entity in which the vendor owns more than 50% of the voting stock; (b) any individual, entity or group of principal owners or officers who own more than 50% of the voting stock of the vendor; or (c) any entity whose voting stock is more than 50% owned by the same individual, entity or group described in clause (b). In addition, if a vendor owns less than 50% of the voting stock of another entity, but directs or has the right to direct such entity's daily operations, that entity will be an "affiliate" for purposes of this questionnaire.

**ALBANY COUNTY
VENDOR RESPONSIBILITY QUESTIONNAIRE**

FEIN #

State of:)
) ss:
County of:)

CERTIFICATION:

The undersigned: recognizes that this questionnaire is submitted for the express purpose of assisting the County of Albany in making a determination regarding an award of contract or approval of a subcontract; acknowledges that the County may in its discretion, by means which it may choose, verify the truth and accuracy of all statements made herein; acknowledges that intentional submission of false or misleading information may constitute a felony under Penal Law Section 210.40 or a misdemeanor under Penal Law Section 210.35 or Section 210.45, and may also be punishable by a fine and/or imprisonment of up to five years under 18 USC Section 1001 and may result in contract termination; and states that the information submitted in this questionnaire and any attached pages is true, accurate and complete.

The undersigned certifies that he/she:

- Has not altered the content of the questions in the questionnaire in any manner;
- Has read and understands all of the items contained in the questionnaire and any pages attached by the submitting vendor;
- Has supplied full and complete responses to each item therein to the best of his/her knowledge, information ad belief;
- Is knowledgeable about the submitting vendor's business and operations;
- Understands that Albany County will rely on the information supplied in the questionnaire when entering into a contract with the vendor;
- Is under duty to notify the Albany County Purchasing Division of any material changes to the vendor's responses.

Name of Business

Signature of Owner _____

Address

Printed Name of Signatory _____

City, State, Zip

Title

Sworn before me this ____ day of _____, 20__;

Notary Public

Printed Name

Signature

Date

Attachment "D"
Certification Pursuant to Section 103-g
Of the New York State
General Municipal Law

- A. By submission of this bid/proposal, each bidder/proposer and each person signing on behalf of any bidder/proposer certifies, and in the case of a joint bid, each party thereto certifies as to its own organization, under penalty of perjury, that to the best of its knowledge and belief that each bidder is not on the list created pursuant to paragraph (b) of subdivision 3 of Section 165-a of the New York State Finance Law.
- B. A Bid/Proposal shall not be considered for award, nor shall any award be made where the condition set forth in Paragraph A above has not been complied with; provided, however, that in any case the bidder/proposer cannot make the foregoing certification set forth in Paragraph A above, the bidder/proposer shall so state and shall furnish with the bid a signed statement which sets forth in detail the reasons therefor. Where Paragraph A above cannot be complied with, the Purchasing Unit to the political subdivision, public department, agency or official thereof to which the bid/proposal is made, or his designee, may award a bid/proposal, on a case by case business under the following circumstances:
1. The investment activities in Iran were made before April 12, 2012, the investment activities in Iran have not been expanded or renewed after April 12, 2012, and the Bidder/Proposer has adopted, publicized and is implementing a formal plan to cease the investment activities in Iran and to refrain from engaging in any new investments in Iran; or
 2. The political subdivision makes a determination that the goods or services are necessary for the political subdivision to perform its functions and that, absent such an exemption, the political subdivision would be unable to obtain the goods or services for which the contract is offered. Such determination shall be made in writing and shall be a public document.

Signature

Title

Date

Company Name

Proposal to provide
Financial Advisory Services

(RFP NO. 2020-007)

County of Albany
New York



Submitted By:

Richard Tortora
President

Capital Markets Advisors, LLC

11 Grace Avenues, Suite 308

Great Neck, New York 11022

(516) 487-9815

rtortora@capmark.org

January 22, 2020



Ms. Karen A. Storm
Albany County Purchasing Agent
County of Albany
122 State Street, Room 820
Albany, New York 12207

Dear Ms. Storm:

Capital Markets Advisors, LLC is pleased to respond to RFP 2020-007 for Financial Advisor Services for the County of Albany. CMA has had the privilege to serve as the County's Financial Advisor for the past 17 years. During this time, we have acquired institutional knowledge of the County's debt issuance practices and credit issues that are invaluable. CMA is consistently ranked among the top ten financial advisors in the nation by Thomson Reuters both in terms of number of financings and total par amount. Headquartered in New York State with offices in the Hudson Valley, Long Island, Western New York and the Southern Tier, CMA personnel have a "local presence" throughout New York State and are less than a 2-hour drive from the County's offices.

CMA currently serves as financial advisor to over 420 public jurisdictions in New York including most of the State's largest counties including Albany, Erie, Monroe, Rockland, Suffolk and Westchester. With a staff of 18 working out of four offices, CMA fully understands the scope of work to be delivered to the County by its financial advisor. CMA is proficient in advising the County and its other municipal clients with the planning and issuance of notes and bonds and has built a strong reputation in the municipal finance community by being both proactive and innovative. We introduced the concept of competitively sold refunding bonds in the State, maximizing refunding opportunities for hundreds of issuers by letting competitive market forces work to the clients' benefit. We also competitively bid out required escrow accounts to maximize the clients' savings. When its clients saw their investment yields plummet, CMA developed its highly regarded Matched Investment Program, which allows one municipal government to invest in another's tax and revenue anticipation notes thereby lowering interest costs for the note issuer while increasing yields for the purchaser. CMA's Strategic Consulting Group provides its clients with a comprehensive approach to financial fundamentals including the management of governmental operations, efficiency studies, and multi-year plans to ensure effective and efficient future operations and structurally balanced budgets.

As the President and Principal of CMA, I am authorized to legally bind the firm. Maintaining our long-standing relationship with the County of Albany is an important goal of CMA. Our deep institutional knowledge of the County's practices, credit history and finances make CMA the best choice to serve as the County's Financial Advisor. We would continue to service the County attentively and professionally and be grateful for the opportunity to do so

Sincerely yours,

Richard Tortora
President and Principal





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SECTION I

Qualifications/Experience

Capital Markets Advisors, LLC (“CMA”) is an independent financial advisory firm serving the financing needs of public jurisdictions from offices in the Hudson Valley, Long Island, Western New York and the Southern Tier. CMA’s 17-person team assists jurisdictions with the planning and issuance of notes, bonds and lease financing to fund capital projects and cash flow needs. As part of our comprehensive service, we plan and structure debt offerings, prepare disclosure documents, assist in securing credit ratings and credit enhancement, sell new money debt and refund existing debt via competitive and negotiated sales, competitively bid out escrow accounts, provide Continuing Disclosure and generally provide thoughtful and sound advice on a wide variety of financial issues affecting our clients. CMA is ready and able to provide the County of Albany with all of the services listed in its RFP. *The tenure of our fiduciary relationship with Albany County spans several administrations, and our extensive database of the County’s debt coupled with our knowledge of County practices and staff, CMA is uniquely qualified to serve as the County’s Financial Advisor.*

CMA was founded in 2002 as a five-person firm with offices in New York City and Western New York. Over the next 18 years, we grew slowly and strategically, adding an office in Southern Tier in 2005 and a fourth office in the Hudson Valley in 2009. In 2015, we merged the practice of New York Municipal Advisors (“NYMAC”) into CMA bringing 5 additional staff members and 75 clients. Our most recent addition came on February 1, 2019 when Rick McCarthy, founder of Environmental Capital, LLC, merged his practice and 2-dozen clients into CMA. The professional staff at CMA has experience in virtually every area in which governments plan and conduct financings. The CMA team has built a solid reputation by representing our clients with the attentive, professional service that they require to meet all of their financing needs. Collectively, our staff offers over 400 years of experience serving the needs of public jurisdictions. Our team approach to an engagement assures our clients that they will receive the benefit of not just a single advisor but a team of well-trained and seasoned public finance professionals.

CMA is consistently ranked as one of the most active municipal advisors in New York State and the nation. For 2018, CMA ranked 10th in the nation by Thomson Reuters in terms of number of competitive issues sold and for the last 5 years ranked in the top three in New York State in terms of par amount and number of issues sold. 2019 rankings are not yet available but we expect to have done equally well. Over the past three years, members of the CMA team have assisted school districts, towns, cities, villages, counties and authorities in issuing over 1,000 bond, note and lease financings with a total par amount in excess of \$15.3 billion.

CMA is an innovator that assists its clients in ways outside the traditional financial advisory framework. CMA has brought many firsts to the municipal market place including: competitive refundings, wired funds as good-faith deposit, and matched investments to maximize investment yields. In 2016, CMA launched its Strategic Consulting Group in order to provide clients with a comprehensive approach to financial fundamentals including the management of governmental operations to ensure effective and efficient future operations and structurally balanced budgets. Our roster of clients and the growing complexity of the financings undertaken on their behalf is a good measurement of the success of our efforts. CMA places a premium on senior level service, a commodity prized by our clients.



Capital Markets Advisors, LLC
Independent Financial Advisors
Organizational Chart
As of 1.22.20

Richard Tortora President and Principal Long Island and the Hudson Valley 516-487-9815			Rick Ganci Executive Vice President and Principal Western New York and the Southern Tier 716-662-3910	
Margaret Guarino Managing Director Great Neck 516-274-4504	Janef Morley Vice President Hopewell Junction 845-227-8678	Alex Kerr Vice President Great Neck 516-274-4501	Madeline Reid Associate Orchard Park 716-662-3910	Roy McMaster Vice President Elmira 607-734-4308
Anthony Nash Vice President Great Neck 516-487-9817	Clifton Johnson Associate Hopewell Junction 845-227-8678	Alex LoCascio Associate Great Neck 516-274-4502	Linda Lorentz Analyst Orchard Park 716-662-3910	
Diana Castañeda Vice President Great Neck 516-274-4504	Evan Tortora Associate Great Neck 516-274-4509	Eileen Duggan Administrator Great Neck 516-274-4507	Ellen Death Firm Administrator Orchard Park 716-662-3910	
Tom Vouzakis Asst. Vice President Great Neck 516-487-9818	Jennifer Misiano Administrator Great Neck 516-364-6363			GN fax: 516-487-2575 HJ fax: 845-227-6154 OP fax: 716-662-6684 Elmira fax: 607-734-309

Resumes

Following are resumes for the CMA personnel who will be assigned to work with Albany County. Each of them have worked with the County in the past are, committed to the County's future success and available immediately to continue their work with the County. The County's CMA team will be supported by additional administrative and analytical CMA staff members.

Richard Tortora, Esq. - President and Principal – Day-to-day contact

Richard manages the firm's Long Island office and is President and founding partner of CMA. He is responsible for providing financial advisory services to most of the firm's largest and most sophisticated clients. Over the course of his 33-year career in public finance, he has been involved in financings totaling over \$50 billion. He has worked with numerous large public jurisdictions, including the counties of Albany, Monroe, Nassau, Rockland, Suffolk and Westchester. As a former bond attorney with the law firm of Hawkins, Delafield & Wood, he has expertise in the New York State Local Finance Law, the General Municipal Law and other laws pertaining to municipalities and school districts. Prior to co-founding CMA,





he managed the northeast practice of Evensen Dodge, Inc., an independent financial advisory firm, for 9 years and prior to that he managed The Bank of New York's financial advisory practice for 5 years. He has worked with Albany County for over 20 years and been in public finance for 35 years.

Richard routinely speaks at industry conferences on a variety of public finance topics. He presented to the New York State Association of Certified Public Accountants on "Municipal Credit Ratings and Their Impact on the Cost of Capital". In the past, he has addressed members of the public finance community on topics including "The Use of Owner Controlled Insurance Programs to Reduce Project Costs," "Roles and Responsibilities of Players in a Financing," "Identifying and Executing Refundings," and "Debt Management." He taught "Bonds 101" at the State's Fall Finance School for newly elected government officials and at the Municipal Bond Club of New York for many years.

Richard holds a law degree from St. John's University School of Law and a B.A. degree from Fordham University in Political Science/Public Administration. He is a former Board member of the NYS Government Finance Officers Association (GFOA). Richard has been licensed by the Municipal Securities Rulemaking Board and the U.S. Securities and Exchange Commission as a Series 50 Municipal Advisor and a Series 54 Municipal Principal. He manages the firm's Great Neck office at 11 Grace Avenue, Suite 308, Great Neck, New York 11021 and can be reached at 516-487-9815 and rtortora@capmark.org.

Janet Morley - Vice President – Credit Expert – Primary Day-to day contact

Janet is CMA's lead professional in providing credit rating services to our clients. Her duties at CMA include preparing credit rating presentations, analyzing data, conducting comparative analysis of comparable credits within an established peer group and preparing clients for their ratings presentations. In addition, Janet also leads the firm's efforts with respect to equipment leasing for our clients, preparing RFP's for lease bids, and shepherding lease financings from provider selection through documentation and closing. Prior to joining CMA, she was one of only a small handful of credit experts consulting to Warren Buffet's Berkshire Hathaway Assurance Corp. Prior to working with that firm, she was an executive with MBIA, then the nation's leading municipal bond insurer, where she specialized in distressed credits and workouts. Prior to joining MBIA, Janet was a public finance banker at Fuji Bank.

Janet is an active member of the Northeast Chapter of Women in Public Finance, NFMA, NYS GFOA and MAGNY. CMA clients she has worked with include the cities of Glen Cove and New Rochelle, Suffolk and Albany counties, and the town of Hingham, MA. Janet is also a member of the Town of North Castle's Budget and Finance Advisory Committee. She has worked with Albany County for over five years and has been in public finance for over 25 years.

Janet received her BS degree in Economics from Lehigh University from which she graduated magna cum laude. She lives in Westchester and works out of CMA's Great Neck headquarters and can be reached at 516-570-0340 and jmorley@capmark.org. Janet is a Series 50 Municipal Advisor Representative.

Anthony Nash - Vice President – Quantitative Support – Secondary Day-to-day contact

Anthony specializes in providing quantitative analysis to the firm's clients including structuring of new money and refunding bonds and analyzing outstanding debt issues for escrow restructuring opportunities. He serves as the firm's lead in conducting competitively sold advance refundings of general obligation and revenue bonds; a first in New York State. He is also involved in debt modeling and the production and analysis of amortization schedules and cash flow statements.

Over the past ten years at CMA, Anthony has been the lead advisor on over 200 refunding bond issues. Among the clients he has worked with are the counties of Albany, Monroe, Rockland and Suffolk and cities of Long Beach, Yonkers and White Plains Anthony has a bachelor's degree in Financial Economics from SUNY Binghamton. He has worked with Albany County for over 10 years and been in public finance for



over 12 years. He is a native of Rome, New York and currently resides in Nassau County. Anthony is a licensed Series 50 Municipal Advisor Representative. He works in the firm's Great Neck office and can be reached at 516-487-9817 and anash@capmark.org

Diana Castañeda – Vice President – Rating Agency Support

Diana is the most recent addition to the CMA team, joining the firm in September 2019 following a 20-year career in Public Finance at Moody's Investors Service, municipal bond insurer Assured Guaranty and The Bank of New York Mellon.

Diana secured her undergraduate degree in Political Science at the University of Massachusetts at Amherst and her Masters degree from NYU. She is an active member of the Woman's Bond Club, Northeast Women in Public Finance and the Municipal Analysts Group of New York. Diana is currently studying to take the Series 50 Municipal Advisor Representative exam.

Tom Vouzakis – Assistant Vice President – Transaction support

Tom prepares amortization schedules, financial modeling and cash flow analysis and assists in the preparation of Official Statements. He has worked with clients on a variety of projects including the planning and issuance of new money bond and note issues, advance refunding bonds and cash flow financings. Tom also serves on the firm's Strategic Consulting team for the US Virgin Islands. He joined CMA in 2014 after interning at the firm for three summers.

Tom completed his undergraduate work at NYU's Stern School of Business received a B.S. in Finance. He works out of CMA's Great Neck office and is a licensed Series 50 Municipal Advisor Representative and has been in public finance for over 8 years.

Alex LoCascio – Associate – Analytical Support

Alex provides analytical and documentary support to CMA's clients. He prepares Official Statements, conducts bond and note sales and closings, performs cash flow analysis and works on the firm's monthly newsletter. His client assignments have included the city of Glen Cove, towns of Babylon, North Hempstead and Mamaroneck, Village of Garden City and the counties of Franklin and Columbia. He has been licensed by the MSRB as a Series 50 Municipal Advisor Representative.

Alex has a B.A. in Economics from NYU's College of Arts and Sciences and a minor in Business Studies from NYU's Stern School Business. He joined the firm as an analyst in September 2017. He resides in Manhattan and works out of the firm's headquarters in Great Neck. He can be reached at 516-274-4502 and alocascio@capmark.org. Alex is a licensed Series 50 Municipal Advisor Representative.



In the past five years CMA has been one of the two most active financial advisors in New York State.

	2015	2016	2017	2018	2019
Number of Transactions	393	339	336	308	330
Total Par Amount	\$5,568,329,578	\$4,764,701,565	\$5,709,721,282	\$5,043,915,449	\$5,417,947,488

Bonds	2015	2016	2017	2018	2019
Number of Transactions	171	141	146	105	132
Total Par Amount	\$2,535,686,717	\$2,302,949,673	\$2,570,658,430	\$2,140,446,211	\$2,108,930,403
Notes	2015	2016	2017	2018	2019
Number of Transactions	222	198	220	203	198
Total Par Amount	\$3,032,642,861	\$2,461,751,892	\$3,139,062,852	\$2,903,469,238	\$3,309,017,085

CMA represents most of the largest counties in New York State.

	County	2019 Population	Municipal Advisor
1	Suffolk	1,497,595	CMA
2	Nassau	1,363,069	PFM
	Nassau Interim Finance Authority		CMA
3	Westchester	975,321	CMA
4	Erie	923,995	Hilltop Securities
	Erie Fiscal Stability Authority		CMA
5	Monroe	748,680	CMA
6	Onondaga	467,669	Fiscal Advisors
7	Orange	378,174	Munistat
8	Rockland	325,027	CMA
9	Albany	308,580	CMA
10	Dutchess	295,685	Fiscal Advisors

Experience with Credit Rating Agencies

CMA maintains close and frequent ties with each of the three major rating agencies: Moody's Investors Service, Inc., S & P Global and Fitch Ratings, Inc. Over the past 3 years alone, the CMA team acted as advisor for over 1,000 bond and note issues and secured credit ratings for most of the bond issues and many of the note issues. This large volume of financings gives us the necessary insight to help our clients present the best and most complete information for the agencies' consideration and gives the CMA team a familiarity





with the rating agencies, their relative perspective, and their personnel. We are able to anticipate rating agency questions and concerns and we can prepare our clients to address those issues, if and when they arise. *Our most recent hire, Diana Castañeda, was with Moody's for 5 years before joining CMA.*

The CMA approach with the rating agencies is simple: straightforward and proactive. We encourage clients to initiate a dialogue with the rating agencies, outside of a bond or note sale process. CMA makes certain that the rating agencies are aware of new developments as they arise. We provide financial updates on a regular basis and have hosted rating presentations in our offices as well as at client locations, as necessary. We believe strongly in the use of rating agency presentation booklets to present statistical information—including economic and demographic data—to illustrate trends in financial performance, debt levels, and assessed valuations, among others. We often host rating presentations at our Great Neck headquarters as well as at the clients' office when we believe a site visit may be helpful to secure the highest rating.

CMA has had great success with the credit rating agencies over the past two years. During that time, we have assisted the following jurisdictions get upgraded to the Aaa level, the highest available rating category: towns of Babylon, East Hampton, Islip and North Hempstead, Hewlett-Woodmere Schools and, most recently, Garden City Schools. In fact, CMA represents most of the approximately two dozen, triple-A rated jurisdictions in New York State.

As further evidence of our strong relationship with Moody's Investors Service, we note that twice in 2016 and again in 2018, CMA President Richard Tortora was invited by Moody's Investors Service to make presentations to Moody's staff from around the country on *The Role of a Independent Financial Advisor and Interactions Between Clients and the Rating Agencies*. The rating agencies respect CMA's honest and proactive approach in our dealings with them on behalf of our clients. Maintaining good relations with CMA is in their best interest as well as our own and our clients'.

In-House Quantitative Abilities

In-house quantitative abilities are essential for a financial advisory firm if it is to accurately and thoroughly analyze proposals submitted by investment bankers on behalf of its clients. *CMA routinely reviews banking proposals submitted to our clients in connection with advance refundings and asset securitization.* These proposals also often use derivative products such as interest rate swaps and forward delivery bonds. CMA has the sophistication to verify, in-house, the accuracy and completeness of proposals submitted to our clients.

CMA is recognized for having superior quantitative capabilities. *We were the first in New York State to have successfully run competitively sold advance refundings for local municipalities and school districts.* We are able to do this in part because of our intimate knowledge of the New York State Local Finance Law including Section 90.10. Over the past 5 years, CMA professionals have worked on over 100 advance refundings under Section 90.10. In refunding transactions CMA structures the issuance of advance refunding bonds, markets and receives bids and dual tracked the investment of the bond proceeds in escrow using both open market treasuries and state and local government series securities ("SLGs"). This dual tracking of investments insured that our client would maximize its investment earnings and present value savings while minimizing the amount of refunding bonds sold. Our quantitative work on several advance refundings through the NYS Dormitory Authority received praise from members of the Authority's staff as well as the investment bankers involved in the transactions. CMA uses proprietary, in-house structuring models, Excel and Munex (an industry software program) to serve our quantitative needs.

CMA often shows our clients different ways to structure their debt such as using a 50% Rule structure, level debt or a weighted average maturity factoring in budget considerations and overall interest expense. Regardless of what structure is selected, CMA always runs individual amortization schedules for each project



funded and then ties all of the schedules into the amortization schedule for the entire issue. In addition, we often provide schedules showing debt service by fund or purpose.

Composition of CMA Workforce

	Male	Female	Caucasian	Hispanic	African American
Professional Staff	9	4	10	2	1
Administrative Staff	0	4	4	0	0

Additional Qualifications

CMA's Strategic Consulting Group. CMA was launched with the conviction that governmental entities would benefit from the services of a municipal advisor that was not only an expert in the issuance of debt but was also cognizant of the unique concerns of each of its public jurisdiction clients. In 2015, this mindset spawned the development of our Strategic Consulting Group (the "SCG"). The SCG works at the intersection of policy, operations, best practices and budgeting to help solve our clients' toughest problems and to foster effective and efficient governmental operations. Through a comprehensive suite of financial and managerial services, the SCG assists with the development and evaluation of budgets, prepares multiyear financial plans, performs efficiency studies, conducts policy and program analysis and assists with identifying and securing grant funding. The SCG works with numerous public jurisdictions including the Nassau Interim Finance Authority, towns of Islip and Riverhead, cities of Glen Cove, Long Beach and Poughkeepsie, village of Garden City and the US Virgin Islands.

Debt Pricing and Structuring Strategies. Pricing and structuring bonds in connection with negotiated transactions are skills at which CMA excels. We are very familiar with the key players on the desks at each of the major banking firms and have done business with most of them for many years. Our work in helping price bonds sold via negotiation starts long before a preliminary official statement ("POS") is printed and mailed. Knowing the sales capabilities of underwriting firms is extremely useful in selecting an underwriting team with the proper mix of institutional, retail and regional bankers. The right team of underwriters will insure that the County can sell its bonds to both retail investors, who are traditionally less yield sensitive and institutional investors who are more tolerant of a weak underlying credit rating. Because we do not have an underwriting arm and pose no competitive threat, we have easy access to the desks of every major investment banking firms and use that access to our clients' benefit.



References

Capital Markets Advisors believes that our clients are the most valuable source of information about our skills, resources, and capabilities to service your account. We encourage you to contact the following three individuals from counties in New York State in your evaluation of our response to your RFP.

County of Westchester, New York

Mrs. Ann Marie Berg,
Commissioner of Finance
148 Martine Avenue
White Plains, New York 10601
914-995-2761
aberg@weestchestergov.com

County of Suffolk, New York

Hon. John Kennedy,
Comptroller
100 Veterans Memorial Highway
Hauppauge, New York 11788
631-853-5040
john.kennedy@suffolkcountyny.gov

County of Rockland, New York

Mr. Steve DeGroat
Commissioner of Finance
50 Sanatorium Road, Building A-8th floor
Pomona, New York 10970
845-642-7148
DeFroats@co.rockland.ny.us

SECTION II

Plan Implementation

CMA has served as the County's Financial Advisor for over 20 years. We are intimately familiar with the County's practices, its staff and its debt. We have created a debt database that allows us to quickly identify and capitalize on opportunities to refinance outstanding County debt to reduce future debt service costs and save taxpayers money. We know the issues affecting the County that are of importance to the credit rating analysts that work with the County and we always work hard to get the County the best possible ratings. If our contract with the County is extended, the CMA Team will address financial issues and approach the County's debt issuance as we have in the past with Richard Tortora at the head of our team, Janet Morley as the lead day-to-day contact and credit specialist, Anthony Nash as a secondary point of contact providing structuring and quantitative expertise supported by the firm's Associates and Analysts.

In connection with the issuance of bonds and bond anticipation notes for the County, CMA will provide the following services.

1. Review legal, financial, economic and other information necessary for CMA to advise in planning, structuring and otherwise completing each debt issue to be undertaken by the County.
2. Prepare a plan of financing which will include CMA's analysis and recommendations to the County regarding funding requirements and alternatives, marketing, method of sale (competitive



or negotiated), call provisions, credit ratings, credit enhancement, term, federal tax implications and such other matters which the County and CMA agree should be included in the plan of financing.

3. Assist the County in disseminating information to the public. As needed, assist in preparation of informational brochures; attend meetings with County staff and the legislature, and public information meetings to discuss financing strategies with an emphasis on funding and the capital markets.
4. Prepare amortization schedules and alternative financing scenarios including: level debt structure and 50% Rule amortization. For cash-flow financings, assist with preparation of actual and projected cash-flow statements.
5. Prepare tax impact analysis for each bond issue factoring in assessed value of real property subject to taxation and any state aid and/or application of available funds. Assist in determining the tax impact of each bond issue on average household.
6. As directed, CMA will prepare, disseminate and evaluate in the selection of other service providers necessary to conduct each issue including, but not limited to, bond insurance, bond counsel, underwriter, escrow agent, and verification agent.
7. Prepare or assist in the preparation of financing documents, as required, including but not limited to: Official Statement, Notice of Sale and Bid Sheet, DTC Letter of Representations, debt statement and pre-sale or post-sale analysis, when appropriate.
8. Prepare and coordinate the printing and distribution of the Notice of Sale, Bid Sheet and Official Statement. Distribution includes posting of documents on our firm's website at www.capmark.org and Parity's electronic bidding service, sending documents electronically and via regular mail and publishing the Notice of Sale, when required.
9. Coordinate the credit rating process. This includes submitting required documents to one or more credit agencies and addressing any questions that the assigned analyst may have. If appropriate, we will schedule and attend a meeting with agency officials and prepare a presentation book.
10. Prepare and maintain a financing schedule, cost of issuance budget, list of participants, and take such other actions requested by the County to efficiently manage each issue in order to meet the County's objectives.
11. Prepare Debt Statement sent to Office of the State Comptroller as required for issues of \$5 million or greater.
12. Participate in all working group meetings and conference calls.
13. Provide market updates to determine best time to price/sell securities and for utilization in evaluating pricing of a negotiated transaction.
14. Set up Internet based auction platforms and monitor bid process, as applicable.
15. Participate in the sale of the debt, confirm interest cost calculation and verify underwriter's compensation.



16. Advise county on award of winning bid.
17. Prepare and disseminate to all interested parties, a closing letter to assist with the delivery of proceeds.
18. Coordinate closing of the issue; verify receipt of proceeds and assist with payment of issuance costs.
19. Prepare final debt service schedules including fund and projects schedules as necessary.
20. Competitively bid out the investment of proceeds, if requested.
21. Complete continuing disclosure filing and material event notices with Municipal Securities Rulemaking Board ("MSRB").

In addition to the above the following services will be provided with respect to a refunding transaction.

1. Determine if the County is best served by a competitively sold or negotiated refunding.
2. Assist in the selection of underwriter, verification agent, and escrow agent.
3. Prepare an independent analysis of the refunding to verify underwriter cash flows.
4. If a negotiated transaction is used, supply County with market comparable in advance of the pricing and participate in all pricing calls.
5. Assist in securing NYS Comptroller approval.
6. Assist in all closing matters.

SECTION III

Term of Contract:

The term of the contract will be for three (3) years from the date of the award with the County reserving the option to renew the contract for two (2) additional one-year terms.



SECTION IV

Cost Proposal:

For bond issues: \$0.85 per each \$1,000 of bonds issued with a minimum fee of \$24,500.

For note issues: \$0.45 per each \$1,000 of notes issued with a minimum fee of \$12,500.

For refunding bond issues: \$0.95 per each \$1,000 of bonds issued with a minimum fee of \$30,000

For Continuing Disclosure: \$2,500 annually, inclusive of any required Event Notices

For services unrelated to a bond or note issuance: an hourly fee of \$195 per hour,

CMA does not charge its clients for travel time, mileage, meals, lodging, supplies, telephone or conference calls.

Other transaction related costs would be borne by the County including, but not limited to: Bond Counsel, rating agency, escrow agent, The Bond Buyer (to publish bond sale notices), and a financial printer.

SECTION V

Mandatory Documentation:

END OF PROPOSAL

COUNTY OF ALBANY

PROPOSAL FORM

PROPOSAL IDENTIFICATION:

Title: Financial Advisory Services
RFP Number: 2020-007

THIS PROPOSAL IS SUBMITTED TO:

Karen A. Storm, Purchasing Agent
Albany County Department of General Services
Purchasing Division
112 State Street, Room 1000
Albany, NY 12207 . . .

1. The undersigned Proposer proposes and agrees, if this Proposal is accepted, to enter into a Contract with the owner in the form included in the Contract Documents to complete all Work as specified or indicated in the Contract Documents for the Contract Price and within the Contract Time indicated in this Proposal and in accordance with the Contract Documents.
2. Proposer accepts all of the terms and conditions of the Instructions to Proposers, including without limitation those dealing with the Disposition of Proposal Security. This Proposal may remain open for ninety (90) days after the day of Proposal opening. Proposer will sign the Contract and submit the Contract Security and other documents required by the Contract Documents within fifteen days after the date of County's Notice of Award.
3. In submitting this Proposal, Proposer represents, as more fully set forth in this Contract, that:

(a) Proposer has examined copies of all the Contract Documents and of the following addenda: (if none, so state)

Date	Number
------	--------

1/21/2020

RFP # 2020-007

(receipt of all of which is hereby acknowledges) and also copies of the Notice to Proposers and the Instructions to Proposers;

(b) Proposer has examined the site and locality where the Work is to be performed, the legal requirements (federal, state and local laws, ordinances, rules and regulations) and the conditions affecting cost, progress or performance of the Work and has made such independent investigations as Proposer deems necessary;

(c) This Proposal is genuine and not made in the interest of or on behalf of any undisclosed person, firm or corporation and is not submitted in conformity with any agreement or rules of any group, association, organization or corporation; Proposer has not directly or indirectly induced or solicited any other Proposer to submit a false or sham Proposal; PROPOSER has not solicited or induced any person, firm or a corporation to refrain from Proposing; and Proposer has not sought by collusion to obtain for himself any advantage over any other Proposer or over the owner.

4. Proposer will complete the Work for the following prices(s): (Attach Proposal)
5. Proposer agrees to commence the Work within the number of calendar days or by the specific date indicated in the Contract. Proposer agrees that the Work will be completed within the number of Calendar days or by the specific date indicated in the contract.
6. The following documents are attached to and made a condition of this Proposal:
 - (a) Non-Collusive Bidding Certificate (Attachment "A")
 - (b) Acknowledgment by Bidder (Attachment "B")
 - (c) Vendor Responsibility Questionnaire (Attachment "C")
 - (d) Iranian Energy Divestment Certification (Attachment "D")

7. Communication concerning this Proposal shall be addressed to:

Richard Tortora, President
11 Grace Avenue, Suite 308
Great Neck, N.Y. 11021
Phone: 516-487-9815

8. Terms used in this Proposal have the meanings assigned to them in the Contract and General Provisions.

ATTACHMENT "A"
NON-COLLUSIVE BIDDING CERTIFICATE PURSUANT TO
SECTION 103-D OF THE NEW YORK STATE GENERAL MUNICIPAL LAW

A. By submission of this bid, each bidder and each person signing on behalf of any bidder certifies, and in the case of a joint bid, each party thereto certifies as to its own organizations, under penalty of perjury, that to the best of knowledge and belief:

(1) The prices in this bid have been arrived at independently without collusion, consultation, communication, or agreement, for the purpose of restricting competition, as to any matter relating to such prices with any other bidder or with any competitor.

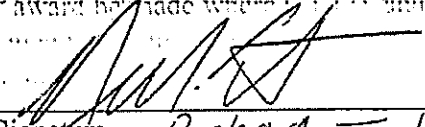
(2) Unless otherwise required by law, the prices which have been quoted in this bid have not knowingly been disclosed by the bidder and will not knowingly be disclosed by the bidder, directly or indirectly, prior to opening, to any bidder or to any competitor.

(3) No attempt has been made or will be made by the bidder to induce any other person, partnership or corporation to submit or not to submit a bid for the purpose of restricting competition.

A bid shall not be considered for award nor shall any award be made where (1), (2), and (3) above have not been complied with; provided, however, that in any case the bidder cannot make the foregoing certification, the bidder shall so state and shall furnish with the bid a signed statement which sets forth in detail the reasons thereof. Where (1), (2), and (3) above have not been complied with, the bid shall not be considered for any award nor shall any award be made unless the head of the Purchasing Unit to the political subdivision, public department, agency or official thereof to which the bid is made, or his designee, determines that such disclosure was not made for the purpose of restricting competition.

The fact that a bidder (a) has published price lists, rates, or tariffs covering items being procured, (b) has informed prospective customer of proposed or pending publication of new or revised price lists for such items, or (c) has sold the same items to other customers at the same prices being bid, does not constitute, without more, a disclosure within the meaning of paragraph "A" above.

B. Any bid hereafter made to any political subdivision of the state or any public department, agency or official thereof by a corporate bidder for work or services performed or to be performed or goods sold or to be sold, where competitive bidding is required by statute, rule, regulation, local law, and where such bid contains the certification referred to in paragraph "A" of this section, shall be deemed to have been authorized by the Board of Directors of the bidder, and such authorization shall be deemed to include the submission of the bid and the inclusion therein of the certificate as to non-collusion as the act and deed of the corporation.



Signature Richard Tortora
President

Title

1/21/20 _____
Date bidder (a) has published price lists
prospective customer and

Company Name Capital Markets Advisors, LLC

ATTACHMENT "B"
ACKNOWLEDGMENT BY PROPOSER

If Individual or Individuals:

STATE OF New York)
COUNTY OF Queens) SS.:

On this 21 day of January, 2020, before me personally appeared Richard TerFava to me known and known to me to be the same person(s) described in and who executed the within instrument, and he (or they severally) acknowledged to me that he (or they) executed the same.

[Signature]
Notary Public, State of NY
Qualified in NY
Commission Expires 8/28/22

KWOK PIU CHEUNG
Notary Public, State of New York
No. 01CH6151997
Qualified in Queens County
Commission Expires August 28, 2021

If Corporation:

STATE OF _____)
COUNTY OF _____) SS.:

On this _____ day of _____, 20____, before me personally appeared _____ to me known, who, being by me sworn, did say that he resides at (give address) _____; that he is the (give title) _____ of the (name of corporation) _____, the corporation described in and which executed the above instrument; that he knows the seal of the corporation, and that the seal affixed to the instrument is such corporate seal; that it was so affixed by order of the board of directors of the corporation, and that he signed his name thereto by like order.

Notary Public, State of _____
Qualified in _____
Commission Expires _____

If Partnership:

STATE OF _____)
COUNTY OF _____) SS.:

On the _____ day of _____, 20____, before me personally came _____, to me known to be the individual who executed the foregoing, and who, being duly sworn, did depose and say that he / she is a partner of the firm of _____ and that he / she has the authority to sign the same, and acknowledged that he / she executed the same as the act and deed of said partnership.

Notary Public, State of _____
Qualified in _____
Commission Expires _____

COUNTY OF ALBANY

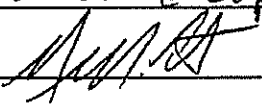
COST PROPOSAL FORM

PROPOSAL IDENTIFICATION:

Title: Financial Advisory Services

RFP Number: 2020-007

Submit a cost proposal as per Section 4: Scope of Services

COMPANY: Capital Markets Advisors, LLC
ADDRESS: 11 Grace Avenue, Suite 308
CITY, STATE, ZIP: Great Neck, N.Y. 11021
TEL. NO.: 516-487-9815
FAX NO.: 516-487-2575
FEDERAL TAX ID NO.: 02-0582108
REPRESENTATIVE: Richard Tortora
E-MAIL: rtortora@capmark.org
SIGNATURE AND TITLE:  President
DATE: 1-22-20

**ATTACHMENT "C"
ALBANY COUNTY
VENDOR RESPONSIBILITY QUESTIONNAIRE**

1. VENDOR IS: <input type="checkbox"/> PRIME CONTRACTOR			
2. VENDOR'S LEGAL BUSINESS NAME <i>Capital Markets Advisors, LLC</i>		3. IDENTIFICATION NUMBERS a) FEIN # <i>02-0582108</i> b) DUNS #	
4. D/B/A - Doing Business As (if applicable) & COUNTY FIELD:		5. WEBSITE ADDRESS (if applicable) <i>www.capmark.org</i>	
6. ADDRESS OF PRIMARY PLACE OF BUSINESS/EXECUTIVE OFFICE <i>11 Grace Avenue, Suite 308 Great Neck, N.Y. 11021</i>		7. TELEPHONE NUMBER <i>516-487-9815</i>	8. FAX NUMBER <i>516-487-2575</i>
9. ADDRESS OF PRIMARY PLACE OF BUSINESS/EXECUTIVE OFFICE <i>IN NEW YORK STATE, if different from above</i>		10. TELEPHONE NUMBER	11. FAX NUMBER
12. AUTHORIZED CONTACT FOR THIS QUESTIONNAIRE Name <i>Richard Tortora</i> Title <i>President</i> Telephone Number <i>516-487-9815</i> Fax Number <i>516-487-2575</i> e-mail <i>rtortora@capmark.org</i>			
13. LIST ALL OF THE VENDOR'S PRINCIPAL OWNERS.			
a) NAME <i>Richard Tortora</i>	TITLE <i>President</i>	b) NAME <i>Rick Ganci</i>	TITLE <i>E.O.P. + Principal</i>
c) NAME	TITLE	d) NAME	TITLE
A DETAILED EXPLANATION IS REQUIRED FOR EACH QUESTION ANSWERED WITH A "YES," AND MUST BE PROVIDED AS AN ATTACHMENT TO THE COMPLETED QUESTIONNAIRE. YOU MUST PROVIDE ADEQUATE DETAILS OR DOCUMENTS TO AID THE COUNTY IN MAKING A DETERMINATION OF VENDOR RESPONSIBILITY. PLEASE NUMBER EACH RESPONSE TO MATCH THE QUESTION NUMBER.			
14. DOES THE VENDOR USE, OR HAS IT USED IN THE PAST FIVE (5) YEARS, ANY OTHER BUSINESS NAME, FEIN, or D/B/A OTHER THAN THOSE LISTED IN ITEMS 2-4 ABOVE? List all other business name(s), Federal Employer Identification Number(s) or any D/B/A names and the dates that these names or numbers were/are in use. Explain the relationship to the vendor.		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
15. ARE THERE ANY INDIVIDUALS NOW SERVING IN A MANAGERIAL OR CONSULTING CAPACITY TO THE VENDOR, INCLUDING PRICIPAL OWNERS AND OFFICERS, WHO NOW SERVE OR IN THE PAST ONE (1) YEARS HAVE SERVED AS:			
a) An elected or appointed public official or officer? <i>List each individual's name, business title, the name of the organization and position elected or appointed to, and dates of service</i>		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b) An officer of any political party organization in Albany County, whether paid or unpaid? <i>List each individuals name, business title or consulting capacity and the official political position held with applicable service dates.</i>		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

16.	<p>WITHIN THE PAST (5) YEARS, HAS THE VENDOR, ANY INDIVIDUALS SERVING IN MANAGERIAL OR CONSULTING CAPACITY, PRINCIPAL OWNERS, OFFICERS, MAJOR STOCKHOLDER(S) (10% OR MORE OF THE VOTING SHARES FOR PUBLICLY TRADED COMPANIES, 25% OR MORE OF THE SHARES FOR ALL OTHER COMPANIES), AFFILIATE OR ANY PERSON INVOLVED IN THE BIDDING OR CONTRACTING PROCESS:</p>	
a)	<ol style="list-style-type: none"> 1. been suspended, debarred or terminated by a local, state or federal authority in connection with a contract or contracting process; 2. been disqualified for cause as a bidder on any permit, license, concession franchise or lease; 3. entered into an agreement to a voluntary exclusion from bidding/contracting; 4. had a bid rejected on an Albany County contract for failure to comply with the MacBride Fair Employment Principles; 5. had a low bid rejected on a local, state or federal contract for failure to meet statutory affirmative action or M/WBE requirements on a previously held contract; 6. had status as a Women's Business Enterprise, Minority Business Enterprise or Disadvantaged Business Enterprise, de-certified, revoked or forfeited; 7. been subject to an administrative proceeding or civil action seeking specific performance or restitution in connection with any local, state or federal government contract; 8. been denied an award of a local, state or federal government contract, had a contract suspended or had a contract terminated for non-responsibility; or 9. had a local, state or federal government contract suspended or terminated for cause prior to the completion of the term of the contract. 	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b)	<p>been indicted, convicted, received a judgment against them or a grant of immunity for any business-related conduct constituting a crime under local, state or federal law including but not limited to, fraud extortion, bribery, racketeering, price-fixing, bid collusion or any crime related to truthfulness and/or business conduct?</p>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
c)	<p>been issued a citation, notice, violation order, or are pending an administrative hearing or proceeding or determination of violations of:</p> <ol style="list-style-type: none"> 1. federal, state or local health laws, rules or regulations. 	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
17.	<p>IN THE PAST THREE (3) YEARS, HAS THE VENDOR OR ITS AFFILIATES HAD ANY CLAIMS, JUDGMENTS, INJUNCTIONS, LIENS, FINES OR PENALTIES SECURED BY ANY GOVERNMENTAL AGENCY?</p> <p>Indicate if this is applicable to the submitting vendor or affiliate. State whether the situation(s) was a claim, judgment, injunction, lien or other with an explanation. Provide the name(s) and address(es) of the agency, the amount of the original obligation and outstanding balance. If any of these items are open, unsatisfied, indicate the status of each item as "open" or "unsatisfied."</p>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
18.	<p>DURING THE PAST THREE (3) YEARS, HAS THE VENDOR FAILED TO:</p> <ol style="list-style-type: none"> a) file returns or pay any applicable federal, state or city taxes? <i>Identify the taxing jurisdiction, type of tax, liability year(s), and tax liability amount the vendor failed to file/pay and the current status of the liability.</i> b) file returns or pay New York State unemployment insurance? <i>Indicate the years the vendor failed to file/pay the insurance and the current status of the liability.</i> c) Property Tax <i>Indicate the years the vendor failed to file.</i> 	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
19.	<p>HAVE ANY BANKRUPTCY PROCEEDINGS BEEN INITIATED BY OR AGAINST THE VENDOR OR ITS AFFILIATES WITHIN THE PAST SEVEN (7) YEARS (WHETHER OR NOT CLOSED) OR IS ANY BANKRUPTCY PROCEEDING PENDING BY OR AGAINST THE VENDOR OR ITS AFFILIATES REGARDLESS OF THE DATE OF FILING?</p> <p>Indicate if this is applicable to the submitting vendor or affiliate. If it is an affiliate, include the affiliate's name and FEIN. Provide the court name, address and docket number. Indicate if the proceedings have been initiated, remain pending or have been closed. If closed, provide the date closed.</p>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
20.	<p>IS THE VENDOR CURRENTLY INSOLVENT, OR DOES VENDOR CURRENTLY HAVE REASON TO BELIEVE THAT AN INVOLUNTARY BANKRUPTCY PROCEEDING MAY BE BROUGHT AGAINST IT? Provide financial information to support the vendor's current position, for example, Current Ratio, Debt Ratio, Age of Accounts Payable, Cash Flow and any documents that will provide the agency with an understanding of the vendor's situation.</p>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

21. IN THE PAST FIVE (5) YEARS, HAS THE VENDOR OR ANY AFFILIATES:

Yes No

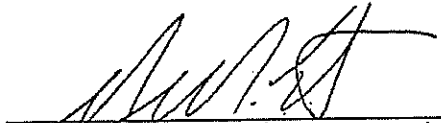
a) defaulted or been terminated on, or had its surety called upon to complete, any contract (public or private) awarded;

Indicate if this is applicable to the submitting vendor or affiliate. Detail the situation(s) that gave rise to the negative action, any corrective action taken by the vendor and the name of the contracting agency.

1 "Affiliate" meaning: (a) any entity in which the vendor owns more than 50% of the voting stock; (b) any individual, entity or group of principal owners or officers who own more than 50% of the voting stock of the vendor; or (c) any entity whose voting stock is more than 50% owned by the same individual, entity or group described in clause (b). In addition, if a vendor owns less than 50% of the voting stock of another entity, but directs or has the right to direct such entity's daily operations, that entity will be an "affiliate" for purposes of this questionnaire.

Attachment "D"
Certification Pursuant to Section 103-g
Of the New York State
General Municipal Law

- A. By submission of this bid/proposal, each bidder/proposer and each person signing on behalf of any bidder/proposer certifies, and in the case of a joint bid, each party thereto certifies as to its own organization, under penalty of perjury, that to the best of its knowledge and belief that each bidder is not on the list created pursuant to paragraph (b) of subdivision 3 of Section 165-a of the New York State Finance Law.
- B. A Bid/Proposal shall not be considered for award, nor shall any award be made where the condition set forth in Paragraph A above has not been complied with; provided, however, that in any case the bidder/proposer cannot make the foregoing certification set forth in Paragraph A above, the bidder/proposer shall so state and shall furnish with the bid a signed statement which sets forth in detail the reasons therefor. Where Paragraph A above cannot be complied with, the Purchasing Unit to the political subdivision, public department, agency or official thereof to which the bid/proposal is made, or his designee, may award a bid/proposal, on a case by case business under the following circumstances:
1. The investment activities in Iran were made before April 12, 2012, the investment activities in Iran have not been expanded or renewed after April 12, 2012, and the Bidder/Proposer has adopted, publicized and is implementing a formal plan to cease the investment activities in Iran and to refrain from engaging in any new investments in Iran; or
 2. The political subdivision makes a determination that the goods or services are necessary for the political subdivision to perform its functions and that, absent such an exemption, the political subdivision would be unable to obtain the goods or services for which the contract is offered. Such determination shall be made in writing and shall be a public document.



Signature Richard Tatom

President

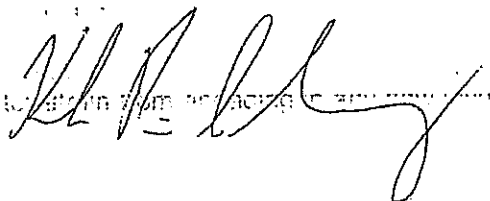
Title

Capital Markets Advisors, LLC

Company Name

1/21/20

Date



KWOK PIU CHEUNG
Notary Public, State of New York
No. 01CH6151997
Qualified in Queens County
Commission Expires August 28, 2022

ALBANY COUNTY
VENDOR RESPONSIBILITY QUESTIONNAIRE

FEIN #

State of:)
) ss:
County of:)

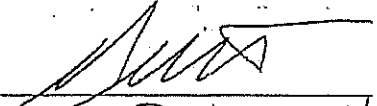
CERTIFICATION:

The undersigned: recognizes that this questionnaire is submitted for the express purpose of assisting the County of Albany in making a determination regarding an award of contract or approval of a subcontract; acknowledges that the County may in its discretion, by means which it may choose, verify the truth and accuracy of all statements made herein; acknowledges that intentional submission of false or misleading information may constitute a felony under Penal Law Section 210.40 or a misdemeanor under Penal Law Section 210.35 or Section 210.45, and may also be punishable by a fine and/or imprisonment of up to five years under 18 USC Section 1001 and may result in contract termination; and states that the information submitted in this questionnaire and any attached pages is true, accurate and complete.

The undersigned certifies that he/she:

- Has not altered the content of the questions in the questionnaire in any manner;
- Has read and understands all of the items contained in the questionnaire and any pages attached by the submitting vendor;
- Has supplied full and complete responses to each item therein to the best of his/her knowledge, information ad belief;
- Is knowledgeable about the submitting vendor's business and operations;
- Understands that Albany County will rely on the information supplied in the questionnaire when entering into a contract with the vendor;
- Is under duty to notify the Albany County Purchasing Division of any material changes to the vendor's responses.

Name of Business

Signature of Owner 

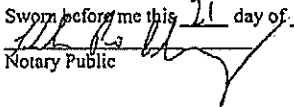
Address

Printed Name of Signatory Richard Eston

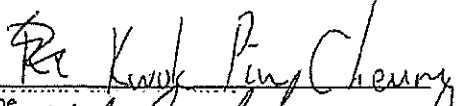
City, State, Zip

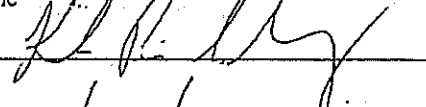
Title

Sworn before me this 21 day of January, 2020:


Notary Public

KWOK PIU CHEUNG
Notary Public, State of New York
No. 01CH6151997
Qualified in Queens County
Commission Expires August 28, 2022


Printed Name


Signature

1/21/20
Date

Capital Markets Advisors

RFP #2020-007: Financial Advisory Services

Proposal Rating Worksheet

Proposer: Capital Markets Advisors

	Weight	RANSOM		MIKE		Reviewer 3		Reviewer 4	
		Rate	Score	Rate	Score	Rate	Score	Rate	Score
Proposers demonstrated capabilities and professional qualifications	20%	5	1	5	1		0		0
Commitment to and understanding of scope, objectives and needs of the County	20%	5	1	5	1		0		0
Familiarity to Albany County's previous borrowing									
Completeness of the Proposal	30%	5	1.5	5	1.5		0		0
Total Proposed Cost	5%	5	0.25	4	0.2		0		0
	25%	4	1	3	0.75		0		0
			4.75		4.45		0		0
TOTALS:									

NOTES:

Ransom Notes

Please see attached charts for borrowing cost for each of the three proposals.

Annual Continuing Disclosure	\$ 2,500
Material Event Filing (per occurrence)	\$ -
Hourly Fee	\$ 195

CMA is the current financial advisor for the County and therefore most familiar with its previous issuances.

McNeff Notes

CMA has edge on understanding the needs of County as well as the familiarity of previous borrowings after providing service to Alb Co for 20yrs
Large book of business

Fiscal Advisors and Marketing

RFP #2020-007: Financial Advisory Services

Proposal Rating Worksheet

Proposer: Fiscal Advisors and Marketing

	Weight	RANSOM		MIKE		Reviewer 3		Reviewer 4	
		Rate	Score	Rate	Score	Rate	Score	Rate	Score
Proposers demonstrated capabilities and professional qualifications	20%	5	1	5	1				
Commitment to and understanding of scope, objectives and needs of the County	20%	5	1	4	0.8				
Familiarity to Albany County's previous borrowing									
Completeness of the Proposal	30%	4	1.2	4	1.2				
Total Proposed Cost	5%	5	0.25	4	0.2				
	25%	3	0.75	4	1				
TOTALS:			4.2		4.2				0

NOTES:

Ransom Notes

Please see attached charts for borrowing cost for each of the three proposals.

Annual Continuing Disclosure	\$ 2,200
Material Event Filing (per occurrence)	\$ 500
Hourly Fee	\$ 195

Fiscal Advisors is the most expensive of the three proposals with the exception of Refundings.

McNeff Notes

Has local connections serving Saratoga & Renss Counties
 Has had recent issues in \$24 million range which is same as Alb Co financings
 Very diverse work force
 Sizable book of business

Munistat

RFP #2020-007: Financial Advisory Services

Proposal Rating Worksheet

Proposer: Munistat Municipal Financial

	Weight	RANSOM		MIKE		Reviewer 3		Reviewer 4	
		Rate	Score	Rate	Score	Rate	Score	Rate	Score
Proposers demonstrated capabilities and professional qualifications	20%	5	1	5	1		0		0
Commitment to and understanding of scope, objectives and needs of the County	20%	5	1	4	0.8		0		0
Familiarity to Albany County's previous borrowing									
Completeness of the Proposal	30%	4	1.2	4	1.2		0		0
Total Proposed Cost	5%	5	0.25	4	0.2		0		0
	25%	5	1.25	5	1.25		0		0
TOTALS:			4.7		4.45				0

NOTES:

Ransom Notes

Please see attached charts for borrowing cost for each of the three proposals.

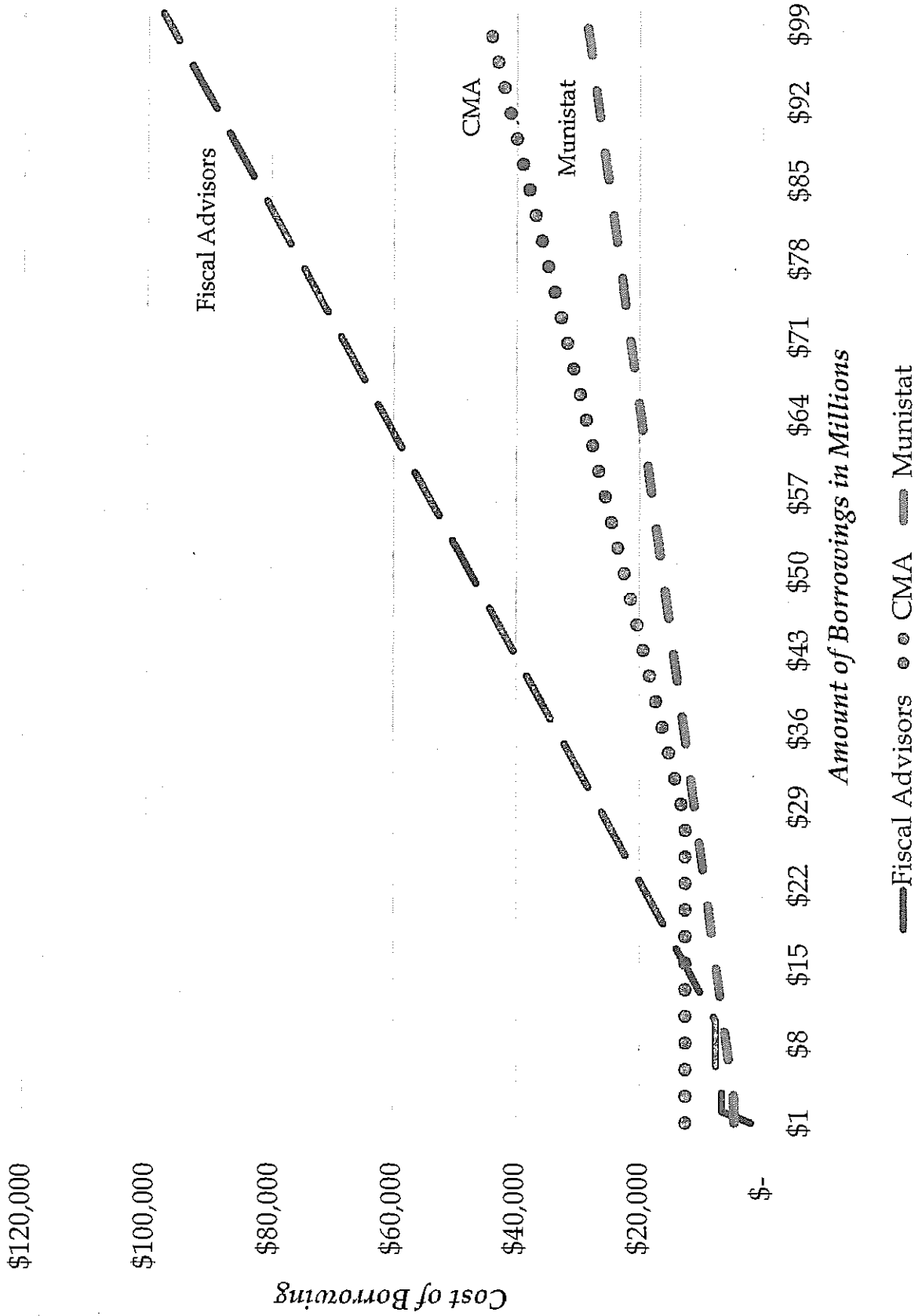
Annual Continuing Disclosure	\$ 2,600
Material Event Filing (per occurrence)	\$ -
Consulting Hourly Fee	\$ 175
Environmental Facility Corp.	\$ 5,500
EFC / hour over 10	\$ 150

Munistat is comparable to CIMA regarding pricing and sometimes cheaper, depending on the amount of debt issued.

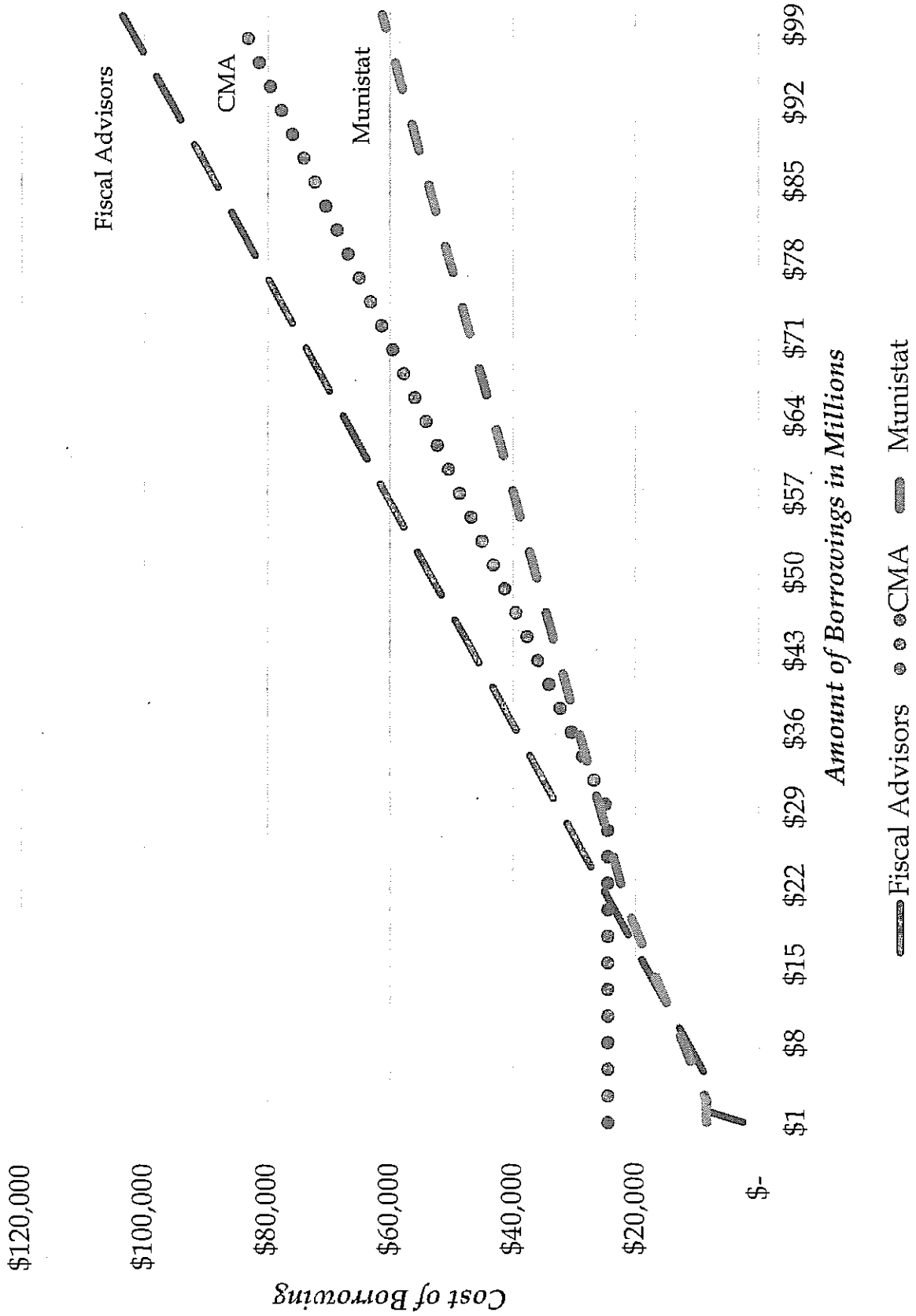
McNeff Notes

Has Comparable clients in size with Orange County on list. Also shows a local presence serving Colonie, Schenectady County & Watervliet Staff appears to be very knowledgeable with various speaking engagements at prominent locations. Some processes created by Munistat incorporated into legislation.

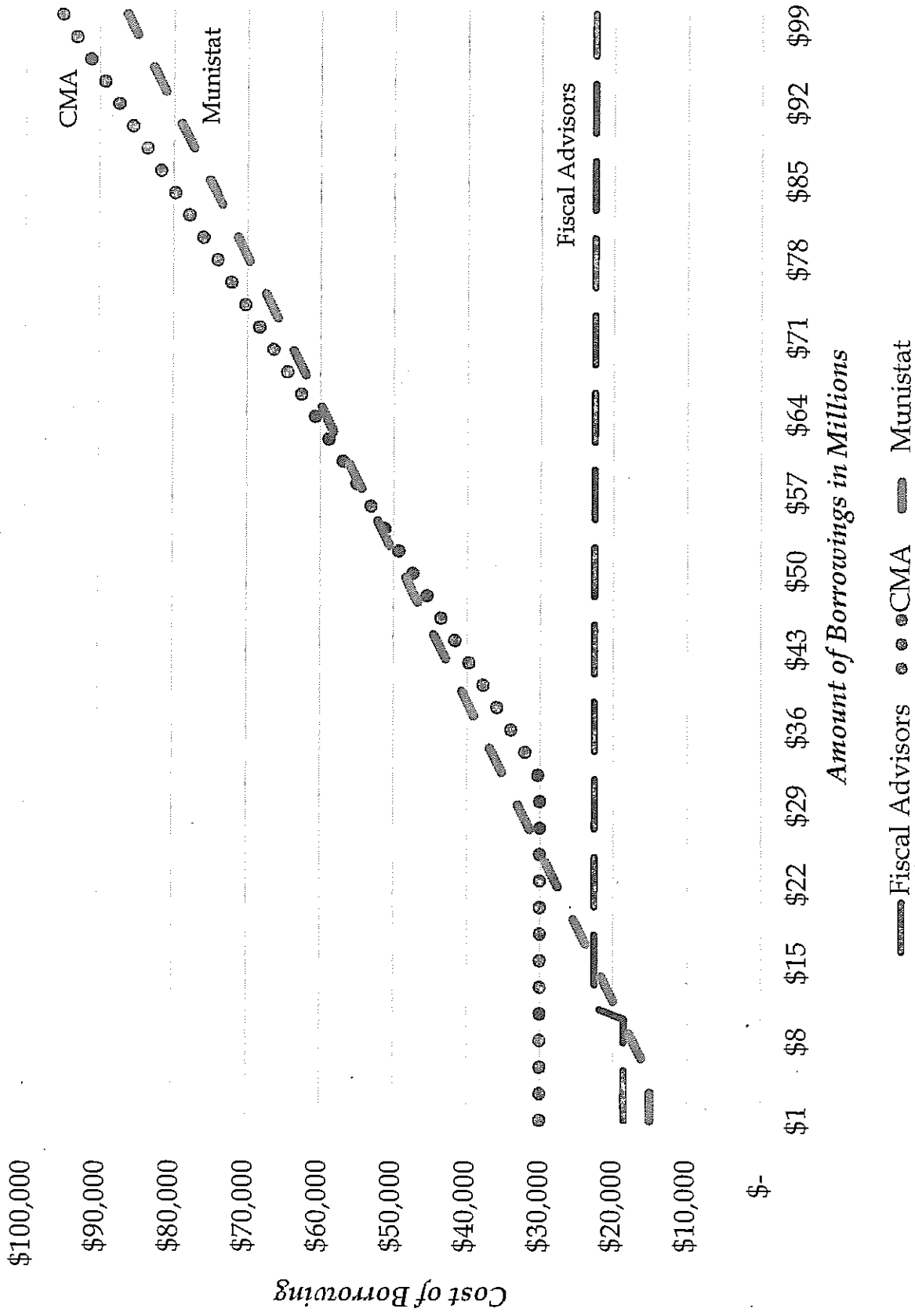
BANS

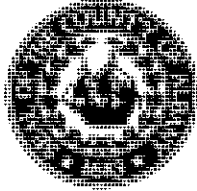


BONDS



REFUNDINGS





DANIEL P. McCOY
COUNTY EXECUTIVE

COUNTY OF ALBANY
DEPARTMENT OF GENERAL SERVICES
PURCHASING DIVISION
112 STATE STREET, ROOM 1000
ALBANY, NEW YORK 12207-2021
(518) 447-7140 - FAX (518) 447-5588

DAVID M. LATINA
COMMISSIONER OF GENERAL SERVICES

KAREN A. STORM
PURCHASING AGENT

MEMORANDUM

TO: Hon. Susan A. Rizzo, Comptroller
Office of the Comptroller

FROM: Karen Storm *[Signature]*
Purchasing Agent

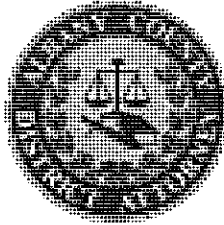
DATE: February 4, 2020

RE: RFP#2020-007, Financial Advisory Services

I am in receipt of your recommendation to award the aforementioned Request for Proposals to Capital Markets Advisors, LLC.

I have reviewed your scoring sheets and believe that you have performed a thorough evaluation of the proposal(s) submitted. I have no objection to the selection of Capital Markets Advisors, LLC, for an award.

Please obtain the necessary contract approval of the County Legislature, so that we may issue a Notice of Award to the successful proposer.



P. DAVID SOARES
DISTRICT ATTORNEY

COUNTY OF ALBANY
OFFICE OF THE DISTRICT ATTORNEY
COUNTY COURT HOUSE
ALBANY, NEW YORK 12207
(518) 487-5460
(518) 487-5093 - FAX

DAVID M. ROSSI
CHIEF ASSISTANT DISTRICT ATTORNEY

CHERYL K. FOWLER
DEPUTY CHIEF ASSISTANT DISTRICT
ATTORNEY

January 17, 2020

Brandon Russell, Majority Counsel
Albany County Legislature
112 State Street, Rm. 700
Albany, N.Y. 12207

Arnis Zilgme, Minority Counsel
Albany County Legislature
112 State Street, Rm. 1360
Albany, N.Y. 12207

Dear Sirs:

I am requesting legislative action to further the mission of the Office of the Albany County District Attorney.

The attached resolutions seek permission to:

- Apply and accept funding from DCJS for the Aid to Prosecution Program;
- Apply and accept funding from DCJS for the Motor Vehicle Theft and Insurance Fraud Program;
- Apply and accept funding from DCJS for the Crimes Against Revenue Program; and
- Amend the 2020 budget for the Office of the District Attorney to reallocate existing funds to comply with Criminal Justice Reforms.

Attached is the request for legislative action and supporting documents. If you have any questions, please feel free to contact me at 275-4706.

Thank you for your assistance.

Sincerely,

P. David Soares
Albany County District Attorney

FOR COUNSEL USE ONLY	

Date Received:	_____
Received By :	_____
Method: Hand:	_____
Courier:	_____
Mail :	_____

REQUEST FOR LEGISLATIVE ACTION

DATE: January 17, 2020

DEPARTMENT: Office of the District Attorney

Contact Person: Heather Orth

Telephone: 275-4704

Dept. Representative Attending
Committee Meeting: District Attorney David Soares and/or Heather Orth

PURPOSE OF REQUEST:

Adopting of Local Law	_____
Amendment of prior Legislation	_____
Approval/Adoption of Plan/Procedure	_____
Bond Approval	_____
Budget Amendment (See Below)	<u>X</u>
Contract Authorization (See below)	_____
Environmental Impact	_____
Home Rule Request	_____
Property Conveyance	_____
Other: (State briefly if not listed above)	_____

CONCERNING BUDGET AMENDMENTS

STATE THE FOLLOWING:

Increase Account/Line No. A91165 12017; 12011; 14021; 12558; 12012; 16412; 12262

Source of Funds: A91165 16192; 15025; 12710; 14022; 11150; 15015

Title Change: _____

CONCERNING CONTRACT AUTHORIZATION

STATE THE FOLLOWING: N/A

TYPE OF CONTRACT

Change Order/Contract Amendment	_____
Purchase (Equipment/Supplies)	_____
Lease (Equipment/Supplies)	_____
Requirements	_____
Professional Services	_____
Education/Training	_____
Grant	_____
New	_____
Renewal	_____
Settlement of a Claim	_____
Release of Liability	_____
Other: (State briefly)	_____

CONCERNING CONTRACT AUTHORIZATION (Cont'd)

STATE THE FOLLOWING :N/A

Contract Terms/Conditions:
Party (Name/Address):

Amount/Raise Schedule/Fee: _____

Term: _____

Scope of Services: _____

Contract Funding:

Anticipated in Current Budget: Yes _____ No _____

Funding Source:

County Budget Accounts _____

Revenue: _____

Appropriation: _____

Bond (Res.No. & Date of Adoption) _____

CONCERNING ALL REQUESTS:

Mandated Program/Service: Yes _____ No _____

If Mandated Cite: Authority _____

Anticipated in Current Adopted Budget: Yes _____ No _____

If yes indicate Revenue/Appropriation Account: _____

Fiscal Impact - Funding: (Dollars or Percentages)

Federal _____

State _____

County 0 _____

Term/Length of Funding _____

Other Reimbursement: _____

Previous Requests for Identical or Similar Action:

Resolution /Law Number _____

Date of Adoption: _____

Justification: (State briefly why legislative action is requested)

The attached resolution seek permission to amend the 2020 budget for the Office of the District Attorney to reallocate existing funds to comply with Criminal Justice Reforms. When the budget was submitted and accepted, the full extent of Reforms were not know. Now that the new laws have been in implemented, these small, budget neutral, changes will allow for compliance based on actual needs rather than anticipated needs.

Back-up Material Submitted: Budget amendment spreadsheet.

Submitted By: Heather Orth
Title: Confidential Assistant to the District Attorney

APPROPRIATIONS						
ACCOUNT I	RESOLUTION DESCRIPTION	INCREASE	DECREASE	UNIT COST	DEPARTMENT NAME	
A9 1165	1 5025 004 LEGAL SECRETARY		42,188	0	District Attorney	
A9 1165	1 5025 007 LEGAL SECRETARY		42,917	0	District Attorney	
A9 1165	1 2017 004 CRIMINAL LAW ASSOCIATE	39,826		54,122	District Attorney	
A9 1165	1 2017 005 CRIMINAL LAW ASSOCIATE	39,826		54,122	District Attorney	
A9 1165	1 2710 001 DATABASE ADMINISTRATOR		86,000	0	District Attorney	
A9 1165	1 2011 003 ADA VI	75,669		102,832	District Attorney	
A9 1165	1 4022 001 CRIMINAL INVESTIGATOR PT		31,212	0	District Attorney	
A9 1165	1 4022 002 CRIMINAL INVESTIGATOR PT		31,212	0	District Attorney	
A9 1165	1 4021 007 CRIMINAL INVESTIGATOR	48,349		65,705	District Attorney	
A9 1165	1 4021 008 CRIMINAL INVESTIGATOR	48,349		65,705	District Attorney	
A9 1165	1 1150 002 BUREAU CHIEF ASSISTANT DA		88,070	0	District Attorney	
A9 1165	1 2558 001 CONFIDENTIAL ASSISTANT TO DA	16,677		116,904	District Attorney	
A9 1165	1 2012 006 ADA V	67,704		92,008	District Attorney	
A9 1165	1 5015 002 ATTORNEYS TRIAL ASSISTANT		65,000	0	District Attorney	
A10 1165	1 7107 001 CLERK OF THE WORKS (DA)	47,830		65,000	District Attorney	
A9 1165	1 6412 001 RECEPTIONIST	840		42,840	District Attorney	
A9 1165	1 2262 001 CRIME VICTIM PROGRAM COORD	1,530		78,030	District Attorney	

TOTAL APPROPRIATIONS 386,598.74 386,598.74 737,268.00

ESTIMATED REVENUES						
ACCOUNT I	RESOLUTION DESCRIPTION	DECREASE	INCREASE	UNIT COST	DEPARTMENT NAME	
	TOTAL ESTIMATED REVENUES	0.00	0.00			
	GRAND TOTALS	<u>386,598.74</u>	<u>386,598.74</u>			



DANIEL P. MCCOY
COUNTY EXECUTIVE

COUNTY OF ALBANY
DEPARTMENT FOR CHILDREN, YOUTH AND FAMILIES
112 STATE STREET - SUITE 300
ALBANY, NEW YORK 12207
(518) 447-7324 - FAX (518) 447-7578
www.albanycounty.com

GAIL GEOHAGEN-PRATT
COMMISSIONER

MOIRA E. MANNING
DEPUTY COMMISSIONER

January 29, 2020

Hon. Andrew C. Joyce, Chairman
Albany County Legislature
112 State St., Rm. 710
Albany, NY 12207

Dear Chairman Joyce:

Enclosed is our Request for Legislative Action from the Department for Children, Youth and Families for permission to renew a grant with NYS Office of Children and Family Services for the Children's Advocacy Center- Child Fatality Review Team.

The requested grant is for the term of February 1, 2020 – January 31, 2021 for \$69,637 and involves amending the 2020 Departmental Budget to accept and utilize these funds.

The Department respectfully requests consideration in this matter. If you have any questions or need additional information, please do not hesitate to contact me directly at 447-7792.

Sincerely,

Gail Geohagen-Pratt
Commissioner

cc: Dennis Feeney, Majority Leader
Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Arnis Zilgme, Minority Counsel



Legislation Text

File #: TMP-1461, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization of Grant Acceptance from the NYSOCFS for CAC CFRT, Contract Authorization with SIDS of Pennsylvania Cribs for Kids and to Amend 2020 Budget

Date: January 29, 2020
Submitted By: Scott McNelis
Department: Children, Youth and Families
Title: Contract Administrator
Phone: 7306
Department Rep.
Attending Meeting: Gail Geohagen, Commissioner

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Click or tap here to enter text.

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel
- Personnel Non-Individual
- Revenue

Increase Account/Line No.: 6119 0 3407 / 6119 4 4020, 4039, 4042, 4046
Source of Funds: NYSOCFS
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Renewal

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):

New York State OCFS
52 Washington Street
Rensselaer, NY 12144

Additional Parties (Names/addresses):

SIDS of Pennsylvania
Cribs for Kids
5450 Second Avenue
Pittsburgh, PA 15207

Amount/Raise Schedule/Fee: \$69,637
Scope of Services: Child Advocacy Center Services

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No

Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: 6119 0 3407
Revenue Amount: \$69,637

Appropriation Account and Line: 6119 4 4020 4039 4042 4046
Appropriation Amount: 1,697 6,850 50,140.00 10,950.00

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: 100
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) February 1, 2020 to January 31, 2021
Length of Contract: 12 Months

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: 19-135, 18-26, 17-347, 16-327, 15-351, 15-64
Date of Adoption: 4/8/19, 2/12/18, 9/11/17, 8/8/16, 9/14/15, 2/9/15

Justification: (state briefly why legislative action is requested)

Please see attached

Child Advocacy Center -
Child Fatality Review Team Grant Budget Amendment

APPROPRIATIONS

	ACCOUNT	RESOLUTION DESCRIPTION	INCREASE	DECREASE	DEPARTMENT NAME	ANNUAL
AA 6119	4 4020	Office Supplies	1,697.00		DCYF	
AA 6119	4 4039	Conferences, Training, Tuition	6,850.00		DCYF	
AA 6119	4 4042	Printing and Advertising	50,140.00		DCYF	
AA 6119	4 4046	Fees for Services	10,950.00		DCYF	
		TOTAL APPROPRIATIONS	69,637.00	0.00		

ESTIMATED REVENUES

	ACCOUNT	RESOLUTION DESCRIPTION	DECREASE	INCREASE	DEPARTMENT NAME
AA 6119	0 3407	Child Advocacy Center	0.00	69,637.00	DCYF
		TOTAL ESTIMATED REVENUES	0.00	69,637.00	
		GRAND TOTALS	69,637.00	69,637.00	

Department for Children, Youth and Families

Backup Material for Authorization of Grant Acceptance from the New York State Office of Children and Family Services For the Children's Advocacy Center - Child Fatality Review Team, Contract Authorization with SIDS of Pennsylvania Cribs for Kids, and to Amend the 2020 Adopted Budget

The Department respectfully requests Legislative authorization to accept grant funding from the New York State Office of Children and Family Services (NYS OCFS) for the Children's Advocacy Center – Child Fatality Review Team (CFRT) and amend the 2019 Adopted Department for Children, Youth and Families budget. The grant award is a five year award for the contract term of February 1, 2019 to January 31, 2024, with a total value of \$348,185 with no County share for the term.

The Department requests authorization to accept the annual award amount of \$69,637 for the period of February 1, 2020 to January 31, 2021 and to amend the 2020 Adopted Department for Children, Youth and Families budget accordingly. The Department also respectfully requests contract authorization with SIDS of Pennsylvania Cribs for Kids, through this grant award, in the amount of \$10,950.00, for the term of February 1, 2020 to January 31, 2021.

The Albany County CFRT is a collaboration of professionals from various disciplines. The Albany County CFRT purpose and goals are to prevent future deaths and promote child safety. The Team reviews child fatalities, addresses systems issues, makes recommendations for improved practice for those agencies involved in child fatality investigations, and recommends measures to prevent future child fatalities and promote overall safety and well-being of children, especially surviving siblings.

The grant funds for the contract will be used to: 1) ensure educational information is made available to the public and professionals about risk factors that contribute to preventable child deaths such as unsafe sleeping practices for infants, pedestrian safety, bicycle safety, hyperthermia, pool safety and abusive head trauma (shaken baby syndrome) using an array of educational and media approaches; 2) continue a local chapter of the national Cribs for Kids organization and distribute cribs directly to those children in need; and 3) provide training to support continued improved practices and approaches of the multi-disciplinary team members.

The Team is currently comprised of representatives from the Child Protective Service of the Albany County Department for Children, Youth and Families (ACDCYF); the New York State Office of Children and Family Services (NYS OCFS); the Albany County Department of Health (DOH); the Albany County Coroner's office (Coroner); the Office of the Albany County District Attorney (District Attorney); the Office of the Albany County Attorney (County Attorney); a representative of local police department(s)--Albany, Altamont, Bethlehem, Cohoes, Colonie, and Guilderland--in ALBANY County; a representative of the New York State Police; a representative of the Albany County Department of Emergency Services (EMS); and Albany County Sheriff's Office; a pediatrician with expertise in the area of child abuse and maltreatment.

The Department for Children, Youth and Families – Children's Advocacy Center has received funding in the past from NYS OCFS specifically for the Child Fatality Review Team. This funding has allowed, and will continue to support, the Albany County collaborative to increase public awareness and advocacy for the issues that affect the health and safety of children, as well as the team's other stated purpose and goals.



Office of Children and Family Services

ANDREW M. CUOMO
Governor

SHEILA J. POOLE
Commissioner

January 14, 2020

Ms. Gail Geohagen-Pratt, Commissioner
Albany County Department for Children, Youth & Families
112 State Street, Suite 300
Albany, NY 12207

RE: Contract #C028477

Dear Ms. Geohagen-Pratt:

This letter is to inform you the NYS Office of Children and Family Services (OCFS) is adding the second year of the funding in the amount of \$69,637.00 to the already approved multiyear Albany County Department for Children, Youth & Families Child Fatality Review Team (CFRT) contract. The funding being added is for the period 2/1/2020-1/31/2021.

If you have any questions, feel free to contact your OCFS Program Manager, Michael Miller at (518) 473-4285 or Michael.Miller@ocfs.ny.gov.

I want to wish you continued success in providing services to the children and families of New York State.

Sincerely,

A handwritten signature in cursive script that reads "Margaret Bissell".

Margaret Bissell
Director of Child Fatality Review and Prevention

cc: John Lockwood, OCFS Regional Director
Michael Miller, OCFS Program Manager

RESOLUTION NO. 135

AUTHORIZING AGREEMENTS WITH THE NEW YORK STATE OFFICE OF CHILDREN AND FAMILY SERVICES FOR THE CHILDREN'S ADVOCACY CENTER AND SIDS OF PENNSYLVANIA CRIBS FOR KIDS AND AMENDING THE 2019 DEPARTMENT FOR CHILDREN, YOUTH AND FAMILIES BUDGET

Introduced: 4/8/19

By Social Services and Audit and Finance Committees:

WHEREAS, The Commissioner of the Department for Children, Youth and Families (DCYF) has requested authorization to enter into an agreement with the NYS Office of Children and Family Services and SIDS of Pennsylvania Cribs for Kids regarding the Children's Advocacy Center-Child Fatality Review Team in the amount of \$69,637 for the term commencing February 1, 2019 and ending January 31, 2020, and

WHEREAS, The Commissioner has also requested a budget amendment in order to incorporate a portion of the aforementioned funding into the 2019 DCYF budget, now, therefore be it

RESOLVED, By the Albany County Legislature that the County Executive is authorized to enter into an agreement with the NYS Office of Children and Family Services to accept funding regarding the Children's Advocacy Center-Child Fatality Review Team in the amount of \$69,637 for the term commencing February 1, 2019 and ending January 31, 2020, and, be it further

RESOLVED, By the Albany County Legislature that the County Executive is authorized to enter into an agreement with SIDS of Pennsylvania Cribs for Kids regarding the distribution of cribs directly to those children in need for the amount of \$10,950 for the term commencing February 1, 2019 and ending January 31, 2020, and, be it further

RESOLVED, That the 2019 Department for Children, Youth and Families Budget is amended as follows:

Increase Revenue Account A3407 Child Advocacy Center by \$69,637

Increase Appropriation Account A6119.4 by \$69,637 by increasing the following Line Items:

Increase Line Item A6119 4 4020 Office Supplies by \$1,697

Increase Line Item A6119 4 4039 Conferences, Training, Tuition \$6,850

Increase Line Item A6119 4 4042 Printing and Advertising by \$50,140

Increase Line Item A6119 4 4046 Fees for Services \$10,950

and, be it further

RESOLVED, That the Albany County Attorney is authorized to approve said agreement as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.

Adopted by unanimous vote - 4/8/19

RESOLUTION NO. 158

AMENDING RESOLUTION NO. 64 FOR 2019 REGARDING THE CHILD
RIGHT: SAFE HARBOR INITIATIVE

Introduced: 4/8/19

By Audit and Finance Committee:

WHEREAS, By Resolution No. 64 for 2019, this Honorable Body authorized an agreement regarding the Child Right: Safe Harbor Initiative and amended the 2019 Department of Children, Youth and Families Budget, and

WHEREAS, An amendment is necessary to effectuate said funding, now, therefore, be it

RESOLVED, By the Albany County Legislature, that Resolution No. 64 for 2019 is hereby amended as follows:

In the Third RESOLVED clause, DELETE: "Increase Appropriation Account A6119.1 by \$33,350 by increasing Line Item A6119 1 8580 Per Diem Therapies PT by \$33,250", and replace with "Increase Appropriation Account A6119.1 by \$32,350 by increasing Line Item A6119 1 8580 Per Diem Therapies PT by \$32,350", and, be it further

RESOLVED, That the County Attorney is authorized to approve said agreements as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.

Adopted by unanimous vote - 4/8/19



COUNTY OF ALBANY
 DEPARTMENT OF MENTAL HEALTH
 175 GREEN STREET
 ALBANY, NEW YORK 12202
 518-447-4537 FAX 518-447-4577
 WWW.ALBANYCOUNTY.COM

Daniel P. McCoy
 County Executive

Daniel C Lynch, Esq.
 Deputy County Executive

Stephen J. Giordano, Ph.D.
 Director of Mental Health

Susan H. Daley
 Deputy Director

January 27, 2020

Honorable Andrew Joyce, Chairman
 Albany County Legislature
 112 State St., Rm. 710
 Albany, NY 12207

Dear Chairman Joyce,

The Department of Mental Health requests permission for a budget amendment and increased contract authorization for Addictions Care Center of Albany (ACCA). NYS Office of Addiction Services and Supports (OASAS) recently notified the Department of Mental Health that they were providing additional funding of \$125,371. The additional funding covers expenses for ACCA's residential program. There is no County share associated with this contract.

Feel free to contact me or Mark Gleason if you have any questions concerning this request.

Sincerely,

Stephen Giordano, Ph.D.
 Director

cc: Hon. Dennis A. Feeney, Majority Leader
 Hon. Frank A. Mauriello, Minority Leader
 Kevin Cannizzaro, Majority Counsel
 Minority Counsel



Legislation Text

File #: TMP-1453, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Budget Amendment and Contract Authorization for Addictions Care Center of Albany

Date: 1/24/2020
Submitted By: Mark Gleason
Department: Mental Health
Title: Operations Analyst
Phone: 518-447-3014
Department Rep.
Attending Meeting: Dr. Stephen Giordano

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Click or tap here to enter text.

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel
- Personnel Non-Individual

Revenue

Increase Account/Line No.: A94230.44428
Source of Funds: NYS Office of Addiction Services and Support
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):

Addictions Care Center of Albany, 90 McCarty Ave. Albany, NY 12202

Additional Parties (Names/addresses):

Click or tap here to enter text.

Amount/Raise Schedule/Fee: \$125,371

Scope of Services: Provides intensive residential services, case management and prevention services to individuals suffering from chemical dependencies.

Bond Res. No.: Click or tap here to enter text.

Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No

If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No

Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: A34230.03486
Revenue Amount: \$125,371

Appropriation Account and Line: A94230.44428
Appropriation Amount: \$125,371

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: 100%
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) 1/1/2020-12/31/2020
Length of Contract: 12 months

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: 505
Date of Adoption: 11/12/2019

Justification: (state briefly why legislative action is requested)

The Department of Mental Health requests permission for a budget amendment and increased contract authorization for Addictions Care Center of Albany (ACCA). ACCA provides intensive residential services, case management and prevention services to individuals suffering from chemical dependencies. NYS Office of Addiction Services and Supports (OASAS) recently notified the Department of Mental Health that they were providing additional funding of \$125,371 to ACCA. The additional funding covers expenses for ACCA's residential program. There is no County share associated with this contract.

APPROPRIATIONS										
		ACCOUNT NO.			RESOLUTION DESCRIPTION	INCREASE	DECREASE	UNIT COST	DEPARTMENT NAME	
A	4230	4	4428		Addictions Care Center	\$ 125,371.00		\$ 1,797,586.00	Mental Health Dept	
					TOTAL APPROPRIATIONS	\$ 125,371.00	\$ -			
REVENUES										
		ACCOUNT NO.			RESOLUTION DESCRIPTION	DECREASE	INCREASE	UNIT COST	DEPARTMENT NAME	
A	4230	0	3486		Narcotics Addiction Control		\$ 125,371.00	\$ 4,474,097.00	Mental Health Dept	
					TOTAL ESTIMATED REVENUES	\$ -	\$ 125,371.00			
					GRAND TOTALS	\$ 125,371.00	\$ 125,371.00			

New York State Office of Addiction Services and Supports
State Aid Funding Authorization

SBRRPALB100
01/16/2020 11:41

County: Albany (1)
Region: Hudson

Fiscal Year : 2020

As of: 01/16/2020

Agency Number/Name	Init Code	Program Code/Index	PRU Direct	Gross	Revenue	Net	Approved Budgeted Amounts		One-time	Approved State Aid	Local Share	Non-Funded	Restr. Code	
							Funded Net	Funding Code/Source						
Addictions Care Center of Albany, Inc.	VV	0810	00	52994	20,000	0	20,000	20,000	013S	20,000	0	0		
		0810	01	52256	76,886	0	76,886	76,886	013F	76,886	0	0		
		0850	00	53037	103,076	0	103,076	103,076	013S	103,076	0	0		
		12	3600	00	53212	1,301,116	710,000	591,116	591,116	013S	591,116	0	0	
		12	3600	03	53459	1,685,492	1,225,565	459,927	459,927	013F	459,927	0	0	
		CC	4075	00	53090	101,117	0	101,117	101,117	013S	101,117	0	0	
		JB	4080	00	53384	159,767	0	159,767	159,767	013S	159,767	0	0	
		JB	4778	00	90051	50,000	0	50,000	50,000	013S	50,000	0	0	
			5520	00	90051	235,697	0	235,697	235,697	013F	235,697	0	0	
			Agency 35090 Total:			3,733,151	1,935,565	1,797,586	1,797,586	All	1,797,586	0	0	
			35240	00	90052	160,253	29,749	130,504	130,504	013F	130,504	0	0	
			5550	00	90868	78,285	63,785	14,500	14,500	013S	14,500	0	0	
		Agency 35240 Total:			238,538	93,534	145,004	145,004	All	145,004	0	0		
		35300	00	52258	64,465	0	64,465	64,465	013S	64,465	0	0		
		3470	00	53381	53,772	0	53,772	53,772	013S	53,772	0	0		
		Y	3551	00	5001	1,994,719	1,717,149	277,570	013F	277,570	0	0	X	
		3560	00	465	1,313,772	399,472	914,300	914,300	013F	914,300	0	0	X	
		3560	01	53380	585,924	255,392	330,532	330,532	013F	330,532	0	0	X	
		P	3570	00	51834	1,689,732	512,025	1,177,707	013F	1,177,707	0	0	X	
		Agency 35300 Total:			5,732,384	2,884,038	2,818,346	2,818,346	All	2,818,346	0	0		
		42720	01	90059	46,312	4,202	42,110	42,110	013F	42,110	0	0		
		Agency 42720 Total:			46,312	4,202	42,110	42,110	All	42,110	0	0		



Daniel P. McCoy
County Executive

Larry I. Slatky
Executive Director

January 28, 2020

The Honorable Andrew Joyce
Chairman, Albany County Legislature
Legislative Clerk's Office
112 State Street, Suite 710
Albany, New York 12207

Dear Chairman Joyce:

Shaker Place Rehabilitation and Nursing Center respectfully requests to enter into an agreement with Sprint Com Property Services, which will permit them to utilize, through a lease arrangement, space at Shaker Place Rehabilitation and Nursing Center.

The total reimbursement to the nursing home for the use of its property over the five (5) year period of this agreement will be \$177,257.00. This contract will be in the form of an amendment as Sprint Com and the County of Albany has utilized this format since July 1996.

We respectfully request approval to enter into this agreement that will be a source of revenue for the nursing

Sincerely,

Larry I. Slatky
Executive Director

cc: Dennis Feeney, Majority Leader
Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Arnis Zilgme, Minority Counsel





Legislation Text

File #: TMP-1469, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Sprint Com Property Services to Lease Space at Shaker Place for Communication Systems

Date: January 28, 2020

Submitted By: Larry I. Slatky

Department: Shaker Place Rehabilitation and Nursing Center

Title: Executive Director

Phone: 518-213-8940

Department Rep.

Attending Meeting: Larry I. Slatky

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Click or tap here to enter text.

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel
- Personnel Non-Individual

Revenue

Increase Account/Line No.: Click or tap here to enter text.

Source of Funds: Click or tap here to enter text.

Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

Change Order/Contract Amendment

Purchase (Equipment/Supplies)

Lease (Equipment/Supplies)

Requirements

Professional Services

Education/Training

Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

Settlement of a Claim

Release of Liability

Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):

Sprint Com, Inc.

6220 Sprint Parkway

Overland Park, Kansas 66251-2650

Additional Parties (Names/addresses):

Click or tap here to enter text.

Amount/Raise Schedule/Fee: \$177,257.00

Scope of Services: Shaker Place Rehabilitation and Nursing Center, County of Albany, will provide leased space to house radio communications, including but not limited to, utility lines, transmission lines, electronic equipment, radio transmitting and receiving antennas and supportive equipment and structures, to Sprint Com.

Bond Res. No.: Click or tap here to enter text.

Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No

If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No
Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: 02410
Revenue Amount: \$177,257.00

Appropriation Account and Line: Click or tap here to enter text.
Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: Click or tap here to enter text.
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) 9/1/2020 through 8/31/2025
Length of Contract: 60 months

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: 179
Date of Adoption: 5/11/2015

Justification: (state briefly why legislative action is requested)

Albany County Nursing Home, now known as Shaker Place Rehabilitation and Nursing Center on behalf of the County Of Albany, leases space to Sprint Com to house their communication systems. The original lease dates back to July 11, 1996 and the method utilized by the County of Albany and Sprint Com is to amend the existing agreement at it's conclusion, for a period of five (5) years with a 3% increase to the base payment annually.

Site Name: Albany County Nursing Home

Site ID #: AL03XC001-A

FOURTH AMENDMENT TO LEASE AGREEMENT

This Fourth Amendment to Lease Agreement (this "**Fourth Amendment**"), effective as of the date last signed below ("**Effective Date**"), amends a certain Lease Agreement dated April 25, 2002, ("**Original Agreement**") between SprintCom, Inc., a Kansas corporation, successor in interest to Independent Wireless One Leased Realty Corporation, a Delaware corporation ("**IWO**" or "**Sprint**"), and the County of Albany ("**County**"), as amended by First Amendment to Lease Agreement dated July 14, 2009 ("**First Amendment**"), as amended by Second Amendment to Lease Agreement dated July 5, 2012 ("**Second Amendment**"), and further amended by Third Amendment to Lease Agreement dated December 3, 2015 ("**Third Amendment**") (the Original Agreement, the First Amendment, the Second Amendment, and the Third Amendment shall collectively be referred to herein as the "**Agreement**").

BACKGROUND

WHEREAS, the Agreement is set to expire on August 31, 2020, and Sprint and County desire to extend the term of the Agreement.

WHEREAS, Sprint and County desire to modify certain provisions of the Agreement as provided below.

AGREEMENT

For good and valuable consideration, the receipt and sufficiency of which are acknowledged, County and Sprint agree as follows:

1. **Term.** Article II of the Original Agreement and Section 1 of the Third Amendment are amended by adding the following:

The current term of the Agreement will expire on August 31, 2020. Notwithstanding anything to the contrary in the Agreement, Sprint is granted one (1) additional renewal term of five (5) years (an "Additional Renewal Term"). The Agreement will automatically renew for the Additional Renewal Term without any further action unless Sprint gives written notice of its decision not to renew before expiration of the then current term.

2. **Modification to Rent.** Article III of the Original Agreement and Section 2 of the Third Amendment are amended by adding the following:

Notwithstanding anything to the contrary in the Agreement, starting on September 1, 2020 and on the first day of every month thereafter, Sprint will pay rent in advance in equal monthly installments of Two Thousand Seven Hundred Eighty-Two and 26/100 Dollars (\$2,782.26). Rent will escalate by three percent (3%) on September 1, 2021 and every year thereafter. Rent for any partial months will be prorated based upon a 30-day month.

3. **Notice Address.** Article VII of the Original Agreement is hereby deleted in its entirety and replaced with the following:

All notices must be in writing and will be deemed to have been delivered upon receipt or refusal to accept delivery and are effective only when deposited in the U.S. mail, certified mail, return receipt requested and postage prepaid or when sent via nationally-recognized courier delivery service addressed to the recipient party as follows:

To County: County of Albany
100 Heritage Lane
Albany, NY 12211

To Sprint: Sprint Property Services
Sprint Site ID: AL03XC001-A
Mailstop KSOPHD0101-Z2650
6220 Sprint Parkway
Overland Park, Kansas 66251-2650

With a mandatory copy to: Sprint Law Department
Sprint Site ID: AL03XC001-A
Attn.: Real Estate Attorney
Mailstop KSOPHD0101-Z2020
6220 Sprint Parkway
Overland Park, Kansas 66251-2020

County or Sprint may from time to time designate any other address for this purpose by written notice to the other party.

4. **General Terms and Conditions.**

a. All capitalized terms used in this Fourth Amendment, unless otherwise defined herein, will have the same meaning as the terms contained in the Agreement.

b. In case of any inconsistencies between the terms and conditions contained in the Agreement and the terms and conditions contained in this Fourth Amendment, the terms and conditions herein will control. Except as set forth herein, all provisions of the Agreement are ratified and remain unchanged and in full force and effect.

c. This Fourth Amendment may be executed in duplicate counterparts, each of which will be deemed an original.

d. Each of the parties represents and warrants that it has the right, power, legal capacity and authority to enter into and perform its respective obligations under this Fourth Amendment.

The parties have executed this Fourth Amendment as of the Effective Date.

County:
County of Albany

Sprint:
SprintCom, Inc., a Kansas corporation

By: _____
(please use blue ink)

By: _____ *Silvia J. Lin*

Printed Name: _____

Printed Name: Silvia J. Lin

Title: _____

Title: Manager, Real Estate

Date: _____, 201__

Date: 12/31/2019

Site Name: Albany County Nursing Home

Site ID #: AL03XC001-A

THIRD AMENDMENT TO LEASE AGREEMENT

This Third Amendment to Lease Agreement ("Third Amendment"), is made effective as of the date last signed below ("Effective Date"), between County of Albany ("County") and Independent Wireless One Leased Realty Corporation, a Delaware corporation ("IWO").

BACKGROUND

Pursuant to a Lease Agreement dated April 25, 2002 ("Original Agreement"), as amended by First Amendment to Lease Agreement dated July 14, 2009 ("First Amendment"), and further amended by Second Amendment to Lease Agreement dated July 5, 2012, ("Second Amendment"), (collectively the "Agreement"), County leased to IWO a certain portion of real property located at 780 Albany Shaker Road, Town of Colonie, County of Albany, State of New York, as more particularly described in Exhibit A to the Agreement ("Site").

The Agreement will expire on August 31, 2015.

IWO and County desire to amend the Agreement and extend the term of the Agreement, as set forth herein.

AGREEMENT

In consideration of the mutual promises between the parties and for other good and valuable consideration, the receipt and sufficiency of which is acknowledged, County and IWO agrees as follows:

1. **Term Extension.** Notwithstanding the provisions of Article II of the Original Agreement, Paragraph 1 of the First Amendment and Section 1 of the Second Amendment, the current term of the Agreement will expire on August 31, 2015. Commencing on September 1, 2015, the term of the Agreement is five (5) years and shall expire August 31, 2020.

2. **Rent.** Effective on September 1, 2015, ("Extension Term Commencement Date"), the monthly rent amount will be increased to Two Thousand Four Hundred and no/100s Dollars (\$2400.00). The rent for each successive year will be increased on each anniversary of the Extension Term Commencement Date by 3% of the monthly installment of rent payable during the previous year.

3. **Permitted Use.** The final paragraph of Article I of the Original Agreement will be deleted in its entirety and replaced with the following:

"County leases said real property with a license for reasonable access thereto, and to the appropriate sources of electric and telephone facilities. IWO has the right to modify, supplement, upgrade, replace, remove, refurbish, or relocate the equipment related to the IWO PCS facility, including without limitation utility lines, transmission lines, equipment shelters, electronic equipment, antennas, coax, microwave dishes, and supporting equipment, within the Site only, at any time during the term of this Agreement, provided that IWO complies with all applicable laws and regulations. County agrees to cooperate with IWO in all respects in connection with the foregoing. IWO may operate the PCS facility at any frequency for which it has all requisite permits."

4. **Termination.** Section 4 of the Second Amendment is hereby deleted in its entirety.

County Initials *pe*

IWO Initials *MM*

5. General Terms and Conditions.

(a) All capitalized terms used in this Third Amendment, unless otherwise defined herein, will have the same meaning as the terms contained in the Agreement.

(b) In case of any inconsistencies between the terms and conditions contained in the Agreement and the terms and conditions contained in this Third Amendment, the terms and conditions herein will control. Except as set forth below, all provisions of the Agreement are ratified and remain unchanged and in full force and effect.

(c) This Third Amendment may be executed in duplicate counterparts, each of which will be deemed an original.

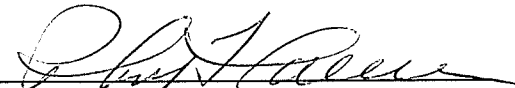
(d) County agrees to promptly execute and deliver to IWO a recordable Memorandum of Third Amendment in the form of Attachment 1, attached.

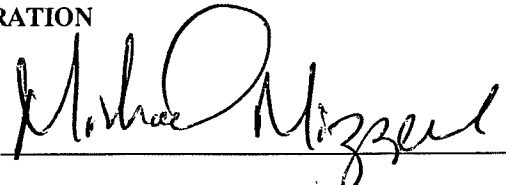
(e) Each of the parties represent and warrant that they have the right, power, legal capacity and authority to enter into and perform their respective obligations under this Third Amendment.


The parties have executed this Amendment as of the Effective Date.

COUNTY OF ALBANY

INDEPENDENT WIRELESS ONE LEASED REALTY CORPORATION

By: 
Name: Philip F. Calderone
Title: Deputy County Executive
Date: 9/23/15

By: 
Name: Michael Mizzell
Title: Manager-Vendor Management
Date: 12/3/2015

County Initials 

IWO Initials 

COUNTY NOTARY BLOCK

STATE OF New York)
) ss.
COUNTY OF Albany)

The foregoing instrument was (choose one) attested or acknowledged before me
this 23rd day of September, 2015, by (choose one)
 Philip Calderone, as Deputy County Executive of
Albany County, a municipal corporation of New York State

In witness whereof I hereunto set my hand and official seal.

Tracy Murphy

NOTARY PUBLIC

TRACY A MURPHY
Notary Public, State of New York
No. 02MU6263245
Qualified in Albany County
Commission Expires June 11, 2016

IWO NOTARY BLOCK

STATE OF KANSAS)
) ss.
COUNTY OF JOHNSON)

Acknowledgment by Corporation
Pursuant to Uniform Acknowledgment Act

The foregoing instrument was acknowledged before me this 4 day of
December, 2015, by Michael Mizzell on behalf of Independent Wireless
One Leased Realty Corporation, a Delaware corporation

In witness whereof I hereunto set my hand and official seal.

Pamela D. Mahoney

Notary Public
State of Kansas
Pamela D. Mahoney
My Commission Expires 6/3/2018

County Initials PC

IWO Initials MM

RECORDING REQUESTED BY AND
WHEN RECORDED MAIL TO:
Sprint Property Services
Mailstop KSOPHT0101-Z2650
6391 Sprint Parkway
Overland Park, Kansas 66251-2650

[space above this line for Recorder's use]

MEMORANDUM OF THIRD AMENDMENT TO LEASE AGREEMENT

This Memorandum of Third Amendment to Lease Agreement ("Memorandum") dated December 4, 2015, evidences that an amendment ("Amendment") was made to Lease Agreement dated April 25, 2002 ("Agreement") by and between County of Albany ("County") and Independent Wireless One Leased Realty Corporation, a Delaware corporation ("IWO").

The Agreement as amended provides in part that County has leased to IWO a certain site located at 780 Albany Shaker Road, Town of Colonie, County of Albany, State of New York, more particularly described on **Exhibit A** attached hereto.

The term of IWO's lease and tenancy under the Amendment is five (5) years commencing on September 1, 2015 (" Extension Term Commencement Date").

The parties have executed this Memorandum as of the day and year first above written..

County:
COUNTY OF ALBANY

IWO:
INDEPENDENT WIRELESS ONE LEASED REALTY CORPORATION

By: *Philip F. Calderone*
Printed Name: Philip F. Calderone
Title: Deputy County Executive

By: *Michael Mizzell*
Printed Name: Michael Mizzell
Title: Manager - Vendor Management

COUNTY NOTARY BLOCK

County Initials *PC*

IWO Initials *MM*

STATE OF New York)
) ss.
COUNTY OF Albany)

The foregoing instrument was (choose one) attested or acknowledged before me
this 22nd day of September, 2015, by (choose one)
 Philip Goldyne, as Deputy County Executive of
Albany County, a municipal corporation of New York State

In witness whereof I hereunto set my hand and official seal.

Tracy Murphy

NOTARY PUBLIC

TRACY A MURPHY
Notary Public, State of New York
No. 02MU6263245
Qualified in Albany County
Commission Expires June 11, 2016

IWO NOTARY BLOCK

STATE OF KANSAS)
) ss.
COUNTY OF JOHNSON)

Acknowledgment by Corporation
Pursuant to Uniform Acknowledgment Act

The foregoing instrument was acknowledged before me this 4 day of
December, 2015, by Michael Mizzell on behalf of
Independent Wireless One Leased Realty Corporation, a Delaware corporation

In witness whereof I hereunto set my hand and official seal.

Pamela D. Mahoney

Notary Public
State of Kansas
Pamela D. Mahoney
My Commission Expires 6/13/2018

County Initials AL

IWO Initials MM

EXHIBIT A
TO MEMORANDUM OF THIRD AMENDMENT TO LEASE AGREEMENT
Site Description

SCHEDULE "A" DESCRIPTION

ALL that certain tract, piece or parcel of land, together with the buildings and improvements thereon, situate lying and being in the Town of Colonie, County of Albany and State of New York, being more particularly bounded and described as follows:

- NORTHERLY by the Road leading to Shaker Ridge Country Club;
- EASTERLY by Albany-Shaker Road (County Route 151);
- SOUTHERLY by lands of the County of Albany and Town of Colonie (Heritage Park);
- WESTERLY by other lands of the County of Albany.

Intending to describe that portion of lands owned by the County of Albany upon which is situate the Albany County Nursing Home Facility.

County Initials RE

IWO Initials MM

RESOLUTION NO. 179**AUTHORIZING AN AGREEMENT WITH INDEPENDENT WIRELESS ONE LEASED REALTY CORPORATION REGARDING THE LEASE OF ROOF SPACE AT THE NURSING HOME**

Introduced: 5/11/15

By Social Services Committee:

WHEREAS, The Director of Residential Health Care Facilities has requested to renew the lease agreement with Independent Wireless One Leased Realty Corporation (IWO) regarding the lease of roof space at the Albany County Nursing Home for the period September 1, 2015 to August 31, 2020, and

WHEREAS, The Director has indicated the agreement will provide IWO reasonable access to the appropriate supporting equipment and structures as they relate to the system on the roof of the Nursing Home, now, therefore be it

RESOLVED, By the Albany County Legislature that the County Executive is authorized to enter into a five year agreement with Independent Wireless One Leased Realty Corporation regarding the lease of roof space at the Albany County Nursing Home for the term September 1, 2015 to August 31, 2020 in the initial sum of \$26,225.40 annually with a three percent increase per year equaling \$143,410.40, and, be it further

RESOLVED, That the County Attorney is authorized to approve said agreement as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.

Adopted by unanimous vote. 5/11/15

State of New York
County of Albany

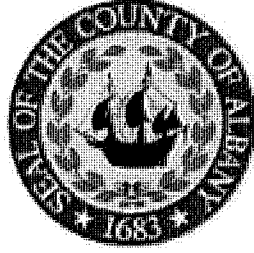
This is to certify that I, the undersigned, Clerk of the Albany County Legislature, have compared the foregoing copy of the resolution and/or local law with the original resolution and/or local law now on file in the office, and which was passed by the Legislature of said County on the 11th day of May, 2015 a majority of all members elected to the Legislature voting in favor thereof, and that the same is a correct and true transcript of such original resolution and/or local law and the whole thereof.



IN WITNESS THEREOF, I have hereunto set my hand and the official seal of the County Legislature this 12th day of May, 2015

A handwritten signature in cursive script, appearing to read "Paul J. Deane", is written over a horizontal line.

Clerk, Albany County Legislature



DANIEL P. McCOY
County Executive

Maggie A. Alix
Director

COUNTY OF ALBANY
REAL PROPERTY TAX SERVICE AGENCY
112 State Street, Room 1340
ALBANY, NEW YORK 12207
OFFICE: (518) 487-5291
FAX: (518) 447-2503
www.albanycounty.com

January 24, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Rm 710
Albany, NY 12207

Re: Applications for Corrected Tax Roll – Town of Guilderland
6 Jani Ln Pr, Guilderland, NY 12186

Dear Chairman Joyce:

Enclosed is an Application for Corrected Tax Roll, submitted by Karen VanWagenen, Assessor for the Town of Guilderland. The assessor inadvertently assessed the aforementioned property as if the property was fully constructed. The assessor has since determined the assessed value to be \$162,000. The Guilderland Board of Assessment Review considered the correction and approved the value on 12/6/2019. The decision came after the assessor submitted documentation to the County for preparation of the 2020 tax levy.

According to Real Property Tax Law, the error can be corrected due to clerical error, for an incorrect entry of assessed value on an assessment roll or on a tax roll, which, because of a mistake in transcription, does not conform to the entry for the same parcel on the final verified state of the board of assessment review. I recommend correcting the tax roll to reflect an amount due of \$1,000.43. Enclosed is supporting documentation for your review.

Sincerely,

Maggie A. Alix

CC: Dennis Feeny, Majority Leader
Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1464, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization to Correct Tax Roll - Town of Guilderland

Date: January 24, 2020
 Submitted By: Maggie A. Alix
 Department: Real Property Tax Service Agency
 Title: Director
 Phone: 518-487-5291
 Department Rep.
 Attending Meeting: Maggie A. Alix

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Authorization to correct the Town of Guilderland Tax Roll

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel

- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No
Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.
Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.
Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: Click or tap here to enter text.
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.
Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Enclosed is an Application for Corrected Tax Roll, submitted by Karen VanWagenen, Assessor for the Town of Guilderland. The assessor inadvertently assessed the aforementioned property as if the property was fully constructed. The assessor has since determined the assessed value to be \$162,000. The Guilderland Board of Assessment Review considered the correction and approved the value on 12/6/2019. The decision came after the assessor submitted documentation to the County for preparation of the 2020 tax levy.

According to Real Property Tax Law, the error can be corrected due to clerical error, for an incorrect entry of assessed value on an assessment roll or on a tax roll, which, because of a mistake in transcription, does not conform to the entry for the same parcel on the final verified state of the board of assessment review. I recommend correcting the tax roll to reflect an amount due of \$1,000.43. Enclosed is supporting documentation for your review.



Application for Corrected Tax Roll

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Allen D. VanAlstyne, Jr.					
Mailing address of owners (number and street or PO box) 129 Kings Rd.			Location of property (street address) 6 Jani Ln Pr		
City, village, or post office West Coxsackie		State NY	ZIP code 12192	City, town, or village Guiderland	
		State NY	ZIP code 12186		
Daytime contact number		Evening contact number		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 013089 61.00-1-31.14	
Account number (as appears on tax bill) 10604			Amount of taxes currently billed 3,334.80		
Reasons for requesting a correction to tax roll: Property was assessed for a value of a completely constructed building. The building consisted of a foundation only as of March 1, 2019. Board of Assessment Review signed the change 12/6/19. The approval was too late to change property tax bills.					

I hereby request a correction of tax levied by Town of Guiderland for the year(s) 2020.
(County, city, village, etc.)

Signature of applicant <i>Karen M. VanDerGreeff, Assessor</i>	Date 12-13-2019
--	--------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/17/2020	Period of warrant for collection of taxes 01/01/2020
Last day for collection of taxes without interest 01/31/2020	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official <i>M. Adip</i>	Date 1/23/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Guiderland who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ : (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed 3,334.80	Corrected tax 1,000.43
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

GUILDERLAND 2020 PROPERTY TAX

Fiscal Year 01/01/2020 to 12/31/2020

Warrant Date 12/31/2019

Bank # 008

Bill #0106

Mail Payments/Checks payable to:	In Person Payment:	Collection information:	Property Description and Location
LYNNE M. BUCHANAN	GUILDERLAND TOWN HALL	AT G'LAND TOWN HALL	Town 013089 School 013403
RECEIVER OF TAXES	5209 WESTERN TURNPIKE	MONDAY Through FRIDAY	Location: 6 Jani Ln Pr
PO BOX 339	518-356-1980	9:00AM - 4:30PM	Class 210 Roll Sect. 1
GUILDERLAND, NY 12084-0339		EXTRA JANUARY HOURS:	Account No. 2019
		WEDNESDAYS ONLY	Mortgage No. EOY Nat B
		9:00am to 6:00pm	Front 0.00 Depth 0.00
			Acres 3.29

ONLINE TAX PAYMENT
www.TownofGuilderland.org

VanAlstyne Allen D Jr
129 Kings Rd
West Coxsackie, NY 12192

61.00-1-31.14

Property Taxpayer's Bill of Rights

The Assessor estimates the FULL MARKET VALUE OF THIS PROPERTY as of 07/01/2018 was 540,000

The assessed value of this property as of 03/01/2019 was 540,000. The UNIFORM PERCENTAGE OF VALUE to establish assessments was 100.0 %. If You feel your assessment is inequitable, you have the right to seek a review. A publication entitled 'Contesting Your Assessment' is available at www.tax.ny.gov. Please note that the period for filing complaints on the above assessment has passed.

Est County Aid 91,269,848 Est State Aid 135,398

(STAR exemptions apply only to school taxes.)

Exemption/Purpose	Value	Full Value	Exemption/Purpose	Value	Full Value	Exemption/Purpose	Value	Full Value

Levy Description	Taxable Value*	Tax Rate	Tax Levy	% Levy Change	Tax Amount
County	540000.00	3.47654700M	15189491	6.500	563,201,877.34
Alt-gc ambulance dst	162,000 540000.00	0.23169700M	202196	3.700	37,53125.12
Town General	540000.00	0.18571700M	816142	0.000	30,09100.29
NYS Retirement	540000.00	0.11036400M	485000	131.300	17.88 59.60
Highway	540000.00	0.85144900M	3612135	9.100	127.93 459.78
Alb Co Election	540000.00	0.01489000M	65436	58.000	2.41 8.04
Guilderld center fd	540000.00	1.30486500M	665772	3.200	211.39 704.63

Total Tax Due 3334.80

1,000.43

cut here

School 013403
Bank 008

(for receipt, check the box [] and return entire bill with payment)

GUILDERLAND 2020 PROPERTY TAX

010604

Tax Map ID #61.00-1-31.14

Check _____ Cash _____ Town **013089** Bill # **010604**

*** Checks Subject to Collection ***

Paid by _____ circle amount paid

Returned Check Fee 20.00

VanAlstyne Allen D Jr
129 Kings Rd
West Coxsackie, NY 12192

Tax	Penalty	2ND NOTICE Svc Chg Fees	Pay onor before	Pay This Amount
3334.80	0.00	0.00	01/31/2020	3334.80
3334.80	33.35	0.00	03/02/2020	3368.15
3334.80	66.70	0.00	03/31/2020	3401.50

2020 Town County Rates

Tax Id	Rate/1000	New Assessed	Rate/1000	Old Assessed
General Fund	0.185717	\$162,000.00	\$30.09	\$540,000.00
NYS Retirement	0.110364	\$162,000.00	\$17.88	\$540,000.00
Highway	0.851449	\$162,000.00	\$137.93	\$540,000.00
Alb Co Election	0.014890	\$162,000.00	\$2.41	\$540,000.00
County Purposes	3.476547	\$162,000.00	\$563.20	\$540,000.00
SPECIAL DISTRICTS				
AD501 Alt-Gld Ctr Amb	0.231697	\$162,000.00	\$37.53	\$540,000.00
AD502 Guilderland	0.087870	\$0.00	\$0.00	\$0.00
DL501 Town Demo Lein			\$0.00	\$0.00
FD501 Altamont Fire	0.625423	\$0.00	\$0.00	\$0.00
FD502 Guilderland Fire	1.504431	\$0.00	\$0.00	\$0.00
FD503 Guild Ctr Fire	1.304865	\$162,000.00	\$211.39	\$540,000.00
FD504 Guild Fire Prot	1.003769		\$0.00	\$0.00
FD505 Elmwood Pk	1.973343		\$0.00	\$0.00
FD506 Fort Hunter Fire	0.962939	\$0.00	\$0.00	\$0.00
FD507 McKownville Fire	1.507564	\$0.00	\$0.00	\$0.00
FD508 Westmere Fire	0.936894	\$0.00	\$0.00	\$0.00
FD509 Rotterdam Fire	0.907087		\$0.00	\$0.00
LT501 McKownville Light	0.118347	\$0.00	\$0.00	\$0.00
LT502 Guilderland Light	0.184391	\$0.00	\$0.00	\$0.00
LT503 Pres. Est. Light	0.457423		\$0.00	\$0.00
LT504 Pine Hill Light	0.094777		\$0.00	\$0.00
LT505 Weatherfield Light	0.022651		\$0.00	\$0.00
LT506 Railroad Ave Light	0.000000		\$0.00	\$0.00
SW501 Zone A P&I Sewer	11.446600	5	\$0.00	5
SW502 Zone B P&I Sewer	3.765400		\$0.00	\$0.00
Total Sewer Debt				
SW505 O&M	79.066500	3	\$0.00	3
WD501 Guilderland Water	0.673582	\$0.00	\$0.00	\$0.00
WD505 West End Water	1.000000		\$0.00	\$0.00
WD599 Unpaid Water Tax	1.000000		\$0.00	\$0.00
OT501 Omitted Tax Cnty			\$1,000.43	\$3,334.79
OT502 Omitted Tax Town				
OT505 Agri Penalty Town			Difference	\$2,334.35
OT506 Agri Penalty Cnty				

The owner of 6 Jani Lane submitted a building permit in 2008 for construction of a 3772 square foot home with a porch and three-car garage. Construction started and a foundation exists. In 2008, the inventory was added to the parcel in the RPS computer program and on the data card. The total assessment has remained from 2008 to 2019 at a land value \$40,900.

In 2019, the Town of Guilderland conducted a mass reevaluation of the entire town using the RPS program and data base. The parcel inventory of 61.00-1-31.14, 6 Jani Lane, consisted of a house. The program calculated a total assessed value of \$540,000 including the building. Land value is calculated at \$108,000. Inventory and Disclosure Notices were sent to the owner. The Town of Guilderland did not receive any response for any correspondence sent to the owner. The owner brought the discrepancy to our attention after they received the Voorheesville 2019-20 School Tax bill.

Currently, the house is still a foundation only. The value of the 3.29 acres of land and the 1904 square feet of foundations should be \$162,000 total assessment and \$108,000 land value. The \$162,000 would be a partial assessment for the current year.

The Board of Assessment Review considered the correction and approved the corrected value on 12/6/2019. The approval was submitted after all necessary materials had been submitted to the Town of Guilderland and to Albany County for preparation of January 2020 tax bills. Calculations for a corrected Town of Guilderland and Albany County Tax bill is attached.

I am requesting on behalf of the owner, Allen D. VanAlstyne, Jr., for a correction of the Town of Guilderland and Albany County Tax Roll. The correction should be approved based on *Error in essential fact (RPTL section 550, subdivision 3)(b)*.



NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE
OFFICE OF REAL PROPERTY TAX SERVICES

NOTICE AND PETITION OF ASSESSOR TO THE BOARD OF ASSESSMENT
REVIEW FOR THE Town of Guilderland (assessing unit) FOR
CORRECTION OF THE 2019 FINAL ASSESSMENT ROLL

To be completed in duplicate by assessor, or designated member of the Board of Assessors. Assessor is to transmit copy by certified mail, return receipt requested, to individual named in Part 2, item 1, EXCEPT where the proposed correction will result in a lower assessment. Transmit original to Chairman of Board of Assessment Review

PART 1: NOTICE OF PETITION

You are hereby notified that the Board of Assessment Review for Town of Guilderland will convene at
Assessing Unit
(a.m./p.m.) on at Guilderland Town Hall for the purpose of acting on
Time Date Location
the Assessor's or Board of Assessor's petition (see below) to correct the 2019 final assessment roll.
Year

Note: You may appear at the meeting and present any information relevant to the petition below. The Board of Assessment Review will notify the tax levying body of any changes to be made. The tax levying body will then notify you of any such change.

PART 2: PETITION

Allen D. VanAlstyne, Jr.
Ia. Name of Owner
129 Kings Rd.

Day () Evening ()
2. Telephone Number

West Coxsackie, NY 12192
Ib. Mailing Address

6 Jani Ln Pr
3. Parcel Location (if different than Ib.)

Ic. E-mail Address (optional)
61.00-1-31.14 PC 210

4. Description of real property as shown on tax roll or tax bill (Include tax map designation)

5. Account No. 2019-003494-1

6a. Entry appearing on final assessment roll:
Land Value 108,000
Total Value 540,000
Exempt Value

6b. Entry on final assessment roll should be:
Land Value 108,000
Total Value 162,000
Exempt Value

7. Type of error (see definitions on reverse side):

- Clerical error, as defined in Sec. 550 (2), para.
Error in essential fact, as defined in Sec. 550 (3), para. b
Unlawful entry, as defined in Sec. 550(7), para.
Omitted parcel of taxable real property or an omitted improvement on current or preceding year's assessment roll.
Incorrect grant of partial exemption on preceding year's assessment roll; no transfer of title has occurred.

An entry of assessed valuation of taxable State-owned land on current or preceding year's roll which is less than amount approved by the Office of Real Property Tax Services.

An entry of assessed valuation of a special franchise on current or preceding year's roll which is less than final assessment thereof made by the Office of Real Property Tax Services or the full value of that special franchise as determined by the Office of Real Property Tax Services adjusted by the final state equalization rate established by the Office of Real Property Tax Services for the assessment roll upon which that value appears.

8. Describe how error occurred (Be specific; do not repeat definitions on reverse side; attach documentation) Property was assessed for a value of a completely constructed building. The building consisted of a foundation as of March 1, 2019.

(Use additional sheets if necessary)

I, Karen M. Van Wagenen, Assessor or designated member of the majority of the Board of Assessors of the Town of Guilderland, hereby petition the Board of Assessment Review to correct the 2019 final assessment roll as indicated above.
Assessing Unit

09/20/19
Date

Karen M. Van Wagenen
Assessor's signature

61.00-1-31.14

2019



Financial Statement Summary

2019	108,000	540,000	499,100	1,220
2018	112,000	620,000	500,000	1,000
2017	115,000	650,000	510,000	1,200
2016	118,000	680,000	520,000	1,400
2015	120,000	700,000	530,000	1,500

Additional values: 499,100; 60



Parcel Information

Curr Owner: VanAlstyne, Allen D Jr
 Location: 6 Jani Ln Pr
 Guilderland, NY
 Acct #: 2019
 School Cd: 013403 New Scotland 3
 Roll Sect: 1 Taxable RS/S:
 Prop Class: 210 1 Family Res

Parcel Land Size
 Front: 0.00 Acres: 3.29
 Depth: 0.00 Sq Ft: 0
 Grid Coordinates
 East: 604619 North: 971493

File Maintenance Info
 Created: 04/18/2002
 Modified: 09/17/2019 04:32 PM
 By: vanwagen
 Folder: Residential Building

Site Characteristics

Site No: 1
 Site Type: R Residential
 Prop Class: 210 1 Family Res
 Route No:
 Site Desire: 2 Typical
 Nbdh Type: 1 Rural
 Nbdh Rating: 2 Average
 Road Type: 3 Improved
 Sewer Type: 2 Private
 Water Supply: 3 Comm/public
 Utilities: 3 Electric
 DC Entry Type: 1 Inter inspect
 Zoning Cd: RA3 Rural Ag

Economic Obs: 0
 Data Mailer: Yes
 Last Phy Insp:
 Reappraisal: 02/01/2019

Residential Building Information

Bldg Style: 05 Colonial
 No. Stories: 2.0
 Ext Wall Mtrl: 02 Brick
 Act Yr Blt: 2008
 Eff Yr Blt:
 Yr Remodel:
 No. Kitchen: 0
 Kitchen Qual: 4 Good
 No. Bath: 0
 No. Half: 0
 Bath Qual: 4 Good
 No. Bdrms: 0
 No. Rooms: 0
 No. Firepics: 0
 Firepic Type:
 Heat Type: 1 No central
 Fuel Type: 1 None
 Central Air: No
 Bsmt Type: 4 Full
 Bsmt Gar Cap: 0
 Overall Cond: 4 Good
 Ext Cond: 4 Good
 Int Cond: 4 Good
 Constr Grade: B Good
 Grade Adjust: 0
 Pct Good: 0
 Func Obs: 0

Area in Sq. Ft.

1st Story: 0 Fin Bsmnt: 0
 2nd Story: 0 Unfin 1/2: 0
 Addl Story: 0 Unfin 3/4: 0
 1/2 Story: 0 Unfin Rm: 0
 3/4 Story: 0 Unfin Ovr Gar: 0
 Over Garage: 0 SFLA: 0
 Fin Attic: 0 Fin Rec Rm: 0

Land

Land Breakdowns

Land Type	Front	Depth	Acres	Sq Ft	Soil Rating	Wtrfrt Type	Depth Factor	Infl Pct	Infl Cd 1	Infl Cd 2	Infl Cd 3	Land Value	Unit Price	Dim Code
01 Primary	0.00	0.00	3.29	0	0		0	0				239500	72796.353	

Additional Improvements

Structure Code	Measure Code	Dim1	Dim2	SQFT MISC	Overall Grd Cond	Act Yr Built	Eff Yr	Pct	Func Gd	Func Obs	Func Life	RCN	RCNLD No.	Unit No.	Bid No.	Bid Sec
RG1 Garage, 1 Story Attached	Dimension	29.00	24.00	.00	B Good	2008		0	0	0	0	42045	35739	0	0	0
RP2 Porch, Covered	Dimension	13.00	6.00	.00	B Good	2008		0	0	0	0	5675	4596	0	0	0



9/10/2019, 10:18:21 AM

 County Boundary

 Municipal Boundaries

 Tax Parcels (2018)

61.00-1-31.4

U.S. Fish and Wildlife Service, National !

*appears to be foundation
only.*



Daniel P. McCoy
County Executive

Maggie A. Alix
Director

COUNTY OF ALBANY
REAL PROPERTY TAX SERVICE AGENCY
112 State Street, Room 1340
ALBANY, NEW YORK 12207
OFFICE: (518) 487-5291
FAX: (518) 447-2503
www.albanycounty.com

January 29, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Rm 710
Albany, NY 12207

Re: Application for Corrected Tax Roll – Town of Guilderland
1228 Western Avenue, Guilderland, NY 12084

Dear Chairman Joyce,

Lynne Buchanan, Tax Collector for the Town of Guilderland, submitted an Application for Corrected Tax Roll, on behalf of the owner of the aforementioned property.

The 2020 property tax bill for The Albany Place Development LLC includes an omitted 2019 town and county tax. It appears the Town of Guilderland Industrial Development Agency also billed the owner for the 2019 omitted taxes. The Industrial Development Agency received a payment, which included the 2019 omitted tax amount of \$ 10,282.84.

The tax collector provided substantial backup to show that the Industrial Development Agency received payment and in return, the Industrial Development Agency paid the amount due to the Town and the County. Due to a clerical error, the 2010 omitted tax was inadvertently applied 2020 property tax bill.

I recommend removing the 2019 omitted tax amounts from the 2020 property tax bill. The corrected property tax amount is \$13,285.42.

Sincerely,

Maggie A. Alix

CC: Dennis Feeny, Majority Leader
Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1489, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization to Correct Tax Roll - Town of Guilderland

Date: January 29, 2020
 Submitted By: Maggie A. Alix
 Department: Real Property Tax Service Agency
 Title: Maggie A. Alix
 Phone: 518-487-5291
 Department Rep.
 Attending Meeting: Maggie A. Alix

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Authorization to correct the Town of Guilderland Tax Roll

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel

- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No
Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.
Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.
Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: Click or tap here to enter text.
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.
Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Lynne Buchanan, Tax Collector for the Town of Guilderland, submitted an Application for Corrected Tax Roll, on behalf of the owner of 1228 Western Ave, Guilderland, NY 12084. The Albany Place Development LLC has a PILOT agreement with the Town of Guilderland Industrial Development Agency.

The 2020 property tax bill for The Albany Place Development LLC includes an omitted 2019 town and county tax. It appears the Town of Guilderland Industrial Development Agency also billed the owner for the 2019 omitted taxes. The Industrial Development Agency received a payment, which included the 2019 omitted tax amount of \$ 10,282.84.

The tax collector provided substantial backup to show that the Industrial Development Agency received payment and in return, the Industrial Development Agency paid the amount due to the Town and the County. Due to a clerical error, the 2010 omitted tax was inadvertently applied 2020 property tax bill.

I recommend removing the 2019 omitted tax amounts from the 2020 property tax bill. The corrected property tax amount is \$13,285.42.



Application for Corrected Tax Roll

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Albany Place Development					
Mailing address of owners (number and street or PO box) 38 Hospital Road			Location of property (street address) 1228 Western Ave		
City, village, or post office Tuxedo		State NY	ZIP code 10987	City, town, or village Guiderland	
Daytime contact number 518-356-1980		Evening contact number		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 63.08-4-5	
Account number (as appears on tax bill) 12540			Amount of taxes currently billed 23,568.26		
Reasons for requesting a correction to tax roll: Guiderland IDA billed Albany Place Development seperately for the 2019 Omitted County and Town taxes. See attached IDA letter and copy of check.					

I hereby request a correction of tax levied by Albany County for the year(s) 2020.
(County, city, village, etc.)

Signature of applicant <i>Elyne M. Buchanan</i>	Date 1/24/2020
--	--------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/29/2020	Period of warrant for collection of taxes 01/1/2020
Last day for collection of taxes without interest 1/31/2020	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official <i>M. A. Alip</i>	Date 1/29/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Guiderland who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ : (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$ 23,568.26	Corrected tax \$ 13,285.42
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

GUILDERLAND 2020 PROPERTY TAX

128

Fiscal Year 01/01/2020 to 12/31/2020

Warrant Date 12/31/2019

Bank # 800

Bill #01254

Mail Payments/Checks payable to:

In Person Payment:

Collection information:

Property Description and Location

LYNNE M. BUCHANAN
RECEIVER OF TAXES
PO BOX 339
GUILDERLAND, NY 12084-0339

GUILDERLAND TOWN HALL
5209 WESTERN TURNPIKE
518-356-1980

AT G'LAND TOWN HALL
MONDAY Through FRIDAY
9:00AM - 4:30PM
EXTRA JANUARY HOURS:
WEDNESDAYS ONLY
9:00am to 6:00pm

Town 013089 School 013002
Location: 1228 Western Ave
Class 633 Roll Sect. 8
Account No. 2019GD#0890
Mortgage No. lb
Front 120.00 Depth 0.00
Acres 5.80

ONLINE TAX PAYMENT
www.TownofGuilderland.org

Albany Place Development LLC 63.08-4-5
38 Hospital Rd
Tuxedo, NY 10987

Property Taxpayer's Bill of Rights

The Assessor estimates the FULL MARKET VALUE OF THIS PROPERTY as of 07/01/2018 was 1,865,000
The assessed value of this property as of 03/01/2019 was 1,865,000. The UNIFORM PERCENTAGE OF VALUE to establish assessments was 100.0 %. If You feel your assessment is inequitable, you have the right to seek a review. A publication entitled 'Contesting Your Assessment' is available at www.tax.ny.gov. Please note that the period for filing complaints on the above assessment has passed.
Est County Aid 91,269,848 Est State Aid 135,398

(STAR exemptions apply only to school taxes.)

Exemption/Purpose	Value	Full Value	Exemption/Purpose	Value	Full Value	Exemption/Purpose	Value	Full Value
MUNI IDA	1,865,000	\$1,865,000						

Levy Description	Taxable Value*	Tax Rate	Tax Levy	% Levy Change	Tax Amount
County	0.00	3.47654700M	15189491	6.500	0.00
Town General	0.00	0.18571700M	816142	0.000	0.00
Guilderland	1865000.00	0.08787000M	314538	2.000	163.88
NYS Retirement	0.00	0.11036400M	485000	131.300	0.00
Highway	0.00	0.85144900M	3612135	9.100	0.00
Alb Co Election	0.00	0.01489000M	65436	58.000	0.00
Mckownville f.d.	1865000.00	1.50756400M	461250	-0.300	2,811.61
Mckownville lighting	1865000.00	0.11834700M	21012	2.000	220.72
Guild sewer zone a	150.00	11.44660000U	0	0.000	1,716.99
Sewer oper & maint	90.00	79.06650000U	0	0.000	7,115.99
Guilderland water	1865000.00	0.67358200M	2641668	-7.900	1,256.23
Omitted Tax County	7819.51	1.00000000U	0	0.000	7,819.51
Omitted Tax Town	2463.33	1.00000000U	0	0.000	2,463.33

= 7,819.51
2,463.33
10,282.84

Total Tax Due 23568.26

cut here

cut here

School 013002

Bank 800

Tax Map ID #63.08-4-5

*** Checks Subject to Collection ***

Returned Check Fee 20.00

Albany Place Development LLC
38 Hospital Rd
Tuxedo, NY 10987

(for receipt, check the box [] and return entire bill with payment)

GUILDERLAND 2020 PROPERTY TAX

012540

Check _____ Cash _____ Town **013089** Bill # **012540**

Paid by _____ circle amount paid

Tax	Penalty	2ND NOTICE Svc Chg Fees	Pay on or before	Pay This Amount
23568.26	0.00	0.00	01/31/2020	23568.26
23568.26	235.68	0.00	03/02/2020	23803.94
23568.26	471.37	0.00	03/31/2020	24039.63

TOWN OF GUILDERLAND
Receiver of Taxes
P.O. Box 339
Guilderland, NY 12084

INVOICE FOR REAL PROPERTY TAX PILOT PAYMENT -2019

To: Albany Place Development LLC
c/o Promenade Senior Living
38 Hospital Road
Tuxedo, New York 10987

Date: September 19, 2019

2019 Assessment, Tax Map No. 63.08/-4-5

\$1,715,400.00

Town of Guilderland \$ 4,549.61
County of Albany \$13,776.34

TOTAL AMOUNT DUE: \$18,325.95

PLEASE MAKE CHECK PAYMENT TO: RECEIVER OF TAXES, TOWN OF GUILDERLAND

DRAFT FOR DISCUSSION PURPOSES ONLY
 DATED: AUGUST 23, 2019

SECTION 1: Minimum Base PILOT Amount

	2017 Taxes Paid	2018 CPI-U	2018-CPI-U \$ Increase	2019 PILOT Amount
Town	\$ 4,451.67	2.2%	\$ 97.94	\$ 4,549.61
County	\$ <u>13,479.78</u>	2.2%	\$ <u>296.56</u>	\$ <u>13,776.34</u>
	\$ 17,931.45		\$ 394.49	\$ 18,325.94

SECTION 2: Normal Tax Calculation minus PILOT Tax Exemption Schedule Amount

	Assessed Value	Tax Rate	Actual Amount	PILOT @ 50%
Town				
General	\$ 1,715,400.00	0.000260679	\$ 447.17	\$ 223.58
Highway 2	\$ 1,715,400.00	0.001095123	\$ 1,878.57	\$ 939.29
NYS Retirement	\$ 1,715,400.00	0.000066979	\$ 114.90	\$ 57.45
			\$ <u>2,440.64</u>	\$ <u>1,220.32</u>
County				
General	\$ 1,715,400.00	0.004558418	\$ 7,819.51	\$ 3,909.76
Albany Co Election	\$ 1,715,400.00	0.000013227	\$ 22.69	\$ 11.34
			\$ <u>7,842.20</u>	\$ <u>3,921.10</u>
Total Town and County			\$ 10,282.84	\$ 5,141.42

SECTION 2: Tax Payment Due
 Greater of Base PILOT Amount or Percentage of Normal Tax

Amount due is the following:

Town	\$ 4,549.61
Town	\$ <u>13,776.34</u>
	\$ <u>18,325.95</u>

← included in total payment.

PIONEER COMMERCIAL BANK

Member FDIC

Pioneer Plaza, 652 Albany Shaker Rd
Albany, NY 12211-0799
Return Service Requested

00000301 MPCB0111011901334300 01 000000000 0000336 002



TOWN OF GUILDERLAND INDUSTRIAL
DEVELOPMENT AGENCY
P.O. BOX 339
GUILDERLAND NY 12084

Account Number XXXXXX0043
Statement Date 10/31/2019
Statement Thru Date 10/31/2019
Checks/Items Enclosed 3
Page 1

Customer Service Information

Customer Care 1(518)730-3001
 Visit Us Online www.pioneerbanking.com

00000301 0000326 0001-0004

IMPORTANT MESSAGE(S)

We've updated our monthly account statements to be easier to read and understand, effective with your next statement. We hope you enjoy the new look!

MUNICIPAL CHECKING

Account Number: XXXXXX0043

Account Owner(s): TOWN OF GUILDERLAND INDUSTRIAL
DEVELOPMENT AGENCY

Balance Summary

Beginning Balance as of 10/01/2019	22,548.51
+ Deposits and Credits (1)	\$18,325.95
- Withdrawals and Debits (3)	22,548.51
Ending Balance as of 10/31/2019	18,325.95
Service Charges for Period	\$0.00
Average Balance for Period	22,548.51
Average Collected for Period	22,548.51
Minimum Balance for Period	22,548.51

TRANSACTION DETAIL

Date	Description	Deposits	Withdrawals	Balance
Oct 01	BEGINNING BALANCE			22,548.51
Oct 24	DEPOSIT	18,325.95		40,874.46
Oct 30	CHECK #2034		1,116.00	39,758.46
Oct 31	CHECK #2033		679.05	39,079.41
Oct 31	CHECK #2038		688.00	38,391.41
Oct 31	ENDING BALANCE			38,391.41



*Reconciled
11/6/19
WCO*

CHECK IMAGES (Continued)

THIS DOCUMENT HAS A COLORED SECURITY BACKGROUND. DO NOT CASH IF THE WORD "VOID" IS VISIBLE. THIS PAPER HAS AN ARTIFICIAL WATERMARK ON REVERSE SIDE AND IS ALTERATION PROTECTED.

TOWN OF GUILDERLAND INDUSTRIAL DEVELOPMENT AGENCY
GUILDERLAND TOWN HALL
P.O. BOX 339
GUILDERLAND, NY 12084

PIONEER COMMERCIAL BANK
TROY, NY 12180
00-1392/213
01

002037

10/22/2019

PAY TO THE ORDER OF Receiver Of Taxes, Town of Guilderland \$ **4,549.61

Four Thousand Five Hundred Forty-Nine and 61/100 DOLLARS

Receiver Of Taxes, Town of Guilderland
PO Box 339
Guilderland, N.Y. 12084

MEMO Albany Place Pilot

Signature: William C. Adams

Signature: William C. Adams

11002037 ⑈ 021313925⑈ 7715 000043 ⑈

ENDORSEMENT AREA
FOR DEPOSIT ONLY
TOWN OF GUILDERLAND
DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
RESERVED FOR FINANCIAL INSTITUTION USE

11/05/2019

Check 2037

\$4,549.61

TOWN OF GUILDERLAND INDUSTRIAL DEVELOPMENT AGENCY
GUILDERLAND TOWN HALL
P.O. BOX 339
GUILDERLAND, NY 12084

PIONEER COMMERCIAL BANK
TROY, NY 12180
00-1392/213
01

002036

10/22/2019

PAY TO THE ORDER OF County of Albany \$ **13,776.34

Thirteen Thousand Seven Hundred Seventy-Six and 34/100 DOLLARS

County of Albany
112 State Street, Room 800
Albany, N.Y. 12307

MEMO Albany Place Pilot

Signature: William C. Adams

Signature: William C. Adams

11002036 ⑈ 021313925⑈ 7715 000043 ⑈

ENDORSEMENT AREA
PAY TO THE ORDER OF
PIONEER COMMERCIAL BANK
FOR DEPOSIT ONLY
COUNTY OF ALBANY
GENERAL FUND ACCOUNT
122000006-4
0051155075

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
RESERVED FOR FINANCIAL INSTITUTION USE

THIS DOCUMENT INCLUDES THE FOLLOWING SECURITY FEATURES EXCEPTING SURFACES:
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THIS DOCUMENT MAY INCLUDE MICROPRINT SQUARES AND VOIDING INK WHICH ALTER THIS DOCUMENT'S APPEARANCE. FEDERAL RESERVE REG. CC

11/15/2019

Check 2036

\$13,776.34



DANIEL P. McCOY
County Executive

Maggie A. Alix
Director

COUNTY OF ALBANY
REAL PROPERTY TAX SERVICE AGENCY
112 State Street, Room 1340
ALBANY, NEW YORK 12207
OFFICE: (518) 487-5291
FAX: (518) 447-2503
www.albanycounty.com

January 29, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Rm 710
Albany, NY 12207

Re: Applications for Corrected Tax Roll – Albany County Land Bank

Dear Chairman Joyce,

Enclosed within are applications to correct multiple parcels. The NYS Legislature passed a bill, effective December 28, 2018, that exempts real property of a land bank from taxation upon the date of transfer of title, notwithstanding the applicable taxable status date. The Land Bank acquired the majority of the parcels on December 23, 2019; on December 24, 2019, the deeds were recorded with the Albany County Clerk. The Towns did not received notice in time to make the properties wholly exempt prior to processing the 2020 property tax bills.

Two additional properties were transferred to the Land Bank after the enacted legislation. These two properties should have been exempted upon receiving the sales data and prior to the processing the 2020 property tax bills. The remaining five properties transferred to the Land Bank before December 28, 2018. The property did not become exempt up acquisition but became exempt as of the next taxable status day. These properties were to be exempt as of taxable state date, 2019.

Please see the enclosed spreadsheet for a more accurate account of the Land Bank parcels. Pursuant to the new legislation, and the administration of the Land Bank exemption, I recommend correcting the unlawful entries by cancelling the 2020 property tax.

Sincerely,

Maggie A. Alix

CC: Dennis Feeny, Majority Leader
Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1497, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization to Correct Tax Roll

Date: January 29, 2020
 Submitted By: Maggie A. Alix
 Department: Real Property Tax Service Agency
 Title: Director
 Phone: 518-487-5291
 Department Rep.
 Attending Meeting: Maggie A. Alix

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Authorization to Correct Tax Rolls - Town(s) Bethlehem, New Scotland, Colonie, Rensselaerville and City of Watervliet

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel

- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No
Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.
Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.
Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: Click or tap here to enter text.
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.
Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Enclosed within are applications to correct multiple parcels. The NYS Legislature passed a bill, effective December 28, 2018, that exempts real property of a land bank from taxation upon the date of transfer of title, notwithstanding the applicable taxable status date. The Land Bank acquired the majority of the parcels on December 23, 2019; on December 24, 2019, the deeds were recorded with the Albany County Clerk. The Towns did not received notice in time to make the properties wholly exempt prior to processing the 2020 property tax bills.

Two additional properties were transferred to the Land Bank after the enacted legislation. These two properties should have been exempted upon receiving the sales data and prior to the processing the 2020 property tax bills. The remaining five properties transferred to the Land Bank before December 28, 2018. The property did not become exempt up acquisition but became exempt as of the next taxable status day. These properties were to be exempt as of taxable state date, 2019.

Please see the enclosed spreadsheet for a more accurate account of the Land Bank parcels. Pursuant to the new legislation, and the administration of the Land Bank exemption, I recommend correcting the unlawful entries by cancelling the 2020 property tax.

**Request for Legislative Action
Albany County Land Bank**

Municipality	Location of Property	Tax Map Number	Recorded Transfer Date	Amount of Taxes Currently Billed	Corrected Tax
New Scotland	1101 Delaware Tpke	95.-3-52	<u>11/8/2018</u>	\$4,581.30	\$0.00
New Scotland	198 Normanskill Road	62.-4-11.1	12/24/2019	\$339.66	\$0.00
New Scotland	3 Rock Hill Road	94.-1-7	9/25/2019	\$286.68	\$0.00
Bethlehem	Western Avenue	85.09-3-10	12/24/2019	\$743.10	\$0.00
Bethlehem	Hunter Road	85.11-3-18	12/24/2019	\$568.27	\$0.00
Bethlehem	40 Elm Ave E	109.00-2-17	12/24/2019	\$1,529.97	\$0.00
Watervliet	1212 4th Avenue	32.82-2-36	12/24/2019	\$587.20	\$0.00
Watervliet	211 15th Street	32.67-2-42	12/24/2019	\$217.20	\$0.00
Watervliet	202 15th Street	32.75-1-25	12/24/2019	\$225.88	\$0.00
Colonie	1208 Chestnut Street	32.19-1-22	12/24/2019	\$145.30	\$0.00
Colonie	48 Vly Road	29.11-5-13.1	12/24/2019	\$4,311.37	\$0.00
Colonie	22 Sherwood Drive	30.2-2-48	12/24/2019	\$1,659.13	\$0.00
Colonie	23 Overlook Avenue	31.8-2-24	12/24/2019	\$7.04	\$0.00
Colonie	169 Troy Schenectady Road	32.1-2-5.14	12/24/2019	\$83.62	\$0.00
Rensselaerville	3048 SR 145	171.-2-19	12/24/2019	\$1,033.68	\$0.00
Rensselaerville	Main Street R	137.9-3-29	<u>9/12/2016</u>	\$0.21	\$0.00
Rensselaerville	26 Frieda's Hill Lane	180.-1-20	<u>2/27/2018</u>	\$10.67	\$0.00
Rensselaerville	433 Niles Road	172.-2-16.10	1/31/2019	\$136.25	\$0.00
Rensselaerville	Pucker Street	180.-2-34	<u>2/1/2017</u>	\$0.27	\$0.00
Rensselaerville	936 Main Street SR 145	171.-3-3	<u>8/30/2018</u>	\$93.02	\$0.00

12/24/19 transfers * exempt pursuant to legislation enacted 12/28/2018

12/24/19 transfers ** exempt pursuant to legislation enacted 12/28/2018

12/24/19 transfers *** exempt as of 03/01/2019

STATE OF NEW YORK

8881

2017-2018 Regular Sessions

IN ASSEMBLY

December 22, 2017

Introduced by M. of A. MAGNARELLI -- read once and referred to the
Committee on Local Governments

AN ACT to amend the not-for-profit corporation law, in relation to the
effective date for the tax exempt status of the real property of a
land bank

The People of the State of New York, represented in Senate and Assem-
bly, do enact as follows:

1 Section 1. Paragraph (a) of section 1608 of the not-for-profit corpo-
2 ration law, as amended by chapter 349 of the laws of 2017, is amended to
3 read as follows:

4 (a) The real property of a land bank and its income and operations are
5 exempt from all taxation by the state of New York and by any of its
6 political subdivisions. The real property of a land bank shall be exempt
7 from: (i) all special ad valorem levies and special assessments as
8 defined in section one hundred two of the real property tax law; (ii)
9 sewer rent imposed under article fourteen-F of the general municipal
10 law; and (iii) any and all user charges imposed by any municipal corpo-
11 ration, special district or other political subdivisions of the state,
12 provided, however, that real property of a land bank for which such land
13 bank receives rent, fees, or other charges for the use of such real
14 property shall not be exempt from subparagraphs (ii) and (iii) of this
15 paragraph. Such exempt status shall be effective upon the date of trans-
16 fer of title to a land bank, notwithstanding the applicable taxable
17 status date. Notwithstanding any other general, special or local law
18 relating to fees of clerks, no clerk shall charge or collect a fee for
19 filing, recording or indexing any paper, document, map or proceeding
20 filed, recorded or indexed for a land bank, or an officer thereof acting
21 in an official capacity, nor for furnishing a transcript, certification
22 or copy of any paper, document, map or proceeding to be used for land
23 bank purposes.

24 § 2. This act shall take effect immediately.

EXPLANATION--Matter in *italics* (underscored) is new; matter in brackets
[-] is old law to be omitted.

LBD13716-01-7



Application for Corrected Tax Roll

Part 1 – General Information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation					
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor			Location of property (street address) 1101 Delaware TPK		
City, village, or post office Albany		State NY	ZIP code 12207	City, town, or village New Scotland	
Daytime contact number 518-407-0309		Evening contact number 518-407-0309		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 95.-3-52	
Account number (as appears on tax bill)			Amount of taxes currently billed \$4581.30		
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the date of transfer of title, notwithstanding the applicable taxable status date					

I hereby request a correction of tax levied by New Scotland for the year(s) 2020.
(County, city, village, etc.)

Signature of applicant 	Date 1/24/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of New Scotland who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ : (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$4,581.30	Corrected tax - 0 -
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

Collection: Town & County 2020

Fiscal Year Start: 1/1/2020

Fiscal Year End: 12/31/2020

Warrant Date: 12/31/2019

Total Tax Due (minus penalties & interest) \$4,581.30

\$4,581.30

Tax Bill #	SWIS	Tax Map #	Status
003282	013489	95.-3-52	Unpaid
Address	Municipality		School
1101 Delaware Tpke	Town of New Scotland		Bethlehem Central

Owners	Property Information	Assessment Information	
Federal Home Loan Mortgage 8250 Jones Branch Dr McLean, VA 22102	Roll Section: 1 Property Class: 1 Family Res Lot Size: 60.00 x 150.00	Full Market Value:	155435.00
		Total Assessed Value:	143000.00
		Uniform %:	92.00

Description	Tax Levy	Percent Change	Taxable Value	Rate	Tax Amount
County Purposes	3808070	4.6000	143000.000	3.84127000	\$549.30
Town	1463780	4.2000	143000.000	1.47654200	\$211.15
Town Outside	307700	4.7000	143000.000	0.40763400	\$58.29
School Relevy	0	0.0000	0.000	0.00000000	\$3,564.32
Special EMT	80233	14.0000	143000.000	0.08536900	\$12.21
OnesqFire/Amb/LOSAP	375258	2.0000	143000.000	1.30089700	\$186.03

Total Taxes: \$4,581.30

FULL PAYMENT OPTION

From:	To:	Tax Amount	Penalty	Notice Fee	Total Due
Jan 01	Jan 31, 2020	\$4,581.30	\$0.00	\$0.00	\$4,581.30
Feb 01	Feb 29, 2020	\$4,581.30	\$45.81	\$0.00	\$4,627.11
Mar 01	Mar 31, 2020	\$4,581.30	\$91.63	\$0.00	\$4,672.93

Estimated State Aid - Type	Amount
County	91269848.00
Town	267704.00

Mail Payments To:
 Diane Deschenes
 Town Clerk
 2029 New Scotland Rd Slingerlands, NY 12159



Application for Corrected Tax Roll

RP-554

(12/19)

141

Part 1 – General Information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation	
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor	Location of property (street address) 198 Normanskill Rd
City, village, or post office Albany	State NY
ZIP code 12207	City, town, or village New Scotland
Daytime contact number 518-407-0309	State NY
Evening contact number 518-407-0309	ZIP code 12159
Account number (as appears on tax bill)	Tax map number of section/block/lot: Property Identification (see tax bill or assessment roll) 67.-4-11.1
	Amount of taxes currently billed \$ 339.66
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the date of transfer of title, notwithstanding the applicable taxable status date	

I hereby request a correction of tax levied by New Scotland for the year(s) 2020.
(County, city, village, etc.)

Signature of applicant 	Date 1/24/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of New Scotland who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____:

Application approved (mark an X in the applicable box): _____ (insert number or date, if applicable)

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$ 339.66	Corrected tax -0-
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

Collection: Town & County 2020

Fiscal Year Start: 1/1/2020

Fiscal Year End: 12/31/2020

Warrant Date: 12/31/2019

Total Tax Due (minus penalties & interest) \$339.66 \$339.66 Pay Full

Tax Bill #	SWIS	Tax Map #	Status
001220	013489	62.-4-11.1	Unpaid
Address	Municipality		School
198 Normanskill Rd	Town of New Scotland		Voorheesville Centrl

Owners	Property Information	Assessment Information	
Rodrigue Claude	Roll Section: 1	Full Market Value:	53370.00
247 Swift Rd	Property Class: Res vac land	Total Assessed Value:	49100.00
Voorheesville, NY 12186	Lot Size: 214.00 x 140.00	Uniform %:	92.00

Description	Tax Levy	Percent Change	Taxable Value	Rate	Tax Amount
County Purposes	3808070	4.6000	49100.000	3.84127000	\$188.61
Town	1463780	4.2000	49100.000	1.47654200	\$72.50
Town Outside	307700	4.7000	49100.000	0.40763400	\$20.01
Special EMT	80233	14.0000	49100.000	0.08536900	\$4.19
NewSalem Amb	88475	14.0000	49100.000	0.22037800	\$10.82
New Salem-Fire&LOSAP	355963	1.1000	49100.000	0.88664900	\$43.53

Total Taxes: \$339.66

FULL PAYMENT OPTION

From:	To:	Tax Amount	Penalty	Notice Fee	Total Due
Jan 01	Jan 31, 2020	\$339.66	\$0.00	\$0.00	\$339.66
Feb 01	Feb 29, 2020	\$339.66	\$3.40	\$0.00	\$343.06
Mar 01	Mar 31, 2020	\$339.66	\$6.79	\$0.00	\$346.45

Estimated State Aid - Type	Amount
County	91269848.00
Town	267704.00

Mail Payments To:
 Diane Deschenes
 Town Clerk
 2029 New Scotland Rd Slingerlands, NY 12159



Application for Corrected Tax Roll

Part 1 - General Information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation		Location of property (street address) 3 Rockhill Rd	
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor		City, town, or village New Scotland	
City, village, or post office Albany	State NY	ZIP code 12207	State NY
Daytime contact number 518-407-0309	Evening contact number 518-407-0309	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 94.-1-7	
Account number (as appears on tax bill)		Amount of taxes currently billed \$286.68	
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the date of transfer of title, notwithstanding the applicable taxable status date			

I hereby request a correction of tax levied by New Scotland for the year(s) 2020
(County, city, village, etc.)

Signature of applicant 	Date 1/24/20
----------------------------	------------------------

Part 2 - To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of New Scotland who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 - For use by the tax levying body or official designated by resolution _____:

Application approved (mark an X in the applicable box):

(insert number or date, if applicable)

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$286.68	Corrected tax -0-
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

Collection: Town & County 2020

Fiscal Year Start: 1/1/2020

Fiscal Year End: 12/31/2020

Warrant Date: 12/31/2019

Total Tax Due (minus penalties & interest) \$286.68 \$286.68 Pay Full

Tax Bill #	SWIS	Tax Map #	Status
003046	013489	94.-1-7	Unpaid
Address	Municipality		School
3 Rock Hill Rd	Town of New Scotland		Bethlehem Central

Owners	Property Information	Assessment Information
Albany County Land Bank Corp. 69 State St Fl 8 Albany, NY 12207	Roll Section: 1 Property Class: 1 Family Res Lot Size: 0.60	Full Market Value: 152174.00 Total Assessed Value: 140000.00 Uniform %: 92.00

Exemption	Amount
COUNTY OWN	140000.00

Description	Tax Levy	Percent Change	Taxable Value	Rate	Tax Amount
County Purposes	3808070	4.6000	0.000	3.84127000	\$0.00
Town	1463780	4.2000	0.000	1.47654200	\$0.00
Town Outside	307700	4.7000	0.000	0.40763400	\$0.00
Special EMT	80233	14.0000	0.000	0.08536900	\$0.00
OnesqFire/Amb/LOSAP	375258	2.0000	0.000	1.30089700	\$0.00
Clarksville Water	92250	-0.4000	140000.000	2.04769700	\$286.68

Total Taxes: \$286.68

FULL PAYMENT OPTION

From:	To:	Tax Amount	Penalty	Notice Fee	Total Due
Jan 01	Jan 31, 2020	\$286.68	\$0.00	\$0.00	\$286.68
Feb 01	Feb 29, 2020	\$286.68	\$2.87	\$0.00	\$289.55
Mar 01	Mar 31, 2020	\$286.68	\$5.73	\$0.00	\$292.41

Estimated State Aid - Type	Amount
County	91269848.00
Town	267704.00

Mail Payments To:

Diane Deschenes
Town Clerk
2029 New Scotland Rd Slingerlands, NY 12159



Application for Corrected Tax Roll

Part 1 - General Information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation			
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor		Location of property (street address) Western Ave	
City, village, or post office Albany	State NY	ZIP code 12207	City, town, or village Bethlehem
Daytime contact number 518-407-0309	Evening contact number 518-407-0309	State NY	ZIP code 12064
Account number (as appears on tax bill)		Tax map number of section/block/lot: Property Identification (see tax bill or assessment roll) 85.09-3-10	
		Amount of taxes currently billed \$743.10	
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the date of transfer of title, notwithstanding the applicable taxable status date			

I hereby request a correction of tax levied by Bethlehem for the year(s) 2020
(County, city, village, etc.)

Signature of applicant 	Date 1/24/20
----------------------------	------------------------

Part 2 - To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Bethlehem who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 - For use by the tax levying body or official designated by resolution

Application approved (mark an X in the applicable box): _____ (insert number or date, if applicable)

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$ 743.10	Corrected tax - 0 -
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

Town of Bethlehem



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Tax Links
Property Info

Tax Bill Information

Municipality of Bethlehem, Town of

SWIS:	012200	Tax ID:	85.09-3-10
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Tax Summary

Taxes reflect exemptions, but may not include recent changes in assessment.

Tax Year	Tax Type	Original Bill	Total Assessed Value	Full Market Value	Uniform %	Roll Section
2020	County	\$743.10	\$84,400.00	\$88,842.00	95	1

Display Details for Taxes Levied and Payments in 2020

2019	County	\$2,757.89	\$84,400.00	\$88,842.00	95	1
------	--------	------------	-------------	-------------	----	---

Display Details for Taxes Levied and Payments in 2019

Display Historical Tax Information

Exemptions for 2019

No Details Available



Application for Corrected Tax Roll

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation		Location of property (street address) Hunter Rd	
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor		City, town, or village Bethlehem	
City, village, or post office Albany	State NY	ZIP code 12207	State NY
Daytime contact number 518-407-0309	Evening contact number 518-407-0309	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 85.1-3-18	
Account number (as appears on tax bill)		Amount of taxes currently billed \$568.27	
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the date of transfer of title, notwithstanding the applicable taxable status date			

I hereby request a correction of tax levied by Bethlehem for the year(s) 2020
(County, city, village, etc.)

Signature of applicant 	Date 1/24/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Bethlehem who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ : (Insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$568.27	Corrected tax -0-
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

Town of Bethlehem



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Tax Links
Property Info

Tax Bill Information

Municipality of Bethlehem, Town of

SWIS:	012200	Tax ID:	85.11-3-18
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Tax Summary

Taxes reflect exemptions, but may not include recent changes in assessment.

Tax Year	Tax Type	Original Bill	Total Assessed Value	Full Market Value	Uniform %	Roll Section
2020	County	\$568.27	\$66,500.00	\$70,000.00	95	1

Display Details for Taxes Levied and Payments in 2020

2019	County	\$2,156.61	\$66,500.00	\$70,000.00	95	1
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Display Details for Taxes Levied and Payments in 2019

Display Historical Tax Information

Exemptions for 2019

No Details Available



Application for Corrected Tax Roll

Part 1 - General Information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation		
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor		Location of property (street address) 40 Elm Ave E
City, village, or post office Albany	State NY	ZIP code 12207
Daytime contact number 518-407-0309	Evening contact number 518-407-0309	City, town, or village Bethlehem
Account number (as appears on tax bill)		State N.Y.
Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 109.00-2-17		ZIP code 12158
Amount of taxes currently billed \$1529.97		
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the date of transfer of title, notwithstanding the applicable taxable status date		

I hereby request a correction of tax levied by Bethlehem for the year(s) 2020
(County, city, village, etc.)

Signature of applicant 	Date 1/24/20
----------------------------	------------------------

Part 2 - To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Bethlehem who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 - For use by the tax levying body or official designated by resolution _____:

Application approved (mark an X in the applicable box):

(Insert number or date, if applicable)

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed 1,529.97	Corrected tax -0-
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

Town of Bethlehem



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Help

Tax Links

Property Info

Tax Bill Information

Municipality of Bethlehem, Town of

SWIS:	012200	Tax ID:	109.00-2-17
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Tax Summary

Taxes reflect exemptions, but may not include recent changes in assessment.

Tax Year	Tax Type	Original Bill	Total Assessed Value	Full Market Value	Uniform %	Roll Section
2020	County	\$1,529.97	\$135,300.00	\$142,421.00	95	1

Display Details for Taxes Levied and Payments in 2020

2019	County	\$4,657.87	\$135,300.00	\$142,421.00	95	1
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Display Details for Taxes Levied and Payments in 2019

Display Historical Tax Information

Exemptions for 2019

No Details Available



Application for Corrected Tax Roll

Part 1 – General Information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation			
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor		Location of property (street address) 1212 4th Ave	
City, village, or post office Albany	State NY	ZIP code 12207	City, town, or village Watervliet
Daytime contact number 518-407-0309	Evening contact number 518-407-0309	State NY	
Account number (as appears on tax bill)		ZIP code 12189	
Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 32.82-2-36		Amount of taxes currently billed \$587.20	
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the date of transfer of title, notwithstanding the applicable taxable status date			

I hereby request a correction of tax levied by Watervliet for the year(s) 2020
(County, city, village, etc.)

Signature of applicant 	Date 1/24/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Watervliet who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____:

Application approved (mark an X in the applicable box):

(insert number or date, if applicable)

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$587.20	Corrected tax -0-
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

Total Collection Solution

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View Bill - 001836

Entity	011800-32.82-2-36
Bill Date	01/01/2020
Bill Status	Unpaid
-	
Base Amount	\$587.20
Interest Amount	\$0.00
Penalty Amount	\$0.00
Amount Due	\$587.20
Orig Amount	\$587.20
Owner 1	Tambolini Walter
Address 1	PO Box 400291
Address 3	
City	
Zip	

Bill Number	001836
Bill Type	2020 Property Tax
Date Delinquent	09/01/2020
Amount Paid	\$0.00
Interest Due	\$0.00
Penalty Due	\$0.00
Base Amount Due	\$587.20
Orig Penalty	\$0.00
Owner 2	Tambolini Mary
Address 2	Las Vegas, NV 89140-0291
Address 4	
State	
Municipality	011800 - Watervliet

As Of Date 01/27/2020

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Application for Corrected Tax Roll

RP-554

(12/19)

153

Part 1 - General Information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation					
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor			Location of property (street address) 211 15th St		
City, village, or post office Albany		State NY	ZIP code 12207	City, town, or village Waterluliet	
Daytime contact number 518-407-0309		Evening contact number 518-407-0309		State NY	
Account number (as appears on tax bill)		ZIP code 12189			
Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 32.67-2-42			Amount of taxes currently billed \$217.20		
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the date of transfer of title, notwithstanding the applicable taxable status date					

I hereby request a correction of tax levied by Waterluliet for the year(s) 2020
(County, city, village, etc.)

Signature of applicant 	Date 1/24/20
----------------------------	------------------------

Part 2 - To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Waterluliet who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 - For use by the tax levying body or official designated by resolution _____:

Application approved (mark an X in the applicable box):

(Insert number or date, if applicable)

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$ 217.20	Corrected tax -0-
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

Total Collection Solution


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View Bill - 001337

Entity	<u>011800-32.67-2-42</u>	Bill Number	001337
Bill Date	01/01/2020	Bill Type	<u>2020 Property Tax</u>
Bill Status	Unpaid	Date Delinquent	09/01/2020
-		Amount Paid	\$0.00
Base Amount	\$217.20	Interest Due	\$0.00
Interest Amount	\$0.00	Penalty Due	\$0.00
Penalty Amount	\$0.00	Base Amount Due	\$217.20
Amount Due	\$217.20	Orig Penalty	\$0.00
Orig Amount	\$217.20	Owner 2	1067 Sanford Ave
Owner 1	Dukhie Madan S	Address 2	
Address 1	Irvington, NJ 07111	Address 4	
Address 3		State	
City		Municipality	<u>011800 - Watervliet</u>
Zip			

As Of Date 01/27/2020



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Application for Corrected Tax Roll

Part 1 – General Information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation		
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor		Location of property (street address) 202 15th St
City, village, or post office Albany	State NY	ZIP code 12207
Daytime contact number 518-407-0309	Evening contact number 518-407-0309	City, town, or village Watervliet
Account number (as appears on tax bill)		State NY
		ZIP code 12185
		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 32-75-1-25
		Amount of taxes currently billed \$ 225.88
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the date of transfer of title, notwithstanding the applicable taxable status date		

I hereby request a correction of tax levied by Watervliet for the year(s) 2020
(County, city, village, etc.)

Signature of applicant 	Date 1/24/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Watervliet who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____:

Application approved (mark an X in the applicable box): (insert number or date, if applicable)

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$ 225.88	Corrected tax -0-
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

Total Collection Solution

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View Bill - 001618

Entity	011800-32.75-1-25
Bill Date	01/01/2020
Bill Status	Unpaid
-	
Base Amount	\$225.88
Interest Amount	\$0.00
Penalty Amount	\$0.00
Amount Due	\$225.88
Orig Amount	\$225.88
Owner 1	Lapierre Kathleen E
Address 1	Watervliet, NY 12189
Address 3	
City	
Zip	

Bill Number	001618
Bill Type	2020 Property Tax
Date Delinquent	09/01/2020
Amount Paid	\$0.00
Interest Due	\$0.00
Penalty Due	\$0.00
Base Amount Due	\$225.88
Orig Penalty	\$0.00
Owner 2	202 15th St
Address 2	
Address 4	
State	
Municipality	011800 - Watervliet

As Of Date 01/27/2020

Last modified by Jesse Conway on 2019-12-20 12:19:40

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Application for Corrected Tax Roll

Part 1 - General Information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation			
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor		Location of property (street address) 1208 Chestnut St	
City, village, or post office Albany	State NY	ZIP code 12207	City, town, or village Colonie
Daytime contact number 518-407-0309	Evening contact number 518-407-0309	State NY	
Account number (as appears on tax bill)		ZIP code 12189	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 32.19-1-22
		Amount of taxes currently billed 145.30	
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the date of transfer of title, notwithstanding the applicable taxable status date			

I hereby request a correction of tax levied by Colonie for the year(s) 2020
(County, city, village, etc.)

Signature of applicant 	Date 1/24/20
----------------------------	------------------------

Part 2 - To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Colonie who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 - For use by the tax levying body or official designated by resolution _____:

Application approved (mark an X in the applicable box): (insert number or date, if applicable)

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$ 145.30	Corrected tax -0-
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

Town of Colonie
General Tax Bills - 2020
Duplicate Tax Bill

<p><u>Tax Map No.</u> 012689 32.19-1-22</p> <p><u>Location</u> 1208 Chestnut St</p> <p><u>Dimensions</u> 0.00 by 0.00 0.14 Acres</p>	<p>School Dist 011800 Watervliet</p> <p>Tax & Finance School District Code</p> <p>Prop Class 311 Residential Vacant</p> <p>Addl Desc Lot 56-8 N-1216 E-Chestnut St N-25-13</p>
--	--

<p>O Thierbecker Mildred v w Attn: Rose Elson n 2 Grace St e Albany, NY 12205-2412 r <i>Alb. City Land Bank 69 State St FL8 Albany, NY 12207</i></p>	<p>Bill No. 009260</p> <p>Roll Section 0</p> <p>Account No.</p> <p>Mortgage NO.</p> <p>Bank Code 000</p> <p>Assessed Value 8,000</p> <p>Full Market Value 12,800</p> <p>Uniform Percent of Value 62.50%</p>
--	---

Fiscal Year 01/01/2020-12/31/2020 Estimated State Aid \$91,269,848
Warrant Dated 12/31/2019 \$3,719,414
Equalization Rate 62.50%

Exemptions

Levy Description	Tax Levy	+/-	Tax Value	Tax Rate	Tax Amount
Albany County Tax	33,850,828	2.0%	8,000	5.577554	44.62
	0	0.0%	0	0.000000	0.00
Town of Colonie Tax	24,312,014	3.4%	8,000	3.990239	31.92
Schuyler heights fd. FD003	606,330	1.0%	8,000TO	2.833553	22.67
Sewer a land payment SW001	0	0.0%	2.00UN	21.865019	43.73
Latham water dist WD001	1,553,814	0.0%	8,000TO	0.294556	2.36

Tax Amount Due: \$145.30

Payment Schedule

Due Date	01/31/2020	02/29/2020	03/31/2020		
Penalty	0.00	1.45	2.91		
Total Due	\$145.30	\$146.75	\$148.21		

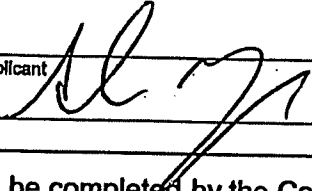


Application for Corrected Tax Roll

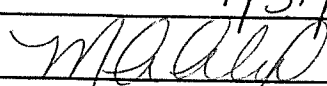
Part 1 – General Information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation		Location of property (street address) 48 Vly Rd	
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor		City, town, or village Colonie	
City, village, or post office Albany	State NY	ZIP code 12207	State NY
Daytime contact number 518-407-0309	Evening contact number 518-407-0309	Tax map number of section/block/lot: Property Identification (see tax bill or assessment roll) 29.11-5-13.1	
Account number (as appears on tax bill)		Amount of taxes currently billed \$4,311.37	
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the date of transfer of title, notwithstanding the applicable taxable status date			

I hereby request a correction of tax levied by Colonie for the year(s) 2020
(County, city, village, etc.)

Signature of applicant:  Date: 1/24/20

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received <u>1/28/20</u>	Period of warrant for collection of taxes <u>1/1/20</u>
Last day for collection of taxes without interest <u>1/31/20</u>	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date <u>1/30/20</u>

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Colonie who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ : (Insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$4,311.37	Corrected tax - 0 -
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution _____ Date _____

Town of Colonie
General Tax Bills - 2020
Duplicate Tax Bill

<p><u>Tax Map No.</u> 012689 29.11-5-13.1</p> <p><u>Location</u> 48 Vly Rd</p> <p><u>Dimensions</u> 0.00 by 0.00 1.10 Acres</p>	<p>School Dist 012601 South Colonie</p> <p>Tax & Finance School District Code</p> <p>Prop Class 210 Single Family</p> <p>Addl Desc N-50 E-Vly Rd S-43-85</p>
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<p>O w n e r</p> <p>Hake Marion 48 Vly Rd Albany, NY 12205-2116</p> <p><i>Alb. Cty Land Bank</i> <i>69 State St</i> <i>Alb. NY 12207</i></p>	<p>Bill No. 028783</p> <p>Roll Section 0</p> <p>Account No.</p> <p>Mortgage NO.</p> <p>Bank Code 000</p> <p>Assessed Value 73,500</p> <p>Full Market Value 117,600</p> <p>Uniform Percent of Value 62.50%</p>
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Fiscal Year 01/01/2020-12/31/2020 Estimated State Aid \$91,269,848
Warrant Dated 12/31/2019 \$3,719,414
Equalization Rate 62.50%

Exemptions

Levy Description	Tax Levy	+/-	Tax Value	Tax Rate	Tax Amount
Albany County Tax	33,850,828	2.0%	73,500	5.577554	409.95
	0	0.0%	0	0.000000	0.00
Town of Colonie Tax	24,312,014	3.4%	73,500	3.990239	293.28
Midway fire district	1,135,400	2.6%	73,500TO	2.082976	153.10
FD010					
Sewer a land payment	0	0.0%	5.00UN	21.865019	109.33
SW001					
Sewer oper & maint	0	0.0%	3.00UN	59.354565	178.06
SW006					
Latham water dist	1,553,814	0.0%	73,500TO	0.294556	21.65
WD001					
Unpaid water rent	0	0.0%	3,146.00	1.000000	3146.00
WD099					

Tax Amount Due: \$4,311.37

Payment Schedule

Due Date	01/31/2020	02/29/2020	03/31/2020	
Penalty	0.00	43.11	86.23	
Total Due	\$4,311.37	\$4,354.48	\$4,397.60	



Application for Corrected Tax Roll

Part 1 - General Information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation		Location of property (street address) 22 Sherwood Dr	
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor		City, town, or village Colonie	
City, village, or post office Albany	State NY	ZIP code 12207	State NY
Daytime contact number 518-407-0309	Evening contact number 518-407-0309	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 30.2-2-48	
Account number (as appears on tax bill)		Amount of taxes currently billed 97659.13	
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the date of transfer of title, notwithstanding the applicable taxable status date			

I hereby request a correction of tax levied by Albany Colonie for the year(s) 2020
(County, city, village, etc.)

Signature of applicant [Signature] Date 1/24/20

Part 2 - To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received <u>1/28/20</u>	Period of warrant for collection of taxes <u>1/1/20</u>
Last day for collection of taxes without interest <u>1/31/20</u>	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official <u>[Signature]</u>	Date <u>1/30/20</u>

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Colonie who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 - For use by the tax levying body or official designated by resolution _____: (Insert number or date, if applicable)

Application approved (mark an X in the applicable box):
 Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed <u>\$1,659.13</u>	Corrected tax <u>-0-</u>
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution _____ Date _____

Town of Colonie
General Tax Bills - 2020
Duplicate Tax Bill

<u>Tax Map No.</u> 012689 30.2-2-48 <u>Location</u> 22 Sherwood Dr <u>Dimensions</u> 0.00 by 0.00 0.19 Acres	School Dist 012605 North Colonie Tax & Finance School District Code Prop Class 210 Single Family Addl Desc N-24 E-26 C-83-64
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O w n e r Mammana Edla C 22 Sherwood Dr Latham, NY 12110-3504 <i>Alb. Cty Land Bank 69 State St #18 Alb, N.Y 12207</i>	Bill No. 025802 Roll Section 0 Account No. Mortgage NO. Bank Code 000 Assessed Value 86,000 Full Market Value 137,600 Uniform Percent of Value 62.50%
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Fiscal Year 01/01/2020-12/31/2020 Estimated State Aid \$91,269,848
Warrant Dated 12/31/2019 \$3,719,414
Equalization Rate 62.50%

Exemptions AGED - ALL \$43,000

Levy Description	Tax Levy	+/-	Tax Value	Tax Rate	Tax Amount
Albany County Tax	33,850,828	2.0%	43,000	5.577554	239.83
	0	0.0%	0	0.000000	0.00
Town of Colonie Tax	24,312,014	3.4%	43,000	3.990239	171.58
Latham fire prot.	1,509,620	2.0%	86,000TO	1.534910	132.00
FD004					
Sewer a land payment	0	0.0%	5.00UN	21.865019	109.33
SW001					
Sewer oper & maint	0	0.0%	3.00UN	59.354565	178.06
SW006					
Latham water dist	1,553,814	0.0%	86,000TO	0.294556	25.33
WD001					
Unpaid water rent	0	0.0%	803.00	1.000000	803.00
WD099					

Tax Amount Due: \$1,659.13

Payment Schedule

Due Date	01/31/2020	02/29/2020	03/31/2020	
Penalty	0.00	16.59	33.18	
Total Due	\$1,659.13	\$1,675.72	\$1,692.31	



Application for Corrected Tax Roll

Part 1 – General Information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation		
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor		Location of property (street address) 23 Overlook Ave
City, village, or post office Albany	State NY	ZIP code 12207
Daytime contact number 518-407-0309	Evening contact number 518-407-0309	City, town, or village Colonie
Account number (as appears on tax bill)		State NY
Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 31.8-2-24		ZIP code 12110
Amount of taxes currently billed 7.04		
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the date of transfer of title, notwithstanding the applicable taxable status date		

I hereby request a correction of tax levied by Colonie for the year(s) 2020
(County, city, village, etc.)

Signature of applicant 	Date 1/24/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Colonie who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ : (Insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed	Corrected tax
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
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Town of Colonie
General Tax Bills - 2020
Duplicate Tax Bill

<p><u>Tax Map No.</u> 012689 31.8-2-24</p> <p><u>Location</u> 23 Overlook Ave</p> <p><u>Dimensions</u> 0.00 by 0.00 0.07 Acres</p>	<p>School Dist 012605 North Colonie Tax & Finance School District Code Prop Class 311 Residential Vacant Addl Desc Lot 361 N-Overlook Av E-25 C-17-65</p>
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<p>O w n e r</p> <p>Defazio Nicholas 10 Hayden Ave Latham, NY 12110-4523</p> <p><i>ALB. City Landbank</i> <i>69 State St F18</i> <i>ALB, NY 12207</i></p>	<p>Bill No. 023032 Roll Section 0 Account No. Mortgage NO. Bank Code 000 Assessed Value 600 Full Market Value 960 Uniform Percent of Value 62.50%</p>
---	---

Fiscal Year 01/01/2020-12/31/2020 Estimated State Aid \$91,269,848
Warrant Dated 12/31/2019 \$3,719,414
Equalization Rate 62.50%

Exemptions

Levy Description	Tax Levy	+/-	Tax Value	Tax Rate	Tax Amount
Albany County Tax	33,850,828	2.0%	600	5.577554	3.35
	0	0.0%	0	0.000000	0.00
Town of Colonie Tax	24,312,014	3.4%	600	3.990239	2.39
Latham fire prot. FD004	1,509,620	2.0%	600TO	1.534910	0.92
Sewer d debt payment SW004	0	0.0%	2.00UN	0.100000	0.20
Latham water dist WD001	1,553,814	0.0%	600TO	0.294556	0.18

Tax Amount Due: \$7.04

Payment Schedule

Due Date	01/31/2020	02/29/2020	03/31/2020		
Penalty	0.00	0.07	0.14		
Total Due	\$7.04	\$7.11	\$7.18		



Application for Corrected Tax Roll

Part 1 – General Information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation		Location of property (street address) 169 Troy Schdy Rd	
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor		City, town, or village Colonie	
City, village, or post office Albany	State NY	ZIP code 12207	State NY
Daytime contact number 518-407-0309	Evening contact number 518-407-0309	Tax map number of section/block/lot: Property Identification (see tax bill or assessment roll) 32.1-2-5.14	
Account number (as appears on tax bill)		Amount of taxes currently billed \$83.62	
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the date of transfer of title, notwithstanding the applicable taxable status date			

I hereby request a correction of tax levied by Colonie for the year(s) 2020
(County, city, village, etc.)

Signature of applicant [Signature] Date 1/24/20

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official <u>[Signature]</u>	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Colonie who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ : (Insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$83.62	Corrected tax -0-
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution _____ Date _____

Town of Colonie
General Tax Bills - 2020
Duplicate Tax Bill

<p><u>Tax Map No.</u> 012689 32.1-2-5.14</p> <p><u>Location</u> 169 Troy Schdy Rd</p> <p><u>Dimensions</u> 0.00 by 0.00 0.35 Acres</p>	<p>School Dist 012605 North Colonie</p> <p>Tax & Finance School District Code</p> <p>Prop Class 330 Vacant Commercial</p> <p>Addl Desc</p>
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<p>O w n e r</p> <p>Di Pace Daniel K Di Pace Lori A 1092 Watervliet Shaker Rd Albany, NY 12205</p> <p><i>Alb. County Land Bank 69 State St Alb, NY 12207</i></p>	<p>Bill No. 027723</p> <p>Roll Section 0</p> <p>Account No.</p> <p>Mortgage NO.</p> <p>Bank Code 000</p> <p>Assessed Value 3,500</p> <p>Full Market Value 5,600</p> <p>Uniform Percent of Value 62.50%</p>
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Fiscal Year 01/01/2020-12/31/2020 Estimated State Aid \$91,269,848
Warrant Dated 12/31/2019 \$3,719,414
Equalization Rate 62.50%

Exemptions

Levy Description	Tax Levy	+/-	Tax Value	Tax Rate	Tax Amount
Albany County Tax	33,850,828	2.0%	3,500	5.577554	19.52
	0	0.0%	0	0.000000	0.00
Town of Colonie Tax	24,312,014	3.4%	3,500	3.990239	13.97
Latham fire prot. FD004	1,509,620	2.0%	3,500TO	1.534910	5.37
Sewer a land payment SW001	0	0.0%	2.00UN	21.865019	43.73
Latham water dist WD001	1,553,814	0.0%	3,500TO	0.294556	1.03

Tax Amount Due: \$83.62

Payment Schedule

Due Date	01/31/2020	02/29/2020	03/31/2020		
Penalty	0.00	0.84	1.67		
Total Due	\$83.62	\$84.46	\$85.29		



Application for Corrected Tax Roll

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation			Location of property (street address) 3048 SR 145		
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor			City, town, or village Rensselaerville		
City, village, or post office Albany		State NY	ZIP code 12207	State NY ZIP code 12147	
Daytime contact number 518-407-0309	Evening contact number 518-407-0309		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 171.-2-19		
Account number (as appears on tax bill)			Amount of taxes currently billed \$1033.68		
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the dare of transfer of title, notwithstanding the applicable taxable status date					

I hereby request a correction of tax levied by Rensselaerville for the year(s) 2020
(County, city, village, etc.)

Signature of applicant <i>[Signature]</i>	Date 1/24/20
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Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official <i>[Signature]</i>	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Rensselaerville who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ : (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$1,033.68	Corrected tax -0-
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
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TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES

FISCAL YEAR: 01/01/2020 to 12/31/2020		WARRANT DATE: 12/31/2019		STATE AID - COUNTY: \$91,269,848.00		TOWN: \$0.00	
MAKE CHECK PAYABLE TO:				BANK	BILL NUMBER	PAGE	
					000445	1 OF 1	

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
 Town Hall
 Monday - Wednesday
 9:00 AM - 3:30 PM
 Thursday 9:00 AM - 6:30 PM
 Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:
TAX MAP #:013600 171.-2-19
 DIMENSION: 0.80 acres
 RS: 1 CLASS: 1 Family Res
 ADDRESS: 3048 SR 145
 SCHOOL: Middleburgh Central
 FULL MARKET VALUE: 105439.00
 UNIFORM % OF VALUE: 57.00
 ASSESSMENT: 60100

PROPERTY OWNER:

 Dockrell Gordon
 Dockrell Marion
 3048 SR 145
 Preston Hollow, NY 12469

DELINQUENT TAXES ARE DUE ON THIS PARCEL

MEMORANDUM BILL

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
TOWN	392003	5.1000	2.87836700	60100.00	172.99
HIGHWAY 1	479861	-14.5000	3.52348400	60100.00	211.76
HIGHWAY 2,3,4	315622	45.1000	2.31752300	60100.00	139.28
COUNTY	832707	4.1000	6.21113700	60100.00	373.29
PRESTON HOLLOW FIRE	63182	3.6000	1.33350800	60100.00	80.14
PRESTON HOLLOW LIGHT	4100	0.0000	0.93539800	60100.00	56.22
TOTAL TAXES DUE BY JANUARY 31, 2020:					\$1033.68

PAYMENT PERIODS							
From:	To:	Tax Amount:	Penalty:	Notice Fee:	Total Due:	Amount Paid:	Date Paid:
JAN 1	JAN 31, 2020	1033.68			1033.68		
FEB 1	FEB 29, 2020	1033.68	10.34		1044.02		
MAR 1	MAR 31, 2020	1033.68	20.67		1054.35		
TOTAL TAXES PAID TO DATE:		\$0.00	REMAINING TAXES DUE EXCLUDING ANY INTEREST OR PENALTY:			\$1033.68	

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES
RECEIVERS STUB

013600 171.-2-19
 Dockrell Gordon
 Dockrell Marion
 3048 SR 145
 Preston Hollow, NY 12469

BILL NO.: 000445
BANK:
MUNICIPALITY: Town of Rensselaerville
SCHOOL: Middleburgh Central
PROPERTY ADDRESS:
 3048 SR 145

TOTAL TAXES PAID TO DATE:	\$0.00	REMAINING TAXES DUE EXCLUDING ANY INTEREST OR PENALTY:	\$1033.68
PLEASE RETURN ENTIRE BILL WITH YOUR PAYMENT		CHECK THIS BOX IF YOU WOULD LIKE A RECEIPT <input type="checkbox"/>	



Application for Corrected Tax Roll

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation					
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor			Location of property (street address) 26 Frieda's Hill Rd		
City, village, or post office Albany		State NY	ZIP code 12207	City, town, or village Rensselaerville	
Daytime contact number 518-407-0309		Evening contact number 518-407-0309		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 180.-1-20	
Account number (as appears on tax bill)			Amount of taxes currently billed 110.67		
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the dare of transfer of title, notwithstanding the applicable taxable status date					

I hereby request a correction of tax levied by Rensselaerville for the year(s) 2010.
(County, city, village, etc.)

Signature of applicant:	Date: <u>1/24/20</u>
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Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received <u>1/28/20</u>	Period of warrant for collection of taxes <u>1/1/20</u>
Last day for collection of taxes without interest <u>1/31/20</u>	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official:	Date <u>1/30/20</u>

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Rensselaerville who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____: (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed <u>\$110.67</u>	Corrected tax <u>-0-</u>
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
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TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES

FISCAL YEAR: 01/01/2020 to 12/31/2020	WARRANT DATE: 12/31/2019	STATE AID - COUNTY: \$91,269,848.00	TOWN: \$0.00
MAKE CHECK PAYABLE TO:		BANK	BILL NUMBER
			PAGE
		001867	1 OF 1

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
 Town Hall
 Monday - Wednesday
 9:00 AM - 3:30 PM
 Thursday 9:00 AM - 6:30 PM
 Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:
TAX MAP #:013600 180.-1-20
 DIMENSION: 1.00 acres
 RS: 8 CLASS: Rural vac<10
 ADDRESS: 26 Frieda's Hill Ln
 SCHOOL: Greenville Central
 FULL MARKET VALUE: 14035.00
 UNIFORM % OF VALUE: 57.00
 ASSESSMENT: 8000

PROPERTY OWNER:

 ALBANY COUNTY LAND BANK CORPOR
 69 STATE STREET, 8TH FL.
 ALBANY, NY 12207

Exemption	Value	Full Value	Tax Purpose
Land Banks	8000.00	14035.000	CTS

DELINQUENT TAXES ARE DUE ON THIS PARCEL

MEMORANDUM BILL

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
TOWN	392003	5.1000	2.87836700	0.00	0.00
HIGHWAY 1	479861	-14.5000	3.52348400	0.00	0.00
HIGHWAY 2,3,4	315622	45.1000	2.31752300	0.00	0.00
COUNTY	832707	4.1000	6.21113700	0.00	0.00
PRESTON HOLLOW FIRE	63182	3.6000	1.33350800	8000.00	10.67

TOTAL TAXES DUE BY JANUARY 31, 2020: \$10.67

PAYMENT PERIODS

From:	To:	Tax Amount:	Penalty:	Notice Fee:	Total Due:	Amount Paid:	Date Paid:
JAN 1	JAN 31, 2020	10.67			10.67		
FEB 1	FEB 29, 2020	10.67	0.11		10.78		
MAR 1	MAR 31, 2020	10.67	0.21		10.88		

TOTAL TAXES PAID TO DATE:	\$0.00	REMAINING TAXES DUE EXCLUDING ANY INTEREST OR PENALTY:	\$10.67
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TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES RECEIVERS STUB

013600 180.-1-20
 ALBANY COUNTY LAND BANK CORPOR
 69 STATE STREET, 8TH FL.
 ALBANY, NY 12207

BILL NO.: 001867
BANK:
MUNICIPALITY: Town of Rensselaerville
SCHOOL: Greenville Central
PROPERTY ADDRESS:
 26 Frieda's Hill Ln

TOTAL TAXES PAID TO DATE:	\$0.00	REMAINING TAXES DUE EXCLUDING ANY INTEREST OR PENALTY:	\$10.67
PLEASE RETURN ENTIRE BILL WITH YOUR PAYMENT		CHECK THIS BOX IF YOU WOULD LIKE A RECEIPT <input type="checkbox"/>	



Application for Corrected Tax Roll

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation			Location of property (street address) 433 N. 145 Rd		
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor			City, town, or village Rensselaerville		
City, village, or post office Albany		State NY	ZIP code 12207	State NY	
Daytime contact number 518-407-0309		Evening contact number 518-407-0309		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 172.-2-16.10	
Account number (as appears on tax bill)			Amount of taxes currently billed 136.25		
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the dare of transfer of title, notwithstanding the applicable taxable status date					

I hereby request a correction of tax levied by Rensselaerville for the year(s) _____
(County, city, village, etc.)

Signature of applicant 	Date 1/24/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Rensselaerville who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ : (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$136.25	Corrected tax -0-
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
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TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES

FISCAL YEAR: 01/01/2020 to 12/31/2020	WARRANT DATE: 12/31/2019	STATE AID - COUNTY: \$91,269,848.00	TOWN: \$0.00
MAKE CHECK PAYABLE TO:		BANK	BILL NUMBER
			001866
			1 OF 1

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
 87 BARGER ROAD
 MEDUSA, NY 12120

TO PAY IN PERSON:
 Town Hall
 Monday - Wednesday
 9:00 AM - 3:30 PM
 Thursday 9:00 AM - 6:30 PM
 Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:
TAX MAP #:013600 172.-2-16.10
 DIMENSION: 5.44 acres
 RS: 8 CLASS: 1 Family Res
 ADDRESS: 433 Niles Rd
 SCHOOL: Greenville Central
 FULL MARKET VALUE: 137895.00
 UNIFORM % OF VALUE: 57.00
 ASSESSMENT: 78600

PROPERTY OWNER:

ALBANY COUNTY LAND BANK CORPOR
 69 STATE STREET, 8TH FL.
 ALBANY, NY 12207

Exemption	Value	Full Value	Tax Purpose
Land Banks	78600.00	137895.000	C/T/S

DELINQUENT TAXES ARE DUE ON THIS PARCEL

MEMORANDUM BILL

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
TOWN	392003	5.1000	2.87836700	0.00	0.00
HIGHWAY 1	479861	-14.5000	3.52348400	0.00	0.00
HIGHWAY 2,3,4	315622	45.1000	2.31752300	0.00	0.00
COUNTY	832707	4.1000	6.21113700	0.00	0.00
MEDUSA FIRE DISTRICT	63373	0.6000	1.73340800	78600.00	136.25
TOTAL TAXES DUE BY JANUARY 31, 2020:					\$136.25

PAYMENT PERIODS

From:	To:	Tax Amount:	Penalty:	Notice Fee:	Total Due:	Amount Paid:	Date Paid:
JAN 1	JAN 31, 2020	136.25			136.25		
FEB 1	FEB 29, 2020	136.25	1.36		137.61		
MAR 1	MAR 31, 2020	136.25	2.73		138.98		
TOTAL TAXES PAID TO DATE:		\$0.00	REMAINING TAXES DUE EXCLUDING ANY INTEREST OR PENALTY:		\$136.25		

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES
RECEIVERS STUB

013600 172.-2-16.10
 ALBANY COUNTY LAND BANK CORPOR
 69 STATE STREET, 8TH FL.
 ALBANY, NY 12207

BILL NO.: 001866
BANK:
MUNICIPALITY: Town of Rensselaerville
SCHOOL: Greenville Central
PROPERTY ADDRESS:
 433 Niles Rd

TOTAL TAXES PAID TO DATE:	\$0.00	REMAINING TAXES DUE EXCLUDING ANY INTEREST OR PENALTY:	\$136.25
PLEASE RETURN ENTIRE BILL WITH YOUR PAYMENT		CHECK THIS BOX IF YOU WOULD LIKE A RECEIPT <input type="checkbox"/>	



Application for Corrected Tax Roll

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation		
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor		Location of property (street address) Main St TC
City, village, or post office Albany	State NY	ZIP code 12207
Daytime contact number 518-407-0309	Evening contact number 518-407-0309	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 137.9-3-29
Account number (as appears on tax bill)		Amount of taxes currently billed \$.21
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the dare of transfer of title, notwithstanding the applicable taxable status date		

I hereby request a correction of tax levied by Rensselaerville for the year(s) 2020
(County, city, village, etc.)

Signature of applicant 	Date 1/27/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Rensselaerville who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ : (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed .21	Corrected tax 0
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES

FISCAL YEAR: 01/01/2020 to 12/31/2020	WARRANT DATE: 12/31/2019	STATE AID - COUNTY: \$91,269,848.00	TOWN: \$0.00
MAKE CHECK PAYABLE TO:		BANK	BILL NUMBER
			PAGE
		001864	1 OF 1

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
 87 BARGER ROAD
 MEDUSA, NY 12120

TO PAY IN PERSON:
 Town Hall
 Monday - Wednesday
 9:00 AM - 3:30 PM
 Thursday 9:00 AM - 6:30 PM
 Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:
TAX MAP #:013600 137.9-3-29
 DIMENSION: 0.04 acres
 RS: 8 CLASS: Res vac land
 ADDRESS: Main St R
 SCHOOL: Greenville Central
 FULL MARKET VALUE: 351.00
 UNIFORM % OF VALUE: 57.00
 ASSESSMENT: 200

PROPERTY OWNER:

 ALBANY COUNTY LAND BANK CORPOR
 69 State St Fl 8th
 ALBANY, NY 12207

Exemption	Value	Full Value	Tax Purpose
Land Banks	200.00	351.000	C/T/S

DELINQUENT TAXES ARE DUE ON THIS PARCEL

MEMORANDUM BILL

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
TOWN	392003	5.1000	2.87836700	0.00	0.00
HIGHWAY 1	479861	-14.5000	3.52348400	0.00	0.00
HIGHWAY 2,3,4	315622	45.1000	2.31752300	0.00	0.00
COUNTY	832707	4.1000	6.21113700	0.00	0.00
RENSSELAERVILLE FIRE	62202	1.1000	1.06928000	200.00	0.21
TOTAL TAXES DUE BY JANUARY 31, 2020:					\$0.21

PAYMENT PERIODS

From:	To:	Tax Amount:	Penalty:	Notice Fee:	Total Due:	Amount Paid:	Date Paid:
JAN 1	JAN 31, 2020	0.21			0.21		
FEB 1	FEB 29, 2020	0.21			0.21		
MAR 1	MAR 31, 2020	0.21			0.21		
TOTAL TAXES PAID TO DATE:		\$0.00	REMAINING TAXES DUE EXCLUDING ANY INTEREST OR PENALTY:			\$0.21	

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES
RECEIVERS STUB

013600 137.9-3-29
 ALBANY COUNTY LAND BANK CORPOR
 69 State St Fl 8th
 ALBANY, NY 12207

BILL NO.: 001864
BANK:
MUNICIPALITY: Town of Rensselaerville
SCHOOL: Greenville Central

PROPERTY ADDRESS:
 Main St R

TOTAL TAXES PAID TO DATE:	\$0.00	REMAINING TAXES DUE EXCLUDING ANY INTEREST OR PENALTY:	\$0.21
PLEASE RETURN ENTIRE BILL WITH YOUR PAYMENT		CHECK THIS BOX IF YOU WOULD LIKE A RECEIPT <input type="checkbox"/>	



Application for Corrected Tax Roll

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation					
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor			Location of property (street address) Packer St		
City, village, or post office Albany		State NY	ZIP code 12207	City, town, or village Rensselaerville	
Daytime contact number 518-407-0309		Evening contact number 518-407-0309		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 180.-2-34	
Account number (as appears on tax bill)			Amount of taxes currently billed \$.27		
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the dare of transfer of title, notwithstanding the applicable taxable status date					

I hereby request a correction of tax levied by Rensselaerville for the year(s) 2020.
(County, city, village, etc.)

Signature of applicant 	Date 1/24/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Rensselaerville who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ : (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed .27	Corrected tax - 0 -
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES

FISCAL YEAR: 01/01/2020 to 12/31/2020	WARRANT DATE: 12/31/2019	STATE AID - COUNTY: \$91,269,848.00	TOWN: \$0.00
MAKE CHECK PAYABLE TO:		BANK	BILL NUMBER
			PAGE
		001868	1 OF 1

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
 Town Hall
 Monday - Wednesday
 9:00 AM - 3:30 PM
 Thursday 9:00 AM - 6:30 PM
 Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:
TAX MAP #:013600 180.-2-34
 DIMENSION: 0.10 acres
 RS: 8 CLASS: Res vac land
 ADDRESS: Pucker St
 SCHOOL: Middleburgh Central
 FULL MARKET VALUE: 351.00
 UNIFORM % OF VALUE: 57.00
 ASSESSMENT: 200

PROPERTY OWNER:

ALBANY COUNTY LAND BANK CORPOR
 69 State St, 8th Floor
 ALBANY, NY 12207

Exemption	Value	Full Value	Tax Purpose
Land Banks	200.00	351.000	C/T/S

DELINQUENT TAXES ARE DUE ON THIS PARCEL

MEMORANDUM BILL

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
TOWN	392003	5.1000	2.87836700	0.00	0.00
HIGHWAY 1	479861	-14.5000	3.52348400	0.00	0.00
HIGHWAY 2,3,4	315622	45.1000	2.31752300	0.00	0.00
COUNTY	832707	4.1000	6.21113700	0.00	0.00
PRESTON HOLLOW FIRE	63182	3.6000	1.33350800	200.00	0.27
TOTAL TAXES DUE BY JANUARY 31, 2020:					\$0.27

PAYMENT PERIODS

From:	To:	Tax Amount:	Penalty:	Notice Fee:	Total Due:	Amount Paid:	Date Paid:
JAN 1	JAN 31, 2020	0.27			0.27		
FEB 1	FEB 29, 2020	0.27			0.27		
MAR 1	MAR 31, 2020	0.27	0.01		0.28		
TOTAL TAXES PAID TO DATE:		\$0.00	REMAINING TAXES DUE EXCLUDING ANY INTEREST OR PENALTY:			\$0.27	

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES
RECEIVERS STUB

013600 180.-2-34
 ALBANY COUNTY LAND BANK CORPOR
 69 State St, 8th Floor
 ALBANY, NY 12207

BILL NO.: 001868
BANK:
MUNICIPALITY: Town of Rensselaerville
SCHOOL: Middleburgh Central
PROPERTY ADDRESS:
 Pucker St

TOTAL TAXES PAID TO DATE:	\$0.00	REMAINING TAXES DUE EXCLUDING ANY INTEREST OR PENALTY:	\$0.27
PLEASE RETURN ENTIRE BILL WITH YOUR PAYMENT		CHECK THIS BOX IF YOU WOULD LIKE A RECEIPT <input type="checkbox"/>	



Application for Corrected Tax Roll

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Albany County Land Bank Corporation					
Mailing address of owners (number and street or PO box) 69 State Street 8th Floor			Location of property (street address) 930 Main St STE 149		
City, village, or post office Albany		State NY	ZIP code 12207	City, town, or village Rensselaerville	
Daytime contact number 518-407-0309		Evening contact number 518-407-0309		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 171.-3-3	
Account number (as appears on tax bill)			Amount of taxes currently billed 93.02		
Reasons for requesting a correction to tax roll: As of 12/28/2018, properties acquired by the Land Bank are exempt upon the dare of transfer of title, notwithstanding the applicable taxable status date					

I hereby request a correction of tax levied by Rensselaerville for the year(s) 2020
(County, city, village, etc.)

Signature of applicant 	Date 1/24/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Period of warrant for collection of taxes 1/1/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date 1/30/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Rensselaerville who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ : (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$93.02	Corrected tax -10-
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
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TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES

FISCAL YEAR: 01/01/2020 to 12/31/2020	WARRANT DATE: 12/31/2019	STATE AID - COUNTY: \$91,269,848.00	TOWN: \$0.00
MAKE CHECK PAYABLE TO:		BANK	BILL NUMBER
			PAGE
		001865	1 OF 1

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
Town Hall
Monday - Wednesday
9:00 AM - 3:30 PM
Thursday 9:00 AM - 6:30 PM
Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:
TAX MAP #:013600 171.-3-3
DIMENSION: 1.10 acres
RS: 8 CLASS: 1 Family Res
ADDRESS: 936 Main St SR 145
SCHOOL: Middleburgh Central
FULL MARKET VALUE: 71930.00
UNIFORM % OF VALUE: 57.00
ASSESSMENT: 41000

PROPERTY OWNER:

ALBANY COUNTY LAND BANK CORPOR
69 STATE STREET, 8TH FL.
ALBANY, NY 12207

Exemption	Value	Full Value	Tax Purpose
Land Banks	41000.00	71930.000	C/T/S

DELINQUENT TAXES ARE DUE ON THIS PARCEL

MEMORANDUM BILL

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
TOWN	392003	5.1000	2.87836700	0.00	0.00
HIGHWAY 1	479861	-14.5000	3.52348400	0.00	0.00
HIGHWAY 2,3,4	315622	45.1000	2.31752300	0.00	0.00
COUNTY	832707	4.1000	6.21113700	0.00	0.00
PRESTON HOLLOW FIRE	63182	3.6000	1.33350800	41000.00	54.67
PRESTON HOLLOW LIGHT	4100	0.0000	0.93539800	41000.00	38.35
TOTAL TAXES DUE BY JANUARY 31, 2020:					\$93.02

PAYMENT PERIODS

From:	To:	Tax Amount:	Penalty:	Notice Fee:	Total Due:	Amount Paid:	Date Paid:
JAN 1	JAN 31, 2020	93.02			93.02		
FEB 1	FEB 29, 2020	93.02	0.93		93.95		
MAR 1	MAR 31, 2020	93.02	1.86		94.88		

TOTAL TAXES PAID TO DATE:	\$0.00	REMAINING TAXES DUE EXCLUDING ANY INTEREST OR PENALTY:	\$93.02
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**TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES
RECEIVERS STUB**

013600 171.-3-3
ALBANY COUNTY LAND BANK CORPOR
69 STATE STREET, 8TH FL.
ALBANY, NY 12207

BILL NO.: 001865
BANK:
MUNICIPALITY: Town of Rensselaerville
SCHOOL: Middleburgh Central
PROPERTY ADDRESS:
936 Main St SR 145

TOTAL TAXES PAID TO DATE:	\$0.00	REMAINING TAXES DUE EXCLUDING ANY INTEREST OR PENALTY:	\$93.02
PLEASE RETURN ENTIRE BILL WITH YOUR PAYMENT		CHECK THIS BOX IF YOU WOULD LIKE A RECEIPT <input type="checkbox"/>	

Assessor Manual, Exemption Administration: NPCL section 1608

Exemption Administration Manual—Part 2: Private Community Service and Social Organizations

Section 4.05, NPCL section 1608: Land Banks

Exemption code: 25900

Year originally enacted: 2011

Related statutes: NPCL Art. 16; RPTL §1102(6)

Summary:

If a city, town, village or county adopts a local option to create a land bank under Not-for-Profit Corporation Law Article 16 for purposes of acquiring, holding, managing and developing tax-delinquent, tax foreclosed, vacant, and abandoned property for the eventual return of such property to productive use, such property acquired or transferred to the land bank or a lawfully organized subsidiary becomes exempt from all taxation, special ad valorem levies and special assessments. Each land bank created must be a Type-C not-for-profit corporation, with the power to design, develop, construct, demolish, reconstruct, rehabilitate, renovate, relocate and otherwise improve real property or rights or real property rights and interests. The term of the exemption benefit for an acquired property extends up to when the land bank transfers the property, or until the land bank dissolves, whichever comes first.

Eligibility requirements:

Ownership requirements:

Property must be owned by a land bank created under Article 16 of the NPCL, which for purposes of this exemption is defined as a Type-C not for profit corporation, and created by a foreclosing governmental unit or units (defined as a taxing district of a city, town, village or county). Or the property must be owned by a lawfully organized subsidiary of such land bank.

Property location requirements: Property acquired or held by a land bank must be located within the foreclosing governmental unit or units which created the land bank, unless the land bank is granted authority under an intergovernmental cooperation agreement with another municipality (city, town, village, or county) to manage and maintain the property located within such other municipality. If a county creates a land bank, such land bank's power to acquire real property is limited to those portions of the county located outside of the geographic boundaries of any other land bank created by other foreclosing governmental units located partially or entirely within such county.

Note: A school district partially or wholly located in a foreclosing governmental unit or units which created the land bank may participate in such land bank under an intergovernmental cooperation agreement concerning the land bank's operation.

Property use requirements:

Property acquired by the land bank must be limited to real property that is tax-delinquent, tax foreclosed, vacant or abandoned. However, a land bank may enter into an agreement to purchase other real property that is consistent with a redevelopment plan approved by the foreclosing governmental unit or units which created the land bank. In any event, the land bank must maintain all of the real property according to the laws and ordinances of the jurisdiction in which the property is located.

Certification by state or local government:

Creation of a land bank must be approved by the New York State Urban Development Corporation (doing business as the Empire State Development Corporation). No more than thirty-five land banks may exist at any given time across the state. Furthermore, each land bank that produces a redevelopment plan must submit such a plan to the foreclosing governmental unit or units for approval.

Required construction start date or other time requirement:

Exempt status is effective upon the date of transfer of title to a land bank.

Local option:

Yes - Each foreclosing governmental unit may choose whether or not to create a land bank under Article 16 of the Not-for-Profit Corporation Law. The option must be exercised through adoption of a local law, ordinance or resolution after a public hearing. Once the option to create the land bank is adopted, exemption from taxation becomes available to property acquired by the land bank.

Limitation on exemption:

Limitation on exemption by amount, duration, and taxing jurisdiction

Type of limitation	General municipal taxes	School district taxes	Special ad valorem levies	Special assessments
Amount	No limit*	No Limit*	No limit*	No limit*
Duration	No limit**	No limit**	No limit**	No limit**
Taxing jurisdiction: county or county special district	Exempt***	Not applicable	Exempt***	Exempt***
Taxing jurisdiction: city	Exempt*	Not applicable	Not applicable	Exempt*
Taxing jurisdiction: town or town special district	Exempt*	Not applicable	Exempt*	Exempt*
Taxing jurisdiction: village	Exempt*	Not applicable	Not applicable	Exempt*
Taxing jurisdiction: school district	Not applicable	Exempt****	Not applicable	Not applicable

*If land bank is created by municipal option;

**Unless and until sold or transferred by land bank, or until dissolution of land bank, whichever occurs first

***Exemption by county-created land bank is limited to areas outside of land banks created by other municipalities located partially or wholly within such county

****If property is located in portion of school district that is part of land bank

Payments in lieu of taxes:

None required.



CITY OF ALBANY
DEPARTMENT OF ASSESSMENT
24 EAGLE STREET-ROOM 302
ALBANY, NEW YORK 12207
TELEPHONE (518) 434-5155

KATHY SHEEHAN
MAYOR

TREY KINGSTON
CITY ASSESSOR

December 16, 2016

Re: RP 554- Israel Community Service Program

The attached RP-554's are relevant to properties owned by Israel Community Service Program. Upon not receiving the applications to renew their not-for profit exemptions in 2018, I reached out to the organization via phone calls and mailings but was unable to contact anyone associated with the organization.

I reached out to Richard Conti who is the City of Albany's common council member where the properties are located and he stated that at the time the board was dissolved by New York State.

Last month, I was contacted by a representative of an Albany Law School clinic who has been representing the organization during the turnover described above who was inquiring about the tax bills that they received. I explained the situation and it was understood that the paperwork failed to be filed.

Later, the representative was able to provide me with a copy of the applications which were received by this office in a timely manner for the 2018 Assessment Roll. Therefore a clerical error resulted in the paperwork not being applied to the assessment roll.

We have seen this issue several times since I was appointed Assessor in 2017 and I just wanted to include that mistakes of this sorts time and time again are unacceptable and changes have been made within the Department of Assessment to ensure that going forward, all applications that are filed are evaluated and recorded.

Trey Kingston
Assessor

Alix, Maggie

From: Craft, David <dcraf@albanylaw.edu>
Sent: Thursday, January 30, 2020 10:07 AM
To: Alix, Maggie
Subject: Explanation regarding ICSP's Board

Hi Maggie,

Per our conversation, here's an explanation about the status of the board of directors for Israel Community Service Program, Inc.

Our office represents Israel Community Service Program, Inc. ("ICSP"). In August of 2017, the Charities Bureau of the New York State Attorney General's office appointed a transitional board to manage Israel Community Service Program, Inc, for the purposes of assessing the solvency and capacity of ICSP. During the term of the ICSP transitional board, they maintained the finances of the organization and submitted the necessary financial disclosures and property tax exemption forms. In March of 2019, the transitional board appointed a permanent board to continue the management of the organization and its assets.

David Craft
Community Development Clinic Fellow/Staff Attorney
Check us out on Twitter: [@CommDevClinic](#) and [Facebook!](#)
Albany Law Clinic & Justice Center Community Development Clinic
80 New Scotland Avenue
Albany, New York 12208
P: 518-445-2305

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Department of Taxation and Finance
Office of Real Property Tax Services

Application for Corrected Tax Roll

RP-554

(7/19)

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Israel Community Service Program		
Mailing address of owners (number and street or PO box) 274 Washington Avenue		Location of property (street address) 274 Washington Avenue
City, village, or post office Albany	State NY	ZIP code 12203
Daytime contact number 518-669-8948	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 65.79-1-17
Account number (as appears on tax bill) 06682		Amount of taxes currently billed 108,970.37 110,187.24 <i>me</i>
Reasons for requesting a correction to tax roll: Clerical error		

I hereby request a correction of tax levied by City of Albany for the year(s) 2019.
(County, city, village, etc.)

Signature of applicant <i>TJG</i>	Date 12/12/19
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Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 12/16/2019	Period of warrant for collection of taxes 1/1/2019
Last day for collection of taxes without interest 1/31/19	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official <i>Mallip</i>	Date 1/6/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Albany who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ : (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed 110,187.24	Corrected tax \$ 1,216.87
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____ _____	
Signature of chief executive officer, or official designated by resolution	Date



CITY OF ALBANY - 2019 PROPERTY TAXES

FISCAL YEAR: 1/1/2019 to 12/31/2019	WARRANT: 12/31/2018	ESTIMATED COUNTY STATE AID: \$90,121,595	
	BANK	BILL 214333	TAX MAP NUMBER 65.79-1-17

MAKE CHECKS PAYABLE TO:
CITY OF ALBANY

TO PAY IN PERSON:
City Hall Room 110
24 Eagle Street
Albany, NY 12207
(518) 434-5035

PROPERTY INFORMATION:

ACCOUNT #: 06682
 DIMENSION: 140 X 141
 ROLL: 1
 LOCATION: 274 Washington Ave
 SCHOOL: 010100
 FULL MARKET VALUE: 5,334,700
 UNIFORM % OF VALUE: 100.00%
 TOTAL ASSESSMENT: 5,334,700
 TAXABLE VALUE: 5,334,700

PROPERTY OWNER:
Israel Community Svc Program
274 Washington Ave
Albany, NY 12203

EXEMPTION	VALUE	FULL VALUE	TAX PURPOSE
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PROPERTY TAX PAYERS BILL OF RIGHT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill. The filing date for this assessment has passed.

LEVY DESCRIPTION	TOTAL TAX LEVY	% CHANGE FROM PRIOR YEAR LEVY	TAXABLE VALUE OR UNITS	RATE	TAX AMOUNT
County Tax	17,417,764	-1.6%	5,334,700	3.574759	19,070.27
City Tax	58,550,000	0.0%	5,334,700	14.043300	74,916.79
Central ave bid	3	100.0%	5,334,700	2.808650	14,983.31
* Delinquent Water			0		1,216.87

TOTAL BASE TAXES DUE: ~~\$110,187.24~~

1,216.87

Date Paid **Amount Paid**

\$0.00

	Tax Amount	Interest	Total Due
Pay By 12/31/2019	\$110,187.24	\$15,426.21	\$125,613.45

TOTAL DUE: \$125,613.45



RP-420-a/b-Rnw-I (9/08)

NEW YORK STATE DEPARTMENT OF TAXATION & FINANCE
OFFICE OF REAL PROPERTY TAX SERVICES

RECEIVED

RENEWAL APPLICATION FOR REAL PROPERTY TAX EXEMPTION
FOR NONPROFIT ORGANIZATIONS
I - ORGANIZATION PURPOSE

FEB 27 2018

(See general information and instructions on back form)

Department Of
Assessment & Taxation
City Of Albany N.Y.

- 1a. Name of organization
Israel Community Service Program Inc.
- b. Mailing address
274 Washington Ave.
Albany, NY 12203
- c. Employer ID no. 141711098
- d. Name of contact person
Susan Weinrich
- e. Telephone no. of contact person
Day (518) 669-898 Evening () _____
- f. E-mail address (optional)
sweinrich@nycon.org

2. Have any of the following changes occurred since application for this property tax exemption was last filed? If any of the listed changes have occurred, please give a detailed explanation of each change on the back of this form, check the appropriate line below, and complete and sign the statement. If none of the changes has occurred, please check the appropriate line below and complete and sign the statement.

- a. A change has occurred in the purpose(s) of the organization.
- b. A change has occurred in the organization as a result of action taken by one or more regulatory agencies (such as issuance, restriction, or withdrawal of an operating certificate, permit, charter, or similar authorization).
- c. A change has occurred in the organization's status with regard to exemption from federal income taxes (such as exempt status has been recognized, denied, or revoked by the Internal Revenue Service, or the Internal Revenue Code classification of exemption has been changed).

STATEMENT OF CHANGE -- I hereby certify that all of the changes, as listed above, that have occurred since application for exemption was last filed have been noted and the explanations of such changes are true and correct to the best of my knowledge and belief.

STATEMENT OF NO CHANGE -- I hereby certify that none of the changes listed above has occurred since application for exemption was last filed to the best of my knowledge and belief.

<u>Susan Weinrich</u>	<u>Board Member</u>	<u>2/27/18</u>
Signature	Title	Date

3. Forms filed with the Internal Revenue Service by the organization since application for property tax exemption was last filed (check all applicable lines):
- Form 1023 (Application for Recognition of Exemption under Section 501 (c)(3) of the Internal Revenue Code)
 - Form 1024 (Application for Recognition of Exemption under Section 501 (a)).
 - Form 990 (Return of Organization Exempt from Income Tax under Section 501 (c) of the Internal Revenue Code)
 - Schedule A. Form 990 (Organizations Exempt under Section 501(c) (3))
 - Form 990-PF (Return of Private Foundation Exempt from Income Tax)
 - Form 990-AR (Annual Report of Private Foundation)
 - Form 990-T (Exempt Organization Business Income Tax Return)
 - None of these

(Note: Assessor may request a copy of forms filed)

FOR ASSESSOR'S USE

Assessing unit _____	County _____
City/Town _____	Village _____
School District _____	

EXPLANATION OF CHANGES THAT HAVE OCCURRED

(If more space is needed, attach additional sheets. Please give the organization's name, its employer identification number and the parcel number on each attachment)

Change No. _____ Explanation _____

GENERAL INFORMATION AND FILING REQUIREMENTS

1. Application

For purposes of exemptions granted pursuant to section 420-b of the Real Property Tax Law, each year following the year in which exemption is granted on the basis of application forms RP-420-b-Org and RP-420-a/b-Use, a renewal application must be filed. One copy of RP-420-a/b-Rnw-I must be filed in each assessing unit; one copy of RP-420-a/b-Rnw-II must be filed in each assessing unit for each separately assessed parcel for which exemption renewal is sought. The assessor may request information in addition to the information contained in the application.

For purposes of exemptions granted pursuant to section 420-a of the Real Property Tax Law, the same forms may be used (except RP-420-a-Org replaces RP-420-b-Org). In the alternative, the owner may submit proof of continued exempt status to the assessor in whatever form is mutually acceptable.

2. Place of filing application

Application for exemption from city, town, or village taxes must be filed with the city, town, or village assessor. Application for exemption from county or school district taxes must be filed with the city or town assessor who prepares the assessment roll used in levying county or school taxes. In Nassau County, applications for county, town and school tax purposes should be filed with the Nassau County Board of Assessors. In Tompkins County, application should be filed with the Tompkins County Division of Assessment. **Do not file with the Office of Real Property Tax Services.**

3. Time of filing application

The application must be filed in the assessor's office on or before the appropriate taxable status date. In towns preparing their assessment roll in accordance with the schedule provided by the Real Property Tax Law, the taxable status is March 1. In towns in Nassau County, the taxable status date is January 2. Westchester County towns have either a May 1 or June 1 taxable status date; contact the assessor. In villages and cities, the taxable status dates vary, and the appropriate assessor should be consulted for the correct date.

SPACE BELOW FOR ASSESSOR'S USE ONLY

Parcel identification no. (s)

Applicant organization

Employer ID no.

Date application filed

Application Approved Disapproved

Assessed Valuation \$ _____ Taxable \$ _____ Exempt

Documentary evidence presented: _____

Assessing unit

Assessor's signature

Date

EXPLANATIONS OF CHANGES THAT HAVE OCCURRED

(If more space is needed, attach additional sheets. Please give the organization's name, its employer identification number and the parcel number on each attachment)

Change No. _____ Explanation _____

GENERAL INFORMATION AND FILING REQUIREMENTS

1. Application

For purposes of exemptions granted pursuant to section 420-b of the Real Property Tax Law, each year following the year in which exemption is granted on the basis of application forms RP-420-b-Org and RP-420-a/b-Use, a renewal application must be filed. One copy of RP-420-a/b-Rnw-I must be filed in each assessing unit; one copy of RP-420-a/b-Rnw-II must be filed in each assessing unit for each separately assessed parcel for which exemption renewal is sought. The assessor may request information in addition to the information contained in the application.

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SPACE BELOW FOR ASSESSOR'S USE

Parcel identification no. (s)

Applicant organization

Employer ID no.

Date application filed

Application Approved Disapproved

Assessed Valuation \$ _____ Taxable \$ _____ Exempt

Documentary evidence presented: _____

Assessing unit

Assessor's signature

Date



Department of Taxation and Finance
Office of Real Property Tax Services

Application for Corrected Tax Roll

RP-554
(7/19)

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Israel Community Service Program					
Mailing address of owners (number and street or PO box) 274 Washington Avenue			Location of property (street address) Rear of 419 State Street		
City, village, or post office Albany		State NY	ZIP code 12203	City, town, or village Albany	
Daytime contact number 518-669-8948		Evening contact number		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 65.79-1-36.1	
Account number (as appears on tax bill) 33326			Amount of taxes currently billed 448.87		
Reasons for requesting a correction to tax roll: Clerical error					

I hereby request a correction of tax levied by City of Albany for the year(s) 2019
(County, city, village, etc.)

Signature of applicant <i>TRJ K82</i>	Date 12/12/19
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Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 12/16/19	Period of warrant for collection of taxes 1/1/2019
Last day for collection of taxes without interest 1	Recommendation Approve application <input type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official <i>maadup</i>	Date 1/6/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Albany who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$448.87	Corrected tax - 0 -
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____ _____	
Signature of chief executive officer, or official designated by resolution	Date



CITY OF ALBANY - 2019 PROPERTY TAXES

FISCAL YEAR: 1/1/2019 to 12/31/2019	WARRANT: 12/31/2018	ESTIMATED COUNTY STATE AID: \$90,121,595
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BANK	BILL 208520	TAX MAP NUMBER 65.79-1-36.1
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MAKE CHECKS PAYABLE TO:
CITY OF ALBANY

TO PAY IN PERSON:
City Hall Room 110
24 Eagle Street
Albany, NY 12207
(518) 434-5035

PROPERTY INFORMATION:

ACCOUNT #: 33326
 DIMENSION: 50 X 83
 ROLL: 1
 LOCATION: Rear 419 State St
 SCHOOL: 010100
 FULL MARKET VALUE: 31,100
 UNIFORM % OF VALUE: 100.00%
 TOTAL ASSESSMENT: 31,100
 TAXABLE VALUE: 31,100

PROPERTY OWNER:
Israel Community Svc Program
274-280 Washington Ave
Albany, NY 12203

EXEMPTION	VALUE	FULL VALUE	TAX PURPOSE
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PROPERTY TAX PAYERS BILL OF RIGHT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill. The filing date for this assessment has passed.

LEVY DESCRIPTION	TOTAL TAX LEVY	% CHANGE FROM PRIOR YEAR LEVY	TAXABLE VALUE OR UNITS	RATE	TAX AMOUNT
County Tax	17,417,764	-1.6%	31,100	3.574759	111.18
City Tax	58,550,000	0.0%	31,100	10.858100	337.69
TOTAL BASE TAXES DUE:					\$448.87

Date Paid	Amount Paid
	\$0.00

Pay By 12/31/2019	Tax Amount	Interest	Total Due
	\$448.87	\$62.84	\$511.71

TOTAL DUE: \$511.71



RP-420-a/b-Rnw-I (9/08)

NEW YORK STATE DEPARTMENT OF TAXATION & FINANCE
OFFICE OF REAL PROPERTY TAX SERVICES

RECEIVED

RENEWAL APPLICATION FOR REAL PROPERTY TAX EXEMPTION
FOR NONPROFIT ORGANIZATIONS
I - ORGANIZATION PURPOSE

FEB 27 2018

(See general information and instructions on back form)

Department Of
Assessment & Taxation
City Of Albany N.Y.

- 1a. Name of organization
Israel Community Service Program Inc.
- b. Mailing address
274 Washington Avenue
Albany, NY 12203
- c. Employer ID no. 141711098
- d. Name of contact person
Susan Weinrich
- e. Telephone no. of contact person
Day (518) 669-8948 Evening () _____
- f. E-mail address (optional)
sweinrich@nycon.org

2. Have any of the following changes occurred since application for this property tax exemption was last filed? If any of the listed changes have occurred, please give a detailed explanation of each change on the back of this form, check the appropriate line below, and complete and sign the statement. If none of the changes has occurred, please check the appropriate line below and complete and sign the statement.

- a. A change has occurred in the purpose(s) of the organization.
- b. A change has occurred in the organization as a result of action taken by one or more regulatory agencies (such as issuance, restriction, or withdrawal of an operating certificate, permit, charter, or similar authorization).
- c. A change has occurred in the organization's status with regard to exemption from federal income taxes (such as exempt status has been recognized, denied, or revoked by the Internal Revenue Service, or the Internal Revenue Code classification of exemption has been changed).

STATEMENT OF CHANGE -- I hereby certify that all of the changes, as listed above, that have occurred since application for exemption was last filed have been noted and the explanations of such changes are true and correct to the best of my knowledge and belief.

STATEMENT OF NO CHANGE -- I hereby certify that none of the changes listed above has occurred since application for exemption was last filed to the best of my knowledge and belief:

<u>Susan Weinrich</u>	<u>Board Member</u>	<u>2/27/18</u>
Signature	Title	Date

3. Forms filed with the Internal Revenue Service by the organization since application for property tax exemption was last filed (check all applicable lines):

- Form 1023 (Application for Recognition of Exemption under Section 501 (c)(3) of the Internal Revenue Code)
- Form 1024 (Application for Recognition of Exemption under Section 501 (a)).
- Form 990 (Return of Organization Exempt from Income Tax under Section 501 (c) of the Internal Revenue Code)
- Schedule A. Form 990 (Organizations Exempt under Section 501(c) (3))
- Form 990-PF (Return of Private Foundation Exempt from Income Tax)
- Form 990-AR (Annual Report of Private Foundation)
- Form 990-T (Exempt Organization Business Income Tax Return)
- None of these

(Note: Assessor may request a copy of forms filed)

FOR ASSESSOR'S USE

Assessing unit _____	County _____
City/Town _____	Village _____
School District _____	

EXPLANATION OF CHANGES THAT HAVE OCCURRED

(If more space is needed, attach additional sheets. Please give the organization's name, its employer identification number and the parcel number on each attachment)

Change No. _____ Explanation _____

GENERAL INFORMATION AND FILING REQUIREMENTS

1. Application

For purposes of exemptions granted pursuant to section 420-b of the Real Property Tax Law, each year following the year in which exemption is granted on the basis of application forms RP-420-b-Org and RP-420-a/b-Use, a renewal application must be filed. One copy of RP-420-a/b-Rnw-I must be filed in each assessing unit; one copy of RP-420-a/b-Rnw-II must be filed in each assessing unit for each separately assessed parcel for which exemption renewal is sought. The assessor may request information in addition to the information contained in the application.

For purposes of exemptions granted pursuant to section 420-a of the Real Property Tax Law, the same forms may be used (except RP-420-a-Org replaces RP-420-b-Org). In the alternative, the owner may submit proof of continued exempt status to the assessor in whatever form is mutually acceptable.

2. Place of filing application

Application for exemption from city, town, or village taxes must be filed with the city, town, or village assessor. Application for exemption from county or school district taxes must be filed with the city or town assessor who prepares the assessment roll used in levying county or school taxes. In Nassau County, applications for county, town and school tax purposes should be filed with the Nassau County Board of Assessors. In Tompkins County, application should be filed with the Tompkins County Division of Assessment. **Do not file with the Office of Real Property Tax Services.**

3. Time of filing application

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SPACE BELOW FOR ASSESSOR'S USE ONLY

Parcel identification no. (s)

Applicant organization

Employer ID no.

Date application filed

Application Approved Disapproved

Assessed Valuation \$ _____ Taxable \$ _____ Exempt

Documentary evidence presented: _____

Assessing unit

Assessor's signature

Date

EXPLANATIONS OF CHANGES THAT HAVE OCCURRED

(If more space is needed, attach additional sheets. Please give the organization's name, its employer identification number and the parcel number on each attachment)

Change No. _____ Explanation _____

GENERAL INFORMATION AND FILING REQUIREMENTS

1. Application

For purposes of exemptions granted pursuant to section 420-b of the Real Property Tax Law, each year following the year in which exemption is granted on the basis of application forms RP-420-b-Orig and RP-420-a/b-Use, a renewal application must be filed. One copy of RP-420-a/b-Rnw-I must be filed in each assessing unit; one copy of RP-420-a/b-Rnw-II must be filed in each assessing unit for each separately assessed parcel for which exemption renewal is sought. The assessor may request information in addition to the information contained in the application.

For purposes of exemptions granted pursuant to section 420-a of the Real Property Tax Law, the same forms may be used (except RP-420-a-Orig replaces RP-420-b-Orig). In the alternative, the owner may submit proof of continued exempt status to the assessor in whatever form is mutually acceptable.

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SPACE BELOW FOR ASSESSOR'S USE

Parcel identification no. (s)

Applicant organization Employer ID no. Date application filed

Application Approved Disapproved

Assessed Valuation \$ _____ Taxable \$ _____ Exempt

Documentary evidence presented: _____

Assessing unit Assessor's signature Date



Department of Taxation and Finance
Office of Real Property Tax Services

Application for Corrected Tax Roll

RP-554
(7/19)

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Israel Community Service Program					
Mailing address of owners (number and street or PO box) 274 Washington Avenue			Location of property (street address) 274 Washington Avenue Rear 415 State Street		
City, village, or post office Albany		State NY	ZIP code 12203	City, town, or village Albany	
Daytime contact number 518-669-8948		Evening contact number		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 65.79-1-35.1	
Account number (as appears on tax bill) 33325			Amount of taxes currently billed 662.47		
Reasons for requesting a correction to tax roll: Clerical error					

I hereby request a correction of tax levied by City of Albany for the year(s) 2019.
(County, city, village, etc.)

Signature of applicant 	Date 12/12/19
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Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 12/16/2019	Period of warrant for collection of taxes 1/1/2019
Last day for collection of taxes without interest 1/31/19	Recommendation Approve application <input type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date 1/6/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Albany who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$ 662.47	Corrected tax -0-
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____ _____	
Signature of chief executive officer, or official designated by resolution	Date



CITY OF ALBANY - 2019 PROPERTY TAXES

FISCAL YEAR: 1/1/2019 to 12/31/2019	WARRANT: 12/31/2018	ESTIMATED COUNTY STATE AID: \$90,121,595	
	BANK	BILL 208519	TAX MAP NUMBER 65.79-1-35.1

MAKE CHECKS PAYABLE TO:
CITY OF ALBANY

TO PAY IN PERSON:
City Hall Room 110
24 Eagle Street
Albany, NY 12207
(518) 434-5035

PROPERTY INFORMATION:

ACCOUNT #: 33325
 DIMENSION: 53 X 129
 ROLL: 1
 LOCATION: Rear 415 State St
 SCHOOL: 010100
 FULL MARKET VALUE: 45,900
 UNIFORM % OF VALUE: 100.00%
 TOTAL ASSESSMENT: 45,900
 TAXABLE VALUE: 45,900

PROPERTY OWNER:
Israel Community Svc Program
274-280 Washington Ave
Albany, NY 12203

EXEMPTION	VALUE	FULL VALUE	TAX PURPOSE
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PROPERTY TAX PAYERS BILL OF RIGHT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill. The filing date for this assessment has passed.

LEVY DESCRIPTION	TOTAL TAX LEVY	% CHANGE FROM PRIOR YEAR LEVY	TAXABLE VALUE OR UNITS	RATE	TAX AMOUNT
County Tax	17,417,764	-1.6%	45,900	3.574759	164.08
City Tax	58,550,000	0.0%	45,900	10.858100	498.39
TOTAL BASE TAXES DUE:					\$662.47

Date Paid	Amount Paid
	\$0.00

Pay By 12/31/2019	Tax Amount	Interest	Total Due
	\$662.47	\$92.75	\$755.22

TOTAL DUE: \$755.22



RP-420-a/b-Rnw-I (9/08)

NEW YORK STATE DEPARTMENT OF TAXATION
OFFICE OF REAL PROPERTY TAX SERVICES

RECEIVED

RENEWAL APPLICATION FOR REAL PROPERTY TAX EXEMPTION
FOR NONPROFIT ORGANIZATIONS
I - ORGANIZATION PURPOSE

FEB 27 2018

(See general information and instructions on back form)

Department Of
Assessment & Taxation
City Of Albany N.Y.

- a. Name of organization: Israeli Community Service Program Inc.
- b. Mailing address: 274 Washington Ave.
Albany, NY 12203
- c. Employer ID no. 141711098
- d. Name of contact person: Susan Weirich
- e. Telephone no. of contact person: Day (518) 869-898 Evening () _____
- f. E-mail address (optional): sweirich@nycon.org

2. Have any of the following changes occurred since application for this property tax exemption was last filed? If any of the listed changes have occurred, please give a detailed explanation of each change on the back of this form, check the appropriate line below, and complete and sign the statement. If none of the changes has occurred, please check the appropriate line below and complete and sign the statement.

- a. A change has occurred in the purpose(s) of the organization.
- b. A change has occurred in the organization as a result of action taken by one or more regulatory agencies (such as issuance, restriction, or withdrawal of an operating certificate, permit, charter, or similar authorization).
- c. A change has occurred in the organization's status with regard to exemption from federal income taxes (such as exempt status has been recognized, denied, or revoked by the Internal Revenue Service, or the Internal Revenue Code classification of exemption has been changed).

STATEMENT OF CHANGE -- I hereby certify that all of the changes, as listed above, that have occurred since application for exemption was last filed have been noted and the explanations of such changes are true and correct to the best of my knowledge and belief.

STATEMENT OF NO CHANGE -- I hereby certify that none of the changes listed above has occurred since application for exemption was last filed to the best of my knowledge and belief.

<u>Susan Weirich</u>	<u>Board Member</u>	<u>2/27/18</u>
Signature	Title	Date

3. Forms filed with the Internal Revenue Service by the organization since application for property tax exemption was last filed (check all applicable lines):

- Form 1022 (Application for Recognition of Exemption under Section 501 (c)(3) of the Internal Revenue Code)
- Form 1024 (Application for Recognition of Exemption under Section 501 (a)).
- Form 990 (Return of Organization Exempt from Income Tax under Section 501 (c) of the Internal Revenue Code)
- Schedule A, Form 990 (Organization Exempt under Section 501(c)(1))
- Form 990-BF (Return of Private Foundation Exempt from Income Tax)
- Form 990-BK (Annual Report of Private Foundation)
- Form 990-E (Exempt Organization Business Income Tax Return)
- None of these

(Note: Assessor may request a copy of forms filed)

FOR ASSESSOR'S USE

Assessing unit: _____ County: _____
 City/Town: _____ Villages: _____
 School District: _____

EXPLANATION OF CHANGES THAT HAVE OCCURRED

(If more space is needed, attach additional sheets. Please give the organization's name, its employer identification number and the parcel number on each attachment)

Change No. _____ Explanation _____

GENERAL INFORMATION AND FILING REQUIREMENTS

1. Application

For purposes of exemptions granted pursuant to section 420-b of the Real Property Tax Law, each year following the year in which exemption is granted on the basis of application forms RP-420-b-Org and RP-420-a/b-Use, a renewal application must be filed. One copy of RP-420-a/b-Rnw-1 must be filed in each assessing unit; one copy of RP-420-a/b-Rnw-II must be filed in each assessing unit for each separately assessed parcel for which exemption renewal is sought. The assessor may request information in addition to the information contained in the application.

For purposes of exemptions granted pursuant to section 420-a of the Real Property Tax Law, the same forms may be used (except RP-420-a-Org replaces RP-420-b-Org). In the alternative, the owner may submit proof of continued exempt status to the assessor in whatever form is mutually acceptable.

2. Place of filing application

Application for exemption from city, town, or village taxes must be filed with the city, town, or village assessor. Application for exemption from county or school district taxes must be filed with the city or town assessor who prepares the assessment roll used in levying county or school taxes. In Nassau County, applications for county, town and school tax purposes should be filed with the Nassau County Board of Assessors. In Tompkins County, application should be filed with the Tompkins County Division of Assessment. **Do not file with the Office of Real Property Tax Services.**

3. Time of filing application

The application must be filed in the assessor's office on or before the appropriate taxable status date. In towns preparing their assessment roll in accordance with the schedule provided by the Real Property Tax Law, the taxable status is March 1. In towns in Nassau County, the taxable status date is January 2. Westchester County towns have either a May 1 or June 1 taxable status date; contact the assessor. In villages and cities, the taxable status dates vary, and the appropriate assessor should be consulted for the correct date.

SPACE BELOW FOR ASSESSOR'S USE ONLY

_____ Parcel identification no. (s)

_____ Applicant organization _____ Employer ID no. _____ Date application filed

Application Approved Disapproved

Assessed Valuation \$ _____ Taxable \$ _____ Exempt

Documentary evidence presented: _____

_____ Assessing unit _____ Assessor's signature _____ Date

EXPLANATIONS OF CHANGES THAT HAVE OCCURRED

(If more space is needed, attach additional sheets. Please give the organization's name, its employer identification number and the parcel number on each attachment)

Change No. _____ Explanation _____

GENERAL INFORMATION AND FILING REQUIREMENTS

1. Application

For purposes of exemptions granted pursuant to section 420-b of the Real Property Tax Law, each year following the year in which exemption is granted on the basis of application forms RP-420-b-Org and RP-420-a/b-Use, a renewal application must be filed. One copy of RP-420-a/b-Rnw-I must be filed in each assessing unit; one copy of RP-420-a/b-Rnw-II must be filed in each assessing unit for each separately assessed parcel for which exemption renewal is sought. The assessor may request information in addition to the information contained in the application.

For purposes of exemptions granted pursuant to section 420-a of the Real Property Tax Law, the same forms may be used (except RP-420-a-Org replaces RP-420-b-Org). In the alternative, the owner may submit proof of continued exempt status to the assessor in whatever form is mutually acceptable.

2. Place of filing application

Application for exemption from city, town, or village taxes must be filed with the city, town, or village assessor. Application for exemption from county or school district taxes must be filed with the city or town assessor who prepares the assessment roll used in levying county or school taxes. In Nassau County, applications must be filed with the Nassau County Board of Assessors. In Tompkins County, applications must be filed with the Tompkins County Division of Assessment. **Do not file with the Office of Real Property Tax Services.**

3. Time of filing application

The application must be filed in the assessor's office on or before the appropriate taxable status date. In towns preparing their assessment roll in accordance with the schedule provided by the Real Property Tax Law, the taxable status is March 1. In towns in Nassau County, the taxable status date is January 2. Westchester County towns have either a May 1 or June 1 taxable status date; contact the assessor. In villages and cities, the taxable status dates vary, and the appropriate assessor should be consulted for the correct date.

SPACE BELOW FOR ASSESSOR'S USE

Parcel identification no. (s)

Applicant organization _____ Employer ID no. _____ Date application filed _____

Application Approved Disapproved

Assessed Valuation \$ _____ Taxable \$ _____ Exempt

Documentary evidence presented: _____

Assessing unit _____ Assessor's signature _____ Date _____



Legislation Text

File #: TMP-1496, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization to Correct Tax Roll (2019) - City of Albany

Date: January 29, 2020
 Submitted By: Maggie A. Alix
 Department: Real Property Tax Service Agency
 Title: Director
 Phone: 518-487-5291
 Department Rep.
 Attending Meeting: Maggie A. Alix

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Authorization to correct the 2019 City of Albany Tax Roll

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel

- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No
Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.
Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.
Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: Click or tap here to enter text.
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.
Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

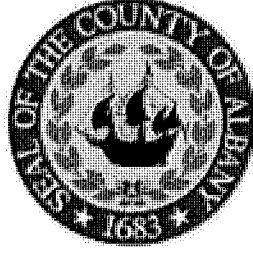
Resolution/Law Number: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Trey Kingston, Assessor for the City of Albany, submitted an Application for Corrected Tax Roll, on behalf of Israel Community Service Program. Israel Community Service Program submitted a renewal application for a nonprofit exemption on February 27, 2018. The assessor's office accepted the application; however, due to clerical error the office omitted the exemption from the property dataset. I provided a stamped copy of the exemption application for review. I also requested a statement from the service program to clarify that the board was active as of March 1, 2018.

I recommend correcting the 2019 City of Albany tax roll to reflect the exemption for nonprofit organizations. One property, 274 Washington Ave, has an unpaid water charge. The water charge does not get exempt with this correction. The corrected property tax amounts are:

274 Washington Avenue -	\$ 1,216.87
Rear of 419 State Street -	\$0
Rear of 415 State Street -	\$0



Daniel P. McCoy
County Executive

Maggie A. Alix
Director

COUNTY OF ALBANY
REAL PROPERTY TAX SERVICE AGENCY
112 State Street, Room 1340
ALBANY, NEW YORK 12207
OFFICE: (518) 487-5291
FAX: (518) 447-2503
www.albanycounty.com

January 24, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Rm 710
Albany, NY 12207

Re: Application for Corrected Tax Roll – City of Albany
274 Washington Avenue, Albany, NY – 65.79-1-17
Rear of 419 State Street, Albany, NY – 65.79-1-36.1
Rear of 415 State Street, Albany, NY – 65.79-1-35.1

Dear Chairman Joyce,

Trey Kingston, Assessor for the City of Albany, submitted an Application for Corrected Tax Roll, on behalf of Israel Community Service Program. Israel Community Service Program submitted a renewal application for a nonprofit exemption on February 27, 2018. The assessor's office accepted the application; however, due to clerical error the office omitted the exemption from the property dataset. I provided a stamped copy of the exemption application for review. I also requested a statement from the service program to clarify that the board was active as of March 1, 2018.

I recommend correcting the 2019 City of Albany tax roll to reflect the exemption for nonprofit organizations. One property, 274 Washington Ave, has an unpaid water charge. The water charge does not get exempt with this correction. The corrected property tax amounts are:

274 Washington Avenue -	\$ 1,216.87
Rear of 419 State Street -	\$0
Rear of 415 State Street -	\$0

Sincerely,

Maggie A. Alix

CC: Dennis Feeny, Majority Leader
Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Minority Counsel



Daniel P. McCoy
County Executive

Maggie A. Alix
Director

COUNTY OF ALBANY
REAL PROPERTY TAX SERVICE AGENCY
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FAX: (518) 447-2503
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January 29, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Rm 710
Albany, NY 12207

Re: Application for Corrected Tax Roll – Town of New Scotland
2072 Delaware Turnpike, Clarksville, NY 12041

Dear Chairman Joyce,

Michael McGuire, Assessor for the Town of New Scotland, submitted an Application for Corrected Tax Roll, on behalf of the owner of the aforementioned property.

The Clarksville Historical Society submitted an application for real property tax exemption for nonprofit organizations. The assessor's office approved the application; however, due to clerical error the assessor applied the wrong parcel code to the dataset. Exemption code 26250, under RTPL 444 allows for special district taxation. The correct code for nonprofit charitable organization is 25130. RPTL 420 allows for a full exemption, making the property wholly exempt.

I recommend correcting the Town of New Scotland tax roll to reflect the benefit of a nonprofit exemption by cancelling the tax of \$255.31.

Sincerely,

Maggie A. Alix

CC: Dennis Feeny, Majority Leader
Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1493, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization for Corrected Tax Roll - Town of New Scotland

Date: January 29, 2020
Submitted By: Maggie A. Alix
Department: Real Property Tax Service Agency
Title: Director
Phone: 518-487-5291
Department Rep.
Attending Meeting: Maggie A. Alix

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Authorization to correct the Town of New Scotland tax roll

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel

- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No
Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.
Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.
Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: Click or tap here to enter text.
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.
Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Michael McGuire, Assessor for the Town of New Scotland, submitted an Application for Corrected Tax Roll, on behalf of the owner of 2072 Delaware Turnpike.

The Clarksville Historical Society submitted an application for real property tax exemption for nonprofit organizations. The assessor's office approved the application; however, due to clerical error the assessor applied the wrong parcel code to the dataset. Exemption code 26250, under RTPL 444 allows for special district taxation. The correct code for nonprofit charitable organization is 25130. RPTL 420 allows for a full exemption, making the property wholly exempt.

I recommend correcting the Town of New Scotland tax roll to reflect the benefit of a nonprofit exemption by cancelling the tax of \$255.31.



Application for Corrected Tax Roll

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Clarksville Historical Society					
Mailing address of owners (number and street or PO box) PO Box 91			Location of property (street address) 2072 Delaware Turnpike		
City, village, or post office Clarksville		State NY	ZIP code 12041	City, town, or village Clarksville	
Daytime contact number 518-527-4466		Evening contact number		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 013489 105.4-1-9.1	
Account number (as appears on tax bill)			Amount of taxes currently billed 255.31		
Reasons for requesting a correction to tax roll: A clerical error was made when applying the non-profit exemption under RPTL Section 420 to this property. Instead of granting an exemption under Section 420 an exemption under Section 444 was granted. This error resulting in the levy of the Fire and Light special districts. Under Section 420 these items are exempt. I am requesting a corrected bill for this property.					

I hereby request a correction of tax levied by Town Special Districts for the year(s) 2020
(County, city, village, etc.)

Signature of applicant 	Date 01-22-2020
----------------------------	---------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received <u>1/22/2020</u>	Period of warrant for collection of taxes <u>1/1/2020</u>
Last day for collection of taxes without interest <u>1/31/2020</u>	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date <u>1/29/20</u>

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of New Scotland who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed <u>\$ 255.31</u>	Corrected tax <u>-0-</u>
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

Instructions

General information

Where to send

Submit two copies of this application to the County Director of Real Property Tax Services (in Nassau and Tompkins Counties, submit to Chief Assessing Officer).

When to send

Submit the application only **before** the collection warrant expires.

Wholly exempt parcel

Attach statement signed by assessor or majority of board of assessors substantiating that assessor obtained proof that parcel should have been granted tax exempt status on tax roll.

Payment requirements

You may pay without interest and penalties **only** if:

- the application was filed with the County Director on or before the last day that taxes may be paid without interest (see *Date application received* in Part 2); and
- you pay the corrected tax within eight days of the date on which the notice of approval is mailed to the applicant (see Part 3).

If either of these conditions is not satisfied, interest, penalties, or both must be paid on the corrected tax.

For use by Collecting Officer:

Order from tax levying body received on _____
Date

Corrected tax due	Date tax roll corrected
Interest and penalties (if applicable)	Date tax bill corrected
Total corrected tax due	Date application and order added to tax roll
Date payment received	

Signature of collecting officer	Date
---------------------------------	------

Collection: Town & County 2020

Fiscal Year Start: 1/1/2020

Fiscal Year End: 12/31/2020

Warrant Date: 12/31/2019

Total Tax Due (minus penalties & interest) \$255.31 \$255.31 **PAY FULL**

Tax Bill #	SWIS	Tax Map #	Status
004436	013489	105.4-1-9.1	Unpaid
Address		Municipality	School
2072 Delaware Tpke		Town of New Scotland	Bethlehem Central

Owners	Property Information	Assessment Information
Clarksville Historical Society	Roll Section: 8	Full Market Value: 75000.00
PO Box 91	Property Class: 1 Family Res	Total Assessed Value: 69000.00
Clarksville, NY 12041	Lot Size: 0.34	Uniform %: 92.00

Exemption	Amount
HISTORICAL	69000.00

Description	Tax Levy	Percent Change	Taxable Value	Rate	Tax Amount
County Purposes	3808070	4.6000	0.000	3.84127000	\$0.00
Town	1463780	4.2000	0.000	1.47654200	\$0.00
Town Outside	307700	4.7000	0.000	0.40763400	\$0.00
Special EMT	80233	14.0000	○ 69000.000	0.08536900	○ \$5.89
OnesqFire/Amb/LOSAP	375258	2.0000	○ 69000.000	1.30089700	○ \$89.76
Clarksville Light	6500	0.0000	○ 69000.000	0.26630000	○ \$18.37
Clarksville Water	92250	-0.4000	○ 69000.000	2.04769700	○ \$141.29

Total Taxes: \$255.31

FULL PAYMENT OPTION

From:	To:	Tax Amount	Penalty	Notice Fee	Total Due
Jan 01	Jan 31, 2020	\$255.31	\$0.00	\$0.00	\$255.31
Feb 01	Feb 29, 2020	\$255.31	\$2.55	\$0.00	\$257.86
Mar 01	Mar 31, 2020	\$255.31	\$5.11	\$0.00	\$260.42

Estimated State Aid - Type	Amount
County	91269848.00
Town	267704.00

Mail Payments To:
 Diane Deschenes
 Town Clerk
 2029 New Scotland Rd Slingerlands, NY 12159



105.4-1-9.1
Clarkville Historical Society
2072 Delaware Tpke

013489 New Scotland Active B/S:8 School Bethlehem Cem
Roll Year: 2019 Prior Year: 1 Family/Res Land AV: 21,700
Land Size: 0.34 acres Total AV: 69,000



- Parcel 105.4-1-9.1
- History
- Assessment
 - Exempt**
 - Spec Dis(s)
 - Description
 - Owner(s)
 - Images
 - GIS
 - Staff Res
 - Land(s)
 - Bldg
 - Improvmt(s)
 - Valuation
- Sale 5/7/18
 - Site (1) Res
 - Land(s)
 - Bldg
 - Improvmt(s)
 - Valuation
- Sale 6/22/17
 - Site (1) Res
 - Land(s)
 - Bldg
 - Improvmt(s)
 - Valuation
- Sale 04/01/17
 - Staff Res
 - Land(s)
 - Bldg
 - Improvmt(s)
 - Valuation

Total 1 Exemptions (Right Click to Add)

Exemption Code	Amount	Pr	Year	Int	Term	Eq	Per
26250 HISTORICAL	69,000		2019				

26130 Non Profit Charitable

Calc. St. Exempt

Code: 26250 HISTORICAL Family: []
 Amount: 69,000 Int Year: 2019
 Percent: [] Own Pct: []

Exemption Amounts:		Taxable Values:	
County	69,000	County	0
Mun	69,000	Mun	0
School	69,000	School	0
		Sch. and STAR	0

Misc: Est. Pct: []
Eq Rate: 92.00
Spec. Pct: 0



NYS DEPARTMENT OF TAXATION & FINANCE
OFFICE OF REAL PROPERTY TAX SERVICES

RP-420-a/b-Use (9/08)

214

Handwritten signature

APPLICATION FOR REAL PROPERTY TAX EXEMPTION FOR
NONPROFIT ORGANIZATIONS
II - PROPERTY USE

RECEIVED

FEB 28 2019

Clarksville Historical Society	20-2203572
1 a. Name of organization PO Box 91	2. Employer ID no Susan Dee
Clarksville, NY 12041	3a. Name of contact person 518-768-2940
b. Mailing address	b. Day telephone no. of contact person 518-768-2940
2072 Delaware Turnpike, Clarksville, NY 12041	Evening telephone no. clarksvillehd@gmail
c. Address of property	c. E-mail address (optional)

d. Property identification (see tax bill or assessment roll) Tax map number or section/block/lot 105.4-1-9.1

4 a. Has any part of this property been conveyed to another person or organization? Yes No
 b. Is the property or any part thereof under contract for sale? Yes No
 c. Is the property or any part thereof for sale? Yes No
 d. If answer to 4 a, b, or c is yes, give full details (indicate question letter): _____

5. Name of grantee as set forth in deed by which property was acquired if different from answer to question 1.
N/A

6. If the property was acquired within the last three (3) years, indicate: Date of acquisition: 5/17/2018
 Deed recording information - Book of Deeds: 2018 Page: 11920

7. Was the property acquired from anyone who has or had any interest in the owning organization (e.g., officer, director, employee, member, etc.)? Yes No

If yes, explain the relationship and circumstances of sale (including purchase price and terms of sale):
Seller is a current Board Trustee. Purchase of this building is in accordance with the Constitution of the Org. to preserve buildings of historical value. Property was purchased for \$30,000 and purchased "as is."

8. Is the property mortgaged? Yes No

a. If yes, does the holder of the mortgage presently (or did it formerly) have any interest in the owning organization? Yes No

b. If answer to 8a is yes, explain the relationship and details of mortgage(s), original principal amount, principal currently outstanding, interest rate, original term of mortgage, term remaining:
Mortgage of \$15,000 is held by Seller and paid at a rate of \$416.66/month for approximately 36 months until paid in full. No interest is charged. Approximately 27 months remaining.

(attach additional sheets if necessary)

FOR ASSESSOR'S USE

Assessing unit <u>TOWNS</u>	County <u>ALB</u>
City/Town <u>New Scotland</u>	Village _____
School District <u>BESD</u>	

c. Do the minutes of the organization contain a resolution(s) authorizing contemplated building or other improvements? Yes No

If yes, attach a copy of resolution(s).

d. State detailed financial resources for contemplating buildings or other improvements (including building fund). _____

e. When will construction begin? _____

15. Describe, briefly, the building(s) or other improvements: former 1 family residence - 2 story w/ 3 bedrooms, 1 bathroom.

a. Approximate acreage of land not underlying buildings or other improvements: 34 acres

b. Use or uses of land referred to in 15a. if not described in question 10. _____

c. Are buildings or other improvements contemplated on this unimproved land? Yes No

If yes, give full details including proposed use(s): _____

d. Do the minutes of the organization contain a resolution authorizing contemplated buildings or other improvements? Yes No If yes, attach copy of resolution(s)

e. State financial resources for contemplated buildings or other improvements (including building fund). Building Fund for all building improvements: \$7,262.30

f. When will construction begin? not determined

16. Are there any unoccupied buildings or other improvements on this property? Yes No

a. Date(s) they became unoccupied _____

b. Describe contemplated use(s) of the buildings or other improvements: _____

VERIFICATION

State of New York

ss:

County of Albany

Susan Dee, being duly sworn, says that she is the President of the applicant organization, that the statements contained in this application (including the attached sheets consisting of 0 pages) are true and correct and complete, and that she makes this application for real property tax exemption as provided by law.

PATRICIA A. BARBER
Notary Public, State of New York
No. 01BA6322572
Qualified in Albany County
Commission Expires April 6, 2019

Subscribed and sworn to before me

this 28th day of February 2019

Susan Dee
Signature of owner or authorized representative

Patricia A. Barber
Commissioner of deeds or notary public



**NYS DEPARTMENT OF TAXATION & FINANCE
OFFICE OF REAL PROPERTY TAX SERVICES**

RP-420-b-Org (9/08)

**APPLICATION FOR REAL PROPERTY TAX EXEMPTION FOR
NONPROFIT ORGANIZATIONS - PERMISSIVE CLASS
I-ORGANIZATION PURPOSE**

(See general information and instructions on back of form)

Clarksville Historical Society

Susan Dee

1a. Name of Organization
PO Box 91

d. Name of contact person
518-768-2940

Clarksville, NY 12041

e. Day telephone no. of contact person
518-768-2940

b. Mailing address
20-2203572

Evening telephone no.
clarkvillehd@gmail

c. Employer ID no.

f. E-mail address (optional)

2 a. Purpose (s) of the organization:

- | | | | |
|--|---|--|--|
| <input type="checkbox"/> 1. Bible | <input type="checkbox"/> 5. Infirmary | <input type="checkbox"/> 9. Bar association | <input checked="" type="checkbox"/> 13. Historical |
| <input type="checkbox"/> 2. Tract | <input type="checkbox"/> 6. Public playground | <input type="checkbox"/> 10. Medical society | <input type="checkbox"/> 14. Supervised youth sportsmanship |
| <input type="checkbox"/> 3. Benevolent | <input type="checkbox"/> 7. Scientific | <input type="checkbox"/> 11. Library | <input type="checkbox"/> 15. Enforcement of laws relating to children or animals |
| <input type="checkbox"/> 4. Missionary | <input type="checkbox"/> 8. Literary | <input type="checkbox"/> 12. Patriotic | |

b. If the organization has more than one purpose, state the primary purpose: _____

c. State briefly specific activities related to each purpose checked above
see attached

(Attach additional sheets if necessary)

FOR ASSESSOR'S USE

Assessing unit TONS County ALB

City/Town New Scotland Village _____

School District BCSD

d. Form of organization Provisional Charter e. Date formed July 12, 2004

f. Has the organization applied for incorporation? Yes No If no, skip to question 6. If yes:

(1) State/County in which application has been filed New York State

(2) Under which law? Law: _____ Article or section: _____

(3) Date application filed: _____

ATTACH COPY OF APPLICATION AND CONSENTS REQUIRED WITH APPLICATION

ATTACH COPY OF CURRENT ARTICLES OF ORGANIZATION (Note: If a dissolution provision is not included in the articles, also attach a statement describing how assets would be distributed should the organization dissolve.)

6. Is the organization under the supervision of any public regulatory body? Yes No.

If yes, answer a through c.

a. Which one(s)? Give name and address NYS Department of Education, Albany, NY

b. Does the organization have an operating certificate, permit, charter, or similar authorization issued by a public regulatory body? Yes No

IF YES, ATTACH COPY OF AUTHORIZATION

c. Does the organization solicit contributions from the public? Yes No

If yes and the organization is registered with the Attorney General's Charities Bureau, give the organization's registration number not registered as a charity

VERIFICATION

State of New York

ss:

County of Albany
Patricia Barber Susan Dee

_____, being duly sworn, says that she is the President of the applicant organization, that the statements contained in this application (including the attached sheets consisting of 4 pages) are true and correct and complete, and that she makes this application for real property tax exemption as provided by law.

PATRICIA A. BARBER
Notary Public, State of New York
No. 01BA6322572
Qualified in Albany County
Commission Expires April 6, 2019

Subscribed and sworn to before me

this 28th day of February 2019

Susan Dee
Signature of owner or authorized representative

Patricia A. Barber
Commissioner of deeds or notary public



 The University of the State of New York

 Education Department

CLARKSVILLE HISTORICAL SOCIETY

PROVISIONAL CHARTER

This Instrument Witnesseth That the Board of Regents for and on behalf of the Education Department of the State of New York at their meeting of November 5, 2004,

Voted, that

1. A provisional charter valid for a term of five years is granted incorporating David W. Briscoe, David E. Ingraham, Marilyn Miles, Steven Crookes, Janice Crookes, Michelle VanAlstyne, Robert VanAlstyne, Michael Cootware, Joseph T. Hogan, Carolyn O. Weatherwax, John J. McKenzie, Jaime L. Pauley, Keith Leonard, Elwood L. Vanderbilt, Brenda K. Dwyer and their associates and successors as an education corporation under the corporate name of Clarksville Historical Society, located in Clarksville, county of Albany, state of New York.
2. The purposes for which such corporation is formed are:
 - a. To promote, stimulate, and encourage local history through the publication of materials and educational programs;
 - b. To disseminate and encourage a greater knowledge of the history of the state of New York and particularly Clarksville and its environs;
 - c. To gather, preserve, display and make available for study artifacts, relics, books, manuscripts, papers, photographs, and other records and materials relating to the history of the state of New York and particularly Clarksville and the surrounding area;
 - d. To encourage the suitable marking of places of historic interest, such as the limestone industry, unique to Clarksville; and
 - e. To acquire by purchase, gift, devise, or otherwise the title to or the custody and control of historic sites and structures, and to preserve and maintain such sites and structures, when feasible.
3. The persons named as incorporators shall constitute the first board of trustees. The board shall have power to adopt bylaws, including therein provisions fixing the method of election and the term of office of trustees, and shall have power by vote of two-thirds of all the members of the board of trustees to change the number of trustees to be not more than twenty-five nor less than five.
4. The names and post office addresses of the first trustees are as follows:

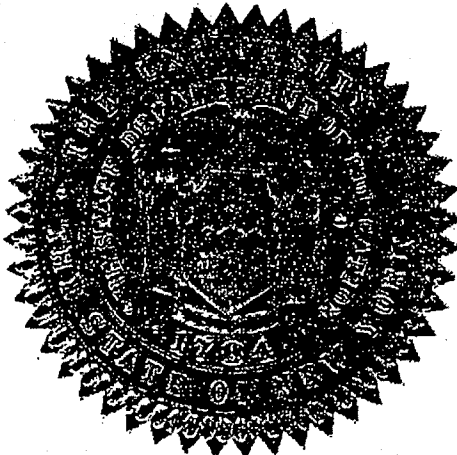
David W. Briscoe
 1812 Indian Fields Road
 Feura Bush, New York 12067

David E. Ingraham
 808 South Road
 Clarksville, New York 12041

Marilyn Miles
 P.O. Box 76
 Clarksville, New York 12041

Clarksville Historical Society
Page three

- 10. The Commissioner of Education is designated as the representative of the corporation upon whom process in any action or proceeding against it may be served.
- 11. Such provisional charter will be made absolute if, within five years after the date when this charter is granted, the corporation shall acquire resources and equipment which are available for its use and support and which are sufficient and suitable for its chartered purposes in the judgment of the Regents of the University, and shall be maintaining an institution of educational usefulness and character satisfactory to the Regents. Prior to the expiration of said five-year period, an application for the extension of such provisional charter or for an absolute charter will be entertained by the Regents, but in the event that such application is not made, then at the expiration of said term of five years, and upon notice by the Regents, such provisional charter shall terminate and become void and shall be surrendered to the Regents.



Granted, November 5, 2004, by the Board of Regents of The University of the State of New York, for and on behalf of the State Education Department, and executed under the seal of said University and recorded as Number 23,841.

Tom Bennett
Chancellor

Richard P. Mills
President of the University and
Commissioner of Education



THE STATE EDUCATION DEPARTMENT / THE UNIVERSITY OF THE STATE OF NEW YORK

SECRETARY, BOARD OF REGENTS
Rm. 110, State Education Building
Albany, New York 12234
Tel. (518)474-5889
Fax (518)486-2405
E-mail: RegentsOffice@nysed.gov

Susan Dee, President
Clarksville Historical Society
PO Box 91
Clarksville, NY 12041

RE: Document No. 26,341
Clarksville Historical Society
Extension of Provisional Charter
Date of Action: September 17, 2015

To Whom it May Concern:

The enclosed document was granted by the Regents of The University of the State of New York. Kindly acknowledge receipt of this document by completing the bottom section of this letter and returning the letter by e-mail, fax or mail to the Regents Office, Room 110, State Education Building, Albany, New York 12234. Thank you.

Sincerely,

Anthony Lofrumento

Enclosures

RECEIVED BY: Susan Dee

DATE RECEIVED: April 2015

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date:

APR 01 2005

CLARKSVILLE HISTORICAL SOCIETY
PO BOX 91
CLARKSVILLE, NY 12041-0091

Employer Identification Number:
20-2203572
DLN:
17053067040005
Contact Person:
DEL TRIMBLE ID# 31309
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
MAY 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990 Required:
YES
Effective Date of Exemption:
NOVEMBER 05, 2004
Contribution Deductibility:
YES
Advance Ruling Ending Date:
MAY 31, 2009

Dear Applicant:

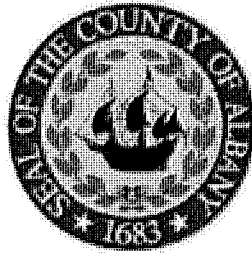
We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. During your advance ruling period, you will be treated as a public charity. Your advance ruling period begins with the effective date of your exemption and ends with advance ruling ending date shown in the heading of the letter.

Shortly before the end of your advance ruling period, we will send you Form 8734, Support Schedule for Advance Ruling Period. You will have 90 days after the end of your advance ruling period to return the completed form. We will then notify you, in writing, about your public charity status.

Please see enclosed Information for Exempt Organizations Under Section 501(c)(3) for some helpful information about your responsibilities as an exempt organization.

Letter 1045 (DO/CG)



Daniel P. McCoy
County Executive

Maggie A. Alix
Director

COUNTY OF ALBANY
REAL PROPERTY TAX SERVICE AGENCY
112 State Street, Room 1340
ALBANY, NEW YORK 12207
OFFICE: (518) 487-5291
FAX: (518) 447-2503
www.albanycounty.com

January 29, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Rm 710
Albany, NY 12207

Re: Application for Corrected Tax Roll – Town of Rensselaerville
285 Hale Road, Rensselaerville, NY, 12147

Dear Chairman Joyce,

Peter Hotaling, Assessor for the Town of Rensselaerville, submitted an Application for Corrected Tax Roll, on behalf of the owner of 285 Hale Road.

The aforementioned property transferred in August 2018. The property transferred from Loring Moak to his children, Paul and Samantha Moak. When processing the transfer the assessor inadvertently removed the Senior Aged exemption. According to the deed, Loring Moak has a life estate; therefore, the exemptions are applicable.

Given the supporting documentation, it appears Mr. Moak meets the eligibility requirements for a 50% aged exemption. I recommend correcting the 2020 tax roll to reflect an amount due of \$856.43.

Sincerely,

Maggie A. Alix

CC: Dennis Feeny, Majority Leader
Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1492, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization to Correct Tax Roll - Town of Rensselaerville

Date: January 29, 2020
 Submitted By: Maggie A. Alix
 Department: Real Property Tax Service Agency
 Title: Director
 Phone: 518-487-5291
 Department Rep.
 Attending Meeting: Maggie A. Alix

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Authorization to correct the Town of Rensselaerville tax roll

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel

- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No
Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.
Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.
Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: Click or tap here to enter text.
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.
Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Peter Hotaling, Assessor for the Town of Rensselaerville, submitted an Application for Corrected Tax Roll, on behalf of the owner of 285 Hale Road.

The aforementioned property transferred in August 2018. The property transferred from Loring Moak to his children, Paul and Samantha Moak. When processing the transfer the assessor inadvertently removed the Senior Aged exemption. According to the deed, Loring Moak has a life estate; therefore, the exemptions are applicable.

Given the supporting documentation, it appears Mr. Moak meets the eligibility requirements for a 50% aged exemption. I recommend correcting the 2020 tax roll to reflect an amount due of \$856.43.



Application for Corrected Tax Roll

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners <u>Loring R. Moak, Paul L. Moak, Samantha L. Moak</u>					
Mailing address of owners (number and street or PO box) <u>271 Hale Rd.</u>			Location of property (street address) <u>285 Hale Rd.</u>		
City, village, or post office <u>Rensselaerville</u>		State <u>N.Y.</u>	ZIP code <u>12147</u>	City, town, or village <u>Rensselaerville</u>	
Daytime contact number <u>518 239 6829</u>		Evening contact number <u>518 239 6829</u>		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) <u>149.-1-4.1</u>	
Account number (as appears on tax bill)			Amount of taxes currently billed <u>1605.57</u>		
Reasons for requesting a correction to tax roll: <u>Homings over 65 (senior) Exemption was not Deducted (not applied)</u>					

I hereby request a correction of tax levied by Rensselaerville for the year(s) 2020.
(County, city, village, etc.)

Signature of applicant 	Date <u>1/13/2020</u>
----------------------------	--------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received <u>1/17/2020</u>	Period of warrant for collection of taxes <u>1/1/2020</u>
Last day for collection of taxes without interest <u>1/31/2020</u>	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official 	Date <u>1/30/20</u>

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Rensselaerville who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ : (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$ <u>1,605.77</u>	Corrected tax <u>\$856.43</u>
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

Peter Hotaling./Sole Assessor
Town of Rensselaerville
87 Barger Rd
Medusa, NY 12120
assessors@rensselaerville.com

Town of Rensselaerville Assessor's Office

January 15, 2020

Director Maggie Alix
Albany County Office Of Real Property
112 State Street Room 800
Albany, NY 12207

Re: Lorning Moak
285 Hale Rd
Rensselaerville, NY 12147
149.-1-4.1

Dear Maggie, I received a call from Mr. Moak questioning why there was not a Sr Aged Exemption on his 2020 Tax bill for County and Town purposes.

Upon review I found that, all exemptions were removed when the sale was entered. The sale was actually was to put the ownership in a Family Trust and Mr Moak should have retain his exemptions. I request that the RP-554 be processed without penalties and a new tax bill be sent to Mr. Moak at mailing address 271 Hale Rd. Rensselaerville, NY 12147.

I have enclosed 2 copies of the RP-554, copy of the unpaid 2020 Town Tax Bill, RPS snap shot showing the Exemptions in place, and a copy of the Sr Aged Exemption form. Mr Moak did receive the E STAR Exp for the 2019 School Bill.

Should you have any questions please feel free to call me at 518-239-4225 or my cell 518-573-7852 , for now as I am working from home during my recuperation from surgery.

Sincerely yours,

Peter Hotaling IAO
Town of Rensselaerville
Sole Assessor

.....

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES

FISCAL YEAR: 01/01/2020 to 12/31/2020	WARRANT DATE: 12/31/2019	STATE AID - COUNTY: \$91,269,848.00	TOWN: \$0.00
MAKE CHECK PAYABLE TO:		BANK	BILL NUMBER
		001138	PAGE 228 1 OF 1

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
 Town Hall
 Monday - Wednesday
 9:00 AM - 3:30 PM
 Thursday 9:00 AM - 6:30 PM
 Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:
TAX MAP #:013600 149.-1-4.1
 DIMENSION: 85.10 acres
 RS: 1 CLASS: Rurl res&rec
 ADDRESS: 285 Hale Rd
 SCHOOL: Greenville Central
 FULL MARKET VALUE: 176053.00
 UNIFORM % OF VALUE: 57.00
 ASSESSMENT: 100350

PROPERTY OWNER:

 Moak Paul L.
 Moak Samantha L.
 271 Hale Road
 Rensselaerville, NY 12147

MEMORANDUM BILL

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE		AMOUNT DUE	
TOWN	392003	5.1000	2.87836700	50,175	100350.00	144.42	288.84
HIGHWAY 1	479861	-14.5000	3.52348400	50,175	100350.00	176.79	353.58
HIGHWAY 2,3,4	315622	45.1000	2.31752300	50,175	100350.00	116.28	232.56
COUNTY	832707	4.1000	6.21113700	50,175	100350.00	311.64	623.29
RENSSELAERVILLE FIRE	62202	1.1000	1.06928000		100350.00		107.30
TOTAL TAXES DUE BY JANUARY 31, 2020:						\$1605.57	

\$ 856.43

PAYMENT PERIODS

From:	To:	Tax Amount:	Penalty:	Notice Fee:	Total Due:	Amount Paid:	Date Paid:
JAN 1	JAN 31, 2020	1605.57			1605.57		
FEB 1	FEB 29, 2020	1605.57	16.06		1621.63		
MAR 1	MAR 31, 2020	1605.57	32.11		1637.68		

TOTAL TAXES PAID TO DATE:	\$0.00	REMAINING TAXES DUE EXCLUDING ANY INTEREST OR PENALTY:	\$1605.57
----------------------------------	---------------	---	------------------

\$ 856.43

**TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES
 RECEIVERS STUB**

013600 149.-1-4.1
 Moak Paul L.
 Moak Samantha L.
 271 Hale Road
 Rensselaerville, NY 12147

BILL NO.: 001138
BANK:
MUNICIPALITY: Town of Rensselaerville
SCHOOL: Greenville Central
PROPERTY ADDRESS:
 285 Hale Rd

TOTAL TAXES PAID TO DATE:	\$0.00	REMAINING TAXES DUE EXCLUDING ANY INTEREST OR PENALTY:	\$1605.57
PLEASE RETURN ENTIRE BILL WITH YOUR PAYMENT		CHECK THIS BOX IF YOU WOULD LIKE A RECEIPT <input type="checkbox"/>	

Renewal Application for Partial Tax Exemption for Real Property of Senior Citizens

2/12/19 M... 229

Return no later than 3/1/2019	to: Town of Rensselaerville Assessor's 87 Barger Rd. Medusa New York 12120-	Town of Rensselaerville 518-239-4225
--------------------------------------	--	---

Moak Paul L.
Moak, Samantha L.
271 Hale Road
Rensselaerville, NY 12147

Owner Telephone number	
Day ()	_____
Evening ()	_____
E-mail Address (optional)	_____

Location of property

285 Hale Rd	
Street address	Village (if any)
Rensselaerville	Greenville Central
City / Town	School district

To be filed with your local assessor by taxable status date. Do not file this form with the Office of Real Property Tax Services.

New for 2019. This form no longer serves as the application for the Enhanced STAR exemption This form may only be used to apply for the partial tax exemption for real property of senior citizens. It may not be used to apply for the Enhanced STAR exemption, which is a separate exemption.

To apply for the Enhanced STAR exemption, you must file Forms RP-425-E, *Application for Enhanced STAR Exemption for the 2019-2020 School Year*, and RP-425-IVP, *Supplement to Forms RP-425-E and RP-425-Rnw*, with your assessor by taxable status date. You may obtain those forms from your assessor or download them from www.tax.ny.gov. Note: If you do not already have a STAR exemption you may not apply for a new STAR exemption, but you may be eligible for a STAR credit, which is provided in the form of a check. For more information about the STAR credit, visit www.tax.ny.gov/STAR or call 518-457-2036.

- Property identification (see tax bill or assessment roll)
Tax map number or section/block/lot 149.-1-4.1
- Since filing your application last year, fully describe in the lines below any changes in:
 - title to the property (due to death, addition or deletion of owner);
 - legal residence or occupancy of the property (e.g. confinement of owner in hospital or nursing home, divorce, legal separation or abandonment by spouse); or
 - use of residence for other than residential purposes (store, office, farm, etc.).
 - Children of owners, tenants or leaseholders living on the premises attending public school grades pre-K-12; if so, give the name and location of the school or schools, and state whether such child or children were brought into the property in whole or in substantial part for the purpose of attending a particular school within the school district.

Mark an X in the box if there has been no change in items, a, b, c, and d above.

Explanation of changes that have occurred as indicated on line 2 (attach additional sheets if necessary).
Marian Moak Passed Away 2/28/18 I sold the property to my son Paul & His wife Samantha thru a living trust on August 7 2018

- Did the owner or spouse file a federal or New York State income tax return for the preceding year?
If Yes, attach a copy of the return(s) Yes No
- Provide the income of each owner and spouse of each owner for the calendar year immediately preceding the date of application, except for an owner who is absent from the residence due to divorce, legal separation or abandonment. Attach additional sheets if necessary. See Form RP-467-I, *Instructions for Form RP-467*, for income to be included.

Income does not include:

- gifts,
- inheritances,
- a return of capital,
- proceeds of a reverse mortgage (although interest or dividends realized from the investment of such proceeds are income),
- reparation payments to victims of Nazi persecution, or monies earned through employment in the Federal Foster Grandparent Program.

Name of Owner(s)	Source of Income	Amount of Income
_____	_____	_____
_____	_____	_____
_____	_____	_____

4a Total income of owner(s) 4a _____

Name of spouse(s) if not owner of property	Source of Income of spouse(s)	Amount of Income of spouse(s)
_____	_____	_____
_____	_____	_____
_____	_____	_____

4b Total income of spouse(s) 4b _____

4c Total income of owner(s) and spouse(s) (add all income sources) 4c _____

4d Of the income on line 4c, how much, if any, was used to pay for an owner's care in a residential health care facility? Attach proof of amount paid; enter 0 if not applicable (see instructions) 4d _____

4e Subtract line 4d from line 4c..... 4e _____

5 If a deduction for unreimbursed medical and prescription drug expenses is authorized by any of the municipalities in which property is located (contact assessor for information), complete the following:

5a Unreimbursed medical and prescription drug costs (be sure to deduct any amounts reimbursed by insurance)..... 5a _____

5b Subtotal income of owner(s) and spouse(s) (line 4e minus line 5a) 5b _____

6 If a deduction for veteran's disability compensation is authorized by any of the municipalities in which the property is located, complete the following: Veteran's disability compensation received. Attach proof; enter 0 if not applicable.... 6 _____

7 Total income of owner(s) and spouse(s) (line 5b subtotal minus line 6) 7 _____

8 Certification
I (we) certify that all statements made on this application are true and correct to the best of my (our) belief.
I (we) understand that any willful false statement of material fact will be grounds for disqualification from further exemption for a period of five years, and a fine of not more than \$100.

Signature (If more than one owner, all must sign.) <u>Spring R. Moak</u>	Marital Status <u>WIDOWER</u>	Phone Number <u>578-239-4915</u>	Date <u>9/14/19</u>
---	---	--	-------------------------------

This Area for Assessor's Use Only

Date renewal application filed _____ Approved Disapproved

Exemption applies to taxes levied by or for: City/Town _____% County _____%
 School _____% Village _____%

Assessor's Signature _____ Date _____

Your first name and initial LORING Last name MOAK OMB No. 1545-0074 Your social security number [redacted] If a joint return, spouse's first name and initial MARIAN Last name MOAK Spouse's social security number [redacted] Home address (number and street). If you have a P.O. box, see instructions. 285 HALE RD Apt. no. [redacted] City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). RENSSELAERVILLE NY 12147 Foreign country name Foreign province/state/country Foreign postal code

Filing status 1 [] Single 2 [x] Married filing jointly (even if only one had income) 3 [] Married filing separately. Enter spouse's SSN above and full name here. 4 [] Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. 5 [] Qualifying widow(er) (see instructions)

Exemptions 6a [x] Yourself. If someone can claim you as a dependent, do not check box 6a. b [x] Spouse c Dependents: (1) First name Last name (2) Dependent's social security number (3) Dependent's relationship to you (4) [x] if child under age 17 qualifying for child tax credit (see instructions) Boxes checked on 6a and 6b 2 No. of children on 6c who: • lived with you • did not live with you due to divorce or separation (see instructions) Dependents on 6c not entered above Add numbers on lines above 2 d Total number of exemptions claimed.

Income 7 Wages, salaries, tips, etc. Attach Form(s) W-2. 7 8a Taxable interest. Attach Schedule B if required. 8a b Tax-exempt interest. Do not include on line 8a. 8b 9a Ordinary dividends. Attach Schedule B if required. 9a b Qualified dividends (see instructions). 9b 10 Capital gain distributions (see instructions). 10 11a IRA distributions. 11a 11b Taxable amount (see instructions). 11b 12a Pensions and annuities. 12a 12b Taxable amount (see instructions). 12b 6,636. 13 Unemployment compensation and Alaska Permanent Fund dividends. 13 14a Social security benefits. 14a 17,604. 14b Taxable amount (see instructions). 14b 0. 15 Add lines 7 through 14b (far right column). This is your total income. 15 6,636.

Adjusted gross income 16 Educator expenses (see instructions). 16 17 IRA deduction (see instructions). 17 18 Student loan interest deduction (see instructions). 18 19 Tuition and fees. Attach Form 8917. 19 20 Add lines 16 through 19. These are your total adjustments. 20 21 Subtract line 20 from line 15. This is your adjusted gross income. 21 6,636.

BAA

Handwritten calculation: 6,636 + 17,604 = 24,240 = 50%



Department of Taxation and Finance
Office of Real Property Tax Services

9/19/19 Approved 232

RP-425-Rnw
(7/18)

Renewal Application for Enhanced STAR Exemption for The 2019-2020 School Year

If you received an Enhanced STAR exemption on your 2018-2019 school tax bill and wish to continue receiving the exemption for the 2019-2020 school year, you must submit this form to your assessor along with:

- Form RP-425-IVP, Supplement to Forms RP-425-E and RP-425-Rnw, and
- proof of income.

For help completing this form, see the instructions on page 2. Attach additional sheets if necessary.

Name(s) of owner(s) Loring Moak Paul Moak Samantha Moak			
Mailing address of owner(s) (number and street or PO Box) 271 Hale Rd.		Location of property (street address) 285 Hale Rd.	
City, village, or post office Rensselaerville	State N.Y.	ZIP code 12147	City, town, or village Rensselaerville
Daytime contact number 518-239-4915	Evening contact number		State N.Y.
School district Greenville Central		ZIP code 12147	
E-mail address		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 149.-1-4.1	

1 Is the total 2017 combined income of all the owners, and of any owners' spouses residing on the premises, \$86,300 or less? (See Income for STAR purposes on page 2.) Yes No

Note: If Yes, you must attach a copy of the 2017 federal or 2017 state income tax returns for all owners, including nonresident owners. If your assessor needs tax schedules and tax form attachments they will contact you.

If you weren't required to file a federal or New York State income tax return for 2017, complete Form RP-425-Wkst, *Income for STAR Purposes Worksheet*, and submit it to the assessor.

If No, then you do not qualify for the Enhanced STAR exemption.

2 Do you or your spouse own another property that is either receiving a STAR exemption in New York State or a residency-based tax benefit in another state, such as the Florida Homestead exemption? ... Yes No

If Yes, then you do not qualify for the Enhanced STAR exemption on this property.

Certification

Caution: Anyone who misrepresents his or her primary residence, age, or income:

- will be subject to a penalty of the greater of \$100 or 20% of the improperly received tax savings
- will be prohibited from receiving the STAR exemption for six years, and
- may be subject to criminal prosecution.

I (we) certify that all of the above information is correct, that I (we) own the property listed above and it is my (our) primary residence and that my (our) 2017 income was less than \$86,300. I (we) understand it is my (our) obligation to notify the assessor if I (we) relocate to another primary residence and to provide any documentation of eligibility that is requested.

All resident owners must sign and date this form.

Signature Loring R. Moak	Date 9/14/19
-----------------------------	-----------------

Signature	Date
-----------	------

Return this form with Form RP-425-IVP to your local assessor by taxable status date (see Deadline on page 2).



149-1-4.1 013600 Rensselaerville Active R/S:1 School: Greenville Cent
 Moak, Loring Rol Year: 2018 Prior Year Rurl restrec Land AV: 70,350
 285 Hale Rd Land Size: 85.10 acres Total AV: 100,350

- Parcel 149-1-4.1
 - History
 - Assessment
 - Exempts**
 - Spec Dist(s)
 - Description
 - Owner(s)
 - Images
 - Gis
 - Site (1) Res
 - Land(s)
 - Bldg
 - Imprvmt(s)
 - Valuation
 - Sale 08/07/18
 - Site (1) Res
 - Land(s)
 - Bldg
 - Imprvmt(s)
 - Valuation

Total 2 Exemptions (Right Click to Add)

Exemption Code	Amount	Pct	Year	Year	Year	Year
41800 OV65-ALL	50,175	50	2018			
41834 ENH STAR	41,320		2016			

Calc Sr. Exempts...

Code:	41800 OV65-ALL	Term Yr:		Misc:	
Amount:	50,175	Int Year:	2018	Res Pct:	
Percent:	50	Own Pct:		Eq Rate:	61.85
				Spec Rate:	0

Exemption Amounts:	
County:	50,175
Muni:	50,175
School:	50,175

Taxable Values:	
County:	50,175
Muni:	50,175
School:	50,175
Schl after STAR:	0.855

3
Res
5

Bargain & sale deed, with covenant against grantor's acts--Ind. or Corp.

CONSULT YOUR LAWYER BEFORE SIGNING THIS INSTRUMENT-THIS INSTRUMENT SHOULD BE USED BY LAWYERS ONLY.

THIS INDENTURE, made the 7th day of August, Two Thousand and Eighteen

BETWEEN

LORING R. MOAK, residing at 285 Hale Road, Rensselaerville, NY 12147
party of the first part, and

PAUL L. MOAK and SAMANTHA L. MOAK, as Husband and Wife, residing at
271 Hale Road, Rensselaerville, NY 12147
parties of the second part,

WITNESSETH, that the party of the first part, in consideration of One Dollar and other valuable consideration paid by the party of the second part, does hereby grant and release unto the party of the second part, the heirs or successors and assigns of the party of the second part forever,

ALL THAT PIECE OR PARCEL OF LAND situate, lying and being in the Town of Rensselaerville, County of Albany, State of New York bounded and described as follows:

SEE ATTACHED SCHEDULE A

EXCEPTING AND RESERVING unto LORING R. MOAK, during the term of his natural life, a life estate in the foregoing described premises which shall continue in all events until the death of said party of the first part.

LORING R. MOAK, hereby covenants to do the following during the term of the life estate reserved hereby:

- (1) To pay all taxes, assessments, water and sewer rents, and special assessments levied or assessed against the premises upon the receipt of the bills therefor and before the imposition of any penalties or interest thereon;
- (2) To keep the premises, described above, insured for the benefit of the parties of the first part and the party of the second part against fire, and the standard extended coverage endorsements and appropriate liability coverage and to pay all insurance premiums for such insurance;
- (3) To pay for all repairs which are necessary in order to keep the premises in a reasonable state of repair; and
- (4) To pay for all maintenance and upkeep associated with the premises described above including but not limited to cutting grass, garbage removal and other items related to the general upkeep of the premises.

Marian E. Moak died February 28, 2018 a resident of the Town of Rensselaerville, County of Albany, State of New York leaving Loring R. Moak as the sole surviving tenant by the entirety.



Daniel P. McCoy
County Executive

Maggie A. Alix
Director

COUNTY OF ALBANY
REAL PROPERTY TAX SERVICE AGENCY
112 State Street, Room 1340
ALBANY, NEW YORK 12207
OFFICE: (518) 487-5291
FAX: (518) 447-2503
www.albanycounty.com

January 24, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Rm 710
Albany, NY 12207

Re: Application for Corrected Tax Roll – Town of Colonie
62 Bridle Path, Albany, NY 12205

Dear Chairman Joyce,

Michele Zilgme, Tax Collector for the Town of Colonie, submitted an Application for Corrected Tax Roll, on behalf of the owner of the aforementioned property.

Due to a clerical error the tax department inadvertently applied a school relevy to the 2020 property tax bill. The property owner paid the school tax on September 25, 2019. The tax collector provided substantial backup that shows the owner made payment within the interest free period.

I recommend removing the 2019 school relevy from the 2020 property tax bill. The corrected property tax amount is \$1,392.11.

Sincerely,

Maggie A. Alix

CC: Dennis Feeny, Majority Leader
Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1446, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization for Corrected Tax Roll - Town of Colonie

Date: January 24, 2020
 Submitted By: Maggie A. Alix
 Department: Real Property Tax Service Agency
 Title: Director
 Phone: 518-487-5291
 Department Rep.
 Attending Meeting: Maggie A. Alix

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Authorization to Correct the Town of Colonie Tax Roll

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel

- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No
Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.
Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.
Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: Click or tap here to enter text.
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.
Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Michele Zilgme, Tax Collector for the Town of Colonie, submitted an Application for Corrected Tax Roll, on behalf of the owner of 62 Bridle Path, Albany, NY 12205.

Due to a clerical error the tax department inadvertently applied a school relevy to the 2020 property tax bill. The property owner paid the school tax on September 25, 2019. The tax collector provided substantial backup to show the owner made payment within the interest free period.

I recommend removing the 2019 school relevy from the 2020 property tax bill. The corrected property tax amount is \$1,392.11.

TOWN OF COLONIE

C. Michele Zilgme
Receiver of Taxes

Kimberly Cuva
Deputy Receiver of Taxes

Memorial Town Hall
534 New Loudon Road
Latham, NY 12110

Phone (518) 783-2730
Fax (518) 786-6525
tax@colonie.org



January 6, 2020

Maggie A. Alix, Director
Albany County Real Property Tax Service Agency
112 State Street, Rm 1340
Albany, NY 12207

Re: Correction of Errors application.

Morigerato
62 Bridle Path
Albany, NY 12204
26.16-1-45

Dear Ms. Alix,

Please find an application for a correction of errors of the 2020 General Tax bill. I am requesting that a school re-levy be removed from the bill as the owners had made a school tax payment on September 25, 2019 by a credit card, through Official Payments. This payment was not applied to the 2019-2020 school tax due to an error by the Tax Department.

2020 General Tax bill is: \$4,403.91

2019-2020 School Re-levy is \$3,011.80 (Base amount of \$2,814.77 and 7% penalty \$197.03)

I am requesting that the 2020 General Tax bill be corrected to reflect \$1,392.11. The Tax Office will reimburse Albany County the base amount of the 2019-2020 School Tax bill in the amount of \$2,814.77 and the remaining penalty amount of \$197.03 be removed.

I have attached a duplicate copy of the 2020 General Property tax bill, a duplicate copy of the 2019-2020 School tax bill, the credit card report reflecting the payment on September 25, 2019, and a copy of our bank statement which gives the total deposit of the credit card payments for that day, which includes the payment of \$2,814.77.

If you need any addition information in order to process this correction, please do not hesitate to contact me.

Sincerely,

C. Michele Zilgme



Application for Corrected Tax Roll

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Tindaro & Sandra Monigerato			
Mailing address of owners (number and street or PO box) 62 Bridle Path		Location of property (street address) 62 Bridle Path	
City, village, or post office Albany	State NY	ZIP code 12205	City, town, or village Albany NY
Daytime contact number	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 29.16-1-45	
Account number (as appears on tax bill)		Amount of taxes currently billed \$4403.91	

Reasons for requesting a correction to tax roll: **2020 General Tax Bill contains a school levy from the 2019-2020 School Tax Bill. The school tax was paid with a credit card on September 25, 2019. This payment was not applied to the tax bill due to a clerical error on the part of the tax office. See attached documentation.**

I hereby request a correction of tax levied by County for the year(s) 2019.
(County, city, village, etc.)

Signature of applicant <i>[Signature]</i>	Date 1/6/2020
--	-------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/9/2020	Period of warrant for collection of taxes 1/1/2020
Last day for collection of taxes without interest 1/31/2020	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official <i>[Signature]</i>	Date 1/24/20

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Colonie who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____: (insert number or date, if applicable)

Application approved (mark an X in the applicable box):
 Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$4,403.91	Corrected tax \$1392.11 <i>(-2814.77 base -197.03 7% pen)</i>
Date notice of approval mailed to applicant	Date order transmitted to collecting officer 3011.80

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

Instructions

General information

Where to send

Submit two copies of this application to the County Director of Real Property Tax Services (in Nassau and Tompkins Counties, submit to Chief Assessing Officer).

When to send

Submit the application only **before** the collection warrant expires.

Wholly exempt parcel

Attach statement signed by assessor or majority of board of assessors substantiating that assessor obtained proof that parcel should have been granted tax exempt status on tax roll.

Payment requirements

You may pay without interest and penalties **only** if:

- the application was filed with the County Director on or before the last day that taxes may be paid without interest (see *Date application received* in Part 2); **and**
- you pay the corrected tax within eight days of the date on which the notice of approval is mailed to the applicant (see Part 3).

If either of these conditions is not satisfied, interest, penalties, or both must be paid on the corrected tax.

For use by Collecting Officer:

Order from tax levying body received on _____
Date

Corrected tax due	Date tax roll corrected
Interest and penalties (if applicable)	Date tax bill corrected
Total corrected tax due	Date application and order added to tax roll
Date payment received	

Signature of collecting officer	Date
---------------------------------	------

South Colonie Central School District Tax Bill 2019-2020
Duplicate Tax Bill

<u>Tax Map No.</u> 012601 29.16-1-45 <u>Location</u> Bridle Path <u>Dimensions</u> 0.00 by 0.00 0.36 Acres	School Dist 012601 South Colonie Prop Class 210 Single Family Addl Desc N-Bridle Path E-60 S-71-53
---	--

Owner Morigerato Tindaro D Morigerato Sandra 62 Bridle Path Albany, NY 12205-2320	Bill No. 000232 Roll Section Account No. Mortgage NO. Bank Code Assessed Value 145,500
---	---

Levy Description	Tax Value	Tax Rate	Tax Amount
South Colonie Bill	145,500	27.249288	2814.77

Payment Schedule Tax Amount Due: \$2,814.77
 Your tax savings this year resulting from the
 New York State Tax Relief (STAR) Program is \$1,150.00

Due Date	09/30/2019	10/31/2019			
Penalty	0.00	112.59			
Total Due	\$2,814.77	\$2,927.36			

Town of Colonie
General Tax Bills - 2020
Duplicate Tax Bill

<p><u>Tax Map No.</u> 012601 29.16-1-45</p> <p><u>Location</u> 62 Bridle Path</p> <p><u>Dimensions</u> 0.00 by 0.00 0.36 Acres</p>	<p>School Dist 012601 South Colonie Tax & Finance School District Code Prop Class 210 Single Family Addl Desc N-Bridle Path E-60 S-71-53</p>
--	--

<p>O Morigerato Tindaro D w Morigerato Sandra n 62 Bridle Path e Albany, NY 12205-2320 r</p>	<p>Bill No. 000232 Roll Section Account No. Mortgage NO. Bank Code Assessed Value 145,500 Full Market Value 232,800 Uniform Percent of Value 62.50%</p>
--	---

Fiscal Year 01/01/2020-12/31/2020 Estimated State Aid \$91,269,848
Warrant Dated 12/31/2019 \$3,719,414
Equalization Rate 62.50%

Exemptions

Levy Description	Tax Levy	+/-	Tax Value	Tax Rate	Tax Amount
Albany County Tax	33,850,828	2.0%	145,500	5.577554	811.53
Town of Colonie Tax	24,312,014	3.4%	145,500	3.990239	580.58
School Relevy	0	0.0%	0	1.000000	3011.80

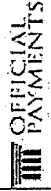
Tax Amount Due: \$4,403.91

Payment Schedule

	Due Date	01/31/2020	02/29/2020	03/31/2020	
	Penalty	0.00	44.04	88.08	
	Total Due	\$4,403.91	\$4,447.95	\$4,491.99	

Official Payments
1-866-352-5002

Daily Transaction Log
(Credit Card Payments)



<https://www.aciworldwide.com/support>
www.officialpayments.com

Client: Colonie (Town of), NY - S Colonie SD Tax (IVR) NYMULColoniTn - RC2
These Transactions occurred on: Wednesday, September 25, 2019
Report Creation Date-Time: September 26, 2019 1:14 AM
VISA/MC funds will be deposited on the next business day, after the report date.
AMEX/DISC funds will be deposited on the 2nd business day, after the report date

Bill #	Trans. Time	Account Type	Receipt Number	Phone #	Last Name	Trans. Amount	Conv. Fee	Total Charge
000232	09:50:29	Visa	00867C	5188695824	MORI	2,814.77	88.67	2,903.44
TOTALS						2,814.77	88.67	2,903.44

# Trans:	Tran. Amount	Conv. Fee	Total Charge
1	0.00	0.00	0.00
AMEX:	0.00	0.00	0.00
Discover:	2,814.77	88.67	2,903.44
VISA/MC:			

OFFICIAL PAYMENTS

Official Payments
 1-866-352-5002
 Credit Card Summary
<https://www.actworldwide.com/support>
www.officialpayments.com

Client: Colonie (Town of), NY (NYMULColoniTi)
 These Transactions occurred on: Wednesday, September 25, 2019
 Report Creation Date-Time: September 26, 2019 2:05 AM
 VISA/MC funds will be deposited on the next business day, after the report date.
 AMEX/DISC funds will be deposited on the 2nd business day, after the report date.

IVR Transactions for all Payment Types	Number of Transactions	Transaction Amount	Convenience Fee	Total Amount
AMEX	0	0.00	0.00	0.00
Discover	0	0.00	0.00	0.00
VISA/MC	1	2,814.77	88.67	2,903.44
TOTAL	1	2,814.77	88.67	2,903.44

INTERNET Transactions for all Payment Types	Number of Transactions	Transaction Amount	Convenience Fee	Total Amount
AMEX	0	0.00	0.00	0.00
Discover	0	0.00	0.00	0.00
VISA/MC	2	8,711.89	261.35	8,973.24
TOTAL	2	8,711.89	261.35	8,973.24

Grand Total Transactions for all Payment Types	Number of Transactions	Transaction Amount	Convenience Fee	Total Amount
AMEX	0	0.00	0.00	0.00
Discover	0	0.00	0.00	0.00
VISA/MC	3	11,526.66	350.02	11,876.68
TOTAL	3	11,526.66	350.02	11,876.68

Total credit card alerts;
 Payments for alerts;

Account Detail

Demand Dep-0161

Available balance

[Transfer](#)
[Statements](#)

Account Summary
 Available Balance: \$21,263,929.06
 Current Balance: \$21,255,794.94
 As Of: 09/27/2019
 Interest Paid YTD: \$0.00
 Interest Rate: 0%
 Interest Accrued: \$0.00
[Show All](#)

Date	Description	Check Number	Withdrawal/Deposit	Balance
09/27/2019	RETURNED CHECK DEBIT		-\$3,392.54	
09/27/2019	5/3 BANKCARD SYS/CREDIT DEP 5/3 BANKCARD CREDIT DEP 44450186126		\$11,526.66	

Total Credit Card from 9/25/19

Posted Transactions

Date	Description	Withdrawal/Deposit	Balance
09/26/2019	ROTTERDAM MOHONASEN GEN FUND	-\$48,912.71	



Daniel P. McCoy
County Executive

Maggie A. Alix
Director

COUNTY OF ALBANY
REAL PROPERTY TAX SERVICE AGENCY
112 State Street, Room 1340
ALBANY, NEW YORK 12207
OFFICE: (518) 487-5291
FAX: (518) 447-2503
www.albanycounty.com

January 29, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Rm 710
Albany, NY 12207

Re: Application for Corrected Tax Roll – Town of Colonie
497 Sand Creek Road, Colonie, NY 12205

Dear Chairman Joyce,

Christina Murray of the Albany County Finance Department submitted an Application for Corrected Tax Roll, on behalf of the owner of the aforementioned property.

The Finance Department received payment for a village tax relevy on December 3, 2019. Due to clerical error the relevy was not removed from the bill file, therefore, the relevy was inadvertently applied to the 2020 property tax bill.

The Department of Finance provided a receipt for the relevy payment. I recommend removing the village relevy from the 2020 property tax bill. The corrected tax amount to be collected is \$ \$995.05.

Sincerely,

Maggie A. Alix

CC: Dennis Feeny, Majority Leader
Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1488, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization to Correct Tax Roll - Town of Colonie

Date: January 29, 2020
 Submitted By: Maggie A. Alix
 Department: Real Property Tax Service Agency
 Title: Director
 Phone: 518-487-5291
 Department Rep.
 Attending Meeting: Maggie A. Alix

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Authorization to correct the Town of Colonie Tax Roll

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel

- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No
Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.
Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.
Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: Click or tap here to enter text.
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.
Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Christina Murray of the Albany County Finance Department submitted an Application for Corrected Tax Roll, on behalf of the owner of 497 Sand Creek Road, Colonie, NY.

The Finance Department received payment for a village tax relevy on December 3, 2019. Due to clerical error the relevy was not removed from the bill file, therefore, the relevy was inadvertently applied to the 2020 property tax bill.

The Department of Finance provided a receipt for the relevy payment. I recommend removing the village relevy from the 2020 property tax bill. The corrected tax amount to be collected is \$ \$995.05.



Application for Corrected Tax Roll

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners <i>Lewis Eleanor</i>					
Mailing address of owners (number and street or PO box) <i>497 Sand Creek Rd.</i>			Location of property (street address) <i>497 Sandcreek Rd.</i>		
City, village, or post office <i>Colonie</i>		State <i>Ny</i>	ZIP code <i>12205</i>		City, town, or village <i>Colmie,</i>
Daytime contact number		Evening contact number		State <i>ny</i>	
Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) <i>42.5-3-18</i>		Amount of taxes currently billed <i>1499.76</i>			
Account number (as appears on tax bill) <i>42.5-3-18</i>					
Reasons for requesting a correction to tax roll: <i>Incorrect Village Relay. Please remove Village Relay in the amount of \$504.71. 2019 Village tax was paid 11/30/2019. Receipt attached.</i>					

I hereby request a correction of tax levied by Albany County for the year(s) 2020.
(County, city, village, etc.)

Signature of applicant <i>[Signature]</i>	Date <i>1/21/20</i>
--	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received <i>1/22/2020</i>	Period of warrant for collection of taxes <i>01/1/2020</i>
Last day for collection of taxes without interest <i>1/31/2020</i>	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official <i>[Signature]</i>	Date <i>1/29/20</i>

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Colonie who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed <i>\$ 1,499.76</i>	Corrected tax <i>\$ 995.05</i>
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

Town of Colonie
General Tax Bills - 2020
Duplicate Tax Bill

<u>Tax Map No.</u> 012601 42.5-3-18 <u>Location</u> 497 Sand Creek Rd <u>Dimensions</u> 0.00 by 0.00 0.34 Acres	School Dist 012601 South Colonie Tax & Finance School District Code Prop Class 210 Single Family Addl Desc N-1 E-485 S-16-37																								
O w n e r Lewis Eleanor 497 Sand Creek Rd Colonie, NY 12205	Bill No. 002463 Roll Section Account No. Mortgage NO. Bank Code Assessed Value 104,000 Full Market Value 166,400 Uniform Percent of Value 62.50%																								
Fiscal Year 01/01/2020-12/31/2020 Estimated State Aid \$91,269,848 Warrant Dated 12/31/2019 \$3,719,414 Equalization Rate 62.50%																									
Exemptions																									
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 30%;">Levy Description</th> <th style="width: 15%;">Tax Levy</th> <th style="width: 10%;">+/-</th> <th style="width: 15%;">Tax Value</th> <th style="width: 15%;">Tax Rate</th> <th style="width: 15%;">Tax Amount</th> </tr> </thead> <tbody> <tr> <td>Albany County Tax</td> <td>33,850,828</td> <td>2.0%</td> <td>104,000</td> <td>5.577554</td> <td>580.07</td> </tr> <tr> <td>Town of Colonie Tax</td> <td>24,312,014</td> <td>3.4%</td> <td>104,000</td> <td>3.990239</td> <td>414.98</td> </tr> <tr> <td>Village Relevy</td> <td>0</td> <td>0.0%</td> <td>0</td> <td>1.000000</td> <td>504.71</td> </tr> </tbody> </table>	Levy Description	Tax Levy	+/-	Tax Value	Tax Rate	Tax Amount	Albany County Tax	33,850,828	2.0%	104,000	5.577554	580.07	Town of Colonie Tax	24,312,014	3.4%	104,000	3.990239	414.98	Village Relevy	0	0.0%	0	1.000000	504.71	
Levy Description	Tax Levy	+/-	Tax Value	Tax Rate	Tax Amount																				
Albany County Tax	33,850,828	2.0%	104,000	5.577554	580.07																				
Town of Colonie Tax	24,312,014	3.4%	104,000	3.990239	414.98																				
Village Relevy	0	0.0%	0	1.000000	504.71																				
Tax Amount Due:					\$1,499.76																				
					-\$504.71																				
					\$ 995.05																				
Payment Schedule																									
Due Date	01/31/2020	02/29/2020	03/31/2020																						
Penalty	0.00	15.00	30.00																						
Total Due	\$1,499.76	\$1,514.76	\$1,529.76																						

COUNTY OF ALBANY

TAX BILLING RECEIPT

282227

12/03/19 15:47

2019 REAL ESTATE

CLERK : sfox

PROPERTY: 04200500030180000000

CUST #: 326201

LOCATION: 497 SAND CREEK RD

		PRINCIPAL	INTEREST
LEWIS ELEANOR			
	VIL COLONI	471.69	0.00
	5 PERCENT	23.58	0.00

Paid by/Ref: CAPCOM

of Checks: 1 Check #: 0000747764

Check Amount:	495.27
Cash Amount :	0.00
Total Amount:	495.27
Change Due :	0.00
New Balance	.00

RECEIPT OF TAXES .00

IF ANY PARCEL REMAINS SUBJECT TO ONE OR 12/03/19
PAYMENT YOU HAVE MADE WILL NOT 326201

LEWIS ELEANOR
497 SAND CREEK RD

COLONIE, NY 12205



Daniel P. McCoy
County Executive

Maggie A. Alix
Director

COUNTY OF ALBANY
REAL PROPERTY TAX SERVICE AGENCY
112 State Street, Room 1340
ALBANY, NEW YORK 12207
OFFICE: (518) 487-5291
FAX: (518) 447-2503
www.albanycounty.com

January 29, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Rm 710
Albany, NY 12207

Re: Application for Corrected Tax Roll – Town of Colonie
6 Lincoln Avenue, Colonie, NY 12205

Dear Chairman Joyce,

Christina Murray of the Albany County Finance Department submitted an Application for Corrected Tax Roll, on behalf of the owner of the aforementioned property.

The Finance Department received payment for a village tax relevy on December 2, 2019. Due to clerical error the relevy was not removed from the bill file, therefore, the relevy was inadvertently applied to the 2020 property tax bill.

The Department of Finance provided a receipt for the relevy payment. I recommend removing the village relevy from the 2020 property tax bill. The corrected tax amount to be collected is \$ \$764.47.

Sincerely,


Maggie A. Alix

CC: Dennis Feeny, Majority Leader
Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1487, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization to Correct Tax Roll - Town of Colonie

Date: January 29, 2020
 Submitted By: Maggie A. Alix
 Department: Real Property Tax Service Agency
 Title: Director
 Phone: 518-487-5291
 Department Rep.
 Attending Meeting: Maggie A. Alix

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Authorization to correct the Town of Colonie Tax Roll

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel

- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No
Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.
Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.
Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: Click or tap here to enter text.
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.
Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Christina Murray of the Albany County Finance Department submitted an Application for Corrected Tax Roll, on behalf of the owner of 6 Lincoln Ave, Colonie, NY.

The Finance Department received payment for a village tax relevy on December 2, 2019. Due to clerical error the relevy was not removed from the bill file, therefore, the relevy was inadvertently applied to the 2020 property tax bill.

The Department of Finance provided a receipt for the relevy payment. I recommend removing the village relevy from the 2020 property tax bill. The corrected tax amount to be collected is \$ \$764.47.



Application for Corrected Tax Roll

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners <i>Kakoa, Danielle L</i>					
Mailing address of owners (number and street or PO box) <i>6 Lincoln Ave.</i>			Location of property (street address) <i>6 Lincoln Ave.</i>		
City, village, or post office <i>Albany</i>		State <i>ny</i>	ZIP code <i>12205</i>	City, town, or village <i>Colonie</i>	
Daytime contact number		Evening contact number		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) <i>41.12-4-13</i>	
Account number (as appears on tax bill)			Amount of taxes currently billed <i>\$ 1,178.31</i>		
Reasons for requesting a correction to tax roll: <i>Incorrect Village Kelly. Please remove Village Kelly in the amount of \$413.84. 2019 Village Tax was paid to County on 11/29/19. Receipt attached</i>					

I hereby request a correction of tax levied by Albany County for the year(s) 2020.
(County, city, village, etc.)

Signature of applicant <i>[Signature]</i>	Date <i>1/21/20</i>
--	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received <i>1/22/2020</i>	Period of warrant for collection of taxes <i>01/1/2020</i>
Last day for collection of taxes without interest <i>1/31/2020</i>	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official <i>[Signature]</i>	Date <i>1/29/20</i>

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Colonie who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ : (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed <i>\$ 1,178.31</i>	Corrected tax <i>\$ 764.47</i>
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

Town of Colonie
General Tax Bills - 2020
Duplicate Tax Bill

Tax Map No. 012601 41.12-4-13 Location 6 Lincoln Ave Dimensions 0.00 by 0.00 0.15 Acres		School Dist 012601 South Colonie Tax & Finance School District Code Prop Class 210 Single Family Addl Desc Lot 24 N-4 E-7 S-60-20			
Owner LaRosa Danielle L 6 Lincoln Ave Albany, NY 12205	Bill No. 001458 Roll Section Account No. Mortgage NO. Bank Code Assessed Value 79,900 Full Market Value 127,840 Uniform Percent of Value 62.50%				
Fiscal Year 01/01/2020-12/31/2020 Estimated State Aid \$91,269,848 Warrant Dated 12/31/2019 \$3,719,414 Equalization Rate 62.50%					
Exemptions					
Levy Description	Tax Levy	+/-	Tax Value	Tax Rate	Tax Amount
Albany County Tax	33,850,828	2.0%	79,900	5.577554	445.65
Town of Colonie Tax	24,312,014	3.4%	79,900	3.998239	318.82
Village Relevy	0	0.0%	0	1.000000	413.84
Tax Amount Due:					\$1,178.31
Payment Schedule					-\$413.84
					\$764.47
Due Date	01/31/2020	02/29/2020	03/31/2020		
Penalty	0.00	11.78	23.57		
Total Due	\$1,178.31	\$1,190.09	\$1,201.88		

COUNTY OF ALBANY

TAX BILLING RECEIPT

282123

12/02/19 12:59

2019 REAL ESTATE

CLERK : rha11

PROPERTY: 04101200040130000000

CUST #: 489295

LOCATION: 6 LINCOLN AVE

		PRINCIPAL	INTEREST
WHITE CHRISTINE A			
WHITE MICHAEL A	VIL COLONI	386.76	0.00
	5 PERCENT	19.34	0.00

Paid by/Ref: MARKET TITLE SERVICES LLC

check #: 004380

Check Amount:	0.00
Cash Amount :	2140.54
Total Amount:	0.00
Change Due :	0.00
New Balance	.00

RECEIPT OF TAXES .00

IF ANY PARCEL REMAINS SUBJECT TO ONE OR 11/29/19

PAYMENT YOU HAVE MADE WILL NOT 489295

WHITE CHRISTINE A
6 LINCOLN AVE

WHITE MICHAEL A

COLONIE, NY 12205



Daniel P. McCoy
County Executive

Maggie A. Alix
Director

COUNTY OF ALBANY
REAL PROPERTY TAX SERVICE AGENCY
112 State Street, Room 1340
ALBANY, NEW YORK 12207
OFFICE: (518) 487-5291
FAX: (518) 447-2503
www.albanycounty.com

January 24, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Rm 710
Albany, NY 12207

Re: Application for Corrected Tax Roll – Town of Bethlehem
20 Cherry Avenue, Delmar, NY 12054

Dear Chairman Joyce,

Laurie Lambertsen, Assessor for the Town of Bethlehem, submitted an Application for Corrected Tax Roll, on behalf of the owner of the aforementioned property.

The property owner submitted an application for a veteran's exemption prior to the 2019 taxable status date. The assessor provided substantial backup to show the owner meets the criteria for the exemption. Due to a clerical error, the assessor's office did not apply the Combat Veterans to the properties dataset.

I recommend correcting the tax roll to reflect the benefit of the combat veteran's exemption. The corrected property tax amount is \$1,479.83.

Sincerely,

Maggie A. Alix

CC: Dennis Feeny, Majority Leader
Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1455, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization to Correct Tax Roll - Town of Bethlehem

Date: January 24, 2020
 Submitted By: Maggie A. Alix
 Department: Real Property Tax Service Agency
 Title: Director
 Phone: 518-935-3858
 Department Rep.
 Attending Meeting: Maggie A. Alix

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Authorization to correct the Town of Bethlehem tax roll

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel

- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No
Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.
Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.
Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: Click or tap here to enter text.
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.
Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Laurie Lambertsen, Assessor for the Town of Bethlehem, submitted an Application for Corrected Tax Roll, on behalf of the owner of 20 Cherry Avenue, Delmar, NY 12054.

The property owner submitted an application for a veteran's exemption prior to the 2019 taxable status date. The assessor provided substantial backup to show the owner meets the criteria for the exemption. Due to a clerical error, the assessor's office did not apply the Combat Veterans to the properties dataset.

I recommend correcting the tax roll to reflect the benefit of the combat veteran's exemption. The corrected property tax amount is \$1,479.83.



Department of Taxation and Finance
Office of Real Property Tax Services

Application for Corrected Tax Roll

RP-554

(12/19)

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Michael J Beckman and Elizabeth A Lee					
Mailing address of owners (number and street or PO box) 20 Cherry Avenue			Location of property (street address) 20 Cherry Avenue		
City, village, or post office Delmar		State NY	ZIP code 12054	City, town, or village Delmar	
Daytime contact number		Evening contact number		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 85.10-2-63	
Account number (as appears on tax bill) 000003754			Amount of taxes currently billed \$1,804.91		
Reasons for requesting a correction to tax roll: Due to a clerical error, the Combat Vet exemption was removed from the property.					

I hereby request a correction of tax levied by Town of Bethlehem for the year(s) 2020
(County, city, village, etc.)

Signature of applicant <i>Laurie J Lamberts</i>	Date <u>1/9/20</u>
--	-----------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received <u>1/10/2020</u>	Period of warrant for collection of taxes <u>1/1/2020</u>
Last day for collection of taxes without interest <u>1/31/2020</u>	Recommendation Approve application <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official <i>[Signature]</i>	Date <u>1/24/2020</u>

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Bethlehem who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____ : (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes currently billed \$1,804.91	Corrected tax \$1,479.83
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution	Date
--	------

Instructions

General information

Where to send

Submit two copies of this application to the County Director of Real Property Tax Services (in Nassau and Tompkins Counties, submit to Chief Assessing Officer).

When to send

Submit the application only **before** the collection warrant expires.

Wholly exempt parcel

Attach statement signed by assessor or majority of board of assessors substantiating that assessor obtained proof that parcel should have been granted tax exempt status on tax roll.

Payment requirements

You may pay without interest and penalties **only** if:

- the application was filed with the County Director on or before the last day that taxes may be paid without interest (see *Date application received* in Part 2); **and**
- you pay the corrected tax within eight days of the date on which the notice of approval is mailed to the applicant (see Part 3).

If either of these conditions is not satisfied, interest, penalties, or both must be paid on the corrected tax.

For use by Collecting Officer:

Order from tax levying body received on _____
Date

Corrected tax due	Date tax roll corrected
Interest and penalties (if applicable)	Date tax bill corrected
Total corrected tax due	Date application and order added to tax roll
Date payment received	

Signature of collecting officer	Date
---------------------------------	------

David Van Luven
Town Supervisor

Laurie Lambertsen
Assessor

TOWN OF BETHLEHEM

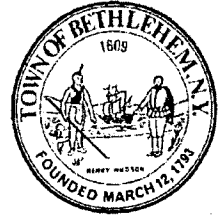
Albany County - New York

ASSESSOR'S OFFICE

445 DELAWARE AVENUE
DELMAR, NEW YORK 12054

(518) 439-4955 x1101

Email: llambert@townofbethlehem.org



January 8, 2020

Maggie Alix, Director
Albany County Real Property Services
112 State Street, Room 1340
Albany, NY 12207

Re: Michael J Beckman
Elizabeth A. Lee
20 Cherry Avenue
85.10-2-63

Dear Maggie:

Enclosed please find form RP 554 and a copy of the Town of Bethlehem tax bill for the year 2020. Due to a clerical error, the Combat Veterans Exemption was omitted from this property. The bills reflect an amount owed of \$1,804.91. The correct amount should be \$1,479.83. This bill has not been paid.

The corrected bill should reflect the following:

Tax Year	Tax Amt of Current Bill	Tax Amt of Adjusted Bill	Overage Amt
2020	\$1,804.91	\$1,479.83	\$325.08

Should you have any questions regarding this matter, please do not hesitate to contact me.

Sincerely,

Laurie Lambertsen
Assessor

LL/dv

Enclosures

2020 County/Town Payments					
Original Tax	Penalty	Total Tax	Unpaid Amount	Date Paid	Tax ID#
1,804.91	0.00	1,804.91	1,804.91		000003754

Tax Bill #	Swis	Tax Map ID#
800	012200	85.10-2-63
Address	Municipality	School
20 Cherry Ave	Bethlehem, Town of	Bethlehem Central

Address	Property Information	Assessment Information
Beckman Michael J	Roll Section: 1	Full Market Value: 215,789.00
Lee Elizabeth A	Property Class: 1 Family Res	Total Assessed Value: 205,000.00
20 Cherry Ave	Lot Size: 0.36	Uniform %: 95
Delmar, NY 12054		

Estimated State Aid - Type	Amount
County	91,269,848.00
Town	1,895,333.00

2020 County/Town Taxes

Description	Rate (per \$1000 or Unit)	Value	Amount
COUNTY PURPOSES	3.705728	205,000.00 153,750	759.67
GENERAL FUND TAX	0.907531	205,000.00	186.04
HIGHWAY TAX	1.730051	205,000.00	354.66
Albany County EMS	0.304886	205,000.00	62.50
Delmar-Bethlehem EMS	0.039754	205,000.00	8.15
Bethlehem sewer -s1	0.330487	205,000.00	67.75
Slingerlands fire	1.179313	205,000.00	241.76
Water district #1	0.606719	205,000.00	124.38
			Total: 1,804.91

569.76
139.53
266.00

Exemption - Combat Vet \$ 51,250

\$ 1,479.83



Department of Taxation and Finance
Office of Real Property Tax Services

RP-458-a
(1/16)

Application for Alternative Veterans Exemption from Real Property Taxation

See instructions, Form RP-458-a-1, for assistance in completing this form.

1. Name(s) of owner(s) Michael J. Beckman and Elizabeth A. Lee		
2. Mailing address of owner(s) (number and street or PO box) 20 Cherry Avenue		3. Location of property (street address) 20 Cherry Avenue
City, village, or post office Delmar	State NY	ZIP code 12054
Daytime contact number (518) 786-2157	Evening contact number (518) 475-0504	Date of purchase of real property 11-08-2002
E-mail address mikebeckman1@verizon.net		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 012200 85.10-2-63
Name(s) of any non-owner spouse(s)		
Address(es) of primary residence(s) if different from above:		

TOWN OF BETHLEHEM
PROPERTY TAX SERVICE
JAN 07 2019

TIME

4. Is the owner a veteran who served in the active military, naval, or air service of the United States? Yes No
 If No, indicate the relationship of the owner to veteran who rendered such service: _____
 If Yes, is the veteran also the unremarried surviving spouse of a veteran? Yes No
5. Indicate branch of veteran's service and dates of active service: Navy 2/23/1988-2/22/1994
 If Yes, attach written evidence.
6. Was the veteran discharged or released from the active service under honorable conditions? Yes No
 Attach written evidence.
7. Did the veteran serve in a combat zone or combat theater? Yes No
 If Yes, where did the veteran serve and when was such service performed? See attached
 Attach written evidence.
8. Has the veteran received, or did the veteran receive prior to his/her death, a compensation rating from the United States Veteran's Administration or from the United States Department of Defense as a result of a service connected disability? Yes No
 If Yes, what is (was) the veteran's compensation rating? _____
 Attach written evidence showing the date such rate was established.
 Mark an X in the box if the rating is permanent:
 If No, did the veteran die in service of a service connected disability or in the line of duty while serving during wartime; if Yes, attach written evidence Yes No
9. Is the property the primary residence of the veteran, unremarried surviving spouse of the veteran, or Gold Star parent? Yes No
 If No, is the veteran, unremarried surviving spouse of the veteran, or Gold Star parent the owner of the property and absent from the property due to medical reasons or institutionalization? Yes No
 Explain: _____

(518) 618-6780 - cell

Combat Vet

10. Is the property used exclusively for residential purposes? Yes No
 If No, describe the non-residential use of this property and state what portion is so used: _____

11. Date title to this property was acquired: 11/ 08 /2002 Attach copy of deed.

12. Has the owner(s) ever received, or is the owner(s) now receiving a veterans exemption based on eligible funds on property in New York State? Yes No

If Yes, the amount of eligible funds used in the purchase was \$ _____

Does that eligible funds exemption cover the same property listed on page 1? Yes No

If No, enter the location:

Street address		
Village	City/Town	School district

If Yes, are you submitting this application only because you are seeking a school tax exemption? (Check Yes if you want to apply for a new school tax exemption without having any changes made to your existing eligible funds exemption; check No if you want your existing eligible funds exemption to be replaced with the alternative veterans exemption.) Yes No

Certification

I (we) hereby certify that all statements made on this application are true and correct to the best of my (our) knowledge and belief and I (we) understand that any willful false statement made herein will subject me (us) to the penalties prescribed therefore in the Penal Law.

All Owners Must Sign Application

Signature of owner(s) <i>Robert Beltrami</i>	Date <i>1/5/2019</i>
Signature of owner(s)	Date

Signature of owner(s) <i>Elizabeth A. ...</i>	Date <i>1/5/19</i>
Signature of owner(s)	Date

For Assessor's Use Only

Alternative veterans exemption (RP-458-a)	Assessment	Period of war, active service, or expeditionary medal recipient (15% or ceiling max.) approved	Combat zone service (including expeditionary medal) (10% or ceiling max.) approved	Service connected disability rating _____ (* 50% or ceiling max.) approved	Total
		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Village					
Town/City					
County					
School district					

Name of assessor	
Assessor's signature	Date

January 5, 2019

Michael J. Beckman
20 Cherry Avenue
Delmar, NY 12054

RP-458-a Supplemental Information

7. Service in combat theater

I served in Turkey from July 21, 1990 to July 11, 1991 which is part of the combat theater for Desert Storm and Desert Shield. I was awarded the Southwest Asia Service Medal with two bronze service stars, meaning I was in theater and supporting operations for the inclusive dates of August 2, 1990 to January 16, 1991 and January 17, 1991 to April 11, 1991. See the attached Title 32 Code of Federal Regulations Section 578.27 regarding requirements for award of this medal.

In addition to this service medal, I was awarded the Navy Expeditionary Medal for separate qualifying service as described in the attached citation from Commander, Submarine Squadron Two.

CERTIFICATE OF RELEASE OR DISCHARGE FROM ACTIVE DUTY

1. NAME (Last, First, Middle) BECKMAN, MICHAEL JOSEPH		2. DEPARTMENT, COMPONENT AND BRANCH NAVY-USN		3. SOCIAL SECURITY NO.	
4.a. GRADE, RATE OR RANK CTI2	4.b. PAY GRADE E5	5. DATE OF BIRTH (YYMMDD) 65SEP01	6. RESERVE OBLIG. TERM. DATE Year 96 Month FEB Day 16		
7.a. PLACE OF ENTRY INTO ACTIVE DUTY ALBANY MEPS, NY		7.b. HOME OF RECORD AT TIME OF ENTRY (City and state, or complete address if known) STUYVESANT, NY			
8.a. LAST DUTY ASSIGNMENT AND MAJOR COMMAND NSGA FT MEADE, MD		8.b. STATION WHERE SEPARATED PERSUPPDET FORT MEADE MD			
9. COMMAND TO WHICH TRANSFERRED NAVAL RESERVE PERSONNEL CENTER NEW ORLEANS, LA			10. SGLI COVERAGE Amount: \$100,000.00 None		
11. PRIMARY SPECIALTY (List number, title and years and months in specialty. List additional specialty numbers and titles involving periods of one or more years.) CTI 9201 - BASIC RUSSIAN LINGUIST 3YRS/7MOS X X X X X X X X X X X		12. RECORD OF SERVICE			
		a. Date Entered AD This Period	Year(s) 88	Month(s) FEB	Day(s) 23
		b. Separation Date This Period	94	FEB	22
		c. Net Active Service This Period	06	00	00
		d. Total Prior Active Service	00	00	00
		e. Total Prior Inactive Service	00	00	06
		f. Foreign Service	00	11	16
		g. Sea Service	00	03	09
		h. Effective Date of Pay Grade	91	AUG	16
13. DECORATIONS, MEDALS, BADGES, CITATIONS AND CAMPAIGN RIBBONS AWARDED OR AUTHORIZED (All periods of service) NATIONAL DEFENSE SERVICE MEDAL, GOOD CONDUCT MEDAL (FIRST), ARCTIC SERVICE RIBBON, SOUTHWEST ASIAN SERVICE MEDAL, OVERSEAS SERVICE RIBBON, NAVY ACHIEVEMENT MEDAL, NAVY EXPEDITIONARY MEDAL. X X X					
14. MILITARY EDUCATION (Course title, number of weeks and month and year completed) CTI "A" SCHOOL PHASE I 47WKS MAY89, CTI "A" SCHOOL PHASE II 17WKS JUN90, RUSSIAN EXTENDED INTERMEDIATE 27WKS FEB90, FLEET SUPPORT DIVISION APPRENTICE COURSE 1WK APR92, FIVE DAY AN/WLR-18 CLASSIC SALMON OPERATORS 1WK FEB93 X X X X X					
15.a. MEMBER CONTRIBUTED TO POST-VIETNAM ERA VETERANS' EDUCATIONAL ASSISTANCE PROGRAM		Yes	No	15.b. HIGH SCHOOL GRADUATE OR EQUIVALENT	
			X	Yes	No
				X	
16. DAYS ACCRUED LEAVE PAID 1.0					
17. MEMBER WAS PROVIDED COMPLETE DENTAL EXAMINATION AND ALL APPROPRIATE DENTAL SERVICES AND TREATMENT WITHIN 90 DAYS PRIOR TO SEPARATION <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No					
18. REMARKS The information contained herein is subject to computer matching within the Department of Defense or with other affected Federal and non-federal agencies for verification purposes and to determine eligibility for, and continued compliance with, the requirements of the Federal benefits program. X X X X X X X X X X X X X X X X X X X X					
19.a. MAILING ADDRESS AFTER SEPARATION (Include Zip Code) 9107 CONTEE RD 202 LAUREL, MD 20708			19.b. NEAREST RELATIVE (Name and address - include Zip Code) RONALD J. BECKMAN 14402 GUNSTOCK WHEATON, MD 20903		
20. MEMBER REQUESTS COPY 6 BE SENT TO NY DIR. OF VET AFFAIRS <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			22. OFFICIAL AUTHORIZED TO SIGN (Typed name, grade, title and signature) E. Y. JENKINS, PNC (AW), USN, PERSOFF		
21. SIGNATURE OF MEMBER BEING SEPARATED <i>Michael Beckman</i>					

DD Form 214, NOV 88 S/N 0102-LF-006-5500 Previous editions are obsolete. MEMBER 1

23. TYPE OF SEPARATION REL FM ACDU AND TRF TO NAV RES		24. CHARACTER OF SERVICE (Include upgrades) HONORABLE	
25. SEPARATION AUTHORITY MILBERSMAN 3620150		26. SEPARATION CODE LBK	27. REENTRY CODE RE1
28. NARRATIVE REASON FOR SEPARATION COMPLETION OF REQUIRED ACTIVE DUTY			
29. DATES OF TIME LOST DURING THIS PERIOD TT NONE		30. MEMBER REQUESTS COPY 4 MLR Initials	

DD Form 214, NOV 88 S/N 0102 LF 006-5500 Previous editions are obsolete. MEMBER 4

FOP OVERSEAS INFORMATION CALL OTIS, (AV) 286-5932/34. WITHIN CONTINENTAL UNITED STATES, CAI OLL FREE 1-800-327-8197 OR COL T (202) 746-5932/34.

STANDARD TRANSFER ORDER NAVCOMPT FORM 636/NAVPERS 1326/11 (REV. 12-79) S/N 0104-LF-700-6367

STANDARD DOCUMENT NO. 008-90

NAME AND LOCATION OF TRANSFERRING SHIP OR STATION DEFENSE LANGUAGE INSTITUTE, MONTEREY, CA UIC 31050		BY: PSD MONTEREY UIC 43073	DATE PREPARED 17 JANUARY 90
AUTHORITY NMPC TC-B0150/Z1		TRAVEL CLASS CODE CIC: AGLB06AF	

	NAME IN FULL	SSN	PAY GRADE, RATE AND NEG	CLASS	SR	HR	PR	FE
1	BECKMAN, MICHAEL JOSEPH		CT13/E4 (0000/0000)	USN	1	1	1	1
2	AND NO OTHERS		(E4 LESS THAN TWO)					

PROCEED AS DIRECTED AND REPORT TO THE FOLLOWING STATIONS IN THE ORDER NAMED

INTERMEDIATE STATION ACC: 341	NAVTECHTRACEN DET GOODFELLOW AFB TX UIC 65804 FOR 17 WKS	NATURE OF DUTY TEMPORARY DUTY UNDER INSTRUCTION
	TEMDUINS IN CDP 6321 CLASS 9004 CLCVN 28 FEB 90	
	RPT NET/NLT 22/23 FEB 90. GRAD 27 JUN 90	

INTERMEDIATE STATION NONE	RPT NET DATE APPLIES FOR PAYMENT OF PER DIEM ONLY. MBR MAY RPT PRIOR TO NET DATE IF DESIRED. FOR TEMDUINS AT UIC 65804: RPT TO PSD SAN ANGELO	NATURE OF DUTY
-------------------------------------	--	----------------

INTERMEDIATE STATION NONE	TX, BLDG 143B FOR ADMIN PURPOSES ONLY NOT EARLIER THAN 0800, 3 WORKING DAYS AND NOT LATER THAN 0800, 1 WORKING DAY BEFORE CLCVN DATE. UPON ARRIVAL IN TU CONTACT USAF LIASON DET ISTANBUL PHONE NR: 73948/732315.	NATURE OF DUTY
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ULTIMATE DESTINATION ACC: 100	NAVAL FIELD STATION, SINOP, TURKEY UIC: 62869 FORDU IN BILLET 9201	NATURE OF DUTY FOR DUTY
---	---	-----------------------------------

DELAY AUTHORIZED (Counted as leave) NUMBER OF DAYS: 30	TRAVEL/PROCEED TIME AUTHORIZED NUMBER OF DAYS: 04TT/04PT	REPORT NOT LATER THAN DATE: 25 JULY 90	HOUR: 2400
--	--	--	-------------------

8914 RIVER RD BOX 6, STUYVESANT, NY 12173 TEL:(518)758-7060

SUPPLEMENTAL INSTRUCTIONS
 SECNAVFINN NOT REQUIRED
 EAOS: 92FEB22 + 24 MOS
 PRD: JUL 91
 LV BAL:
 AUTH ADV TVL ALLOWANCES
 "TO DETERMINE TVL ENTITLEMENT, REFER OPNAVINST 3111.14U."

YOU ARE DIRECTED TO REPORT TO THE APPROPRIATE HOUSING REFERR OFFICE PRIOR TO NEGOTIATING ANY AGREEMENT FOR OFF-BASE HOUSI DEPNS RESTRICTED IN AREA.

R. L. NIXON, INT. USN, ASSTMILPERSO

NEW ULDUSTA MAILING ADDRESS:
 CT13 MICHAEL J. BECKMAN
 USNFS
 APO NEW YORK 09133

APPROPRIATION CHARGEABLE AND APPLICABLE ACCOUNTING DATA FOR TRAVELING AND PER DIEM EXPENSES INCURRED.

TAC	APPROPRIATION SYMBOL AND SUBHEAD	OBJECT CLASS	BUREAU CONT. NO.	SUB. AUTH. RATE	AUTH. ACCTG. ACTIVITY	TYPE (OPTARI)	PROP. ACCTG. ACTIVITY	COST CODE
PCS ACCOUNTING DATA								
NLBO	1701453.2253			D	000022	AG	LBO/6/A/F	LBO127629138
TEMDUINS PER DIEM ACCOUNTING DATA (Use limited to courses of instruction of less than 30 weeks in conjunction with PCS)								
	1701804.2280	000	00022/1		000022	2D	LBO6AF	LBO127629138

ENTER FOLLOWING IN FISCAL DATA SECTION OF TRANSPORTATION REQUEST FROM PCS ACCOUNTING DATA

OMIT	SAME AS ABOVE	021	LEAVE BLANK	SAME AS ABOVE	SAME AS ABOVE	ENTER ABOVE TRAVEL ORDER NO.	SAME AS ABOVE
------	---------------	-----	-------------	---------------	---------------	------------------------------	---------------

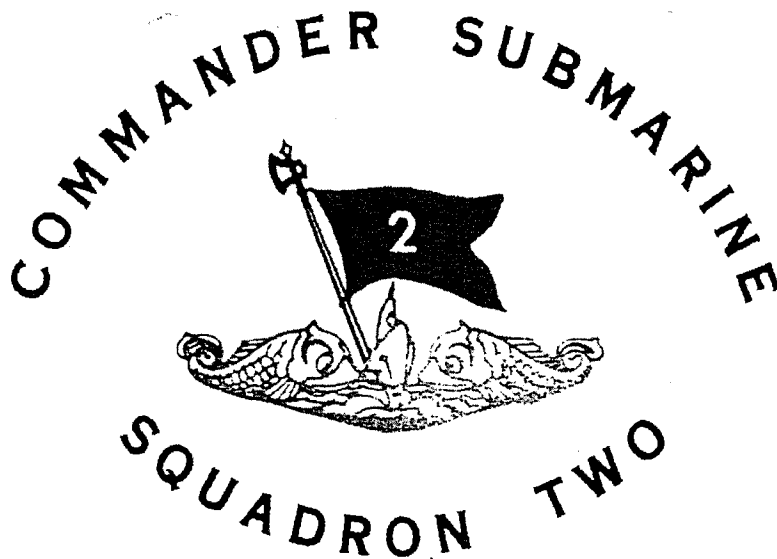
THE FOLLOWING TRANSPORTATION IS AUTHORIZED
 INDIVIDUAL COMMERCIAL BY PRIVATELY OWNED VEHICLE ZKTN125 CA GROUP

TRAVEL INDICATED IS DIRECTED
 GOVT AIRCRAFT (Where available) COMMERCIAL
 PRIORITY: **III** FROM: **CONUS** TO: **TURKEY**

DISBURSING OFFICER IS HEREBY AUTHORIZED AND DIRECTED TO FURNISH PER DIEM TRANSPORTATION/SUBSISTENCE AS MAY BE REQUIRED IN THE EXECUTION OF THESE ORDERS.

TRANSFER CODE NO. 1200, 15 FEBRUARY 90	AUTHORITY AND SIGNATURE R. L. NIXON	RANK YN1 USN	TITLE ASSTMILPERSOFF BY DI
--	---	------------------------	--------------------------------------

I HAVE READ AND UNDERSTAND THESE ORDERS AND INSTRUCTIONS AND I HAVE RECEIVED THE RECORDS AND ACCOUNTS AS INDICATED.
 DELIVERED/NOTIFIED: **22 JANUARY 90**
 SIGNATURE OF TRAVELER OR SENIOR IN CHARGE
Michael Beckman
MICHAEL JOSEPH BECKMAN



The Commander Submarine Squadron TWO takes pleasure in commending

CRYPTOLOGIC TECHNICIAN (INTERPRETIVE) SECOND CLASS

MICHAEL J. BECKMAN

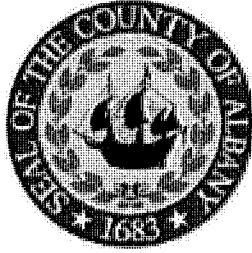
UNITED STATES NAVY

for services as set forth in the following

CITATION

For outstanding performance of his duties while serving as Cryptologic Direct Support Element Radio/Telephone Operator on board a Combatant Unit, United States Atlantic Fleet from June to August 1992. During this period, Petty Officer BECKMAN participated in a highly successful mission of vital importance to the national security of the United States. During this, his first deployment, his performance was characterized by outstanding technical ability and an intense determination to excel. Immersing himself in a thorough training program, he quickly gained a solid grasp of operations in a dense tactical environment, performing with the skills and abilities expected of a more senior operator. He consistently provided accurate, time-critical inputs which were directly relayed to the Commanding Officer and Officers of the Deck. Petty Officer BECKMAN's professionalism and loyal devotion to duty reflect great credit upon himself, the Submarine Service, and the United States Navy.

D. L. WHITFORD
Captain, U.S. Navy
Commander Submarine Squadron TWO



DANIEL P. McCOY
County Executive

Maggie A. Alix
Director

COUNTY OF ALBANY
REAL PROPERTY TAX SERVICE AGENCY
112 State Street, Room 1340
ALBANY, NEW YORK 12207
OFFICE: (518) 487-5291
FAX: (518) 447-2503
www.albanycounty.com

January 24, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Rm 710
Albany, NY 12207

Re: Applications for Refund of Real Property Taxes – Town of Guilderland
183 Schoolhouse Road, Guilderland, NY 12203

Dear Chairman Joyce:

Enclosed is an Application for Refund of Real Property Taxes, submitted by Karen VanWagenen, Assessor for the Town of Guilderland.

The assessor reduced a nonprofit exemption from 100% to 78% when the office became aware that the church was renting space to a for-profit operation. According to the Real Property Law, property owners must receive notice of exemption changes prior to May 1. The assessor's office failed to send notice; therefore, the owners were not aware of the change until they received the school tax bill. The property owner filed a complaint and the Board of Assessment Review (BAR) reconvened on 12/6/2019 to hear the complaint.

The BAR approved an exemption at a rate of 84%. The decision came after the assessor submitted documentation to the County for preparation of the 2020 tax levy.

According to Real Property Tax Law, the error can be corrected due to clerical error, for an incorrect entry of assessed value on a tax roll, which, because of a mistake in transcription, does not conform to the entry for the same parcel on the final verified state of the board of assessment review. The property tax bill was paid; therefore, I recommend a refund for \$1,305.39. Enclosed is supporting documentation for your review.

Sincerely,

Maggie A. Alix

CC: Dennis Feeny, Majority Leader
Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1465, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization for Refund of Real Property Taxes - Town of Guilderland

Date: January 24, 2020
 Submitted By: Maggie A. Alix
 Department: Real Property Tax Service Agency
 Title: Director
 Phone: 518-487-5291
 Department Rep.
 Attending Meeting: Maggie A. Alix

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Authorization to refund real property taxes in the Town of Guilderland

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel

- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No
Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.
Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.
Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: Click or tap here to enter text.
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.
Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Enclosed is an Application for Refund of Real Property Taxes, submitted by Karen VanWagenen, Assessor for the Town of Guilderland.

The assessor reduced a nonprofit exemption from 100% to 78% when the office became aware that the church was renting space to a for-profit operation. According to the Real Property Law, property owners must receive notice of exemption changes prior to May 1. The assessor's office failed to send notice; therefore, the owners were not aware of the change until they received the school tax bill. The property owner filed a complaint and the Board of Assessment Review (BAR) reconvened on 12/6/2019 to hear the complaint.

The BAR approved an exemption at a rate of 84%. The decision came after the assessor submitted documentation to the County for preparation of the 2020 tax levy.

According to Real Property Tax Law, the error can be corrected due to clerical error, for an incorrect entry of assessed value on a tax roll, which, because of a mistake in transcription, does not conform to the entry for the same parcel on the final verified state of the board of assessment review. The property tax bill was paid; therefore, I recommend a refund for \$1,305.39. Enclosed is supporting documentation for your review.



Application for Refund or Credit of Real Property Taxes

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Mount Zion Ministries Church, Inc.					
Mailing address of owners (number and street or PO box) 931 Herkimer Rd.			Location of property (street address) 183 Schoolhouse Rd		
City, village, or post office Utica		State NY	ZIP code 13502	City, town, or village Guilderland	
State NY		ZIP code 12203		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 013089 63.00-1-10.1	
Daytime contact number		Evening contact number		Date of payment	
Account number (as appears on tax bill) 2015-11451		Amount of taxes paid or payable 7,854.39		Date of payment	
Reasons for requesting a refund or credit: Owner disputed calculated amount of exemption. Board of Assessment Review approved an exemption amount change from \$2,901,552 to \$3,124,716 on 12/6/19.					

I hereby request a refund or credit of real property taxes levied by Albany Co & Town of Guilderlan for the year(s) 2020.
(County, city, village, etc.)

Signature of applicant <i>Karen M. Van Wageningen, Assessor</i>	Date 12-30-2019
--	--------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received <u>1/17/20</u>	Date warrant annexed <u>01/01/2020</u>
Last day for collection of taxes without interest <u>01/31/2020</u>	Recommendation Approve application* <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official <i>M. A. A. A.</i>	Date <u>1/23/20</u>

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____: (insert number or date, if applicable)

Application approved (Mark an X in the applicable box):
Clerical error Error in essential fact Unlawful Entry

Amount of taxes paid 7,854.39	Amount of taxes due 6,819.00	Amount of refund or credit 1,035.39
----------------------------------	---------------------------------	--

Application denied (reason):

Signature of chief executive officer or official designated by resolution	Date
---	------

GUILDERLAND 2020 PROPERTY TAX

Fiscal Year 01/01/2020 to 12/31/2020

Warrant Date 12/31/2019

Bank #

Bill #011451

Mail Payments/Checks payable to:

In Person Payment:

Collection information:

Property Description and Location

LYNNE M. BUCHANAN
RECEIVER OF TAXES
PO BOX 339
GUILDERLAND, NY 12084-0339

GUILDERLAND TOWN HALL
5209 WESTERN TURNPIKE
518-356-1980

AT G'LAND TOWN HALL
MONDAY Through FRIDAY
9:00AM - 4:30PM
EXTRA JANUARY HOURS:
WEDNESDAYS ONLY
9:00am to 6:00pm

Town 013089 School 013002
Location: 183 Schoolhouse Rd
Class 620 Roll Sect. 1
Account No. 2015
Mortgage No.
Front 0.00 Depth 0.00
Acres 15.70

ONLINE TAX PAYMENT
www.TownofGuilderland.org

Mount Zion Ministries
Church Inc
931 Herkimer Rd
Utica, NY 13502

63.00-1-10.1

Property Taxpayer's Bill of Rights

The Assessor estimates the FULL MARKET VALUE OF THIS PROPERTY as of 07/01/2018 was 3,719,900
The assessed value of this property as of 03/01/2019 was 3,719,900. The UNIFORM PERCENTAGE OF VALUE to establish assessments was 100.0 %. If You feel your assessment is inequitable, you have the right to seek a review. A publication entitled 'Contesting Your Assessment' is available at www.tax.ny.gov. Please note that the period for filing complaints on the above assessment has passed.
Est County Aid 91,269,848 Est State Aid 135,398

(STAR exemptions apply only to school taxes.)

Exemption/Purpose	Value	Full Value	Exemption/Purpose	Value	Full Value	Exemption/Purpose	Value	Full Value
NP REL	2,901,522	\$2,901,522						

Levy Description	Taxable Value*	Tax Rate	Tax Levy	% Levy Change	Tax Amount
County	595,184	818378.00	3.47654700M	15189491	2,845.13
Town General	595,184	818378.00	0.18571700M	816142	151.99
NYS Retirement	595,184	818378.00	0.11036400M	485000	90.32
Highway	595,184	818378.00	0.85144900M	3612135	696.81
Alb Co Election	595,184	818378.00	0.01489000M	65436	12.19
Guild sewer zone a		32.00	11.44660000U	0	366.29
Sewer oper & maint		15.00	79.06650000U	0	1,186.00
Guilderland water		3719900.00	0.67358200M	2641668	2,505.66

Total Tax Due 7854.39

\$6,819.00

cut here

cut here

School 013002

Bank

(for receipt, check the box [] and return entire bill with payment)

GUILDERLAND 2020 PROPERTY TAX

011451

Tax Map ID #63.00-1-10.1

*** Checks Subject to Collection ***

Check _____ Cash _____ Town 013089 Bill # 011451

Paid by _____ circle amount paid

Returned Check Fee 20.00

Mount Zion Ministries
Church Inc
931 Herkimer Rd
Utica, NY 13502

Tax	Penalty	2ND NOTICE Svc Chg Fees	Pay on or before	Pay This Amount
7854.39	0.00	0.00	01/31/2020	7854.39
7854.39	78.54	0.00	03/02/2020	7932.93
7854.39	157.09	0.00	03/31/2020	8011.48

TOWN OF GUILDERLAND

Payment is made to: Lynne M. Buchanan, Receiver of Taxes
 PO Box 339, Guilderland, NY 12084
 518-356-1980 x1059
 buchananl@togny.org

Property Address: 183
 Schoolhouse Rd

Account #: 2015
Bill #: 11451
Tax Map #:
 63.00-1-10.1

SWIS Code: 013089
School Code: 013002
School District:

Land Assessment:

\$243,500.00

Total Assessment:

\$3,719,900.00

Tax Before Star: \$7,854.39**Star Savings:** \$0.00**Front:** 0**Depth:** 0**Acreage:** 15.7**Bank:****Book #:** 2999**Page #:** 1033**Roll Section:** 1**Class:** 620**Exemptions:**

NP REL

\$2,901,522.00

Levy Description	Tax Value	Tax Rate	Tax Amount
County	818378.00	3.476547	\$2,845.13
Town General	818378.00	0.185717	\$151.99
NYS Retirement	818378.00	0.110364	\$90.32
Highway	818378.00	0.851449	\$696.81
Alb Co Election	818378.00	0.01489	\$12.19
Guild sewer zone a	32.00	11.4466	\$366.29
Sewer oper & maint	15.00	79.0665	\$1,186.00
Guilderland water	3719900.00	0.673582	\$2,505.66

Total Tax: \$7,854.39**Payment History**

(Payments made to the county directly may not be reflected on this site.)

Date	Comments	Amount	Paid By
12/31/2019	Tax Bill	\$7,854.39	
01/21/2020	Payment	(\$7,854.39)	OWNER

Tax Due: \$0.00 *

* Does not include penalties or fees, if any.

Penalty Schedule

This table shows the penalties that will be due for late payments on this property.

Pay By	Penalty	Fee	Total Due
01/31/2020	\$0.00	\$0.00	\$7,854.39 **

2020 Town County Rates

Tax tcd	Rate/1000	New Assessed	Rate/1000	Old Assessed	Rate/1000	Old Assessed
General Fund	0.185717	\$595,184.00	\$110.54	\$818,378.00	0.185717	\$818,378.00
NYS Retirement	0.110364	\$595,184.00	\$65.69	\$818,378.00	0.110364	\$818,378.00
Highway	0.851449	\$595,184.00	\$506.77	\$818,378.00	0.851449	\$818,378.00
Alb Co Election	0.014890	\$595,184.00	\$8.86	\$818,378.00	0.014890	\$818,378.00
County Purposes	3.476547	\$595,184.00	\$2,069.19	\$818,378.00	3.476547	\$818,378.00
SPECIAL DISTRICTS						
AD501 Alt-Gld Ctr Amb	0.231697	\$0.00	\$0.00	\$0.00	0.231697	\$0.00
AD502 Guilderland	0.087870	\$0.00	\$0.00	\$0.00	0.087870	\$0.00
DL501 Town Demo Lein			\$0.00			\$0.00
FD501 Altamont Fire	0.625423	\$0.00	\$0.00	\$0.00	0.625423	\$0.00
FD502 Guilderland Fire	1.504431	\$0.00	\$0.00	\$0.00	1.504431	\$0.00
FD503 Guild Ctr Fire	1.304865	\$0.00	\$0.00	\$0.00	1.304865	\$0.00
FD504 Guild Fire Prot	1.003769	\$0.00	\$0.00	\$0.00	1.003769	\$0.00
FD505 Elmwood Pk	1.973343	\$0.00	\$0.00	\$0.00	1.973343	\$0.00
FD506 Fort Hunter Fire	0.962939	\$0.00	\$0.00	\$0.00	0.962939	\$0.00
FD507 McKownville Fire	1.507564	\$0.00	\$0.00	\$0.00	1.507564	\$0.00
FD508 Westmere Fire	0.936894	\$0.00	\$0.00	\$0.00	0.936894	\$0.00
FD509 Rotterdam Fire	0.907087	\$0.00	\$0.00	\$0.00	0.907087	\$0.00
LT501 McKownville Light	0.118347	\$0.00	\$0.00	\$0.00	0.118347	\$0.00
LT502 Guilderland Light	0.184391	\$0.00	\$0.00	\$0.00	0.184391	\$0.00
LT503 Pres. Est. Light	0.457423		\$0.00		0.457423	\$0.00
LT504 Pine Hill Light	0.094777		\$0.00		0.094777	\$0.00
LT505 Weatherfield Light	0.022651		\$0.00		0.022651	\$0.00
LT506 Railroad Ave Light	0.000000		\$0.00		0.000000	\$0.00
SW501 Zone A P&I Sewer	11.446600	32	\$366.29	32	11.446600	\$366.29
SW502 Zone B P&I Sewer	3.765400				3.765400	
Total Sewer Debt						
SW505 O&M	79.066500	15	\$1,186.00	15	79.066500	\$1,186.00
WD501 Guilderland Water	0.673582	\$3,719,900.00	\$2,505.66	\$3,719,900.00	0.673582	\$3,719,900.00
WD505 West End Water	1.000000				1.000000	
WD599 Unpaid Water Tax	1.000000				1.000000	
OT501 Omitted Tax Cnty						
OT502 Omitted Tax Town						
OT505 Agri Penalty Town						
OT506 Agri Penalty Cnty						
			\$6,818.99		Difference	\$1,035.39
						\$7,854.38

183 Schoolhouse Rd Town Albany County 2020 tax bill Correction

Levy Desc	AV	Exempt	Taxable	Tax Rate	Tax Amt
County	3,719,900	3,124,716	595,184	3.476547	2,069.19
Town Gen	3,719,900	3,124,716	595,184	0.185717	110.54
NYS Retire	3,719,900	3,124,716	595,184	0.110364	65.69
Highway	3,719,900	3,124,716	595,184	0.851449	506.77
Alb Co Elect	3,719,900	3,124,716	595,184	0.01489	8.86
Guild Sewer	32	32	32	11.4466	366.29
Sewer O&M	15	15	15	79.0665	1,186.00
Guild Water	3,719,900	-	3,719,900	0.673582	<u>2,505.66</u>
Total					6,819.00

Bill	7,854.39
Corrected	6,819.00
Difference	1,035.39



NEW YORK STATE DEPARTMENT OF TAXATION & FINANCE
OFFICE OF REAL PROPERTY TAX SERVICES

RP-524 (3/09)

COMPLAINT ON REAL PROPERTY ASSESSMENT FOR 20 19

BEFORE THE BOARD OF ASSESSMENT REVIEW FOR GUILDERLAND
(city, town village or county)

PART ONE: GENERAL INFORMATION

(General information and instructions for completing this form are contained in form RP-524-Ins)

1. Name and telephone no. of owner(s)	2. Mailing Address of owner(s)
<u>Mount Zion Ministries Church, Inc.</u>	_____
<u>931 Herkimer Road, Utica, New York 13502</u>	_____
<u>Day no. (315)792-4748</u>	_____
<u>Evening no. (518)862-0944</u>	<u>Email (optional)</u>

3. Name, address and telephone no. of representative of owner, if representative is filing application.
(if applicable, complete Part Four on page 4.)

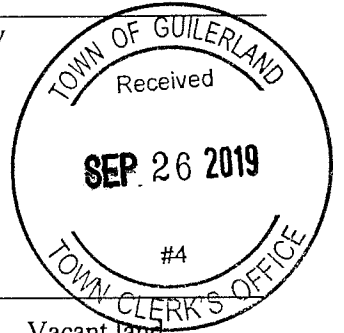
Philip J. Vecchio, P.C. (Attorney) 24 Huntswood Lane, East Greenbush, New York 12061 Tel. (518) 857-2897

4. Property location

183 Schoolhouse Road
Street Address Village (if any)

Guilderland Albany
City/Town County

Guilderland
School District



5. Property identification (see tax bill or assessment roll)

Tax map number or section/block/lot 63.00-1-10.1

Type of property: Residence _____ Farm _____ Vacant land _____
Commercial _____ Industrial _____ Other

Description: Church Facility RPTL 420-a Mandatory Class. Code 620 Religious (church building on 15.70 acres).

6. Assessed value appearing on the assessment roll:

Land \$ _____ Total \$ 3,719,900

7. Property owner's estimate of market value of property as of valuation date (see instructions) \$ _____

PART TWO: INFORMATION NECESSARY TO DETERMINE VALUE OF PROPERTY
(If additional explanation or documentation is necessary, please attach)

Information to support the value of property claimed in Part One, item 7 (complete one or more):

- 1. Purchase price of property: \$ _____
 - a. Date of purchase: _____
 - b. Terms Cash Contract Other (explain) _____
 - c. Relationship between seller and purchaser (parent-child, in-laws, siblings, etc.): _____
 - d. Personal property, if any, included in purchase price (furniture, livestock, etc.; attach list and sales tax receipt): _____

- 2. Property has been recently offered for sale (attach copy of listing agreement, if any):
 When and for how long: _____
 How offered: _____ Asking price: \$ _____

- 3. Property has been recently appraised (attach copy): When: _____ By Whom: _____
 Purpose of appraisal: _____ Appraised value: \$ _____

- 4. Description of any buildings or improvements located on the property, including year of construction and present condition:

- 5. Buildings have been recently remodeled, constructed or additional improvements made:
 Cost \$ _____
 Date Started: _____ Date Completed: _____
 Complainant should submit construction cost details where available.

- 6. Property is income producing (e.g., leased or rented), commercial or industrial property and the complainant is prepared to present detailed information about the property including rental income, operating expenses, sales volume and income statements.

- 7. Additional supporting documentation (check if attached).

PART THREE: GROUNDS FOR COMPLAINT

A. UNEQUAL ASSESSMENT (Complete items 1-4)

1. The assessment is unequal for the following reason: (check a or b)
 - a. The assessed value is at a higher percentage of value than the assessed value of other real property on the assessment roll.
 - The assessed value of real property improved by a one, two or three family residence is at a higher percentage of full (market) value than the assessed value of other residential property on the assessment roll or at a higher percentage of full (market) value than the assessed value of all real property on the assessment roll.
 - b. The complainant believes this property should be assessed at _____ % of full value based on one or more of the following (check one or more):
 - a. The latest State equalization rate for the city, town or village in which the property is located is _____ %.
 - The latest residential assessment ratio established for the city, town or village in which the residential property is located. Enter latest residential assessment ratio only if property is improved by a one, two or three family residence _____ %.
 - b. Statement of the assessor or other local official that property has been assessed at _____ %.
 - c. Other (explain on attached sheet).
3. Value of property from Part one #7 \$ _____
4. Complainant believes the assessment should be reduced to \$ _____

B. EXCESSIVE ASSESSMENT (Check one or more)

The assessment is excessive for the following reason(s):

1. The assessed value exceeds the full value of the property.
 - a. Assessed value of property \$ _____
 - b. Complainant believes that assessment should be reduced to full value of (Part one #7) \$ _____
 - c. Attach list of parcels upon which complainant relies for objection, if applicable.
2. The taxable assessed value is excessive because of the denial of all or portion of a partial exemption.
 - a. Specify exemption (e.g., senior citizens, veterans, school tax relief [STAR]) RPTL 420-a Mandatory
 - b. Amount of exemption claimed \$ 3,719,900
 - c. Amount granted, if any \$ 2,901,522
 - d. If application for exemption was filed, attach copy of application to this complaint.
3. Improper calculation of transition assessment. (Applicable only in approved assessing unit which has adopted transition assessments.)
 - a. Transition assessment \$ _____
 - b. Transition assessment claimed \$ _____

C. UNLAWFUL ASSESSMENT (Check one or more)

The assessment is unlawful for the following reason(s):

1. Property is wholly exempt. (Specify exemption (e.g., nonprofit organization))
2. Property is entirely outside the boundaries of the city, town, village, school district or special district in which it is designated as being located.
3. Property has been assessed and entered on the assessment roll by a person or body without the authority to make the entry.
4. Property cannot be identified from description or tax map number on the assessment roll.
5. Property is special franchise property, the assessment of which exceeds the final assessment thereof as determined by the Office of Real Property Tax Services. (Attach copy of certificate.)

D. MISCLASSIFICATION (Check one)

The property is misclassified for the following reason (relevant only in approved assessing unit which establish homestead and non-homestead tax rates):

1. Class designation on the assessment roll: 620 Religious - exempt as to 78%, taxable as to 22%
 1. Complainant believes class designation should be Exempt as to 90% (or Wholly Exempt).
 2. The assessed value is improperly allocated between homestead and non-homestead real property.
- | | Allocation of assessed value on assessment roll | Claimed allocation |
|----------------|---|--------------------|
| Homestead | \$ _____ | \$ _____ |
| Non -Homestead | \$ _____ | \$ _____ |

RP-524 (03/09)

PART FOUR: DESIGNATION OF REPRESENTATIVE TO MAKE COMPLAINT

I, Michael Hughes, Pastor/Officer; Joseph Servello, Ps/COO, as complainant (or officer thereof) hereby designate Philip J. Vecchio, Esq. of Philip J. Vecchio, P.C. to act as my representative in any and all proceedings before the board of assessment review of the city/town/village/county of Guilderland for purposes of reviewing the assessment of my real property as it appears on the 2019 (year) tentative assessment roll of such assessing unit.

9/24/2019
Date

[Signature]
Signature of owner (or officer thereof)

PART FIVE: CERTIFICATION

I certify that all statements made on this application are true and correct to be best of my knowledge and belief, and I understand that the making of any willful false statement of material fact herein will subject me to the provisions of the Penal Law relevant to the making and filing of false instruments.

Date

Signature of owner (or representative)

PART SIX: STIPULATION

The complainant (or complainant's representative) and assessor (or assessor designated by a majority of the board of assessors) whose signatures appear below stipulate that the following assessed value is to be applied to the above described property on the _____ (year) assessment roll: Land \$ _____ Total \$ _____
(Check box if stipulation approves exemption indicated in Part Three, section B.2. or C.1.)

Complainant or representative

Assessor

Date

SPACE BELOW FOR USE OF BOARD OF ASSESSMENT REVIEW

Disposition

- Unequal assessment
- Excessive assessment
- Unlawful assessment
- Misclassification
- Ratification of stipulated assessment
- No change in assessment

Reason: 420 Exemption percent change from 78% to 84% with
taxable value change from \$818,378 to \$595,184

Vote on Complaint

- All concur
- All concur except: Debra Ritano against abstain absent
Name
- Carol Wyszomski against abstain absent
Name

Decision by

	<u>Tentative assessment</u>	<u>Claimed assessment</u>	<u>Board of Assessment Review</u>
Total assessment	\$ <u>3,719,900</u>	\$ <u>3,719,900</u>	\$ <u>3,719,900</u>
Transition assessment (if any) ...	\$ _____	\$ _____	\$ _____
Exempt amount.....	\$ <u>2,901,522</u>	\$ <u>3,347,910</u>	\$ <u>3,124,176</u>
Taxable assessment.....	\$ <u>818,378</u>	\$ <u>371,990</u>	\$ <u>595,184</u>

Class designation and allocation of assessed value (if any):
Homestead \$ _____ \$ _____ \$ _____
Non-homestead \$ _____ \$ _____ \$ _____
Date notification mailed to complainant 12/13/2019

TSL Usage of Building Based on Hours Used AND Square Footage Used

Sq Ft	TSL Hours	Total TSL Hours Weekly	Total Hours Available Weekly	Total % use weekly TSL	Total % of Sq Footage TSL	Usage of TSL
Office	225	11	55	98		
Nursery	925	11	55	98		
Preschool	905	11	55	98		
Toddlers	895	11	55	98		
Infant 1	144	11	55	98		
Infant 2	120	11	55	98		
Afterschool	2252	8	40	98		
Cafe	700	3	15	98		
Kitchen	192	3	15	98		
Total Sq	6,358	80	400	882	45.351%	21.649%
	29,368					9.818%
Column D	Hours room used by TSL over the week					
Column E	Maximum hours room is available on average (based on 14 hours * 7 days)					
Column F	% based on total hours room used by TSL / total maximum hours room is available					
Column G	% based on square footage used by TSL/total square footage of building					
Column H	% based on total hourly use of TSL * total sq footage used by TSL					
Bathrooms (784 sq. ft.)	not included since they are not used exclusively by TSL at any point.					



NEW YORK STATE DEPARTMENT OF TAXATION & FINANCE
OFFICE OF REAL PROPERTY TAX SERVICES

NOTICE OF DETERMINATION OF BOARD OF ASSESSMENT REVIEW

For Town of Guilderland
(city, town village or county)

Mount Zion Ministries Church, Inc.
931 Herkimer Rd.
Utica, NY 13502

Name and address of Complainant

63.00-1-10.1
Tax map section/block/lot #
183 Schoolhouse Rd
Location of property if different than
address of Complainant

The tentative assessed value of \$ 3,719,900 for this property:

- a. has been reduced to an assessed value of Land \$ _____ Total \$ _____
 if this box is checked, assessment has been reduced to amount claimed in complaint
- b. has not been reduced

Your complaint was based upon a contention that your assessment should be changed because of the following:

- Assessed Valuation
- Exemption
- Classification
- Other

The Board of Assessment Review has made this determination for reason set forth below:

a. The current full market value of your property was determined to be \$ 3,719,900

- (1) The proof of value you presented was adequate to support reduction granted.
- (2) The proof of value you presented was inadequate because _____
 - i. the supporting data was insufficient
 - ii. sales were not comparable to your property
 - iii. the written appraisal was incomplete
 - iv. the income and expense statement was incomplete (income producing property)
 - v. the construction cost details were incomplete.

b. The uniform percentage of value applicable in this assessing unit is 100%

- (1) The proof of assessment ratio that you presented was adequate to support reduction granted.
- (2) The proof of assessment ratio that you presented was inadequate because:
 - i. insufficient evidence was used in calculating an assessment ratio
 - ii. sufficient evidence was presented by the assessor to refute the residential assessment ratio (RAR) or the State equalization rate
 - iii. the State ratios are inapplicable due to revaluation
 - iv. the ratio that you presented was not the correct residential assessment ratio (RAR)
 - v. the rate that you presented was not the correct State equalization rate.

c. The physical characteristics and inventory of your property were determined to be:

- (1) correct
- (2) incorrect.

cont.

Assessed Valuation (cont.)

The correct inventory should indicate the following:

Exemption

The taxable assessed value was determined to be \$ 595,184
(1) Your request for exemption has been granted in the amount of \$ 3,124,176
(2) Your request for an exemption was denied because you do not qualify for that exemption.

Classification

a. The property class designation was determined to be:
(1) correct
(2) incorrect because:
i. the class designation should be homestead
ii. the class designation should be non-homestead
b. The property class allocation was determined to be:
(1) correct
(2) incorrect because:
the class designation should be allocated homestead in the amount of \$
and non-homestead in the amount of \$

Dismissal

Your complaint has been dismissed because of your (or your representative's) willful neglect or refusal to attend this board's hearing or to be examined concerning your complaint or to answer questions relevant to your complaint. Where the court finds that a dismissal is warranted, no assessment reduction can be granted.

Additional Factors

Factors in addition to or other than those listed that affected the determination were:

If you are dissatisfied with the determination of the Board of Assessment Review, you may seek judicial review of your assessment pursuant to Article 7 of the Real Property Tax Law (RPTL).

If you are the owner of one, two or three family residential structure and reside at such residence, or, if you are the owner of unimproved property which is not of sufficient size as determined by your assessing unit to contain a one, two or three family residential structure, you may seek small claims assessment review pursuant to Title 1-A of Article 7 of the RPTL. Petitions for judicial review must be filed within thirty (30) days of the last date allowed by law for the filing of the final assessment roll for your assessing unit, or the published notice of such filing, whichever is later. Petition forms for Small Claims Assessment Review may be obtained from the County Clerk's Office.

Vote on complaint

All concur
All concur except: (name) Debra Riitano (name) Carol Wysomski
against against
abstain abstain
absent absent

12/13/2019

Date

Chairperson, Board of Assessment Review (Signature)

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612 N.Y.S.2d 371
83 N.Y.2d 878, 634 N.E.2d 972
In the Matter of ADVENTIST HOME, INC., Appellant,
v.
BOARD OF ASSESSORS OF the TOWN OF LIVINGSTON et al., Respondents.
Court of Appeals of New York.
May 3, 1994.

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[83 N.Y.2d 879] [634 N.E.2d 973] Roland, Fogel, Koblenz & Carr, Albany (Emilio A.F. Petroccione and Mark L. Koblenz, of counsel), for appellant.

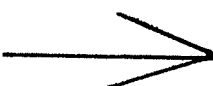
Connor, Curran & Schram, P.C., Hudson (Dawn K. Holt and Theodore Guterman, II, of counsel), for Bd. of Assessors of Town of Livingston and another, respondents.

Rapport, Meyers, Griffen & Whitbeck, P.C., Hudson (Seth L. Rapport, of counsel), for Hudson City School Dist., respondent.

OPINION OF THE COURT

MEMORANDUM.

The order of the Appellate Division should be affirmed, with costs.


 In early 1990, respondent Board of Assessors of the Town of Livingston determined that a portion of the real property of petitioner Adventist Home, Inc., previously untaxed, no longer qualified for a charitable exemption under Real Property Tax Law § 420-a. Accordingly, the Board included the property on the 1990 tentative assessment rolls and imposed an assessed value of \$62,700. Petitioner filed a timely grievance challenging the Board's action but the Board failed to change the assessment. The Town's assessment roll became final on July 1, 1990. In December 1990, petitioner received a tax bill reflecting the new assessment.

Some five months later, in May 1991, petitioner instituted this combined CPLR article 78 proceeding and declaratory judgment action seeking review of respondent's decision denying tax-exempt status to the property. Supreme Court held the claim time-barred under CPLR 217 for failure to commence [83 N.Y.2d 880] the proceeding within four months of either the publication of the assessment roll or petitioner's receipt of a tax bill reflecting the adverse assessment, and the Appellate Division affirmed. 192 A.D.2d 1044, 597 N.Y.S.2d 216.

We conclude that petitioner failed to timely commence this proceeding because it was not brought within four months of receipt of the tax bill in December 1990, the point at which petitioner had actual notice of the Board's determination. We reject respondent's



contention that the four-month Statute of Limitations began to run in July 1990, upon publication of the assessment roll, as that conclusion ignores the explicit statutory requirement of RPTL 525(4) that the Board provide written notice of the determination and the taxpayer's right to challenge it. The statutory language is plain:

"On or before the date the verified statement of changes made by the board of assessment review is delivered to the assessor, the board of assessment review shall mail to each complainant a notice of

Page 373

[634 N.E.2d 974] the board's determination of his assessment. Such notice shall also contain the statement 'If you are dissatisfied with the determination of the board of assessment review, you may seek judicial review of your assessment pursuant to article seven of the real property tax law * * *.' Such notice shall also state the last date to file petitions for judicial review".

To hold, as respondent urges, that the limitations period commences with publication of the assessment roll--whether or not the taxpayer has been given the required notice--would eviscerate the statute.

Respondent cannot point to persuasive authority for the conclusion that the limitations period commences upon mere publication of the assessment roll (see, Matter of Dudley v. Kerwick, 52 N.Y.2d 542, 548, 439 N.Y.S.2d 305, 421 N.E.2d 797; Kahal Bnei Emunim & Talmud Torah Bnei Simon Israel v. Town of Fallsburg, 78 N.Y.2d 194, 204, n. 3, 573 N.Y.S.2d 43, 577 N.E.2d 34; see also, RPTL 702[2] [limitations period in tax certiorari proceeding commences on last day for filing assessment roll or when notice is given as required by law, whichever is later]. Indeed, the very purpose of RPTL 525(4) was to relieve the taxpayer of the burden of checking the assessment roll. In its memorandum in support, the State Board of Equalization and Assessment stated:

"Taxpayers who eventually complain to the board [83 N.Y.2d 881] of assessment review have generally either received a notice of increased assessment * * * or have examined the tentative assessment roll once it was made public. Having made some effort to ascertain his tentative assessment, and having applied for and received administrative review thereof on grievance day, it seems burdensome to require the taxpayer to check the final assessment roll to learn of the board of assessment review's decision on his complaint" (see, Mem of State Exec Dept, State Bd of Equalization and Assessment, 1977 McKinney's Session Laws of N.Y., at 2338 [emphasis supplied].

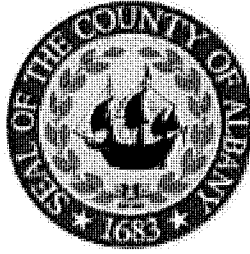
We likewise reject respondent's contention that the statute itself excuses a failure to provide notice. While the statute provides that "[f]ailure to mail any such notice or failure * * * to receive the same shall not affect the validity of the assessment" (RPTL 525[4], the validity of the assessment is not at issue here. We are concerned only with the timeliness of

Mount Zion Ministries church is located at 183 Schoolhouse Rd. During 2019 we became aware of a for-profit daycare being operated at the church. The church had a 100% 25110 NP REL exemption. Since the 420 Exemption excludes any portion of a property that is used for-profit, the 100% application was reduced to 78% based on the square footage used for the daycare.

The RPTL law states that any owner must be notified of an exemption reduction, the owners should have received written notification prior to May 1, 2019. The owners although aware of the pending exemption reduction only became aware of the amount of change when they received the September 2019 Guilderland Central School District tax bill.

The failure to send written notice prior to the tax bill necessitated allowing the owners to be heard by the Board of Assessment Review. The Board heard Mount Zion Ministries case on December 6, 2019. The owners contested the percentage of reduction and requested a 90% application of the exemption. The Assessment Review Board decided to set the percentage at 84%. The Exemption amount changes from \$2,901,522 to \$3,124,176. The 2019 taxable changes from \$818,378 to \$595,184. The changes were not calculated and approved by the Assessment Review Board prior to the submission of taxable totals to Albany County and the Town of Guilderland for tax bill preparations.

Karen Van Wagenen, Town of Guilderland Assessor



Daniel P. McCoy
County Executive

Maggie A. Alix
Director

COUNTY OF ALBANY
REAL PROPERTY TAX SERVICE AGENCY
112 State Street, Room 1340
ALBANY, NEW YORK 12207
OFFICE: (518) 487-5291
FAX: (518) 447-2503
www.albanycounty.com

January 29, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Rm 710
Albany, NY 12207

Re: Application for Refund of Real Property Taxes – City of Albany
170 Mount Hope Drive, Albany, NY 12202

Dear Chairman Joyce,

Enclosed is an Application for Refund of Real Property Taxes, submitted by Trey Kingston, Assessor for the City of Albany.

The assessor inadvertently removed the Senior Aged exemption from the 2019 assessment dataset for 170 Mount Hope Drive. The property owner submitted an exemption renewal application prior to the taxable status date. According to the supporting documentation, it appears the property owner meets the eligibility requirements for the exemption. The exemption is income based; therefore, the property owner is subject to a 50% exemption.

The property owner paid the tax bill in full; therefore, I recommend a refund for \$411.06 to the property owner.

Sincerely,

Maggie A. Alix

CC: Dennis Feeny, Majority Leader
Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1494, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization for Refund of Real Property Taxes - City of Albany

Date: January 29, 2020
 Submitted By: Maggie A. Alix
 Department: Real Property Tax Service Agency
 Title: Director
 Phone: 518-487-5291
 Department Rep.
 Attending Meeting: Maggie A. Alix

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Authorization to refund real property taxes in the City of Albany

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel

- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No
Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.

Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.

Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.

State: Click or tap here to enter text.

County: Click or tap here to enter text.

Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.

Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

Yes No

If yes, explain: Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.

Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Enclosed is an Application for Refund of Real Property Taxes, submitted by Trey Kingston, Assessor for the City of Albany.

The assessor inadvertently removed the Senior Aged exemption from the 2019 assessment dataset for 170 Mount Hope Drive. The property owner submitted an exemption renewal application prior to the taxable status date. According to the supporting documentation, it appears the property owner meets the eligibility requirements for the exemption. The exemption is income based; therefore, the property owner is subject to a 50% exemption.

The property owner paid the tax bill in full; therefore, I recommend a refund for \$411.06 to the property owner.



Department of Taxation and Finance
Office of Real Property Tax Services

Application for Refund or Credit of Real Property Taxes

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Joseph Wilson		
Mailing address of owners (number and street or PO box) 170 Mount Hope Drive		Location of property (street address) 170 Mount Hope Drive
City, village, or post office Albany	State NY	ZIP code 12202
Daytime contact number	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 87.23-2-36
Account number (as appears on tax bill)	Amount of taxes paid or payable 822.12	Date of payment 01-28-2020
Reasons for requesting a refund or credit: Application (attached) was submitted timely but exemption failed to appear on assessment roll. The attached financial information demonstrates an Aged exemption (41800) in the amount of 50% should have been applied to the property		

I hereby request a refund or credit of real property taxes levied by City of Albany for the year(s) 2020.
(County, city, village, etc.)

Signature of applicant <i>Joseph Wilson</i>	Date 1/28/20
--	-----------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 1/28/20	Date warrant annexed 12/31/20
Last day for collection of taxes without interest 1/31/20	Recommendation Approve application* <input checked="" type="checkbox"/> Deny application <input type="checkbox"/>
Signature of official <i>M. Adip</i>	Date 1/29/20

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ : (insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error Error in essential fact Unlawful Entry

Amount of taxes paid \$ 822.12	Amount of taxes due \$ 411.06	Amount of refund or credit \$ 411.06
--------------------------------	-------------------------------	--------------------------------------

Application denied (reason):

Signature of chief executive officer or official designated by resolution	Date
---	------



CITY OF ALBANY - 2020 PROPERTY TAXES

FISCAL YEAR: 1/1/2020 to 12/31/2020	WARRANT: 12/31/2019	ESTIMATED COUNTY STATE AID: \$91,269,848
-------------------------------------	---------------------	---

BANK	BILL	TAX MAP NUMBER
	214266	87.23-2-36

MAKE CHECKS PAYABLE TO: TO PAY IN PERSON: City Hall Room 110
 24 Eagle Street
 Albany, NY 12207
 (518) 434-5035

PROPERTY OWNER:
 Wilson Joseph T
 170 Mount Hope Dr
 Albany, NY 12202

PROPERTY INFORMATION:
 ACCOUNT #: 01414
 DIMENSION: 18.75 X 120.07
 ROLL: 1
 LOCATION: 170 Mount Hope Dr
 SCHOOL: 010100
 FULL MARKET VALUE: 58,763
 UNIFORM % OF VALUE: 97.00%
 TOTAL ASSESSMENT: 57,000
 TAXABLE VALUE: 57,000

PROPERTY TAX PAYERS BILL OF RIGHT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill. The filing date for this assessment has passed.

LEVY DESCRIPTION	TOTAL TAX LEVY	% CHANGE FROM PRIOR YEAR LEVY	TAXABLE VALUE OR UNITS	RATE	TAX AMOUNT
County Tax	17,676,006	1.5%	28,500	57.000	206.04
City Tax	58,850,000	0.5%	28,500	10.808400	616.08
TOTAL BASE TAXES DUE:					\$822.12

Exemption: 41800 - Aged 5096 \$ 28,500

Pay By 1/31/2020	Tax Amount	Interest	Total Due
	\$822.12	\$0.00	\$822.12

TOTAL TAX DUE: \$822.12*

*Total Amount Due: \$822.12. OR 1st Installment of \$411.06 due by 1/31/2020, and 2nd Installment of \$411.06 plus interest due no later than 12/31/2020.



CITY OF ALBANY - 2020 PROPERTY TAXES

FISCAL YEAR: 1/1/2020 to 12/31/2020	WARRANT: 12/31/2019	ESTIMATED COUNTY STATE AID: \$91,269,848	
		BANK	BILL 214266
		TAX MAP NUMBER 87.23-2-36	

MAKE CHECKS PAYABLE TO:
CITY OF ALBANY

TO PAY IN PERSON:
City Hall Room 110
24 Eagle Street
Albany, NY 12207
(518) 434-5035

PROPERTY INFORMATION:
ACCOUNT #: 01414
DIMENSION: 18.75 X 120.07
ROLL: 1
LOCATION: 170 Mount Hope Dr
SCHOOL: 010100
FULL MARKET VALUE: 58,763
UNIFORM % OF VALUE: 97.00%
TOTAL ASSESSMENT: 57,000
TAXABLE VALUE: 57,000

PROPERTY OWNER:
Wilson Joseph T
170 Mount Hope Dr
Albany, NY 12202

EXEMPTION	VALUE	FULL VALUE	TAX PURPOSE
-----------	-------	------------	-------------

PROPERTY TAX PAYERS BILL OF RIGHT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill. The filing date for this assessment has passed.

LEVY DESCRIPTION	TOTAL TAX LEVY	% CHANGE FROM PRIOR YEAR LEVY	TAXABLE VALUE OR UNITS	RATE	TAX AMOUNT
County Tax	17,676,006	1.5%	57,000	3.614679	206.04
City Tax	58,850,000	0.5%	57,000	10.808400	616.08
TOTAL BASE TAXES DUE:					\$822.12

Date Paid	Amount Paid
1/28/2020	\$822.12

Pay By 1/31/2020	Tax Amount	Interest	Total Due
	\$822.12	\$0.00	\$0.00

TOTAL TAX DUE: \$0.00

5303
Staley ✓



Department of Taxation and Finance
Office of Real Property Tax Services

RP-467-Rnw

Renewal Application for Partial Tax Exemption for Real Property of Senior Citizens

RECEIVED

(7/18)

IVP

FEB 27

To be filed with your local assessor by taxable status date.
Do not file this form with the Office of Real Property Tax Services.

Department of -

New for 2019. This form no longer serves as the application for the Enhanced STAR exemption. This form may only be used to apply for the partial tax exemption for real property of senior citizens. It may not be used to apply for the Enhanced STAR exemption, which is a separate exemption.

To apply for the Enhanced STAR exemption, you must file Forms RP-425-E, Application for Enhanced STAR Exemption for the 2019-2020 School Year, and RP-425-IVP, Supplement to Forms RP-425-E and RP-425-Rnw, with your assessor by taxable status date. You may obtain those forms from your assessor or download them from www.tax.ny.gov. Note: If you do not already have a STAR exemption you may not apply for a new STAR exemption, but you may be eligible for a STAR credit, which is provided in the form of a check. For more information about the STAR credit, visit www.tax.ny.gov/STAR or call 518-457-2036.

Name of	87.23-2-36 Wilson, Joseph T.		
Mailing address	170 Mount Hope Dr. Albany, NY 12202		
City, village, or post office	State	ZIP code	
Daytime contact number	Evening contact number	School district	
Email address (optional)	ALBANY		

1 Property identification (see tax bill or assessment roll)

Tax map number or section/block/lot SEE MAILING LABEL ABOVE

2 Since filing your application last year, fully describe in the lines below any changes in:

- a title to the property (due to death, addition or deletion of owner);
- b legal residence or occupancy of the property (e.g. confinement of owner in hospital or nursing home, divorce, legal separation or abandonment by spouse); or
- c use of residence for other than residential purposes (store, office, farm, etc.).
- d Children of owners, tenants or leaseholders living on the premises attending public school grades pre-K-12; if so, give the name and location of the school or schools, and state whether such child or children were brought into the property in whole or in substantial part for the purpose of attending a particular school within the school district.

Mark an X in the box if there has been no change in items a, b, c, and d above

Explanation of changes that have occurred as indicated on line 2 (attach additional sheets if necessary).

3 Did the owner or spouse file a federal or New York State income tax return for the preceding year?

If Yes, attach a copy of the return(s) Yes No

RECEIVED

(continued on page 2)

MAR 01 REC'D

Department Of
Assessment & Taxation
City Of Albany N.Y.

4 Provide the income of each owner and spouse of each owner for the calendar year immediately preceding the date of application, except for an owner who is absent from the residence due to divorce, legal separation, or abandonment. Attach additional sheets if necessary. See Form RP-467-I, *Instructions for Form RP-467*, for income to be included.

Income does not include:

- gifts,
- inheritances,
- a return of capital,
- proceeds of a reverse mortgage (although interest or dividends realized from the investment of such proceeds are income),
- reparation payments to victims of Nazi persecution, or monies earned through employment in the Federal Foster Grandparent Program.

Name of owner(s)	Source of income	Amount of income
Joseph T Wilson	Social Security	11,196.00
	Vanguard Wages	4,240.00
4a Total income of owner(s)		4a 15,436

Name of spouse(s) if not owner of property	Source of income of spouse(s)	Amount of income of spouse(s)
4b Total income of spouse(s)		4b

4c Total income of owner(s) and spouse(s) (add all income sources)	4c 15,436
4d Of the income on line 4c, how much, if any, was used to pay for an owner's care in a residential health care facility? Attach proof of amount paid; enter 0 if not applicable (see instructions)	4d
4e Subtract line 4d from line 4c	4e 15,436

5 If a deduction for unreimbursed medical and prescription drug expenses is authorized by any of the municipalities in which property is located (contact assessor for information), complete the following:

5a Unreimbursed medical and prescription drug costs (be sure to deduct any amounts reimbursed by insurance)	5a
5b Subtotal income of owner(s) and spouse(s) (line 4e minus line 5a)	5b 15,436

6 If a deduction for veteran's disability compensation is authorized by any of the municipalities in which the property is located, complete the following:

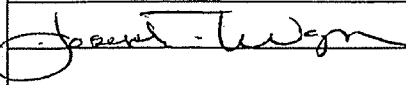
Veteran's disability compensation received. Attach proof; enter 0 if not applicable

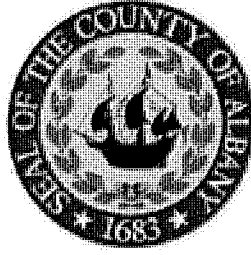
6	0
---	---

7 Total income of owner(s) and spouse(s) (line 5b subtotal minus line 6)	7 15,436
--	----------

8 Certification

I (we) certify that all statements made on this application are true and correct to the best of my (our) belief. I (we) understand that any willful false statement of material fact will be grounds for disqualification from further exemption for a period of five years, and a fine of not more than \$100.

Signature (If more than one owner, all must sign)	Marital status	Phone number	Date
	Single	518-727-1541	2/1/19



Daniel P. McCoy
County Executive

Maggie A. Alix
Director

COUNTY OF ALBANY
REAL PROPERTY TAX SERVICE AGENCY
112 State Street, Room 1340
ALBANY, NEW YORK 12207
OFFICE: (518) 487-5291
FAX: (518) 447-2503
www.albanycounty.com

January 30, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Rm 710
Albany, NY 12207

Re: Authorization to cancel unenforceable delinquent real property tax liens on 46 Delaware Street in the City of Albany.

Dear Chairman Joyce,

The three-year time limit to use the ordinary correction of errors process has expired, therefore, enclosed for your review is a resolution. Damascus Pentacostal Church is a small religious corporation that owns property at 46 Delaware Street in the City of Albany. In response to a foreclosure judgement, the Church filed an Answer on the bases that the Church uses the property as a parsonage and real property owned by a religious corporation is statutorily exempt from taxation as a matter of law.

The County Attorney's office has proposed withdrawing the parcel from its foreclosure proceeding, legislatively cancel the tax liens as being unenforceable due to a legal impediment and charging back to the City the base amounts. The Finance Department filed the required Certificate of Withdrawal. The next step is to cancel the tax liens, enclosed within is supporting documentation.

Sincerely,

Maggie A. Alix

CC: Dennis Feeny, Majority Leader
Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1495, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization to cancel unenforceable delinquent real property tax liens on 46 Delaware Street in the City of Albany

Date: January 29, 2020
Submitted By: Maggie A. Alix
Department: Real Property Tax Service Agency
Title: Director
Phone: 518-487-5291
Department Rep.
Attending Meeting: Maggie A. Alix

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Authorization to cancel unenforceable delinquent real property tax liens on 46 Delaware Street in the City of Albany

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe

- Personnel
- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No

Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.

Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.

Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.

State: Click or tap here to enter text.

County: Click or tap here to enter text.

Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.

Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation Yes No

If yes, explain: Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.

Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

The three-year time limit to use the ordinary correction of errors process has expired, therefore, enclosed for your review is a resolution. Damascus Pentacostal Church is a small religious corporation that owns property at 46 Delaware Street in the City of Albany. In response to a foreclosure judgement, the Church filed an Answer on the bases that the Church uses the property as a parsonage and real property owned by a religious corporation is statutorily exempt from taxation as a matter of law.

The County Attorney's office has proposed withdrawing the parcel from its foreclosure proceeding, legislatively cancel the tax liens as being unenforceable due to a legal impediment and charging back to the City the base amounts.

The Finance Department filed the required Certificate of Withdrawal. The next step is to cancel the tax liens, enclosed within is supporting documentation

00/00/20

RESOLUTION NO. _____

AUTHORIZING CANCELLATION OF CERTAIN UNENFORCEABLE DELINQUENT REAL PROPERTY TAX LIENS ON 46 DELAWARE STREET IN THE CITY OF ALBANY AND CHARGE BACK OF THE AMOUNTS CREDITED IN CONNECTION WITH THEM

Introduced: 00/00/20
 By Audit and Finance Committee:

WHEREAS, the Commissioner of the County Department of Management and Budget as Enforcing Officer (“Enforcing Officer”) of the County of Albany, New York, Tax District (“Tax District”) acting upon the advice of the County Department of Law has pursuant to RPTL 1138 (subds. 1 and 2) duly issued and filed with the County Clerk a Certificate of Withdrawal of the following parcel of real property from a proceeding brought by the Tax District pursuant to RPTL Article Eleven, Title 3, to foreclose the following delinquent real property tax liens affecting said parcel held by the Tax District on the ground there is a legal impediment to the enforcement of said liens:

<u>CITY OF ALBANY</u>				
<u>Parcel Location</u>	<u>Tax Map No.</u>	<u>Tax Lien Year and Type</u>	<u>Charge Back Amount</u>	<u>Legal Impediment</u>
46 Delaware Street, City of Albany	76.65-1-37	2013 Property 2013 School 2014 Property	\$ 732.38 \$1,441.67 \$ 693.73	This parcel is owned and being used by a religious corporation as its parsonage and is therefore by law exempt from real property taxation

, and

WHEREAS, the County Legislature in its capacity as the governing body of the Tax District has upon the advice of the Enforcing Officer determined as required by RPTL 1138 (subd.6 (a)) that under the circumstances there is no practical method to enforce the collection of said delinquent tax liens against said parcel, and that a supplementary proceeding to enforce their collection would not be effective, now, therefore be it

RESOLVED, that pursuant to RPTL 1138 (subd.6 (a)) the above specified delinquent tax liens on said parcel are hereby cancelled and the Enforcing Officer is directed to issue and within 10 days thereafter file with the County Clerk a Certificate of Cancellation of said liens, and, be it further

RESOLVED, that the Enforcing Officer is pursuant to RPTL 1138 (subd. 6(c)) hereby authorized to upon filing said Certificate of Cancellation of said liens with the County Clerk charge back to those municipal corporations within which said parcel is located any and all amounts credited or guaranteed to such corporations by the Tax District in connection with said cancelled delinquent tax liens, and, be it further

RESOLVED, That the Clerk of the County Legislature is hereby directed to file a copy of this Resolution with said Enforcing Officer and to forward certified copies thereof to the other appropriate County Officials.



DANIEL P. MCCOY
COUNTY EXECUTIVE

COUNTY OF ALBANY
OFFICE OF THE COUNTY ATTORNEY
COUNTY OFFICE BUILDING
112 STATE STREET, ROOM 600
ALBANY, NEW YORK 12207-2021
(518) 447-7110 - FAX (518) 447-5564
WWW.ALBANYCOUNTY.COM

EUGENIA KOUTELIS CONDON
ACTING COUNTY ATTORNEY

MEMORANDUM

TO: Maggie Alex, Director
Albany County Office of Real Property Tax Services

FROM: Gregory A. Rutnik, Esq.
Assistant County Attorney

DATE: January 16, 2020

RE: Cancellation and chargeback of unenforceable real property tax liens on 46 Delaware Street, City of Albany

Herewith enclosed is the documentation outlining the process and procedure required for cancellation by the Tax District Enforcing Officer and the Legislative chargeback of the unenforceable real property tax liens on 46 Delaware Street, City of Albany, which has been prepared and approved as to form and content by me on behalf of this Office.

Although I believe the enclosures to be self-explanatory, if you have any questions please contact me.

INDEX No. 2471-14

CERTIFICATE OF WITHDRAWAL

(Real Property Tax Law, §1138 (subds.1, 2 and 3))

TO THE ALBANY COUNTY CLERK:

PLEASE TAKE NOTICE that the following parcel of real property included on the List of Delinquent Taxes for the "In Rem" delinquent tax lien foreclosure proceeding filed by the County of Albany, New York, Tax District in your Office under the above Index No. **2471-14** on **August 13, 2014** covering the **City of Albany** in Albany County:

PARCEL No. 2471-14-2181
OWNER(S) Damascus Pentacostal Church
ADDRESS 46 Delaware Street, City of Albany
TAX MAP No. 76.65-1-37

RECEIVED
2020 JAN 22 PM 12:32
ALBANY COUNTY CLERK

is hereby **WITHDRAWN** from said foreclosure proceeding by me for one or more of the following reasons (*check all that apply*):

There is reason to believe that there may be a legal impediment to the enforcement of the tax lien(s) affecting said parcel.

The tax lien(s) on said parcel has/have been canceled or is/are subject to cancellation pursuant to section 558 of the Real Property Tax Law.

The enforcement of the tax lien(s) on said parcel has/have been stayed by the filing of a petition pursuant to the Bankruptcy Code of 1978 (Title 11 of the United States Code).

If the Tax District were to acquire said parcel, there is a significant risk that it might be exposed to a liability substantially in excess of the amount that could be recovered by enforcing said tax lien(s).

The owner of said parcel has entered into an agreement to pay said tax lien(s) in installments pursuant to section 1184 of the Real Property Tax Law and has not defaulted thereon.

_____ Said parcel was included in the Petition for Foreclosure in said proceeding, but it has since been demonstrated to my satisfaction as Enforcing Officer that said parcel is residential or farm property, and as such, said parcel is not yet subject to inclusion in such a Petition.

The facts which render said parcel eligible for withdrawal from said proceeding are as follows: this parcel is owned and being used by a not-fo-profit religious corporation as its parsonage and is therefore constitutionally and statutorily exempt from real property taxation

PLEASE TAKE FURTHER NOTICE that pursuant to Real Property Tax Law, §1138 (sub. 2 (b) you are therefore required and directed to upon the filing of this Certificate of Withdrawal in your Office enter on said List of Delinquent Taxes the word "withdrawn" and the date of such filing opposite the description of said parcel.

PLEASE TAKE FURTHER NOTICE that pursuant to Real Property Tax Law, §1138 (subd. 3) the filing of this Certificate of Withdrawal has no effect upon the delinquent real property tax lien(s) against said parcel, or upon the notice of pendency of said proceeding as to said parcel, unless such lien(s) are canceled and, if said lien(s) are not canceled, said proceeding may be reinstated against said parcel.

DATED: January 21, 2020

TAX ENFORCING OFFICER
COUNTY OF ALBANY, NEW YORK, TAX DISTRICT


SHAWN A. THELEN, Albany County
Commissioner of Management and Budget



01/16/2020 09:25
cmurray

COUNTY OF ALBANY
Real Estate Tax Statement

P 1
txtaxstm

PARCEL: 07606500010370000000

LOCATION: 46 DELAWARE ST

OWNER:
DAMASCUS PENTACOSTAL
CHURCH
48 DELAWARE ST
ALBANY NY 12202

STATUS:
SQUARE FEET 0
LAND VALUATION 50,000
BUILDING VALUATION 0
EXEMPTIONS 0

TAXABLE VALUATION 50,000
INTEREST PER DIEM 1,820.47

LEGAL DESCRIPTION:

DEED DATE: BOOK/PAGE: INTEREST DATE: 01/16/2020

YEAR	TYPE	BILL	BILLED	PRIN DUE	INT DUE	TOTAL DUE
INST	CHARGE					
2014	RE-1	7932				
1	ALBANY PRO		(693.73)	693.73	520.30	1,214.03
	5 PERCENT		34.69	34.69	.00	34.69
	MAILING CH		1.00	1.00	.00	1.00
	LEGAL CHAR		150.00	150.00	.00	150.00
			879.42	879.42	520.30	1,399.72
			879.42	879.42	520.30	1,399.72
2013	LIEN	969				
1	ALB SCH LN		(1,441.67)	1,441.67	634.33	2,076.00
	LEGAL CHAR		150.00	150.00	.00	150.00
			1,591.67	1,591.67	634.33	2,226.00
			1,591.67	1,591.67	634.33	2,226.00
2013	LIEN	2262				
1	ALB LIENS		(732.38)	732.38	637.17	1,369.55
	MAIL CHARG		25.00	25.00	.00	25.00
	TITLE SEAR		290.00	290.00	.00	290.00
			1,047.38	1,047.38	637.17	1,684.55
			1,047.38	1,047.38	637.17	1,684.55
GRAND TOTALS			3,518.47	3,518.47	1,791.80	5,310.27

00/00/20

RESOLUTION NO. _____

AUTHORIZING CANCELLATION OF CERTAIN UNENFORCEABLE DELINQUENT REAL PROPERTY TAX LIENS ON 46 DELAWARE STREET IN THE CITY OF ALBANY AND CHARGE BACK OF THE AMOUNTS CREDITED IN CONNECTION WITH THEM

Introduced: 00/00/20

By Audit and Finance Committee:

WHEREAS, the Commissioner of the County Department of Management and Budget as Enforcing Officer (“Enforcing Officer”) of the County of Albany, New York, Tax District (“Tax District”) acting upon the advice of the County Department of Law has pursuant to RPTL 1138 (subds. 1 and 2) duly issued and filed with the County Clerk a Certificate of Withdrawal of the following parcel of real property from a proceeding brought by the Tax District pursuant to RPTL Article Eleven, Title 3, to foreclose the following delinquent real property tax liens affecting said parcel held by the Tax District on the ground there is a legal impediment to the enforcement of said liens:

<u>CITY OF ALBANY</u>				
<u>Parcel Location</u>	<u>Tax Map No.</u>	<u>Tax Lien Year and Type</u>	<u>Charge Back Amount</u>	<u>Legal Impediment</u>
46 Delaware Street, City of Albany	76.65-1-37	2013 Property 2013 School 2014 Property	\$ 732.38 \$1,441.67 \$ 693.73	This parcel is owned and being used by a religious corporation as its parsonage and is therefore by law exempt from real property taxation

, and

WHEREAS, the County Legislature in its capacity as the governing body of the Tax District has upon the advice of the Enforcing Officer determined as required by RPTL 1138 (subd.6 (a)) that under the circumstances there is no practical method to enforce the collection of said delinquent tax liens against said parcel, and that a supplementary proceeding to enforce their collection would not be effective, now, therefore be it

RESOLVED, that pursuant to RPTL 1138 (subd.6 (a)) the above specified delinquent tax liens on said parcel are hereby cancelled and the Enforcing Officer is directed to issue and within 10 days thereafter file with the County Clerk a Certificate of Cancellation of said liens, and, be it further

RESOLVED, that the Enforcing Officer is pursuant to RPTL 1138 (subd. 6(c)) hereby authorized to upon filing said Certificate of Cancellation of said liens with the County Clerk charge back to those municipal corporations within which said parcel is located any and all amounts credited or guaranteed to such corporations by the Tax District in connection with said cancelled delinquent tax liens, and, be it further

RESOLVED, That the Clerk of the County Legislature is hereby directed to file a copy of this Resolution with said Enforcing Officer and to forward certified copies thereof to the other appropriate County Officials.

DANIEL P. MCCOY
COUNTY EXECUTIVE



SHAWN A. THELEN
COMMISSIONER

COUNTY OF ALBANY
DEPARTMENT OF MANAGEMENT AND BUDGET
112 STATE STREET, SUITE 1200
ALBANY, NEW YORK 12207
OFFICE: (518) 447-5525
FAX: (518) 447-5589
www.albanycounty.com

M. DAVID REILLY
DEPUTY COMMISSIONER

January 4, 2020

Honorable Andrew Joyce
Chair, Albany County Legislature
112 State St., Rm. 710
Albany, NY 12207

Dear Chairman Joyce:

Legislative authorization is requested to rescind the authorization to transfer two tax foreclosed properties located in the Town of Coeymans, 957 and 959 State Route 143 to the Albany Land Bank Corporation and convey these properties to the Town of Coeymans for municipal purposes.

This is accordance with ABL Resolution No. 29 of 2019, the Albany County Disposition Plan which states "Properties which will be discretionally conveyed by the County to other municipal corporations for use for a governmental purpose".

If you have any questions regarding this request I can make myself available at your earliest convenience. Thank you for your consideration.

Sincerely Yours,

Shawn A. Thelen

cc:
Hon. Dennis Feeney, Majority Leader
Hon. Frank Mauriello, Minority Leader
Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1512, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Requesting legislative action to rescind the authorization to convey properties located in the Town of Coeymans 957 St Route 143 and 959 St Route 143 to the Albany County Land Bank Corporation and convey these properties for to the Town of Coeymans

Date:	February 4, 2020
Submitted By:	Shawn Thelen
Department:	Management and Budget
Title:	Commissioner
Phone:	518-447-7040
Department Rep.	Anthony DiLella
Attending Meeting:	David Reilly/Michael Mc Laughlin

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Click or tap here to enter text.

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe

- Personnel
- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No

Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.

Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.

Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.

State: Click or tap here to enter text.

County: Click or tap here to enter text.

Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.

Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation Yes No

If yes, explain: Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.

Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Requesting legislative authority to rescind the authorization to convey properties located in the Town of Coeymans 957 St Route 143 (tax map No. 167.-3-12.1) and 959 St Route 143 (tax map No. 167.-3-12.2) to the Albany County Land Bank Corporation per ABL Res No.69 of 2020 and convey these properties for \$1.00 to the Town of Coeymans for municipal purposes. This sale is pursuant to the Albany County Disposition Plan which allows for "Properties which will be discretionally conveyed by the County to other municipal corporations for use for a governmental purpose for an amount which reflects the benefit to the community stemming from the proposed use of the property"

TOWN OF COEYMANS

18 RUSSELL AVENUE

RAVENA, NEW YORK 12143

(518) 756-6006

FAX (518) 756-1991

GEORGE D. MCHUGH
SUPERVISOR

KENNETH A. BURNS
ZACHARY S. COLLINS
COUNCIL MEMBERS

DANIEL D. BAKER
BRANDON L. LE FEVRE
COUNCIL MEMBERS

January 30, 2020

Honorable Daniel McCoy
Office of the Albany County Executive
112 State Street, Room 1200
Albany, NY 12207

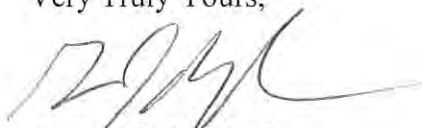
Re: 957 & 959 State Route 143, Coeymans, New York (Parcels 167.-3-12.1/167.-3-12.2)

Dear County Executive McCoy:

Thank you for your time today and meeting with me to discuss some of the issues concerning the Town of Coeymans and how Coeymans and Albany County can partner together in the future. I am writing to you to respectfully request that the County transfer ownership of the above parcels of land located in the Town of Coeymans, to the Town of Coeymans. This property has been in serious disrepair and in violation of our Town Property Maintenance Code for several years, to the dismay and detriment of many of the neighboring residents and property owners. If the transfer is approved, the Town Board intends to bear the costs to clean up the properties, and then market the parcels for sale in order to recoup the cleanup costs and hopefully get the parcels back on the tax rolls as soon as possible.

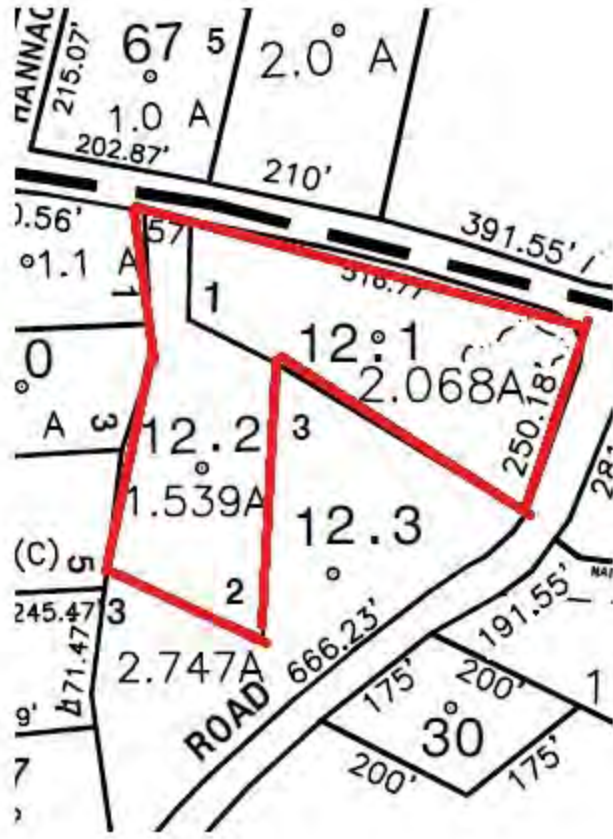
Thank you again for your assistance, courtesies, and friendship, and please do not hesitate to contact me should you have any questions or concerns regarding this matter.

Very Truly Yours,



George D. McHugh
Town Supervisor

cc: Town Board
Hon. George Langdon
Mr. Michael McLaughlin



01/30/2020 10:26
cmurray

COUNTY OF ALBANY
Real Estate Tax Statement

P 1
txtaxstm

PARCEL: 16700000030120010000

LOCATION: 957 SR 143

OWNER:

KRZYKOWSKI RODNEY A
957 SR 143
RAVENA NY 12143

STATUS:

TOTAL ACRES	2.100
DEFERRED ACRES	.000
LAND VALUATION	125,500
BUILDING VALUATION	0
EXEMPTIONS	0
TAXABLE VALUATION	125,500
INTEREST PER DIEM	62,891.28

LEGAL DESCRIPTION:

DEED DATE:

BOOK/PAGE:

INTEREST DATE: 11/25/2019

YEAR INST	TYPE CHARGE	BILL	BILLED	PRIN DUE	INT DUE	TOTAL DUE
2019	RE-4	672				
1	COEYMANS T		4,170.64	4,170.64	417.06	4,587.70
			4,170.64	4,170.64	417.06	4,587.70
2018	RE-4	1909				
1	COEYMANS T		4,071.80	4,071.80	895.80	4,967.60
	LEGAL CHAR		225.00	225.00	.00	225.00
			4,296.80	4,296.80	895.80	5,192.60
			4,296.80	4,296.80	895.80	5,192.60
2017	LIEN	198				
1	COEYMAN TL		3,934.71	3,934.71	1,337.80	5,272.51
	LEGAL CHAR		225.00	225.00	.00	225.00
			4,159.71	4,159.71	1,337.80	5,497.51
			4,159.71	4,159.71	1,337.80	5,497.51
2016	LIEN	173				
1	COEYMAN TL		3,894.75	3,894.75	1,791.59	5,686.34
	LEGAL CHAR		150.00	150.00	.00	150.00
			4,044.75	4,044.75	1,791.59	5,836.34
			4,044.75	4,044.75	1,791.59	5,836.34

01/30/2020 10:26
cmurray

COUNTY OF ALBANY
Real Estate Tax Statement

P 2
txtaxstm

YEAR INST	TYPE CHARGE	BILL	BILLED	PRIN DUE	INT DUE	TOTAL DUE
2015 1	LIEN COEYMAN TL LEGAL CHAR	135	3,845.98	3,845.98	2,230.67	6,076.65
			150.00	150.00	.00	150.00
			3,995.98	3,995.98	2,230.67	6,226.65
			3,995.98	3,995.98	2,230.67	6,226.65
2014 1	LIEN COEYMAN TL LEGAL CHAR	53	3,806.01	3,806.01	2,664.21	6,470.22
			150.00	150.00	.00	150.00
			3,956.01	3,956.01	2,664.21	6,620.22
			3,956.01	3,956.01	2,664.21	6,620.22
2013 1	LIEN COEYMAN TL LEGAL CHAR MAIL CHARG TITLE SEAR	67	3,909.18	3,909.18	3,205.53	7,114.71
			150.00	150.00	.00	150.00
			1.00	1.00	.00	1.00
			290.00	290.00	.00	290.00
			4,350.18	4,350.18	3,205.53	7,555.71
			4,350.18	4,350.18	3,205.53	7,555.71
2012 1	LIEN COEYMAN TL LEGAL CHAR	98	3,775.57	3,775.57	3,549.04	7,324.61
			150.00	150.00	.00	150.00
			3,925.57	3,925.57	3,549.04	7,474.61
			3,925.57	3,925.57	3,549.04	7,474.61
2011 1	LIEN COEYMAN TL	101	3,802.23	3,802.23	4,000.17	7,802.40
			3,802.23	3,802.23	4,000.17	7,802.40
2010 1	LIEN COEYMAN TL	164	3,658.41	3,658.41	4,268.92	7,927.33
			3,658.41	3,658.41	4,268.92	7,927.33

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cmurray

COUNTY OF ALBANY
Real Estate Tax Statement

P 3
txtaxstm

YEAR INST	TYPE CHARGE	BILL	BILLED	PRIN DUE	INT DUE	TOTAL DUE
2009 1	LIEN COEYMAN TL	109	3,549.39	3,549.39	4,548.21	8,097.60
			3,549.39	3,549.39	4,548.21	8,097.60
2008 1	LIEN COEYMAN TL	35	3,480.05	3,480.05	4,857.11	8,337.16
			3,480.05	3,480.05	4,857.11	8,337.16
2007 1	LIEN COEYMAN TL	58	4,769.44	4,769.44	7,092.71	11,862.15
			4,769.44	4,769.44	7,092.71	11,862.15
2005 1	LIEN COEYMAN TL	26	4,015.38	4,015.38	6,358.19	10,373.57
			4,015.38	4,015.38	6,358.19	10,373.57
2003 1	LIEN COEYMAN TL	1083	3,883.71	3,883.71	6,991.59	10,875.30
			3,883.71	3,883.71	6,991.59	10,875.30
2001 1	LIEN COEYMAN TL LEGAL CHAR	175	3,930.59 285.00	3,930.59 285.00	8,057.71 .00	11,988.30 285.00
			4,215.59	4,215.59	8,057.71	12,273.30
			4,215.59	4,215.59	8,057.71	12,273.30
GRAND TOTALS			64,273.84	64,273.84	62,266.31	126,540.15

PARTIAL PAYMENTS ARE NOT ACCEPTED WITHOUT AN INSTALLMENT AGREEMENT
IF ANY PARCEL REMAINS SUBJECT TO ONE OR MORE DELINQUENT TAX LIENS,
THE PAYMENT YOU HAVE MADE WILL NOT POSTPONE THE ENFORCEMENT OF THE
OUTSTANDING LIEN OR LIENS. CONTINUED FAILURE TO PAY THE ENTIRE
AMOUNT OWED WILL RESULT IN THE LOSS OF THE PROPERTY(IES).

PAYMENT MADE TO:
ALBANY COUNTY DIVISION OF FINANCE
112 STATE ST. ROOM 1340
ALBANY, NY 12207

01/30/2020 10:26
cmurray

COUNTY OF ALBANY
Real Estate Tax Statement

P 4
txtaxstm

YEAR	TYPE	BILL	BILLED	PRIN DUE	INT DUE	TOTAL DUE
INST	CHARGE					

TEL: 447-7082

\$35.00 WILL BE CHARGED FOR ANY RETURNED CHECK
INTEREST WILL INCREASE ON THE 1ST OF THE MONTH

01/30/2020 10:28
cmurray

COUNTY OF ALBANY
Real Estate Tax Statement

P 1
txtaxstm

PARCEL: 16700000030120020000

LOCATION: 959 SR 143

OWNER:

KRZYKOWSKI RODNEY A
957 SR 143
RAVEAN NY 12143

STATUS:

TOTAL ACRES	1.500
DEFERRED ACRES	.000
LAND VALUATION	33,200
BUILDING VALUATION	0
EXEMPTIONS	0
TAXABLE VALUATION	33,200
INTEREST PER DIEM	9,526.60

LEGAL DESCRIPTION:

DEED DATE:

BOOK/PAGE:

INTEREST DATE: 11/25/2019

YEAR	TYPE	BILL	BILLED	PRIN DUE	INT DUE	TOTAL DUE
INST	CHARGE					
2019	RE-4	673				
1	COEYMANS T		1,103.30	1,103.30	110.33	1,213.63
			1,103.30	1,103.30	110.33	1,213.63
2018	RE-4	1910				
1	COEYMANS T		1,077.16	1,077.16	236.98	1,314.14
	LEGAL CHAR		225.00	225.00	.00	225.00
			1,302.16	1,302.16	236.98	1,539.14
			1,302.16	1,302.16	236.98	1,539.14
2017	LIEN	199				
1	COEYMAN TL		1,041.62	1,041.62	354.15	1,395.77
	LEGAL CHAR		225.00	225.00	.00	225.00
			1,266.62	1,266.62	354.15	1,620.77
			1,266.62	1,266.62	354.15	1,620.77
2016	LIEN	174				
1	COEYMAN TL		1,030.32	1,030.32	473.95	1,504.27
	LEGAL CHAR		150.00	150.00	.00	150.00
			1,180.32	1,180.32	473.95	1,654.27
			1,180.32	1,180.32	473.95	1,654.27

01/30/2020 10:28
cmurray

COUNTY OF ALBANY
Real Estate Tax Statement

P 2
txtaxstm

YEAR INST	TYPE CHARGE	BILL	BILLED	PRIN DUE	INT DUE	TOTAL DUE
2015 1	LIEN COEYMAN TL	136	1,018.18	1,018.18	590.54	1,608.72
			1,018.18	1,018.18	590.54	1,608.72
2014 1	LIEN COEYMAN TL	54	1,006.86	1,006.86	704.80	1,711.66
			1,006.86	1,006.86	704.80	1,711.66
2013 1	LIEN COEYMAN TL LEGAL CHAR MAIL CHARG TITLE SEAR	68	1,034.15	1,034.15	848.00	1,882.15
			150.00	150.00	.00	150.00
			1.00	1.00	.00	1.00
			290.00	290.00	.00	290.00
			1,475.15	1,475.15	848.00	2,323.15
			1,475.15	1,475.15	848.00	2,323.15
2012 1	LIEN COEYMAN TL LEGAL CHAR	99	998.79	998.79	938.86	1,937.65
			150.00	150.00	.00	150.00
			1,148.79	1,148.79	938.86	2,087.65
			1,148.79	1,148.79	938.86	2,087.65
2011 1	LIEN COEYMAN TL	100	1,116.91	1,116.91	1,153.72	2,270.63
			1,116.91	1,116.91	1,153.72	2,270.63
2010 1	LIEN COEYMAN TL	165	1,078.14	1,078.14	1,224.20	2,302.34
			1,078.14	1,078.14	1,224.20	2,302.34
2009 1	LIEN COEYMAN TL	110	1,049.07	1,049.07	1,297.79	2,346.86
			1,049.07	1,049.07	1,297.79	2,346.86
2008 1	LIEN COEYMAN TL MAIL CHARG	36	1,131.67	1,131.67	1,466.42	2,598.09
			25.00	25.00	.00	25.00
			1,156.67	1,156.67	1,466.42	2,623.09

01/30/2020 10:28
cmurray

COUNTY OF ALBANY
Real Estate Tax Statement

P 3
txtaxstm

YEAR INST	TYPE CHARGE	BILL	BILLED	PRIN DUE	INT DUE	TOTAL DUE
			1,156.67	1,156.67	1,466.42	2,623.09
GRAND TOTALS			13,902.17	13,902.17	9,399.74	23,301.91

PARTIAL PAYMENTS ARE NOT ACCEPTED WITHOUT AN INSTALLMENT AGREEMENT
IF ANY PARCEL REMAINS SUBJECT TO ONE OR MORE DELINQUENT TAX LIENS,
THE PAYMENT YOU HAVE MADE WILL NOT POSTPONE THE ENFORCEMENT OF THE
OUTSTANDING LIEN OR LIENS. CONTINUED FAILURE TO PAY THE ENTIRE
AMOUNT OWED WILL RESULT IN THE LOSS OF THE PROPERTY(IES).

PAYMENT MADE TO:
ALBANY COUNTY DIVISION OF FINANCE
112 STATE ST. ROOM 1340
ALBANY, NY 12207
TEL: 447-7082

\$35.00 WILL BE CHARGED FOR ANY RETURNED CHECK
INTEREST WILL INCREASE ON THE 1ST OF THE MONTH

DANIEL P. MCCOY
COUNTY EXECUTIVE



SHAWN A. THELEN
COMMISSIONER

COUNTY OF ALBANY
DEPARTMENT OF MANAGEMENT AND BUDGET
112 STATE STREET, SUITE 1200
ALBANY, NEW YORK 12207
OFFICE: (518) 447-5525
FAX: (518) 447-5589
www.albanycounty.com

M. DAVID REILLY
DEPUTY COMMISSIONER

January 23, 2020

Honorable Andrew Joyce
Chair, Albany County Legislature
112 State St., Rm. 710
Albany, NY 12207

Dear Chairman Joyce:

The Albany County Land Bank (ACLB) has created an LLC, ACLB Holdings, LLC. This entity will enable the Land Bank to acquire property with physical impediments (hazardous waste, prior gas stations etc.) which will help tremendously in furthering its mission of returning foreclosed properties to a productive use in Albany County. Legislative authorization is requested to rescind the sale of two parcels approved previously for transfer to the ACLB and transfer these parcels to ACLB Holdings, LLC.

If you have any questions regarding this request I can make myself available at your earliest convenience. Thank you for your consideration.

Sincerely Yours,

Shawn A. Thelen

cc:
Hon. Dennis Feeney, Majority Leader
Hon. Frank Mauriello, Minority Leader
Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1445, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Requesting legislative action to rescind the authorization to transfer two properties to the Albany County Land Bank Corporation and authorize the transfer of these two properties to the ACLB Holding, LLC

Date:	January 23, 2020
Submitted By:	Shawn Thelen
Department:	Management and Budget
Title:	Commissioner
Phone:	518-447-7040
Department Rep.	Anthony DiLella
Attending Meeting:	Davis Reilly/Michael Mc Laughlin

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Click or tap here to enter text.

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe

- Personnel
- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No

Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.

Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.

Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.

State: Click or tap here to enter text.

County: Click or tap here to enter text.

Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.

Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation Yes No

If yes, explain: Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.

Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Requesting the authorization to rescind the authorization to transfer two properties to the Albany County Land Bank Corporation, property located in the Town of Rensselaerville, 126 County Route 358 (Tax Map No. 160.-2-5.2) authorized per ABL resolution 317 of 2018 and property located in the City of Watervliet 1297 Broadway (Tax Map# 32.83-1-35) authorized per ABL resolution 550 of 2019 and authorize the transfer of these two properties to the ACLB Holdings, LLC

ACLB Holdings, LLC

January 22, 2020

Board of Directors

Charles Touhey, Chair
Touhey Associates

David Traynham, Vice Chair
Founder, ALERT Partnership Inc.

Natisha M. Alexander, Treasurer
Resident

Samuel Wells, Secretary
Resident

Philip Calderone
Albany County

Jeffery Collett
Business Owner

Todd Curley
The Prime Companies

Chris Spencer
City of Albany

Executive Director

Adam Zaranko

Michael McLaughlin
Director of Policy and Research
Office of the Albany County Executive
112 State Street, Room 1200
Albany, NY 12207

Re: Legislative authorization to transfer real property from Albany County to
ACLB Holdings, LLC

Dear Mr. McLaughlin,

Pursuant to Section 1607 of the New York State Not-for-Profit Law, New York State Land Banks have the statutory authority to organize a subsidiary for a project or projects which the land bank has the power to pursue under Article 1600 of the New York State Not-for-Profit Law when the primary reason for which the subsidiary shall be organized shall be to limit the potential liability impact of the subsidiary's project or projects on the land bank or because state or federal law requires that the purpose of a subsidiary be undertaken through a specific corporate or business structure.

As part of our continued efforts to expand the number of properties our organization can return to productive use, reduce the burden that vacant and abandoned properties impose on Albany County, its municipal governments and taxpayers the Albany County Land Bank has formed a single member New York limited liability corporation known as ACLB Holdings, LLC.

On behalf of ACLB Holdings LLC I respectfully request that Albany County authorize the properties set forth in "Exhibit A" for transfer to ACLB Holdings, LLC.

Please be advised that in accordance with New York State law all real property acquisitions by ACLB Holdings, LLC is subject to approval by its Board of Directors.

Sincerely,



Adam Zaranko
Executive Director
ACLB Holdings, LLC

ACLB Holdings, LLC

EXHIBIT A

<u>ADDRESS</u>	<u>MUNICIPALITY</u>	<u>PARCEL/TAX ID NUMBER</u>
126 COUNTY ROUTE 358	TOWN OF RENSSELAERVILLE	160.-2-5.2
1297 BROADWAY	CITY OF WATERVLIET	32.83-1-35

DANIEL P. MCCOY
COUNTY EXECUTIVE



SHAWN A. THELEN
COMMISSIONER

COUNTY OF ALBANY
DEPARTMENT OF MANAGEMENT AND BUDGET
112 STATE STREET, SUITE 1200
ALBANY, NEW YORK 12207
OFFICE: (518) 447-5525
FAX: (518) 447-5589
www.albanycounty.com

M. DAVID REILLY
DEPUTY COMMISSIONER

January 21, 2019

Honorable Andrew Joyce
Chair, Albany County Legislature
112 State St., Rm. 710
Albany, NY 12207

Dear Chairman Joyce:

Legislative authorization is requested to rescind the authorization to transfer tax foreclosed property, 22 Pennsylvania Avenue located in the City of Albany to the Albany County Land Bank Corporation pursuant to ABL Resolution No. 399 of 2019 and in accordance with ABL Resolution No. 29 of 2019 the "Albany County Disposition Plan", authorization is also requested to convey this property to the immediate former owner Martha Hobbs.

Ms. Hobbs has placed on deposit the total amount of \$27,981.88 which represents the full amount of delinquent taxes owed to the County for 22 Pennsylvania Avenue.

If you have any questions regarding this request I can make myself available at your earliest convenience. Thank you for your consideration.

Sincerely Yours,

Shawn A. Thelen

cc:
Hon. Dennis Feeney, Majority Leader
Hon. Frank Mauriello, Minority Leader
Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1441, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Requesting legislative authority to rescind the authorization to transfer tax foreclosed property located in the City of Albany 22 Pennsylvania Ave to the Albany County Land Bank Corporation and authorize the conveyance of this property to the immediate former owner Martha Hobbs.

Date:	January 21, 2020
Submitted By:	Shawn Thelen
Department:	Management and Budget
Title:	Commissioner
Phone:	518-447-7040
Department Rep.:	Anthony DiLella
Attending Meeting:	David Reilly/Michael Mc Laughlin

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Click or tap here to enter text.

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe

- Personnel
- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No

Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.

Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.

Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.

State: Click or tap here to enter text.

County: Click or tap here to enter text.

Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.

Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation Yes No

If yes, explain: Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: 443

Date of Adoption: October 15, 2019

Justification: (state briefly why legislative action is requested)

Requesting legislative authority to rescind the authorization to transfer tax foreclosed property located in the City of Albany 22 Pennsylvania Ave (Tax Map No. 65.57-1-66) per resolution No. 399 of 2019 to the Albany County Land Bank Corporation and authorize the conveyance of this property to the immediate former owner Martha Hobbs, 44 Lawn Ave, Albany NY 12204. The amount of \$27,981.88 which represents the full amount of taxes, Interest and penalties due to the County has been placed on deposit. This is in accordance with the Albany County Disposition Plan "Properties which will be discretionally conveyed by the County back to their immediate former owner(s)".

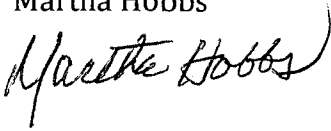
January 14 2020

Re 22 Pennsylvania ave
Albany NY 12206

To Michael McLaughlin,

I Martha Hobbs am giving you two checks totaling 27,981.88 for the purchase of 22
Pennsylvania Ave Albany NY 12206 since I was the last owner

Martha Hobbs

A handwritten signature in cursive script that reads "Martha Hobbs". The signature is written in black ink and is positioned below the printed name.



01/13/2020 10:23
cmurray

TEST DATABASE Jul 16 2019
Real Estate Tax Statement

P 1
txtaxstm

PARCEL: 06505700010660000000

LOCATION: 22 PENNSYLVANIA AVE

OWNER:
HOBBS MARTHA
44 LAWN AVE
ALBANY NY 12204

STATUS:
SQUARE FEET: 0
LAND VALUATION: 105,000
BUILDING VALUATION: 0
EXEMPTIONS: 0
TAXABLE VALUATION: 105,000
INTEREST PER DIEM 8,021.55

LEGAL DESCRIPTION:

DEED DATE: BOOK/PAGE: INTEREST DATE: 01/31/2020

YEAR	TYPE	BILL	BILLED	PRIN DUE	INT DUE	TOTAL DUE
INST	CHARGE					
2019	RE-1	2358				
1	ALBANY PRO		1,515.45	1,515.45	227.32	1,742.77
	5 PERCENT		95.68	95.68	.00	95.68
	ALBANY WAT		398.05	398.05	59.71	457.76
			2,009.18	2,009.18	287.03	2,296.21
			2,009.18	2,009.18	287.03	2,296.21
2018	RE-E	5400				
1	ALBANY SCH		2,477.86	2,477.86	446.01	2,923.87
	5% PERCENT		123.89	123.89	.00	123.89
	MAILING CH		1.00	1.00	.00	1.00
			2,602.75	2,602.75	446.01	3,048.76
			2,602.75	2,602.75	446.01	3,048.76
2015	RE-E	5988				
1	ALBANY SCH		2,406.72	2,406.72	1,299.63	3,706.35
	5% PERCENT		120.34	120.34	.00	120.34
	LEGAL CHAR		150.00	150.00	.00	150.00
			2,677.06	2,677.06	1,299.63	3,976.69
			2,677.06	2,677.06	1,299.63	3,976.69
2014	RE-1	7077				
1	ALBANY PRO		1,501.22	1,501.22	1,125.92	2,627.14
	5 PERCENT		90.04	90.04	.00	90.04
	ALBANY WAT		299.56	299.56	224.67	524.23
	MAILING CH		1.00	1.00	.00	1.00
			1,891.82	1,891.82	1,350.59	3,242.41



01/13/2020 10:23
cmurray

TEST DATABASE Jul 16 2019
Real Estate Tax Statement

P 2
txtaxstm

YEAR	TYPE	BILL	BILLED	PRIN DUE	INT DUE	TOTAL DUE
INST	CHARGE					
			1,891.82	1,891.82	1,350.59	3,242.41
2014	LIEN	976				
1	ALB SCH LN		2,957.42	2,957.42	1,508.28	4,465.70
	LEGAL CHAR		150.00	150.00	.00	150.00
			3,107.42	3,107.42	1,508.28	4,615.70
			3,107.42	3,107.42	1,508.28	4,615.70
2013	LIEN	1147				
1	ALB SCH LN		3,119.75	3,119.75	1,372.69	4,492.44
	LEGAL CHAR		150.00	150.00	.00	150.00
			3,269.75	3,269.75	1,372.69	4,642.44
			3,269.75	3,269.75	1,372.69	4,642.44
2013	LIEN	2190				
1	ALB LIENS		1,830.17	1,830.17	1,592.25	3,422.42
	MAIL CHARG		25.00	25.00	.00	25.00
	TITLE SEAR		290.00	290.00	.00	290.00
			2,145.17	2,145.17	1,592.25	3,737.42
			2,145.17	2,145.17	1,592.25	3,737.42
GRAND TOTALS			17,703.15	17,703.15	7,856.48	25,559.63

PARTIAL PAYMENTS ARE NOT ACCEPTED WITHOUT AN INSTALLMENT AGREEMENT
IF ANY PARCEL REMAINS SUBJECT TO ONE OR MORE DELINQUENT TAX LIENS,
THE PAYMENT YOU HAVE MADE WILL NOT POSTPONE THE ENFORCEMENT OF THE
OUTSTANDING LIEN OR LIENS. CONTINUED FAILURE TO PAY THE ENTIRE
AMOUNT OWED WILL RESULT IN THE LOSS OF THE PROPERTY(IES).

PAYMENT MADE TO:
ALBANY COUNTY DIVISION OF FINANCE
112 STATE ST. ROOM 1340
ALBANY, NY 12207
TEL: 447-7082

\$35.00 WILL BE CHARGED FOR ANY RETURNED CHECK
INTEREST WILL INCREASE ON THE 1ST OF THE MONTH

City School District of Albany

Site Last Updated: Sun 01/12/2020

Prior School Year Current Year

Total Tax (excluding Penalties and Fees): **\$2,422.25**

OWNER	TAX MAP #	BILL #	MAILING ADDRESS
HOBBS MARTHA	65.57-1-66	2019-007072	44 LAWN AVE ALBANY, NY 12204

PROPERTY INFORMATION

Property Location: **22 PENNSYLVANIA AVE**
 Town: **ALBANY**
 Property Class Code: **210**
 Swiss Code: **010100**
 Escrow:

ASSESSMENT INFORMATION

Full Market Value: **\$108,247.00**
 Total Assessed Value: **\$105,000.00**
 Uniform %: **97.00**
 STAR Savings: **\$0.00**

EXEMPTION

EX AMT

PAYMENT SCHEDULE

Calculate Payment Due As Of: **01/13/2020**

Installment	If Paid By	Penalty Rate	Tax Due	Penalty	Balance Due
1					\$0.00

2019 - 2020 School Tax Season has ended.

PAYMENT INFORMATION

Install	Principal Paid	Penalty Paid	Amount Paid	Payment Date
1	\$2,422.25	\$0.00	\$2,422.25	10/01/2019

[SEARCH](#)

[PRINTABLE VERSION](#)

[BACK TO RESULTS LIST](#)

MAKE CHECKS OR MONEY ORDERS PAYABLE TO:

City School District of Albany

MAIL PAYMENT TO:

City School District of Albany
 PO Box 15133

Albany, NY 12212 - 5133

THIS DOCUMENT HAS AN ARTIFICIAL WATERMARK ON BACK • ENDORSEMENT BACKER • MICRO PRINT SIGNATURE LINE



P.O. Box 12189
Albany, NY 12212-2189

OFFICIAL CHECK



CHECK NO. 118131
29-7338/2213

DATE:
01/10/2020

Ref: A00690

PAY TO THE ORDER OF ALBANY CO. DIV OF FINANCE

PAY Twenty-Four Thousand Eight Hundred Fifty and 02/100*****

ALBANY CO. DIV OF FINANCE
TAXES
22-26 PENNSYLVANIA AVE
ALBANY NY 12206
RE: MARTHA HOBBS

\$ **** 24,850.02 ****

⑈ 118131⑈ ⑆ 221373383⑆ 1690064780⑈

THIS DOCUMENT HAS AN ARTIFICIAL WATERMARK ON BACK • ENDORSEMENT BACKER • MICRO PRINT SIGNATURE LINE



P.O. Box 12189
Albany, NY 12212-2189

OFFICIAL CHECK



CHECK NO. 119005
29-7338/2213

DATE:
01/14/2020

Ref: F100690

PAY TO THE ORDER OF ALBANY CO. DIV OF FINANCE

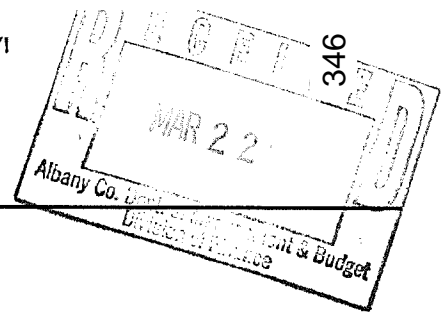
PAY Three Thousand One Hundred Thirty-One and 86/100*****

ALBANY CO. DIV OF FINANCE
TAXES
22-26 PENNSYLVANIA AVE
ALBANY NY 12206
RE: MARTHA HOBBS

\$ **** 3,131.86 ****

⑈ 119005⑈ ⑆ 221373383⑆ 1690064780⑈





TAX LIEN FORECLOSURE SEARCH

Search Date August 4, 2017

OHTA Number A17-0141

Municipality City of Albany

Index Number 2471-14

Foreclosure No. 0000994

Tax Map Number 65.57-1-66

Property Address 22 Pennsylvania Avenue, City of Albany, NY 12206

Date of Filing of List of Delinquent Taxes August 13, 2014

Open Mortgages	1
Assignments	1
Judgments	1
Federal Tax Liens	1
UCCs	0
State Tax Warrants	0
Leases	0
Other Lienors	0
Other Interests	1
Estate Proceedings	0
Mortgage Foreclosures	0
	5

NOTE: Deed into current owner included additional property. Subject premises is comprised of Lot 22 and one-half of Lot 24. Copy of filed map is included for reference.

CERTIFIED AS TO LEVEL 2 SEARCH

TAX LIEN FORECLOSURE SEARCH

SECTION I

PARTIES HAVING AN INTEREST OF RECORD
ON THE DATE OF FILING OF THE LIST OF DELINQUENT TAXES

A-1. OWNER(S) OF RECORD

1.	Martha P. Hobbs	22	Pennsylvania Avenue	Albany	NY 12206
----	-----------------	----	---------------------	--------	----------

A-2. ADDITIONAL ADDRESSEES

2.	Martha P. Hobbs	26	Pennsylvania Avenue	Albany	NY 12206
3.	Martha P. Hobbs	44	Lawn Avenue	Albany	NY 12204
4.	Martha Hobbs dba Hobbs Community Chest	1215	Broadway	Albany	NY 12204
5.	Martha Hobbs	311	First Street	Albany	NY 12206

Source Deed Book 2539 Page 1004

Deed R and R Martha Hobbs
44 Lawn Avenue
Albany, New York 12204

B. ADDITIONAL PARTIES

MORTGAGES (1)

1.	Sovereign Bank	1130	Berkshire Blvd.	Wyomissing	PA 19160
----	----------------	------	-----------------	------------	----------

ASSIGNMENTS (1)

1.					
----	--	--	--	--	--

JUDGMENTS (0)

1.					
----	--	--	--	--	--

FEDERAL TAX LIENS (1)

1.	IRS Advisory Unit	Attn: Frank Harvey/Judicial Proceeding	130 S. Elmwood Avenue	Room 109 Buffalo	NY 14202
----	-------------------	--	-----------------------	------------------	----------

SECTION I (continued)

UCC (0)

1.

STATE TAX WARRANTS (0)

1.

LEASES (0)

1.

OTHER LIENORS (0)

1.

OTHER INTERESTS (1)

1.	Albany Water Board	PO Box 1966	Albany	NY	12201-1966
2.	Commissioner, Water and Water Supply	35 Erie Blvd	Albany	NY	12204

ESTATE PROCEEDINGS (0)

1.

MORTGAGE FORECLOSURES (0)

1.

SECTION II

PARTIES HAVING AN INTEREST OF RECORD
AS OF SEARCH DATE

A-1. OWNER(S) OF RECORD

1.

A-2. ADDITIONAL ADDRESSEES

2.

Source Deed

Deed R and R

B. ADDITIONAL PARTIES

MORTGAGES (0)

1.

ASSIGNMENTS (0)

1.

JUDGMENTS (1)

1. Anthony	Cimino	1652	Helderberg Avenue Rear	Rotterdam NY 12306
------------	--------	------	---------------------------	--------------------

FEDERAL TAX LIENS (0)

1.

UCC (0)

1.

STATE TAX WARRANTS (0)

1.

SECTION II *(continued)*

LEASES (0)

1.

OTHER LIENORS (0)

1.

OTHER INTERESTS (0)

1.

ESTATE PROCEEDINGS (0)

1.

MORTGAGE FORECLOSURES (0)

1.

Case No. 371-143122
Property Address 22 Pennsylvania Avenue
Albany, New York

403

BARGAIN AND SALE DEED

LIBER 2539 PAGE 1004

THIS INDENTURE, made the 14th day of August, 1995, between the SECRETARY OF HOUSING AND URBAN DEVELOPMENT, of Washington, D.C., acting by and through the Federal Housing Commissioner, party of the first part, and MARTHA P. HOBBS, residing at 44 Lawn Avenue, Albany, NY, party(ies) of the second part.

WITNESSETH: The party of the first part, in consideration of the sum of ONE DOLLAR (\$1.00) lawful money of the United States, and other good and valuable consideration paid by the party(ies) of the second part, does hereby grant and release unto the party(ies) of the second part, and to the heirs, distributees and assigns of said party(ies) of the second part, forever

All that tract or parcel of land described in Schedule A attached hereto.

BEING the same property acquired by the party of the first part pursuant to the provisions of the National Housing Act, as amended (12 USC 1701 et seq.) and the Department of Housing and Urban Development Act (79 Stat. 667).

TOGETHER WITH the appurtenances and all the estate and rights of the party of the first part in and to said premises.

TO HAVE AND TO HOLD the premises herein granted upon the party(ies) of the second part, and to the heirs, distributees and assigns of said party(ies) of the second part, forever.

SUBJECT TO ALL covenants, restrictions, reservations, easements, conditions and rights appearing of record; and SUBJECT to any state of facts an accurate survey would show.

AND THE party of the first part covenants that he has not done or suffered anything whereby the said premises have been encumbered in any way whatsoever.

THE PARTY of the first part covenants that if any improvements, repairs or alterations to the premises have been commenced and have not been completed at least four months before the recording of this deed, the Grantor will receive the consideration for this conveyance and will hold the right to receive such consideration as a trust fund to be applied first for the purpose of paying the cost of improvement, and that said Grantor will apply the same first to the payment of the cost of improvement before using any part of total of the same for any other purposes.

IN WITNESS WHEREOF, the undersigned has set his hand and seal as Field Office Director, Single Family Housing, HUD Field Office, Albany, New York, for and on behalf of the said Secretary of Housing and Urban Development, under authority and by virtue of the Code of Federal Regulations, Title 24, Chapter II, Part 200, Subpart D, and 35 F.R. 16106 (10/14/70), as amended.

LIBER 2539 PAGE 1009

In presence of:

Secretary of Housing and Urban Development

Eleanor Bulson

By: Assistant Secretary for Housing - Federal Housing Commissioner

Malcolm Lasky

By: Robert H. Scofield
 Robert H. Scofield
 Field Office Director, Single Family Housing
 HUD Field Office, Albany, New York

STATE OF NEW YORK)
) SS.:
 COUNTY OF ALBANY)

On this 14th day of August, 1995, before me personally came Robert H. Scofield having his/her official station in Albany, New York, and the person described in and who executed foregoing Instrument bearing date August 14, 1995, by virtue of the above cited authority and acknowledged the same to be his/her free act and deed as Field Office Director, Single Family Housing HUD Field Office, Albany, New York, for and on behalf of the Secretary of Housing and Urban Development.

Marietta C. DePaoli
 Notary Public



PK: Marietta DePaoli
44 Albany Ave
Albany NY
1224

MARIETTA C. DePAOLI
 Notary Public, State of New York
 Qualified in Albany County
 No. 4852594
 Commission Expires June 19, 1997

LIBER 2539 PAGE 1006

SCHEDULE A

ALL THAT CERTAIN LOT, piece or parcel of land, situate, lying and being in the City of Albany, County of Albany and State of New York, known and designated as Lots Nos. Twenty-two (22), twenty-four (24) and twenty-six (26) on Pennsylvania Avenue on a certain map filed on the 24th day of February, 1911, in the Office of the County Clerk of Albany County in the City of Albany, New York, as map no. 752 in Book 25, Drawer 25, entitled "Livingston Park as surveyed and subdivided for the Arbor Hill Park Company by Howard Batchelder, Assistant City Engineer, and filed in the Office of the City Engineer of the City of Albany, dated January, 1911.

STATE OF NEW YORK)
COUNTY OF ALBANY)

Recorded in DEEDS
As Shown Hereon and
Exhibited

Thomas G. Clingan
THOMAS G. CLINGAN
ALBANY COUNTY CLERK

RECORDED
\$ 188.40
STATE
AUG 18 1995
TAX
ALBANY
COUNTY

H
N

3641 PAGE 150

CF 7130

Fleet Bank

Mortgage

(for use in CT, FL, MA, ME, NH, NY, PA and RI)

ALBANY COUNTY CLERK

Principal Loan Amount: U.S. \$

\$45,000.00

Maturity Date:

10/13/13

OCT 19 9 13 AM '98

Borrower(s):

MARTHA P. ROBBE

RECEIVED
MORTGAGE TAX RETURN
BASIC \$ 225.00
ADDITIONAL \$ 87.50
SPECIAL ADDITIONAL \$ 112.50
DATE 10-19-78

Property Address:

24 PENNSYLVANIA AVENUE ALBANY ALBANY, NY 12204

Mailing Address:

44 LAWN AVE ALBANY, NY 12204

THOMAS G. CLINGAN
ALBANY COUNTY CLERK
42500

THIS MORTGAGE is between each Mortgagor signing below ("Borrower") and the following Mortgagee ("Lender"):

Name of Lender:

FLEET NATIONAL BANK, PRINCIPALLY LOCATED IN RHODE ISLAND

Lender's Address for Notices:

RETAIL LOAN SERVICING
3701 HORATIO STREET
UTICA, NY 13502

TO SECURE to Lender the repayment of the indebtedness evidenced by Borrower's note in favor of Lender in the Principal Loan Amount set forth above, which note was dated the same date as this Mortgage and is due and payable in full by the Maturity Date set forth above (the "Note"), together with interest thereon and all renewals, extensions, and conversions of or modifications to the Note; the payment of all other sums provided in the Note or advanced to protect the security of this Mortgage; and the performance of all other covenants and agreements of Borrower contained herein and in the Note, for consideration paid, Borrower hereby mortgages, grants, and conveys to Lender, its successors and assigns forever, with statutory power of sale (if applicable) and with mortgage covenants, the property described in Exhibit A to this Mortgage (the "Property"). This Mortgage is given on the statutory condition (except in Florida). If the Property is located in New York, Lender's rights under this Mortgage are in addition to, and not exclusive of, rights conferred under Sections 254, 271, 272 and 291-F of the New York Real Property Law.

PROPERTY UNDER MORTGAGE

The Property includes: all improvements erected on the Property; all of Borrower's rights and privileges to all land, water, streets, and roads next to and on all sides of the Property (called "easements, rights, and appurtenances"); all rents from the Property; all proceeds (to the extent necessary to repay the amount Borrower owes) from the Property, including insurance proceeds and proceeds from the taking of all or any part of the Property by a government agency or anyone else authorized by law; and all property and rights described above that Borrower acquires in the future.

OWNERSHIP OF PROPERTY

Borrower promises that Borrower lawfully owns the Property and has the right to mortgage, grant and convey the Property, and that there are no claims or charges (called "encumbrances") against the Property, except for encumbrances disclosed to Lender. Borrower is fully responsible for any losses Lender suffers because someone other than the Borrower has some of the rights in the Property that the Borrower claims, and Borrower will defend Borrower's ownership of the Property against any such claim of rights.

Borrower and Lender covenant and agree as follows:

1. **Payment of Principal, Interest, and Other Charges.** Borrower shall promptly pay, when due, the principal and interest indebtedness secured by the Mortgage and any other charges due under the Note. (PA customers only; including a late fee in the amount of \$ _____ for each late payment).

Recording Copy

EXHIBIT A
TO
MORTGAGE

Date of Mortgage:
10/06/98

Mortgagor(s):
MARTHA P. HOBBS

LIBER 3641 PAGE 155

Mortgagee:
FLEET NATIONAL BANK,
PRINCIPALLY LOCATED IN RHODE ISLAND

Property Address:
24 PENNSYLVANIA AVENUE ALBANY ALBANY, NY
12204

The Property is located in ALBANY (city/town), ALBANY (county),
NEW YORK (state) and is bounded and described as follows:

(See "Schedule A" attached hereto and made a part hereof.)

Remit all Legal Documents to: Fleet Bank
Retail Loan Servicing
5701 Horatio Street
Utica, NY 13502

Pennsylvania Certification of Residence

I hereby certify that the precise residence of the Mortgagee, _____
is: _____

Name

Title

Recording Copy
Page 6 of 6

LIBER 3641 PAGE 156

SCHEDULE "A"

NAME: HOBBS, MARTHA P.

all that certain lot, piece or parcel of land, situate, lying and being in the City of Albany, County of Albany and State of New York, known and designated as Lots Nos. Twenty-two (22), twenty-four (24) and twenty-six (26) on Pennsylvania Avenue on a certain map filed on the 24th day of February, 1911, in the Office of the County Clerk of Albany County in the City of Albany, New York, as map no. 752 in Book 25, Drawer 25, entitled "Livingston Park as surveyed and subdivided for the Arbor Hill Park Company by Howard Batchelder, Assistant City Engineer, and filed in the Office of the City Engineer of the City of Albany, dated January, 1911.

SEL #65.57-1-66

THIS IS OR WILL BE IMPROVED BY A ONE OR TWO FAMILY DWELLING ONLY.

Said premises are known as: 24 Pennsylvania Av., Albany, NY

STATE OF NEW YORK)
COUNTY OF ALBANY) ss

Recorded In MORTGAGES
As Shown Herein And
Examined

James G. [Signature]
ALBANY COUNTY CLERK

LIBER 3869 PAGE 918

EB#:5027003005


ASSIGNMENT OF MORTGAGE

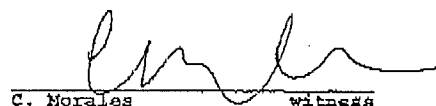
FOR GOOD AND VALUABLE CONSIDERATION, the sufficiency of which is hereby acknowledged, the undersigned, FLEET NATIONAL BANK, a National Bank, whose address is 1 Federal Street, Boston, MA 02100, (assignor), by these presents does convey, grant, sell, assign, transfer and set over the described mortgage together with the certain note(s) described therein together with all interest secured thereby, all liens, and any rights due or to become due thereon to SOVEREIGN BANK, a Federal Savings Bank, whose address is 1130 Berkshire Blvd., Wyomissing, PA 19150, its successors or assigns, (assignee). Mortgage dated 10/13/98, made by MARTHA P HOBBS to FLEET NATIONAL BANK in the principal sum of \$45,000.00 and recorded on 10/19/98 in Liber 3641 page 150, Doc# in the office of the Registry of ALBANY County, N.Y. Prop Addr: 24 PENNSYLVANIA AVE ALBANY, NY 12204

This Assignment is not subject to the requirements of section 275 of the Real Property Law because it is an assignment within the secondary mortgage market.

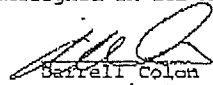
Dated: 08/28/00

FLEET NATIONAL BANK

BY 
Kevin Holt
Officer


C. Morales witness

State of CALIFORNIA County of LOS ANGELES
On this 28th day of August in the year, 2000, before me, the undersigned, personally appeared Kevin Holt personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her capacity, that by his/her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument, and that such individual made such appearance before the undersigned in LOS ANGELES State of CALIFORNIA


Darrell Colon Notary Public
My commission expires: 02/26/2003

prepared by:
D.Colon/NTC, 101 N. Brand #1800, Glendale, CA 91203 (800)346-9152
Property ID(S/B/L):
Return by Mail to:
Nationwide Title Clearing
101 N. Brand #1800
Glendale, CA 91203

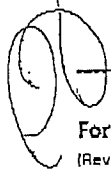


SDVCA WQ 26WQ

STATE OF NEW YORK
COUNTY OF ALBANY

Recorded In MORTGAGES
As Shown Hereon and
Examined


ALBANY COUNTY CLERK



11874

Department of the Treasury - Internal Revenue Service

Form 668 (Y)(c)
(Rev. February 2004)

Notice of Federal Tax Lien



Area:
SMALL BUSINESS/SELF EMPLOYED AREA #1
Lien Unit Phone: (800) 913-6050

Serial Number
839961812

For Optional Use by Recording Office

As provided by section 6321, 6322, and 6323 of the Internal Revenue Code, we are giving a notice that taxes (including interest and penalties) have been assessed against the following-named taxpayer. We have made a demand for payment of this liability, but it remains unpaid. Therefore, there is a lien in favor of the United States on all property and rights to property belonging to this taxpayer for the amount of these taxes, and additional penalties, interest, and costs that may accrue.

Albany County Clerk
Document Number 11068476
Rcvd 01/18/2012 1:25:21 PM



Name of Taxpayer **MARTHA HOBBS**

Residence **44 LAWN AVE
ALBANY, NY 12204**

IMPORTANT RELEASE INFORMATION: For each assessment listed below, unless notice of the lien is refiled by the date given in column (e), this notice shall, on the day following such date, operate as a certificate of release as defined in IRC 6325(a).

Kind of Tax (a)	Tax Period Ending (b)	Identifying Number (c)	Date of Assessment (d)	Last Day for Refiling (e)	Unpaid Balance of Assessment (f)
1040	12/31/2008	XXX-XX-6955	06/29/2009	07/29/2019	2140.11
1040	12/31/2009	XXX-XX-6955	08/22/2011	09/21/2021	16420.10
1040	12/31/2010	XXX-XX-6955	08/22/2011	09/21/2021	12400.71
Place of Filing ALBANY COUNTY CLERK ALBANY COUNTY ALBANY, NY 12206					Total \$ 30960.92

FL-12-31

This notice was prepared and signed at MANHATTAN, NY, on this, the 05th day of January, 2012.

Signature *[Handwritten Signature]* Title **REVENUE OFFICER** 21-01-1505
for **KIMBERLY A QUANTAS** (518) 427-4184

(NOTE: Certificate of officer authorized by law to take acknowledgment is not essential to the validity of Notice of Federal Tax lien Rev. Rul. 71-466, 1971 - 2 C.B. 409)

Part 1 - Kept By Recording Office

Form 668(Y)(c) (Rev. 2-2004)
CAT. NO.80025X

Bruce A. Hidley, Albany County Clerk

Instr #: T16-3989

Rec Date: 09/20/2016 10:25:42 AM
Doc Grp/Desc: JT / JUDGMENT, TRANSCRIPT OF

Creditor: CIMINO ANTHONY
1652 HELDERBERG AVENUE, REAR
ROTTERDAM, NY 12306

Debtor: HOBBS MARTHA - D/B/A
1215 BROADWAY
ALBANY, NY 12204
HOBBS COMMUNITY CHEST
1215 BROADWAY
ALBANY, NY 12204

Court Name: CITY

Where Perfected: ALBANY

Perfected Date: 9/12/2016

Damages: \$700.00

Costs: \$15.00

Total: \$715.00

Plaintiff Attorney: SELF REPRESENTED

Related:

Judson

St.

At Lake Av.

map 75a
bk 25

Albany
1824/1911

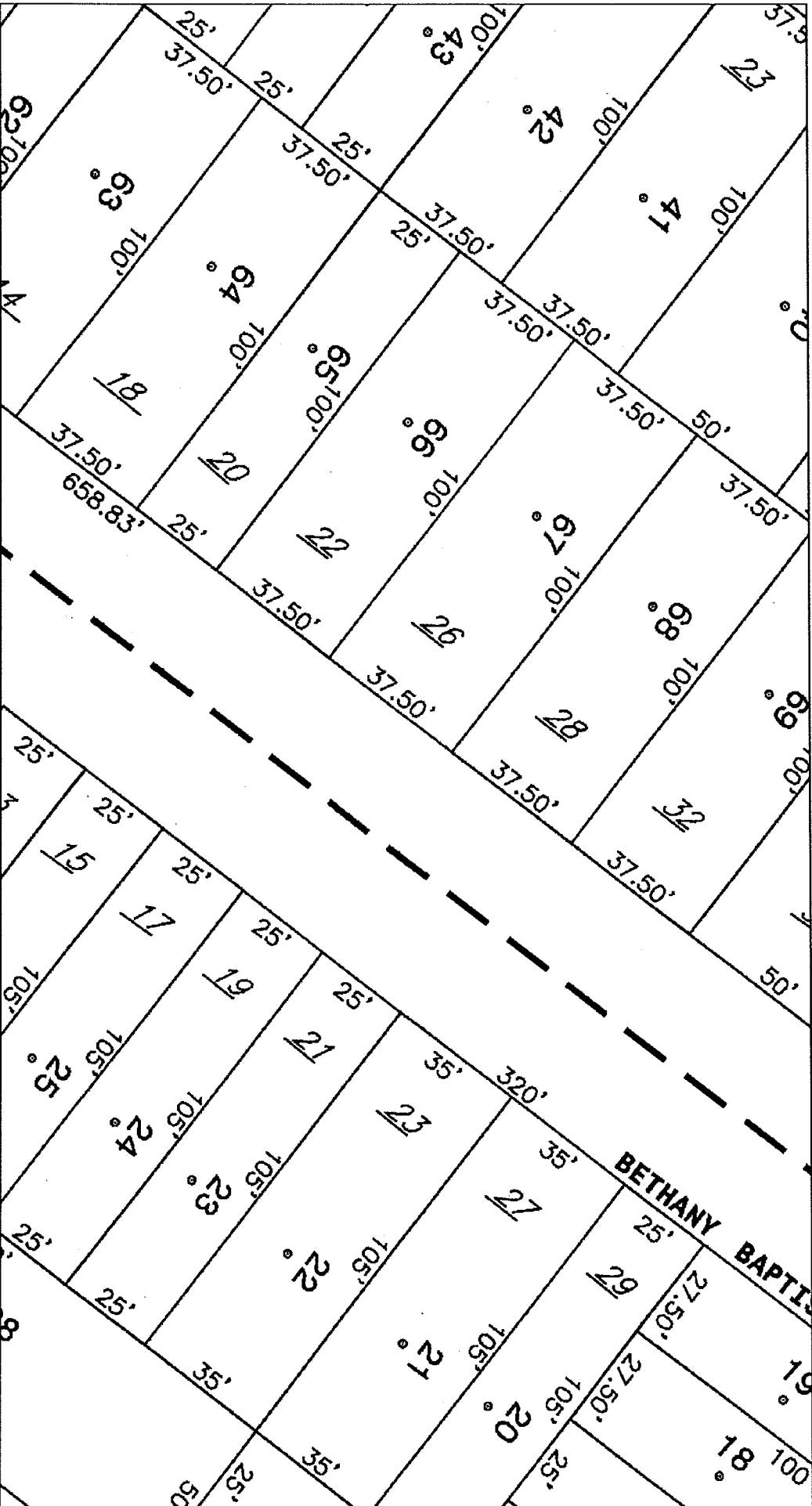
Surveyed by Howard Reichelderfer
Asst. City Engineer, Albany, N.Y.

January, 1911.

Arbor Hill Park Company.

As surveyed and subdivided for the

LIVINGSTON PARK



Landmax Data Systems, Inc. www.landmaxdata.com - Map ID: maps/ALBCITT/010100/065_57.tif

DANIEL P. MCCOY
COUNTY EXECUTIVE



SHAWN A. THELEN
COMMISSIONER

COUNTY OF ALBANY
DEPARTMENT OF MANAGEMENT AND BUDGET
112 STATE STREET, SUITE 1200
ALBANY, NEW YORK 12207
OFFICE: (518) 447-5525
FAX: (518) 447-5589
www.albanycounty.com

M. DAVID REILLY
DEPUTY COMMISSIONER

January 27, 2019

Honorable Andrew Joyce
Chair, Albany County Legislature
112 State St., Rm. 710
Albany, NY 12207

Dear Chairman Joyce:

Legislative authorization is requested to convey tax foreclosed property located in the Town of Colonie 41 Boght Road to an abutting property owner Leonard G. St. Gelais. This transfer is in accordance with Resolution No. 29 of 2019 which states "Properties which will be discretionally conveyed by the County to individuals or entities who own abutting or adjacent parcels".

If you have any questions regarding this request I can make myself available at your earliest convenience. Thank you for your consideration.

Sincerely Yours,

Shawn A. Thelen

cc:
Hon. Dennis Feeney, Majority Leader
Hon. Frank Mauriello, Minority Leader
Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1466, **Version:** 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Legislative action is requested to convey tax foreclosed property located in the Town of Colonie 41 Boght Road (Tax Map No. 32.2-2-16) an abutting property owner, Leonard G. St. Gelais

Date: January 27, 2020
Submitted By: Shawn Thelen
Department: Management and Budget
Title: Commissioner
Phone: 518-447-7070
Department Rep. Anthony DiLella
Attending Meeting: David Reilly/Michael Mc Laughlin

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Click or tap here to enter text.

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel

- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No
Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.
Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.
Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: Click or tap here to enter text.
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.
Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Legislative authorization is requested to convey tax foreclosed property located in the Town of Colonie 41 Boght Road (Tax Map No. 32.2-2-16) to an abutting property owner, Leonard G. St. Gelais 37 Boght Road, Watervliet NY 12189 for \$700. This transfer is in accordance with Resolution No. 29 of 2019 which states "Properties which will be discretionally conveyed by the County to individuals or entities who own abutting or adjacent parcels ".

Leonard G. St. Gelais
37 Boght Rd.
Watervliet, NY 12189

December 24, 2019

Daniel McCoy, County Executive
112 St.
Room 1200
Albany, NY 12207

RE: 41 Boght Rd., Watervliet, NY 12189

Dear Mr. McCoy:

I am writing in reference to 41 Boght Rd., a vacant piece of land that abuts my property at 37 Boght Rd. It is my understanding that the county has taken over this property, and there has yet to be resolution; all which I have confirmed with the Department of Finance. I would like to propose a plan of action for 41 Boght Rd. that would be positive for the property, the county, and my family.

I propose to offer \$700 to purchase 41 Boght Road, as I understand the property is assessed at \$1400 and the county has extinguished \$869.76 for the property. Once I take title to the land, my plan is to clear it from debris which will cost me \$300, I will also maintain the land as well as merge it to my existing property which will cost an additional \$700.

My future plan for the property is to use it to preserve green space, create a buffer between my property and neighboring lots, and use it for quiet and recreational enjoyment for my family. My family has deep seeded roots in the county and I lived on this lot my whole life, raised my children here, and intend to keep it in the family for many generations to come.

I hope you see this proposal as positive and help me take the necessary steps to move forward with a plan to purchase 41 Boght Road for \$700. This will prove to benefit the county in many ways from financial to maintenance as well as knowing the property will be cared for, enjoyed, and taxes paid on-time from here forward.

Respectfully,

Leonard G. St. Gelais

01/28/2020 12:11
cmurray

COUNTY OF ALBANY
Real Estate Tax Statement

P 1
txtaxstm

PARCEL: 03200200020160000000

LOCATION: 41 BOGHT RD

OWNER:
GIRAGOSIAN ZUVART
1226 REDONDO BLVD
LOS ANGELES CA 90019-1546

STATUS:
SQUARE FEET 7,840
LAND VALUATION 1,400
BUILDING VALUATION 0
EXEMPTIONS 0
TAXABLE VALUATION 1,400
INTEREST PER DIEM 224.77

LEGAL DESCRIPTION:

DEED DATE: BOOK/PAGE: INTEREST DATE: 01/28/2020

YEAR	TYPE	BILL	BILLED	PRIN DUE	INT DUE	TOTAL DUE
INST	CHARGE					
2019	RE-5	1038				
1	COLONIE TO		101.36	101.36	12.16	113.52
			101.36	101.36	12.16	113.52
2018	RE-5	1302				
1	COLONIE TO		94.33	94.33	22.64	116.97
	MAILING CH		1.00	1.00	.00	1.00
			95.33	95.33	22.64	117.97
			95.33	95.33	22.64	117.97
2017	LIEN	581				
1	COLONIE TL		94.90	94.90	34.16	129.06
			94.90	94.90	34.16	129.06
2016	LIEN	297				
1	COLONIE TL		91.36	91.36	43.85	135.21
			91.36	91.36	43.85	135.21
2015	LIEN	419				
1	COLONIE TL		83.32	83.32	49.99	133.31
			83.32	83.32	49.99	133.31
2014	LIEN	354				
1	COLONIE TL		78.49	78.49	56.51	135.00
	TITLE SEAR		290.00	290.00	.00	290.00
	MAIL CHARG		35.00	35.00	.00	35.00
			403.49	403.49	56.51	460.00

01/28/2020 12:11
cmurray

COUNTY OF ALBANY
Real Estate Tax Statement

P 2
txtaxstm

YEAR INST	TYPE CHARGE	BILL	BILLED	PRIN DUE	INT DUE	TOTAL DUE
			403.49	403.49	56.51	460.00
GRAND TOTALS			869.76	869.76	219.31	1,089.07

PARTIAL PAYMENTS ARE NOT ACCEPTED WITHOUT AN INSTALLMENT AGREEMENT
IF ANY PARCEL REMAINS SUBJECT TO ONE OR MORE DELINQUENT TAX LIENS,
THE PAYMENT YOU HAVE MADE WILL NOT POSTPONE THE ENFORCEMENT OF THE
OUTSTANDING LIEN OR LIENS. CONTINUED FAILURE TO PAY THE ENTIRE
AMOUNT OWED WILL RESULT IN THE LOSS OF THE PROPERTY(IES).
PAYMENT MADE TO:

ALBANY COUNTY DIVISION OF FINANCE
112 STATE ST. ROOM 1340
ALBANY, NY 12207
TEL: 447-7082

\$35.00 WILL BE CHARGED FOR ANY RETURNED CHECK
INTEREST WILL INCREASE ON THE 1ST OF THE MONTH

DANIEL P. MCCOY
COUNTY EXECUTIVE



SHAWN A. THELEN
COMMISSIONER

COUNTY OF ALBANY
DEPARTMENT OF MANAGEMENT AND BUDGET
112 STATE STREET, SUITE 1200
ALBANY, NEW YORK 12207
OFFICE: (518) 447-5525
FAX: (518) 447-5589
www.albanycounty.com

M. DAVID REILLY
DEPUTY COMMISSIONER

January 21, 2020

Honorable Andrew Joyce
Chair, Albany County Legislature
112 State St., Rm. 710
Albany, NY 12207

Dear Chairman Joyce:

Legislative authorization is requested to convey tax foreclosed property located in the Town of Knox, 943 Thacher Park Road to the abutting owner, Amy E. Baker. This transfer is in accordance with Resolution No. 29 of 2019 which states "Properties which will be discretionally conveyed by the County to individuals or entities who own abutting or adjacent parcels".

If you have any questions regarding this request I can make myself available at your earliest convenience. Thank you for your consideration.

Sincerely Yours,

Shawn A. Thelen

cc:
Hon. Dennis Feeney, Majority Leader
Hon. Frank Mauriello, Minority Leader
Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1442, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Legislative action is requested to convey tax foreclosed property located in the Town of Knox 943 Thacher Park Road (Tax Map No. 70.00-3-5) to the abutting property owner, Amy E. Baker.

Date:	January 21, 2020
Submitted By:	Shawn Thelen
Department:	Management and Budget
Title:	Commissioner
Phone:	518-447-7040
Department Rep.	Anthony Di Lella
Attending Meeting:	David Reilly/Michael Mc Laughlin

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Click or tap here to enter text.

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel

- Personnel Non-Individual
- Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No
Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.
Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.
Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: Click or tap here to enter text.
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.
Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: 228
Date of Adoption: July 8, 2019

Justification: (state briefly why legislative action is requested)

Legislative authorization is requested to convey tax foreclosed property located in the Town of Knox , 943 Thacher Park Road (Tax Map No. 70.00-3-5) to the abutting property owner, Amy E. Baker, 949 Thacher Park Road, Voorheesville NY 12186 for \$3,000. Ms. Baker has indicated plans to rehabilitate this blighted parcel which is surrounded by hers at 949 Thacher Park Road. This transfer is in accordance with Resolution No. 29 of 2019 which states "Properties which will be discretionally conveyed by the County to individuals or entities who own abutting or adjacent parcels ".

Amy E. Baker
949 Thacher Park Road
Voorheesville, NY 12186
518-872-1628 (Home)
518-330-8512 (Cell)

January 28, 2019

Dan McCoy, County Executive
Room # 1200
112 State Street
Albany, NY 12207

RE: 943 Thacher Park Road, Voorheesville, NY 70.-3-5

Dear Honorable McCoy:

I am writing to you regarding a parcel of property that is about to be foreclosed upon at 943 Thacher Park Road, Voorheesville, NY (Parcel # 70.-3-5). My property (949 Thacher Park Road, Voorheesville, NY) borders upon this property on three sides and the fourth side is the State Highway Rt. 157. I have enclosed the documents that were on the tax posting for your convenience.

This property has \$11,500 noted in arrears in tax liability. The taxes have not been paid in multiple years. The notice of foreclosure was posted on Saturday, January 26, 2019. I have been in contact with the Tax Department Director regarding this property dating back to June of 2015, regarding its disposition.

Robert & Mary McDowell own this property, from 50 Valley Terrace Ryebrook Port Chester, NY, according to the tax rolls. This couple were known as "Aunt Mary & Uncle Bob" when I was a young child. They were friends with my grandparents who built and owned the house that I currently own on the surrounding property. Robert McDowell passed away in 1979. Mary McDowell took sole ownership then. She last visited the property in 1986 with her daughter Cathy. Both Cathy and Mary passed away in 2007. Robert and Mary's son, Bobby (Robert), currently lives in Kihei, Hawaii, and has not returned to the property in years. He also never adjusted the title of the property into his name upon his mother's passing.

I do know that Robert (Bobby) McDowell asked to have a real estate agent do an assessment on the property in 2007. This came in at a \$5,000 value because:

- the building was in disrepair
- it has no water or septic – nor a way to obtain this with the one acre lot available
- no access to the property other than climbing a stone cliff face, as there is no easement for the property
- no electric as it doesn't meet codes and current wiring (Knob and Tube) is unsafe
- no parking availability

Therefore, it was deemed a storage facility, not a living facility by the realtor at the time. The assessment for the lot is noted as \$25,000, but given the access and livability issues, that is in question too.

The building that is on the property is a circa 1950 camp and as mentioned by the realtor, no running water or sewer capabilities. The floors in the building are in disrepair, the roof is also at a point of disrepair, the sill plate for the camp is also rotted with animal damage under the camp. My family has been mowing the

lawn, removing fallen trees, etc., since 1986 (the family's last visit.) Given that we did not own the property, we did not do repairs to keep the building intact.

My family and I have been a member of the Town of Knox community since before 1935. My father and uncle went to Berne-Knox School (before it became Berne-Knox-Westerlo). Many members of my family have been members of Thompson's Lake Reformed Church (my sister and I were baptized there and I am currently and have acted as a guiding body of the church in year's past and will again in the future.) My grandfather, Walter Baker, was the Town Supervisor in the 60's. My nephew is currently building his new home on a portion of the Baker Homestead. We have a vested interest in protecting our neighborhood. We have had over five generations of Bakers who have lived on this homestead. When I moved into the family home and purchased it from my Dad and Uncle, upon my grandmother's passing, my Dad asked why I made my bedroom in the room I had. I answered him because Papa died in the other big bedroom. He laughed and said, "Well your great-grandmother died in the bed and bedroom you are sleeping in now." As you can see, we Bakers have lived and died in this area and I intend to do the same (of course many, many years from now!)

I would like to obtain the one-acre lot that is surrounded by my property to allow the property to be complete again. I also want to be respectful to my grandparent's love of the land where they chose to raise their family. I recently paid the mortgage of my home off in full to my family and now plan to reinvest in my home to bring the house up to 2019 codes, and give it the love and upgrades it deserves. I would like to do so to this acre of land that is very special to me. It is where I learned to tie by shoes (via "Aunt Mary"). I would like to offer to put this piece of property back on the tax rolls with paid taxes each year without fail.

The current assessed value of the property is noted as \$25,000. I believe we will not be able to save the building given the roof, floor and sill issues (and I do not know if the walls have been compromised at this point). In consulting with contractors, they assessed that the cost of demolition and disposing of the materials would run around \$20,000-22,000 pending when and how we would access the building. If the building was "savable", the cost of fixing this will easily be well over \$70,000 and that does not include getting running water or septic into the building.

I would like to purchase this property for \$3,000 if possible, just to ensure I have enough for the contractors to take care of the building. If this is not an acceptable amount, please let me know what it will take to get it back on the tax rolls and in my possession. I truly wish to make this happen and have been patiently waiting for either this to occur or for it to go up for sale.

Please contact me regarding this opportunity at your earliest convenience at:

Amy E. Baker
949 Thacher Park Road
Voorheesville, NY 12186
518-872-1628 (Home)
518-330-8512 (Cell)

Sincerely,

Amy E. Baker



01/21/2020 10:39
cmurray

TEST DATABASE Jul 16 2019
Real Estate Tax Statement

P 1
txtaxstm

PARCEL: 07000000030050000000

LOCATION: 943 THACHER PARK RD

OWNER:

MCDOWELL MARY F
50 VALLEY TERR RYE BROOK
PORT CHESTER NY 10573

STATUS:

TOTAL ACRES: 1.000
DEFERRED ACRES: .000
LAND VALUATION: 25,200
BUILDING VALUATION: 0
EXEMPTIONS: 0
TAXABLE VALUATION: 25,200
INTEREST PER DIEM 4,142.87

LEGAL DESCRIPTION:

DEED DATE: BOOK/PAGE: INTEREST DATE: 01/31/2020

YEAR	TYPE	BILL	BILLED	PRIN DUE	INT DUE	TOTAL DUE
INST	CHARGE					
2019	RE-9	114				
1	KNOX TAXES		1,237.24	1,237.24	148.47	1,385.71
			1,237.24	1,237.24	148.47	1,385.71
2018	RE-9	253				
1	KNOX TAXES		1,208.90	1,208.90	290.14	1,499.04
	MAILING CH		1.00	1.00	.00	1.00
			1,209.90	1,209.90	290.14	1,500.04
			1,209.90	1,209.90	290.14	1,500.04
2017	LIEN	265				
1	KNOX TL		1,189.72	1,189.72	428.30	1,618.02
	LEGAL CHAR		225.00	225.00	.00	225.00
			1,414.72	1,414.72	428.30	1,843.02
			1,414.72	1,414.72	428.30	1,843.02
2016	LIEN	583				
1	KNOX TL		1,193.58	1,193.58	572.92	1,766.50
	LEGAL CHAR		150.00	150.00	.00	150.00
			1,343.58	1,343.58	572.92	1,916.50
			1,343.58	1,343.58	572.92	1,916.50

01/21/2020 10:39
cmurray

TEST DATABASE Jul 16 2019
Real Estate Tax Statement

P 2
txtaxstm

YEAR	TYPE	BILL	BILLED	PRIN DUE	INT DUE	TOTAL DUE
INST	CHARGE					
2015	LIEN	239				
1	KNOX TL		1,196.37	1,196.37	717.82	1,914.19
	LEGAL CHAR		150.00	150.00	.00	150.00
			1,346.37	1,346.37	717.82	2,064.19
			1,346.37	1,346.37	717.82	2,064.19
2014	LIEN	86				
1	KNOX TL		1,212.61	1,212.61	873.08	2,085.69
	LEGAL CHAR		150.00	150.00	.00	150.00
			1,362.61	1,362.61	873.08	2,235.69
			1,362.61	1,362.61	873.08	2,235.69
2013	LIEN	267				
1	KNOX TL		1,223.24	1,223.24	1,027.52	2,250.76
	LEGAL CHAR		150.00	150.00	.00	150.00
	MAIL CHARG		1.00	1.00	.00	1.00
	TITLE SEAR		290.00	290.00	.00	290.00
			1,664.24	1,664.24	1,027.52	2,691.76
			1,664.24	1,664.24	1,027.52	2,691.76
GRAND TOTALS			9,578.66	9,578.66	4,058.25	13,636.91

PARTIAL PAYMENTS ARE NOT ACCEPTED WITHOUT AN INSTALLMENT AGREEMENT
IF ANY PARCEL REMAINS SUBJECT TO ONE OR MORE DELINQUENT TAX LIENS,
THE PAYMENT YOU HAVE MADE WILL NOT POSTPONE THE ENFORCEMENT OF THE
OUTSTANDING LIEN OR LIENS. CONTINUED FAILURE TO PAY THE ENTIRE
AMOUNT OWED WILL RESULT IN THE LOSS OF THE PROPERTY(IES).

PAYMENT MADE TO:

ALBANY COUNTY DIVISION OF FINANCE
112 STATE ST. ROOM 1340
ALBANY, NY 12207
TEL: 447-7082

\$35.00 WILL BE CHARGED FOR ANY RETURNED CHECK
INTEREST WILL INCREASE ON THE 1ST OF THE MONTH



ALBANY COUNTY SHERIFF'S OFFICE

County Court House Albany, New York 12207 (518) 487-5400
WWW.ALBANYCOUNTYSHERIFF.COM



MICHAEL S. MONTELEONE
EXECUTIVE UNDERSHERIFF

CRAIG D. APPLE, SR.
SHERIFF

WILLIAM M. RICE
UNDERSHERIFF

KERRY B. THOMPSON
CHIEF DEPUTY

LEON A. BORMANN
CHIEF DEPUTY

January 22, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
Legislative Clerk's Office
112 State Street, Room 710
Albany, New York 12207

AMR
Dear Chairman Joyce:

The attached correspondence is forwarded for presentation to the Albany County Legislature.

Legislative approval is required in order to allow the Albany County Sheriff's Office to accept grant funding and a budget amendment for funding awarded from the New York State Division of Homeland Security and Emergency Services, Office of Interoperable and Emergency Communications. The attached application and award letter are for the "Public Safety Answering Points (PSAP) Operations Grant Program." This grant was previously authorized under resolution 19-274.

The term of this contract will be 12 months from 1/1/20 through 12/31/20.

The award amount for Albany County is \$265,378.00. These funds will assist with the costs involved in maintaining our multi-jurisdictional PSAP.

There are no matching funds associated with this grant.

Should there be any questions, do not hesitate to call.

Sincerely,

Craig D. Apple, Sr.
Craig D. Apple, Sr.
Sheriff

Cc: Hon. Daniel P. McCoy, County Executive
Hon. William Clay, Public Safety Committee
Hon. Wanda Willingham, Audit and Finance Committee
Kevin Cannizzaro, Esq., Majority Counsel
Arnis Zilgme, Esq., Minority Counsel

REQUEST FOR LEGISLATIVE ACTION

FOR COUNSEL USE ONLY	
DATE:	_____
RECEIVED:	_____
RECEIVED BY:	_____
METHOD:	<u>HAND</u> _____
	<u>COURIER</u> _____
	<u>MAIL</u> _____

DATE : JANUARY 17, 2020

DEPARTMENT: ALBANY COUNTY SHERIFF'S DEPT

CONTACT PERSON: CRAIG D APPLE SR
TELEPHONE: 487-5440

DEPT. REPRESENTATIVE ATTENDING COMMITTEE MEETING: SHERIFF CRAIG D APPLE SR

PURPOSE OF REQUEST:

- ADOPTION OF LOCAL LAW _____
- AMENDMENT OF PRIOR LEGISLATION _____
- APPROVAL/ADOPTION OF PLAN/PROCEDURE _____
- BOND APPROVAL _____
- BUDGET AMENDMENT(SEE BELOW) X
- CONTRACT AUTHORIZATION (SEE BELOW) X
- ENVIRONMENTAL IMPACT _____
- HOME RULE REQUEST _____
- PROPERTY CONVEYANCE _____
- OTHER:(STATE BRIEFLY IF NOT LISTED ABOVE) _____

TO ACCEPT THE 2020 PSAP GRANT, AND ALSO AUTHORIZE THE ATTCHED 2020 BUDGET AMENDMENT. (SPREADSHEET ATTACHED)

CONCERNING BUDGET AMENDMENTS

STATE THE FOLLOWING

INCREASE ACCOUNT/LINE NO. A33020.03308.POP120 (PSAP GRANT)
SOURCE OF FUNDS: NYS DEPT OF HOMELAND SECURITY
TITLE CHANGE: _____

CONCERNING CONTRACT AUTHORIZATION,

STATE THE FOLLOWING:

TYPE OF CONTRACT

- CHANGE ORDER/CONTRACT AMENDMENT _____
- PURCHASE (EQUIPMENT/ SUPPLIES) _____
- LEASE (EQUIPMENT/SUPPLIES) _____
- REQUIREMENTS _____
- PROFESSIONAL SERVICES _____
- EDUCATIONAL/TRAINING _____
- GRANT: NEW X
- RENEWAL _____
- SUBMISSION DEADLINE DATE _____

SETTLEMENT OF A CLAIM _____
RELEASE OF LIABILITY _____
OTHER: (STATE BRIEFLY) _____

CONCERNING CONTRACT AUTHORIZATION (CONT'D)

STATE THE FOLLOWING:

CONTRACT TERMS/CONDITIONS:

PARTY (NAME/ADDRESS):

JEROME HAUER, COMMISSIONER

DIVISION OF HOMELAND SECURITY & EMERGENCY SERVICES

1220 WASHINGTON AVENUE, BLDG 7A, SUITE 710, ALBANY 12242

AMOUNT/RATE SCHEDULE/FEE:

\$265,378

TERM: 1/1/20 -12/31/20

SCOPE OF SERVICES: SUPPORTS THE OPERATIONS & SHARED SERVICES OF MULTI-JURISDICTIONAL PSAPS

CONTRACT FUNDING:

ANTICIPATED IN CURRENT BUDGET: YES _____ NO X

FUNDING SOURCE: NYS Dept. of Homeland Security

COUNTY BUDGET ACCOUNTS:

REVENUE: A33020.03308.POP20

APPROPRIATION: A93020.44036.POP20

BOND(RES. NO. & DATE OF ADOPTION) _____

CONCERNING ALL REQUESTS:

MANDATED PROGRAM/SERVICE: YES _____ NO X

IF MANDATED CITE: AUTHORITY _____

ANTICIPATED IN CURRENT ADOPTED BUDGET: YES _____ NO X

IF YES, INDICATE REVENUE APPROPRIATION ACCOUNTS: _____

FISCAL IMPACT - FUNDING: (DOLLARS OR PERCENTAGES)

FEDERAL _____

STATE 100%

COUNTY _____

TERM/LENGTH OF FUNDING 1/1/2020 -12/31/2020

PREVIOUS REQUESTS FOR IDENTICAL OR SIMILAR ACTION:

RESOLUTION/LAW NUMBER: 19-274

DATE OF ADOPTION: 7/8/2019

JUSTIFICATION: (STATE BRIEFLY WHY LEGISLATIVE ACTION IS REQUESTED)

THIS GRANT HELPS OFFSET SOME OF THE COSTS INVOLVED IN MAINTAINING OUR MULTI-JURISDICTIONAL PSAP.

ALSO, THERE ARE NO MATCHING FUNDS INVOLVED WITH THIS GRANT.

BACK-UP MATERIAL SUBMITTED _____ (I.E. APPLICATION/APPROVAL NOTICES FROM FUNDING SOURCE, BID TABULATION SHEET, CIVIL SERVICE APPROVAL NOTICE, PROGRAM ANNOUNCEMENT, CONTRACTS AND/OR ANY MATERIALS WHICH EXPLAIN OR SUPPORT THE REQUEST FOR LEGISLATIVE ACTION.)

SUBMITTED BY: CRAIG D APPLE SR

TITLE: SHERIFF

2020 BUDGET AMENDMENT

RESOLUTION NO.	BTCH	ACCOUNT NO.	POP20	RESOLUTION DESCRIPTION	TELEPHONE	INCREASE	DECREASE	CREATE
A93020		414036		APPROPRIATIONS		265,378.00		
				TOTAL APPROPRIATIONS		265,378.00		0.00
				REVENUES				
A33020		03308		RESOLUTION DESCRIPTION				
				PSAP GRANT		0.00		265,378.00
				TOTAL REVENUES		0.00		265,378.00
				GRAND TOTALS		265,378.00		265,378.00

Attn: Comptrollers Office - project code - POP20 (Description "PSAP 2020 Grant")

RESOLUTION NO. 274

**AUTHORIZING THE SUBMISSION OF A GRANT APPLICATION TO THE
NEW YORK STATE DIVISION OF HOMELAND SECURITY AND
EMERGENCY SERVICES, OFFICE OF INTEROPERABLE AND
EMERGENCY COMMUNICATIONS REGARDING THE PUBLIC SAFETY
ANSWERING POINTS OPERATIONS GRANT PROGRAM**

Introduced: 7/8/19

By Public Safety Committee:

WHEREAS, The Albany County Sheriff has requested authorization to submit a grant application to the New York State Division of Homeland Security and Emergency Services, Office of Interoperable and Emergency Communications regarding the Public Safety Answering Points Operations Grant Program for the term commencing January 1, 2020 and ending December 31, 2020, and

WHEREAS, The Sheriff has indicated that this funding will be used to assist with the costs involved in maintaining Albany County's multi-jurisdictional Public Safety Answering Points Operations, now, therefore be it

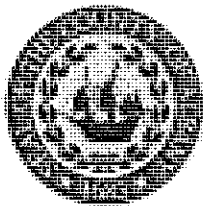
RESOLVED, By the Albany County Legislature that the County Executive is authorized to submit a grant application to the New York State Division of Homeland Security and Emergency Services, Office of Interoperable and Emergency Communications regarding the Public Safety Answering Points Operations Grant Program for the term commencing January 1, 2020 and ending December 31, 2020, and, be it further

RESOLVED, That the County Attorney is authorized to approve said application as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.

Adopted by unanimous vote - 7/8/19

Mr. A. Joyce abstained



DANIEL P. MCCOY
COUNTY EXECUTIVE

COUNTY OF ALBANY
OFFICE OF THE EXECUTIVE
112 STATE STREET, ROOM 1200
ALBANY, NEW YORK 12207-2021
(518) 447-7040 - FAX (518) 447-5589
WWW.ALBANYCOUNTY.COM

DANIEL C. LYNCH, ESQ.
DEPUTY COUNTY EXECUTIVE

February 5, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Room 710
Albany, New York 12207

Dear Chairman Joyce:

I am requesting authorization to enter into intermunicipal agreements with interested municipalities, libraries and schools for the purpose of ensuring a complete census count in Albany County. New York State (NYS) has made funding available for each County in the state to support complete count efforts for the 2020 Census. Based on an allocation developed by the state, Albany County is eligible to receive \$299,173 to support census outreach. The funding will be made available for use in line with the recommendations of the New York State Complete Count Commission and its final report entitled, "A Roadmap to Achieving a Complete 2020 Census Count in New York State."

The majority of funding is required to go to non-profit community groups, the remaining funding, approximately can be used to supplement the County's Census budget and/or shared with municipalities, libraries, and schools within the County. Albany County is required to submit an application to New York State by March 2, 2020 which will include the organizations the County intends to fund, the funding amounts, and the planned outreach activities to target historically undercounted populations. The County is issuing an RFP for interested non-profit groups and will be directly soliciting funding requests from interested municipalities, libraries, and schools. In order to provide the latter group with funding intermunicipal agreements will be required. Funding allocations will be finalized by March 2nd and can be provided to the Legislature in advance of the March 9th Legislative Meeting.

If you should have any questions, please do not hesitate to contact me.

Sincerely

Daniel P. McCoy
Albany County Executive

cc: Hon. Dennis Feency, Majority Leader
Hon. Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Arnis Zilgme, Minority Counsel



Legislation Text

File #: TMP-1513, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Requesting Authorization for Intermunicipal Agreements to Distribute Census Funding

Date: 2/5/2020
Submitted By: Lucas Rogers
Department: Office of the County Executive
Title: Policy Analyst
Phone: 518-447-5566
Department Rep.
Attending Meeting: Lucas Rogers

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Intermunicipal Agreements

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel
- Personnel Non-Individual

Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Intermunicipal Agreement

Contract Terms/Conditions:

Party (Name/address):

Multiple - to be provided

Additional Parties (Names/addresses):

Click or tap here to enter text.

Amount/Raise Schedule/Fee: \$100,000
Scope of Services: Census Outreach to Historically Undercounted Populations

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No
Anticipated in Current Budget: Yes No

County Budget Accounts:

File #: TMP-1513, Version: 1

Revenue Account and Line: Click or tap here to enter text.
Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: A98020.44482.10000/ A98020 44046
Appropriation Amount: \$75,000/ \$25,000

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: 75%
County: 25%
Local: Click or tap here to enter text.

Term

Term: (Start and end date) 3/1/2020 - 12/31/2020
Length of Contract: 10 Months

Impact on Pending Litigation

If yes, explain: Yes No
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

I am requesting authorization to enter into intermunicipal agreements with interested municipalities, libraries and schools for the purpose of ensuring a complete census count in Albany County. New York State (NYS) has made funding available for each County in the state to support complete count efforts for the 2020 Census. Based on an allocation developed by the state, Albany County is eligible to receive \$299,173 to support census outreach. The funding will be made available for use in line with the recommendations of the New York State Complete Count Commission and its final report entitled, "A Roadmap to Achieving a Complete 2020 Census Count in New York State."

The majority of funding is required to go to non-profit community groups, the remaining funding, approximately can be used to supplement the County's Census budget and/or shared with municipalities, libraries, and schools within the County. Albany County is required to submit an application to New York State by March 2, 2020 which will include the organizations the County intends to fund, the funding amounts, and the planned outreach activities to target historically undercounted populations. The County is issuing an RFP for interested non-profit groups and will be directly soliciting funding requests from interested municipalities, libraries, and schools. In order to provide the latter group with funding intermunicipal agreements will be required. Funding allocations will be finalized by March 2nd and can be provided to the Legislature in advance of the March 9th Legislative Meeting.



Empire State Development

Department of State

Department of Labor

12/4/2019

Name

Title

Address

City, State, ZIP

RE: Request for Expressions of Interest in Census 2020 Complete Count Outreach Grants

Dear INSERT NAME

On November 19, Governor Cuomo announced that New York State will spend as much as \$60 million to make sure that every New Yorker is counted in the upcoming 2020 U.S. Census. The State will leverage resources across CUNY, SUNY and dozens of agencies and public authorities that regularly interact with millions of New Yorkers. Together, New York State will launch a wide-reaching campaign valued at up to \$40 million from existing resources that will inform the public about the Census and support efforts to encourage residents to complete the questionnaire. Additionally, \$20 million from the FY 2020 Budget is available to support targeted efforts in hard-to-reach communities ("Census Funding").

\$15 million has been allocated to all 62 counties as well as the cities of Buffalo, Rochester, Syracuse, and Yonkers. The remaining \$5 million will be deployed over the coming year to target specific communities where further outreach will be necessary as 2020 Census questionnaire filing results become available.

New York State Urban Development Corporation, d/b/a Empire State Development ("ESD"), the New York Department of State ("DOS), and the New York Department of Labor ("DOL")—each of whose missions are impacted by accurate census information (collectively, the "Census Agencies")—have now been selected as the state agencies responsible for administering the Census Funding.

The Census Funding will be made available for use in line with the recommendations of the New York State Complete Count Commission ("Commission") and its final report entitled, *A Roadmap to Achieving a Complete 2020 Census Count in New York State* ("Report").¹ The Report noted that, though every census has had issues with respect to accuracy, in 2020, New

¹ "A Roadmap to Achieving a Complete 2020 Census Count in New York State," New York State Complete Count Commission. Available at: <https://www.ny.gov/programs/2020-census>.

York State will face “unprecedented challenges” to a complete count, while also observing that the consequences of an incomplete count place New York State at risk of losing congressional representation as well as losing significant funding from federal programs that use census data.

At this time, Governor Cuomo has directed that \$15 million of the Census Funding be allocated in the form of outreach grant funding to New York State counties and cities for use in line with the recommendations contained within the Commission’s Report based on a methodology developed by Division of the Budget and included in Appendix A.

Based on this methodology, **INSERT NAME** County would be eligible to receive up to \$**FUNDING AMOUNT** in grant funding (“Eligible Funding Award”) to support efforts to encourage residents in hard-to-count populations to complete the questionnaire. In response to this Request for Expressions of Interest (“RFEI”), responding counties and cities (“Respondents”) are asked to submit a signed letter (“Response”) from the executive of the county or city that includes the following:

- A statement of interest in receiving the Eligible Funding Award, as listed in Appendix A, and using it for outreach to maximize census participation within their jurisdiction;
- A brief description of the potential types of additional, not yet funded, census outreach activities that will be undertaken and the nature of potential additional expenditures that will be supported if the Respondent is awarded the Eligible Funding Award.

Examples of potential grant-funded activities are expected to include, but not be limited to, community outreach, distribution of literature, door-to-door conversations, informational sessions about the census and process, special events and census mobilizing, interpretation and translation services, implementation of developed targeted media campaigns, informational kiosks and presentations, direct assistance to hard-to-count residents in filling out the enumeration form, development of outreach materials (brochures, flyers, newsletters, the development and placement of targeted social media, and other targeted advertising such as billboards and other avenues that have widespread reach), and other specific activities to increase 2020 Census participation.

Email responses outlining the above information must be received by **Friday, December 13, 2019 at 5:00 PM** at the following address: info@census2020grant.ny.gov. For any additional questions, please also email info@census2020grant.ny.gov.

After receiving Responses, the Census Agencies will provide further information on the process, funding terms, and an application for funding.

On behalf of New York State, thank you for your interest and support of the 2020 Census.

APPENDIX A

The county allocation methodology builds on the “At-Risk Community Index” developed by the Rockefeller Institute of Government (RIG).² Researchers at RIG extracted the 500 census tracts with the lowest self-response rates in the conduct of the 2010 census, out of the approximately 4,900 census tracts in New York State. Using the Hard-to-Count Communities data made available by the CUNY Mapping Service at the Center for Urban Research, CUNY Graduate Center, RIG developed 10 indicators that have signaled undercount risk in the past or are likely to in 2020 either because of the heightened climate of fear among the immigrant population or the first-time use of an online questionnaire. These 10 indicators include the percent of census tract population that are: (1) children under five years old, (2) black, (3) Hispanic, (4) in poverty, and (5) foreign born, and the percent of census tract householders that are (6) single parents, (7) over 65 years of age, (8) without internet access or have dial-up access only, (9) renters, and (10) of limited English speaking ability. RIG then separated the census tracts into quintiles for each of the 10 indicators. For example, in the case of the foreign-born indicator, a value of ‘1’ was assigned to the 20 percent of census tracts with the lowest percentage of foreign born, while a value of ‘5’ was assigned to the 20 percent of census tracts with the highest percentage, and so on.

An overall at-risk score was computed by summing the assigned values over the 10 indicators to give the census tract a total index value between 10 and 50, with census tracts closer to 50 representing the areas projected to be the most difficult to count in the 2020 census. The RIG methodology is extended to all New York Census tracts by replacing quintiles with 2-percent quantiles and assigning scores of ‘1’ through ‘50’ for each of RIG’s 10 indicators of undercount risk.

An overall county score is computed by adding over all of the census tracts within the county weighting by census tract population, and an overall State score is defined as the sum over all of the counties. A county’s contribution to statewide undercount risk is determined by dividing the county score by the State score. To arrive at an allocation share, we incorporate the assumption that per capita outreach costs decline with population density. For example, it is presumably cheaper and less time consuming to knock on the doors of 100 families in an apartment building than of 100 families who live a mile apart from each other. We compute a population density factor by dividing county population density (as measured by dividing the county’s 2010 population by county land area in square miles) by statewide population density. To avoid over-penalizing the State’s largest cities, we divide the county’s contribution to undercount risk by the third root of the county population density factor.

The five boroughs of New York Cities are treated as individual counties to account for each borough’s unique contribution to statewide undercount risk. These contributions range from a

² <https://rockinst.org/nycounts/at-risk-community-index/>

density-adjusted 1.52 percent for Staten Island (Richmond County) to 6.65 percent for Queens. Carve-outs for the State's largest four cities outside of New York City are based on each city's contribution to countywide undercount risk.

\$15 Million County and City Funding Allocations

	<u>Dollar Allocation</u>
Albany	\$299,173
Allegany	\$105,079
Bronx	\$657,382
Broome	\$249,110
Cattaraugus	\$162,376
Cayuga	\$122,034
Chautauqua	\$220,778
Chemung	\$109,051
Chenango	\$93,492
Clinton	\$143,415
Columbia	\$107,471
Cortland	\$78,502
Delaware	\$117,548
Dutchess	\$331,163
Erie	\$774,740
Buffalo city	\$300,936
Rest of Erie County	\$473,804
Essex	\$95,187
Franklin	\$131,707
Fulton	\$86,184
Genesee	\$84,558
Greene	\$86,696
Hamilton	\$19,652
Herkimer	\$134,743
Jefferson	\$214,768
Kings	\$986,429
Lewis	\$70,580
Livingston	\$93,328
Madison	\$95,424
Monroe	\$618,723
Rochester city	\$247,951
Rest of Monroe County	\$370,773
Montgomery	\$93,298
Nassau	\$664,109
New York	\$429,936
Niagara	\$219,101
Oneida	\$339,852

Onondaga	\$457,728
Syracuse city	\$196,808
Rest of Onondaga county	\$260,920
Ontario	\$141,889
Orange	\$433,981
Orleans	\$73,092
Oswego	\$167,888
Otsego	\$114,294
Putnam	\$89,577
Queens	\$997,430
Rensselaer	\$188,789
Richmond	\$227,979
Rockland	\$259,914
St. Lawrence	\$255,112
Saratoga	\$213,683
Schenectady	\$144,302
Schoharie	\$64,177
Schuyler	\$35,802
Seneca	\$56,430
Steuben	\$180,910
Suffolk	\$1,019,848
Sullivan	\$173,737
Tioga	\$72,881
Tompkins	\$139,464
Ulster	\$277,430
Warren	\$99,800
Washington	\$107,335
Wayne	\$130,858
Westchester	\$720,901
Yonkers city	\$185,706
Rest of Westchester County	\$535,195
Wyoming	\$70,400
Yates	\$48,780
Statewide	\$15,000,000

Rogers, Lucas

From: info@census2020grant.ny.gov
Sent: Friday, January 24, 2020 4:41 PM
To: info@census2020grant.ny.gov
Subject: 2020 Census

Thank you for your expression of interest for NYS 2020 Census Complete Count Outreach Grant funding. The application and guidelines for the NYS 2020 Census Complete Count Outreach Grants Request for Application (RFA) is now available and be found on the Consolidated Funding Application (CFA) website <https://www.ny.gov/programs/2020-census>. Applications must be submitted through the online portal by **March 2, 2020 by 5:00 PM.**

Each county or municipality that accepts the grant funding must allocate and spend 75% of the grant funds with not-for-profits from a list of approved not-for-profits provided by NYS to complete the project objectives. If you have a not-for-profit that you would like to partner with, please direct them to the online Census Portal at <https://www.ny.gov/2020-census/census-2020-complete-count-outreach-grants-not-profits> to begin the preapproval process.

The Census Agencies will accept written questions via email from County/City no later than February 14, 2020. Please submit questions to: info@census2020grant.ny.gov. Written questions must include the requestor's name, e-mail address and the prospective Respondent represented.

We deeply appreciate your patience and continued support throughout this process.



<https://www.ny.gov/programs/2020-census>



NYS COMPLETE COUNT COMMISSION OFFERS A ROADMAP TO ACHIEVING A COMPLETE 2020 CENSUS COUNT IN NEW YORK STATE

Formal report and recommendations based upon findings from 10 public hearings, roundtables, hundreds of comments and expert testimonies, in-depth analysis of previous census results, identification of hard-to-count populations over the past seven months

Commission unanimously recommends concrete measures to reach hard-to-count communities in 2020 Census

The New York State Complete Count Commission (Commission) today unanimously approved and released its formal report and recommendations to policymakers to ensure a full count of all New Yorkers in the 2020 Census.

The comprehensive report identifies specific challenges to obtaining a full count, the significant steps taken by the state thus far to identify hard-to-count populations and 18 detailed recommendations for actions that local governments, state agencies, the federal government, non-profit partners, community groups, organized labor, business groups and more should immediately implement to ensure all New Yorkers are counted.

"The members of the NYS Complete Count Commission and its staff have worked hard to prepare a blueprint to achieve a complete and accurate count in New York State," the report states. "Our community organizations, places of worship, educators, physicians, brothers and sisters in organized labor, the business community, local government officials, students, and ultimately all citizens are key to our success. ... Census Day—April 1, 2020—is fast approaching so it's all-hands-on-deck to ensure a complete 2020 census count."

The Commission found that the 2020 Census brings unprecedented challenges, including but not limited to: the census will be conducted primarily online for the first time; the Trump administration has attempted to weaponize the census with a citizenship question; and the federal government has not provided adequate resources to effectuate a full count.

To guide state policymakers, local governments, complete count committees, non-profits and other interested parties on where resources and funding should be allocated to ensure an accurate count, the Commission released a comprehensive regional analysis aimed at identifying specific hard-to-count populations/communities, specifying down to individual census tract. As part of its analysis, the Commission released a detailed online data tool to help communities focus their census counting efforts. A region-by-region summary of findings appears at the end of this press release.

The Commission recommends a three-part strategy for the state to ensure a complete count in 2020.

1. Use the tool developed by the Commission to focus on those hardest-to-count communities.
2. Take specific efforts to achieve a complete count including a robust marketing campaign, closing the digital divide, translation services, and building trust with foreign-born communities.
3. Utilizing funding and resources to maximize use of trusted voices in the communities, requiring every state agency develop a robust census response plan, and collaborating with the philanthropic community.

The Commission has determined the existing federal efforts are insufficient and many challenges exist to getting a full count. The challenges include:

- **Lack of Language Access for Many Communities.** While the Bureau is offering support in 59 languages for the 2020 Census, New York residents speak more than 200 languages.
- **Shifting to an Online Count and the Digital Divide.** The shift to a predominately online count risks depressing self-responses among households with poor or no internet access and senior citizens.

- **An Inability to Hire an Adequate Number of Individuals for Critical Census Taking Jobs.** The Census Bureau has been unable to meet its recruiting goals. In addition to the tight job market, the Census Bureau is barred from hiring non-citizens.
- **The Continued Undercounting of Many Communities and Groups, Especially Children Under 5.** Children under 5 are the most frequently undercounted demographic group – a trend that may worsen in 2020 without ample outreach to their families.
- **Mistrust in Communities of Immigrants and Communities of Color, Especially in the Shadow of the Citizenship Question Controversy.** Actions by the federal administration have only worsened existing mistrust of the census. The White House's failed attempts to add a citizenship question to the 2020 Census have created much fear of the census.
- **Data Protection and Fraud Concerns with a Digital Census.** The shift to digital data collection and storage systems increases the perception of insecurity and may make some households less likely to provide their information.
- **Missing Addresses Create Census Omissions.** Addresses missing from the Census Bureau's Master Address File will not receive information about participating in the count. An accurate address list is key to accurate census results.
- **A Federal Government Asleep at the Wheel:** The Census Bureau has faced the problem of declining survey response rates over the past several decades. Despite this, Congress and the Census Bureau have increasingly expected State and Local Complete Count Committees to conduct the work of Census outreach without any financial assistance.

To address these challenges and augment efforts to obtain a complete count, the Commission recommends the following to enumerate hard-to-count populations:

1. **Direct enhanced support and assistance into hard-to-count communities.** The state's strategies should recognize and respond to regional challenges. Therefore, the Commission created a detailed tool to identify hard to count communities and their specific needs. Without enhanced focus and support, the share of households that self-respond could fall and the number of hard-to-count New Yorkers could rise. Hard-to-count populations must be made aware of the 2020 Census and persuaded to participate.
2. **Establish "NYS Census Assistance Centers" in every hard-to-count community in the state.** The Commission meticulously identified specific hard-to-count census tracts. These communities are spread across 29 of the state's 62 counties. New York State must maximize the use of existing infrastructure and resources to reach all communities. The Department of Labor's 96 Career Centers across the state should be leveraged as Census Assistance Centers with secure workstations where visitors can complete their online census questionnaires with staff capable of answering questions about the census. There is a SUNY campus within 30 miles of every New Yorker, and a public library within 5 miles of 99 percent of the hard-to-count communities.
3. **Maximize the use of trusted voices in communities at risk of an undercount.** The state should collaborate with private business and their associations, service organizations, healthcare organizations, organized labor, faith-based organizations and other key stakeholders to amplify Census messaging, especially in communities in which mistrust of government is high. The Commission recommends that these key stakeholders have specific outreach plans based on the needs of their populations.
4. **Continue to build trust with foreign-born and immigrant communities to complete the Census.** Local governments, community-based organizations, schools, faith-based groups, unions, and other organizations must be committed to persuading these households to complete their questionnaire and ensure that they feel safe doing so.
5. **Youth-facing agencies and entities should promote the census to increase the count of children under 5.** There are many reasons families leave their children off their census questionnaire – many of which boil down to misunderstanding the Bureau's rules for who should be included on the questionnaire. Children who live with their grandparents, stepparents, other relatives, foster parents, or

other non-relatives are much more likely to be erroneously omitted than those living with biological or adoptive parents.

6. **Coordinate efforts with organizations that support New Yorkers living in group arrangements.** The Commission recommends the state work with organizations like the Council of Independent Colleges and Universities, SUNY, CUNY, associations of nursing homes and hospitals, and other similar organizations to ensure that all Group Quarters in the state anticipate contact from the Census Bureau in early 2020.
7. **Ensure a complete count of persons experiencing homelessness.** Under federal and state law, all schools must designate a staff member as a McKinney-Vento liaison who is responsible for helping students in temporary housing and their families access resources available to them and ensure that their rights are protected. The Commission recommends that the state work with the school districts and the McKinney-Vento liaisons to ensure that this information will reach the families of homeless students so that they will be counted on Census Day. The State should also work with the Office of Temporary and Disability Assistance (OTDA) and community partners to ensure that there is explicit communication about the census to homeless individuals.

The Commission also recommends the following overall enhancements to the state's census outreach efforts:

8. **Expand existing translation and printing services to assist in developing materials and messaging for the Census.** The state's existing contract with LanguageLine allows participating agencies to provide translation assistance in more than 200 languages, and employees are trained on using this service to effectively communicate with non-English speaking New Yorkers.
9. **Develop a targeted marketing and communications strategy on the importance of the Census.** This should focus on the importance of responding to the 2020 census questionnaire accurately, completely, and on-time. It should include digital, print, video, social media, and public service announcements in multiple languages and multimedia advertising and materials targeted to hard-to-count communities.
10. **Employ existing infrastructure – including colleges, libraries and state agency offices – to increase internet access across the state.** Governor Cuomo's 2015 Broadband for All initiative invested \$500 million – more than any other state – to leverage \$1.4 billion from the private sector to ensure that all New Yorkers have access to high-speed internet. Nearly 90 percent of the funding has been awarded to projects that will address underserved areas of the state. The state should open and support existing computer facilities to the public for the Census, including public and private colleges, the Department of Labor and other outward-facing state agencies, and libraries across the state. For example:
 - SUNY Empire State College will open dozens of computer labs across the entire state for members of the public to complete the census.
 - There are 64 colleges in the State University of New York (SUNY) system, 17 colleges in the City University of New York system, and more than 100 independent colleges in New York. The Commission recommends that state work with other campuses in the SUNY, CUNY, and private independent systems must follow SUNY Empire State's lead in opening these facilities to the public.
 - The New York State Department of Labor will open dozens of computer labs across the state for the Census as well. Other state agencies should be compelled to follow suit.
 - More than 1,300 local libraries across the state should provide access as well.
11. **The Census Bureau should provide New York with a waiver to allow non-citizens to be hired by the Bureau for 2020 Census jobs in the state.** In 2010 the Census Bureau granted employment waivers to certain persons who were legally entitled to work in the United States, but who were not citizens when they possessed certain needed skill. Such a waiver has been requested but has not yet been granted.

- 12. Coordinate existing labor pools to support census hiring.** New York State should mobilize its job placement services, particularly in the New York State Department of Labor, in the network of Workforce Investment Boards, and in the Social Service Districts in each county to encourage individuals to seek these employment opportunities. Other networks should also be activated in colleges, high schools (for students who will turn 18 in the first part of 2020), labor unions, retiree associations, human service agencies, service clubs and complete count committees. Additionally, the state should publicize that the U.S.D.A. has permitted the exclusion of earned income of temporary census employees from calculation of SNAP benefits, therefore increasing the pool of eligible workers.
- 13. Continue to be vigilant and defend the nation-leading work on the Local Update of Census Addresses.** The work of New York State and local governments during the Local Update of Census Addresses (LUCA) is one already-completed factor that will maximize the accuracy of the address file used in 2020. New York already corrected and/or found more than 300,000 addresses. New York State's strong showing must be followed with state and local participation in the LUCA appeals and "New Construction" programs.
- 14. Implement a consumer protection program aimed at cyber-security protections and at alerting the public to fraud and scams.** The Governor's Cyber Security Advisory Board should continue to monitor the 2020 Census proceedings and work with the Commission to ensure that all New Yorkers' data is safe from malicious hacking. In addition, the New York State Division of Consumer Protection should alert the public to any frauds or scams related to the 2020 Census.
- 15. Assist in the formation and operation of local complete count committees.** These committees motivate their community to self-respond, educate the public about the importance of the census, inform their community of census activities and timelines, involve the community in awareness activities, and, ultimately, increase the response rate to the 2020 Census.
- 16. All executive state agencies should develop census outreach plans.** New York State's executive agencies are well-equipped to perform outreach to New Yorkers. For example: The Department of Motor Vehicles had 12 million visits in 2018 and interacted with 19.5 million New Yorkers through its website. The Department of Labor (DOL) reaches more than 9 million workers and 550,000 businesses, serves more than 500,000 New Yorkers at the Regional Career Centers and has 96 offices across the State. In 2017-18, SUNY had nearly 225,000 students enrolled in the state-operated campuses and an additional 200,000 students enrolled in the community colleges. In the fall of 2018, there were nearly 275,000 students enrolled in CUNY. The State must collaborate with these University systems to ensure that these nearly 700,000 students are counted. Additionally, universities play a large role in their communities as major employers as well as connections to community engagement.
- 17. Collaborate with philanthropic and local community organizations.** Foundations have extensive, well-developed relationships in their communities with partners from government, nonprofit service providers, education, business, and donors. New York State should work with the philanthropy community to leverage its experience and relationships in order to maximize the impact of resources from all parties.
- 18. Strategically deploy resources to communities that have not received financial and other support.** More than \$60 million has been allocated for efforts to support the 2020 Census through a combination of New York State, New York City, and philanthropic support. The Commission recommends that any state financial resources, specifically the \$20 million allocated in the current fiscal year's state budget, be strategically used in communities most at-risk to undercounting based upon the Commission's data analysis. Funds should be deployed to regions where local governments have not allocated any resources for the Census. In addition, the state should rank financing programs based on filling specific gaps. If the state can provide specific services – such as translation services or access to internet services in certain communities – it should not provide duplicative grants in order to avoid inefficiencies and maximize the effectiveness of the funding.

Households across the nation will receive their first notification about the census count in March 2020. The 2020 Census will be the first in history to be primarily conducted online. Although individuals will have the option to respond online, via phone, or by completing and returning a paper census questionnaire, most households will only receive information on how to go online and complete their census questionnaire.

While the 2020 Census count will occur between March and August of 2020, the 12-year 2020 Census lifecycle began with years of testing and planning, and then—when operations began in FY2015—has continued through address review and canvassing, partnership formation, and the actual enumeration. Census counts must be released to the President no later than December 31, 2020 and to the states for redistricting no later than March 31, 2021. Census data and reports on Census 2020 accuracy are scheduled for release to the public periodically through FY2023. Data from the 2020 Census will be relied upon for ten years.

To view the Commission's [full report and recommendations](#), and to learn more about the state's efforts for the 2020 Census, visit the [Complete Count Commission's website](#).

###

Regional Hard-to-Count Population Analysis

To guide state policymakers, local governments, complete count committees, non-profits and other interested parties on where resources and funding should be allocated to ensure an accurate count, the New York State Complete Count Commission performed a comprehensive regional analysis aimed at identifying specific hard-to-count populations/communities in each Regional Economic Development Council region. More precise detail beyond the below regional summaries are included in the Commission's report and recommendations.

Experts from the CUNY Census mapping defined that if a census tract had a self-response rate of 73 percent or lower in 2010, it is considered hard-to-count. In New York, 1,900 of the roughly 4,900 Census tracts fall into this classification. These hard-to-count areas contain many populations that have been historically undercounted in past Censuses, including immigrants, renters, and families with children under 5. About 2.5 million immigrants live in hard-to-count tracts in the state, which encompasses 56 percent of the state's immigrant population. These tracts also contain half of all renter households, which the Census Bureau believes is one the largest indicators for low self-response, and 45 percent of all single-parent households in the state.

With a new online component to self-response in the 2020 Census, internet access will be key to ensuring an accurate count of all New Yorkers. In hard-to-count tracts, 42 percent of households do not have internet subscriptions and will likely have to utilize public libraries and other public institutions to complete their Census questionnaires. Intimate knowledge of these Census tracts will allow for tailored messaging and resource allocations for uniquely at-risk areas.

The Rockefeller Institute of Government released a report in June that included an At-Risk Community Index detailing the unique challenges of the top 500 hardest-to-count Census tracts across the state using ten metrics:

- Black population
- Hispanic population
- Children under 5
- Foreign-born population
- Low-income households
- Single-parent households
- Limited English-speaking households
- Renter-occupied households
- Dial-up or no internet households
- Ages 65 or older

This analysis is intended to direct resources to support communities that need the most assistance in achieving a complete count.

Capital Region (Albany, Columbia, Greene, Rensselaer, Saratoga, Schenectady, Warren and Washington counties): The Capital Region has the second-highest percentage of renter-occupied households (34.1 percent) after New York City, totaling 146,879 households in the region. In past two Censuses, 2000 and 2010, renters were undercounted by about 1 percent. The Census Bureau views renters as one of the most at-risk groups for the 2020 Census. Approximately 194,600 people may not be counted in the self-response phase of the 2020 Census. Most hard-to-count Census tracts are in the cities of Albany, Schenectady, and Troy:

- In downtown Albany, the Arbor Hill and South End neighborhoods have the lowest self-response rates. In those areas, about half of the population is below the poverty line and about 75 percent of households are renter-occupied. About one-third of the households in these neighborhoods do not have appropriate internet access to complete the 2020 questionnaire online.
- High poverty and large renter populations in north Troy and downtown Schenectady have contributed to low response rates in past Censuses and are consider vulnerable populations for the upcoming Census.
- The areas surrounding Union College in Schenectady and Albany Law School in Albany are also hard-to-count. Renters occupy about 80 percent of households in those areas because of large, temporary

student-renter populations. These renters are likely distinct from those in downtown areas who may reside in rental properties for many years at a time.

Some specific at-risk census tracts:

- Tract 7 in Albany County is in the West Hill neighborhood of the city of Albany and had a 59.8 percent self-response rate in the 2010 Census.
- Tract 209 in Schenectady County is in the Hamilton Hill neighborhood of the city of Schenectady and had a 58.8 percent self-response rate in the 2010 Census.
- Tract 404 in Rensselaer County is in the North Central neighborhood in the city of Troy and had a 61.0 percent self-response rate in the 2010 Census.

Central New York (Cayuga, Cortland, Madison, Onondaga and Oswego counties): Central New York has the second-highest percentage of single-parent households (11.5 percent) in the state, well above the statewide average (10.8 percent). There is a total of 35,401 single-parent households in Central New York. A historically undercounted group, single parents commit a high percentage of their time to raising children with minimal assistance, making it more difficult to fill out and return the Census questionnaire in a timely fashion. Approximately 139,680 people in the Central New York region may not be counted in the self-response phase of the 2020 Census. The hard-to-count Census tracts in the region cluster in the city of Syracuse:

- Two of the most difficult areas to count are University Hill, a neighborhood of Syracuse University and SUNY Environmental Science & Forestry students, and the Near Westside, a historically impoverished neighborhood in the downtown area. University Hill boasts 98 percent renter-occupied households, the result of a concentrated college-age population who are also hard-to-count because of their transient nature.
- Apart from those two neighborhoods, the city of Syracuse has over 20 hard-to-count Census tracts in its city limits.
- There is also a hard-to-count tract in the city of Auburn: tract 0421.00 in Cayuga County more precisely, that had a low self-response rate in 2010, seemingly because of a high renter population (71 percent) and a large population below the poverty level (37 percent).

Some specific at-risk census tracts:

- Tract 40 in Onondaga County is in the Near Westside neighborhood in the city of Syracuse and had a 61.7 percent self-response rate in the 2010 Census.
- Tract 5.01 in Onondaga County is in the Washington Square neighborhood of the city of Syracuse and had a 63.3 percent self-response rate in the 2010 Census.
- Tract 54 in Onondaga County is in the Brighton neighborhood in the city of Syracuse and had a 64.9 percent self-response rate in the 2010 Census.

Finger Lakes (Genesee, Livingston, Monroe, Ontario, Orleans, Seneca, Wayne, Wyoming and Yates counties): The Finger Lakes region has a high percentage of their population that is Black (12.1 percent) and also has a high percentage of households that are single-parent (10.7 percent). The Census Bureau released data showing that they undercounted the Black population by 2.1 percent in 2010 and 1.8 percent in 2000. If the same undercount happens in 2020, the Finger Lakes region could miss almost 3,100 people among the black population alone. Approximately 206,660 people in the Finger Lakes region may not be counted in the self-response phase of the 2020 Census. The hardest-to-count Census tracts in the region are in Rochester, Brockport, Geneseo, and Batavia:

- In Monroe County alone, 22 percent of the population, or 168,287 people, live in hard-to-count Census tracts. In Rochester, low self-response rates stem from high percentages of renter-occupied households, lack of internet access, and pockets of high racial/ethnic diversity.
- In the High Falls, Mayor's Heights, and Marketview Heights neighborhoods, around 40 percent of households do not have appropriate internet access, meaning they have a dial-up connection or no internet access at all.
- Neighborhoods surrounding SUNY Geneseo in Livingston County and SUNY Brockport in western Monroe County also had very low self-response rates in the 2010 Census. High student-renter populations make these areas exceedingly hard-to-count, as renters were undercounted in each of the last two Censuses.

Some specific at-risk census tracts:

- Tract 15 in Monroe County is in the Marketview Heights neighborhood in the city of Rochester and had a 57.8 percent self-response rate in the 2010 Census.
- Tract 59 in Monroe County is in the Neighborhood of the Arts neighborhood in the city of Rochester and had a 61.0 percent self-response rate in the 2010 Census.
- Tract 9507 in Genesee County is on the south-side downtown area in the city of Batavia and had a 72.5 percent self-response rate in the 2010 Census.

Long Island (Nassau and Suffolk counties): Long Island has the second-largest immigrant population (18.6 percent) and the second-highest percentage of householders aged 65 or older (28.3 percent) in the state. Complete count committees in the Long Island area must grapple with a diverse population, having large pockets of historically undercounted groups and groups potentially undercounted in 2020. Approximately 676,190 people may not be counted in the self-response phase of the 2020 Census. The Long Island region has the second largest immigrant population and the second highest percentage of householders aged 65 or older in the state.

- Of the immigrant population, roughly 33 percent have entered the country since 2000 signaling that many are relatively new to the country.
- Almost a quarter of Nassau County's population, or 318,254 people live in hard-to-count neighborhoods.
- In Suffolk County, 490,496 people, 33 percent of the population, also live in hard-to-count neighborhoods.

Some specific at-risk census tracts:

- Tract 1224.06 in Suffolk County is in the hamlet of Wyandanch and had a 54.0 percent self-response rate in the 2010 Census.
- Tract 1233.02 in Suffolk County is in the hamlet of North Amityville and had a 59.0 percent self-response rate in the 2010 Census.
- Tract 4072.01 in Nassau County is in the village of Hempstead and had a 62.1 percent self-response rate in the 2010 Census.

Mid-Hudson (Dutchess, Orange, Putnam, Rockland, Sullivan, Ulster and Westchester counties): The Mid-Hudson region has the second-largest Hispanic population in the state (19 percent) and a large population aged 5 and under (5.8 percent). The Census Bureau undercounted the Hispanic population by 1.5 percent in 2010. As many as 6,600 Hispanic people in the Mid-Hudson region could be undercounted in 2020 if that trend continues. Approximately 560,910 people may not be counted in the self-response phase of the 2020 Census.

- In the 2010 Census, children under 5 were undercounted by a staggering 4.6 percent displaying how essential this population is to an accurate count.
- Sullivan Community College and SUNY New Paltz' campuses are situated within large student-renter populations, which contributed to an undercount of both neighborhoods in Sullivan County and Ulster County respectively. In the past two Censuses, renters have been undercounted by roughly 1 percent each time.

Some at-risk census tracts:

- Tract 11.01 in Westchester County is in the Nodine Hill neighborhood in the city of Yonkers and had a 44.9 percent self-response rate in the 2010 Census.
- Tract 30 in Westchester County is in the West Mount Vernon neighborhood in the city of Mount Vernon and had a 48.4 percent self-response rate in the 2010 Census.
- Tract 2211 in Dutchess County is in the downtown area of the city of Poughkeepsie and had a 50.4 percent self-response rate in the 2010 Census.

Mohawk Valley (Fulton, Herkimer, Montgomery, Oneida, Otsego and Schoharie counties): Of all REDC regions, the Mohawk Valley represents the highest percentage of householders aged 65 or older (29 percent) and households with dial-up internet or no internet access entirely (22 percent), both metrics that will be essential for an accurate count in 2020 with the introduction of online Census questionnaires. Approximately 94,840 people may not be counted in the self-response phase of the 2020 Census.

- The hardest-to-count tracts in the Mohawk Valley region cluster in the City of Utica.

- There are about 15 tracts in downtown Utica that are considered hard-to-count because of their low self-response rates in the 2010 Census. There is only one library in the downtown area should residents need a public space to fill out their online questionnaire in 2020.
- Areas surrounding SUNY Oneonta in Oswego County and Utica College in Oneida County were hard-to-count in the 2010 Census, likely because of high student-renter populations, populations that have been undercounted in each of the last two Censuses.

Some at-risk census tracts:

- Tract 211.01 in Oneida County is in the southwestern downtown area of the city of Utica and had a 55.2 percent self-response rate in the 2010 Census.
- Tract 208.03 in Oneida County is in the eastern downtown area of the city of Utica and had a 59.0 percent self-response rate in the 2010 Census.
- Tract 709 in Montgomery County is in the South Amsterdam neighborhood in the city of Amsterdam and had a 60.8 percent self-response rate in the 2010 Census.

North Country (Clinton, Essex, Franklin, Hamilton, Jefferson, Lewis and St. Lawrence counties): The North Country has the second-largest percentage of population aged 5 and under in the state (5.9 percent) and a large percentage of households that are single-parent (10.9 percent). Children under 5 were undercounted by 4.6 percent in the 2010 Census, according to a February 2014 report from the Census Bureau. Over 1,100 children in the North Country (4.6 percent of their total) are at risk of being undercounted if the 2020 Census results are similar to those of 2010. Approximately 85,810 people may not be counted in the self-response phase of the 2020 Census. The hardest-to-count areas in the North Country are the St. Regis Mohawk reservation, SUNY Plattsburgh and SUNY Potsdam.

- University neighborhoods, especially, are known for a high population of renter-occupied households, in which residents are historically hard-to-count. For example, the Census tract that covers SUNY Potsdam, which had a 62 percent response rate, is 100 percent renter-occupied households.
- The St. Regis Mohawk Reservation had a 45.8 percent self-response rate in 2010, meaning 54 percent of residents in that tract were counted using Census enumerators, a far more-costly option.
- A large portion of the North Country region, including the entirety of Hamilton County, are not sent Census questionnaires because of historically low response rates. Instead, these areas are only counted using in-person enumeration where a Census worker will interview the householder to complete the questionnaire.

Some at-risk census tracts:

- Tract 1013 in Clinton County is in the downtown area of the city of Plattsburgh and had a 65.0 percent self-response rate in the 2010 Census.
- Tract 612 in Jefferson County is in the eastern downtown area of the city of Watertown and had a 68.0 percent self-response rate in the 2010 Census.
- Tract 621 in Jefferson County is in the central downtown area of the city of Watertown and had a 71.2 percent self-response rate in the 2010 Census.

New York City (Bronx, Kings, New York, Queens and Richmond counties): New York City has the highest percentage of at-risk populations for eight of the ten metrics (percent population aged 5 and under, percent population black, percent population Hispanic, percent population in poverty, percent population born outside the US, percent households that are renter-occupied, percent households with limited English speakers, and percent single-parent households). Approximately 2,478,550 people may be counted in the self-response phase of the 2020 Census.

- The Rockefeller Institute's At-Risk Community Index identified the 500 hardest-to-count Census tracts in the state. 86 percent of those 500 tracts were in New York City (Kings County: 243, Queens County: 124, Bronx County: 49, New York County: 6, & Richmond County: 6).
- All five boroughs in this region have a high percentage of their population living in hard-to-count Census tracts
 - In Kings County, 80 percent of the entire population live in hard-to-count Census tracts, totaling 2.1 million people.
 - In Queens County, 67 percent of the population live in hard-to-count Census tracts.
 - 57 percent of people in Bronx County live in hard-to-count Census tracts.

- 19 percent of people in Richmond County live in hard-to-count Census tracts.
- 17 percent of people in New York County live in hard-to-count Census tracts.

Some at-risk census tracts:

- Tract 362 in Kings County is in the Brighton Beach neighborhood in the borough of Brooklyn and had a 43.8 percent self-response rate in the 2010 Census.
- Tract 108 in Queens County is in the south Richmond Hill neighborhood in the borough of Queens and had a 45.4 percent self-response rate in the 2010 Census.
- Tract 382 in Bronx County is in the Eastchester Heights neighborhood in the borough of Bronx and had a 53.0 percent self-response rate in the 2010 Census.

Southern Tier (Broome, Chemung, Chenango, Delaware, Schuyler, Steuben, Tioga and Tompkins counties): The Southern Tier has a large percentage of population with incomes below the poverty level (16.2 percent, or 99,381 people), the third-highest rate in the state. Low-income populations are at risk to be undercounted in the 2020 Census. Approximately 114,260 people may not be counted in the self-response phase of the 2020 Census. The Southern Tier region has a large percentage of householders over the age of 65 and people below the poverty line. With 28 percent of householders older than 65 and 16 percent of the population below the poverty line, the Southern Tier ranks top-3 in the state in both categories signaling multiple factors that could contribute to an undercount.

- The hard-to-count areas of the Southern Tier are in the cities of Binghamton, Elmira, and Ithaca.
- In Binghamton, there are five Census tracts in the downtown area with high poverty and high renter populations, which are metrics historically associated with missed respondents. The Census tract encompassing Binghamton University also had a low self-response in 2010 because of its high student-renter population.
- In Ithaca, the hard-to-count Census tracts are those that cover Cornell University campus and the popular student neighborhood Collegetown, between campus and downtown. Similar to Binghamton, the high student population hinders the Census from achieving an accurate count because of the residents' temporary nature.

Some at-risk census tracts:

- Tract 13 in Broome County is in the First Ward neighborhood in the city of Binghamton and had a 58.3 percent self-response rate in the 2010 Census.
- Tract 12 in Broome County is in the downtown area in the city of Binghamton and had a 67.4 percent self-response rate in the 2010 Census.
- Tract 2 in Tompkins County is in the eastern downtown area in the city of Ithaca and had a 62.4 percent self-response rate in the 2010 Census.

Western New York (Allegany, Cattaraugus, Chautauqua, Erie and Niagara counties): Western New York has the second-highest percentage of households without appropriate internet access (21.6 percent) in the state, meaning these households have a dial-up connection or are without internet altogether. These 119,823 households in the Western New York region that lack internet will be impacted by the switch to a predominately online census. The Western New York region also struggles with some historically undercounted populations, including children under the age of 5. Ranked fourth in the nation, 78 percent of the children under 5 in the city of Buffalo live in hard-to-count Census tracts. Approximately 265,080 people may not be counted in the self-response phase of the 2020 Census. There are hard-to-count Census tracts in the cities and surrounding neighborhoods of Amherst, Buffalo, Cheektowaga, Depew, Lockport, and North Tonawanda.

- One of the lowest self-response rates in 2010 was in the South Lake Village neighborhood north of Amherst, which is a student housing facility for the University at Buffalo where 0 percent of residents mailed back their Census questionnaire.
- In downtown Buffalo, there are roughly 30 Census tracts that are consider hard-to-count. There are ten in Niagara Falls that fall into the same designation. Many of these urban Census tracts are high poverty and high renter populations.
- The several Native American reservations in Western New York also pose a unique challenge. Both the Cattaraugus Reservation in Erie County and the Allegany Reservation in Cattaraugus County saw 30 percent of residents not respond to the self-response phase of the 2010 Census.

Some at-risk census tracts:

- Tract 27.02 in Erie County is in the Eastside neighborhood in the city of Buffalo and had a 57.7 percent self-response rate in the 2010 Census.
- Tract 52.02 in Erie County is in the Parkside neighborhood in the city of Buffalo and had a 58.1 percent self-response rate in the 2010 Census.
- Tract 202 in Niagara County is in the northern downtown area in the city of Niagara Falls, and had a 65.4 percent self-response rate in the 2010 Census.

New York State's Hard-to-Count Population, by County

County	HTC Pop
Albany	60,503
Allegany	8,404
Bronx	411,022
Broome	34,882
Cattaraugus	13,832
Cayuga	10,647
Chautauqua	21,494
Chemung	14,155
Chenango	8,652
Clinton	15,655
Columbia	11,564
Cortland	8,943
Delaware	8,639
Dutchess	69,024
Erie	180,265
Essex	8,244
Franklin	10,461
Fulton	9,433
Genesee	8,972
Greene	11,588
Hamilton	4,434

County	HTC Pop
Herkimer	10,883
Jefferson	25,034
Kings	852,334
Lewis	4,417
Livingston	8,916
Madison	12,885
Monroe	138,101
Montgomery	10,485
Nassau	309,703
New York	369,716
Niagara	38,931
Oneida	45,227
Onondaga	85,435
Ontario	14,832
Orange	100,454
Orleans	6,458
Oswego	19,925
Otsego	11,711
Putnam	20,669
Queens	674,557
Rensselaer	31,251

County	HTC Pop
Richmond	123,331
Rockland	71,653
St Lawrence	19,881
Saratoga	35,215
Schenectady	30,449
Schoharie	6,002
Schuyler	2,275
Seneca	5,043
Steuben	15,807
Suffolk	361,387
Sullivan	23,027
Tioga	6,799
Tompkins	20,559
Ulster	40,185
Warren	11,375
Washington	10,098
Wayne	14,050
Westchester	234,163
Wyoming	5,572
Yates	2,708
TOTAL	4,762,316

RESOLUTION NO. 46

AUTHORIZING AN AGREEMENT WITH BST & CO., CPAS LLP FOR INDEPENDENT AUDITING SERVICES

Introduced: 2/10/20

By Audit and Finance Committee:

WHEREAS, Albany County is required by law to provide yearly independent audits to New York State, and

WHEREAS, By Resolution No. 507 for 2015 this Honorable Body authorized an agreement with BST & Co. CPAs, LLP regarding auditing services for the Department of Audit and Control for the 2015, 2016, and 2017 fiscal years, with two one-year options to renew, and

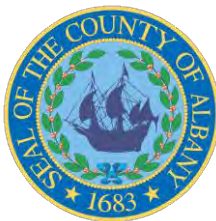
WHEREAS, The Albany County Comptroller has requested authorization to exercise the second one year option to renew and to enter into an agreement with BST & Co. CPAs, LLP regarding auditing services for the Department of Audit and Control for the 2019 fiscal year for a term commencing January 1, 2020 and ending January 31, 2020 in an amount not to exceed \$139,000, now, therefore be it

RESOLVED, By the Albany County Legislature that the County Executive is authorized to enter into an agreement with BST & Co. CPAs, LLP, Albany, NY 12205 regarding auditing services for the Department of Audit and Control for the 2019 fiscal year for a term commencing January 1, 2020 and ending January 31, 2020 in an amount not to exceed \$139,000, and, be it further

RESOLVED, That the County Attorney is authorized to approve said agreement as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of the resolution the appropriate County Officials.

Adopted by unanimous vote – 2/10/20



DANIEL P. MCCOY
COUNTY EXECUTIVE

COUNTY OF ALBANY
OFFICE OF THE EXECUTIVE
112 STATE STREET, ROOM 1200
ALBANY, NEW YORK 12207-2021
(518) 447-7040 - FAX (518) 447-5589
WWW.ALBANYCOUNTY.COM

DANIEL C. LYNCH, ESQ.
DEPUTY COUNTY EXECUTIVE

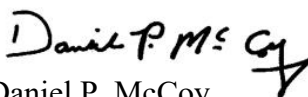
February 5, 2020

Hon. Andrew Joyce, Chairman
Albany County Legislature
112 State St., Rm. 710
Albany, NY 12207

Dear Chairman Joyce:

I am requesting Legislative approval of a long term 50 year lease for the Shaker Heritage Society regarding the Shaker Site adjacent to the Albany County Airport. The lease will include the property and Shaker buildings contained within, with a term that will allow them to qualify for grant opportunities currently unavailable under the existing 25 year term. I have included the State Environmental Quality Review (SEQR) for your review. We realize a lease of this length will require the passage of a local law, but believe it is necessary to provide the Shaker Heritage Society with adequate opportunity to promote and improve their location and facilities. I will have a representative in attendance at the committee meeting to answer any questions.

Sincerely,


Daniel P. McCoy

cc: Dennis Feeney, Majority Leader
Frank Mauriello, Minority Leader
Majority Counsel
Minority Counsel



Legislation Text

File #: TMP-1426, Version: 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization to lease property to the Shaker Heritage Society, 50 years.

Date: 2/5/20
Submitted By: Mike McLaughlin
Department: County Executive's Office
Title: Director of Policy and Research
Phone: 518-447-7040
Department Rep.
Attending Meeting: Mike McLaughlin

Purpose of Request:

- Adopting of Local Law
- Amendment of Prior Legislation
- Approval/Adoption of Plan/Procedure
- Bond Approval
- Budget Amendment
- Contract Authorization
- Countywide Services
- Environmental Impact/SEQR
- Home Rule Request
- Property Conveyance
- Other: (state if not listed) Click or tap here to enter text.

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- Contractual
- Equipment
- Fringe
- Personnel
- Personnel Non-Individual

Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- Change Order/Contract Amendment
- Purchase (Equipment/Supplies)
- Lease (Equipment/Supplies)
- Requirements
- Professional Services
- Education/Training
- Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- Settlement of a Claim
- Release of Liability
- Other: (state if not listed) Lease: Property

Contract Terms/Conditions:

Party (Name/address):
Shaker Heritage Society
25 Meeting House Rd
Albany, NY 12211

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Long term lease for Shaker Heritage Society encompassing property and buildings associated with the Shakers Historic Site.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes No
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes No

Anticipated in Current Budget: Yes No

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.

Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.

Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.

State: Click or tap here to enter text.

County: Click or tap here to enter text.

Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.

Length of Contract: 50 years

Impact on Pending Litigation Yes No

If yes, explain: Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.

Date of Adoption: Click or tap here to enter text.

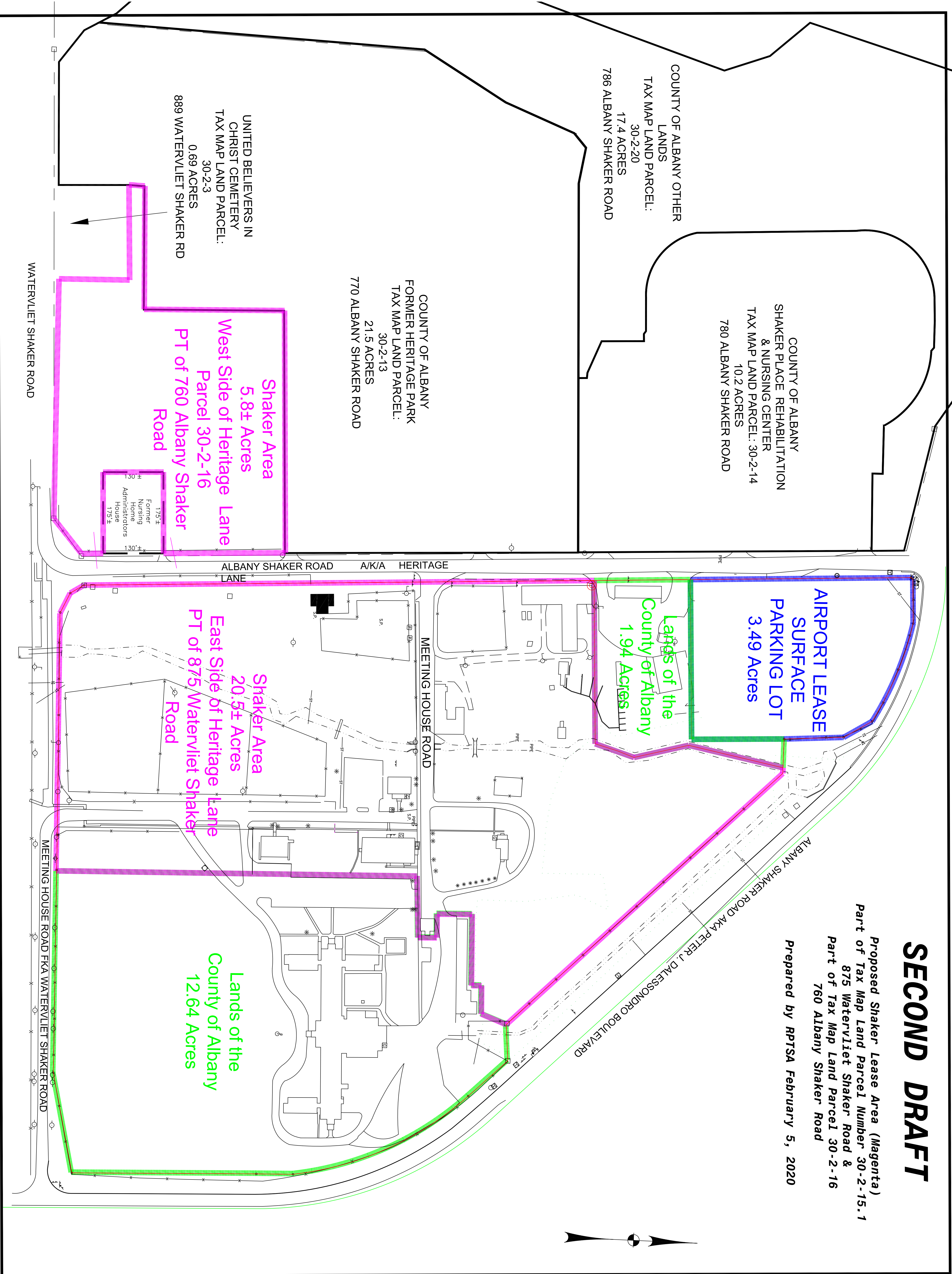
Justification: (state briefly why legislative action is requested)

The Shaker Heritage Site is one of Albany County's most valuable historic resources and a major tourist destination. As the leasing authority for this National Historic Site it is important we provide the managers of this attraction with all the tools they need to maintain the site for future generations and improve upon some of the rehabilitation progress that has already been made. Considering this, the County Executive request's approval to enter into a 50 year lease. The 50 year term of the lease will afford the Shaker Heritage Society the opportunity to qualify for grant opportunities they have currently been unable to utilize. The goal is to not only provide the Shaker Historical Society with a stable long term understanding of their status on the site, but also give them the best opportunity to fund themselves through grant and other financial opportunities, in turn reducing the County responsibilities to the site and allowing them to expand programming and the quality of the site experience.

SECOND DRAFT

Proposed Shaker Lease Area (Magenta)
Part of Tax Map Land Parcel Number 30-2-15.1
875 Watervliet Shaker Road &
Part of Tax Map Land Parcel 30-2-16
760 Albany Shaker Road

Prepared by RPTSA February 5, 2020



COUNTY OF ALBANY
SHAKER PLACE REHABILITATION
& NURSING CENTER
TAX MAP LAND PARCEL: 30-2-14
10.2 ACRES
780 ALBANY SHAKER ROAD

COUNTY OF ALBANY OTHER
LANDS
TAX MAP LAND PARCEL:
30-2-20
17.4 ACRES
786 ALBANY SHAKER ROAD

COUNTY OF ALBANY
FORMER HERITAGE PARK
TAX MAP LAND PARCEL:
30-2-13
21.5 ACRES
770 ALBANY SHAKER ROAD

UNITED BELIEVERS IN
CHRIST CEMETERY
TAX MAP LAND PARCEL:
30-2-3
0.69 ACRES
889 WATERVLIET SHAKER RD

Shaker Area
5.8± Acres
West Side of Heritage Lane
Parcel 30-2-16
PT of 760 Albany Shaker
Road

AIRPORT LEASE
SURFACE
PARKING LOT
3.49 Acres

Lands of the
County of Albany
1.94 Acres

Shaker Area
20.5± Acres
East Side of Heritage Lane
PT of 875 Watervliet Shaker
Road

Lands of the
County of Albany
12.64 Acres

WATERVLIET SHAKER ROAD

ALBANY SHAKER ROAD A/K/A HERITAGE LANE

MEETING HOUSE ROAD

ALBANY SHAKER ROAD A/K/A PETER J. DALESSANDRO BOULEVARD

MEETING HOUSE ROAD FKA WATERVLIET SHAKER ROAD

175±
Former
Nursing
Home
Administrators
House
175±
130±

Short Environmental Assessment Form

Part 1 - Project Information

Instructions for Completing

Part 1 – Project Information. The applicant or project sponsor is responsible for the completion of Part 1. Responses become part of the application for approval or funding, are subject to public review, and may be subject to further verification. Complete Part 1 based on information currently available. If additional research or investigation would be needed to fully respond to any item, please answer as thoroughly as possible based on current information.

Complete all items in Part 1. You may also provide any additional information which you believe will be needed by or useful to the lead agency; attach additional pages as necessary to supplement any item.

Part 1 – Project and Sponsor Information			
Name of Action or Project: SHAKER HERITAGE SOCIETY LEASE AGREEMENT			
Project Location (describe, and attach a location map): 875 WATERVLIET SHAKER RD. AT WATERVLIET-SHAKER HISTORIC SITE			
Brief Description of Proposed Action: RENEWAL OF A LEASE AGREEMENT BETWEEN SHAKER HERITAGE SOCIETY AND THE COUNTY OF ALBANY. THE LEASED AREA INCLUDES SIGNIFICANT HISTORIC STRUCTURES AND SURROUNDING AREAS THAT ARE INCLUDED IN WATERVLIET-SHAKER HISTORIC DISTRICT.			
Name of Applicant or Sponsor: COUNTY OF ALBANY		Telephone:	
		E-Mail:	
Address: 112 STATE ST. ROOM 700			
City/PO: ALBANY		State: NY	Zip Code: 12207
1. Does the proposed action only involve the legislative adoption of a plan, local law, ordinance, administrative rule, or regulation? If Yes, attach a narrative description of the intent of the proposed action and the environmental resources that may be affected in the municipality and proceed to Part 2. If no, continue to question 2.			NO <input type="checkbox"/>
			YES <input type="checkbox"/>
2. Does the proposed action require a permit, approval or funding from any other government Agency? If Yes, list agency(s) name and permit or approval:			NO <input type="checkbox"/>
			YES <input type="checkbox"/>
3. a. Total acreage of the site of the proposed action?		approx. 20 acres	
b. Total acreage to be physically disturbed?		_____ acres	
c. Total acreage (project site and any contiguous properties) owned or controlled by the applicant or project sponsor?		approx 235 acres	
4. Check all land uses that occur on, are adjoining or near the proposed action:			
5. <input type="checkbox"/> Urban <input type="checkbox"/> Rural (non-agriculture) <input type="checkbox"/> Industrial <input type="checkbox"/> Commercial <input type="checkbox"/> Residential (suburban)			
<input type="checkbox"/> Forest <input type="checkbox"/> Agriculture <input type="checkbox"/> Aquatic <input checked="" type="checkbox"/> Other(Specify): AIRPORT, NURSING HOME			
<input checked="" type="checkbox"/> Parkland			

	NO	YES	N/A
5. Is the proposed action, a. A permitted use under the zoning regulations? b. Consistent with the adopted comprehensive plan?	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. Is the proposed action consistent with the predominant character of the existing built or natural landscape?	<input type="checkbox"/>	NO	YES
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	
7. Is the site of the proposed action located in, or does it adjoin, a state listed Critical Environmental Area? If Yes, identify: _____	<input type="checkbox"/>	NO	YES
	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
8. a. Will the proposed action result in a substantial increase in traffic above present levels? b. Are public transportation services available at or near the site of the proposed action? c. Are any pedestrian accommodations or bicycle routes available on or near the site of the proposed action?	<input checked="" type="checkbox"/>	NO	YES
	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	
9. Does the proposed action meet or exceed the state energy code requirements? If the proposed action will exceed requirements, describe design features and technologies: N/A _____	<input type="checkbox"/>	NO	YES
10. Will the proposed action connect to an existing public/private water supply? If No, describe method for providing potable water: _____	<input type="checkbox"/>	NO	YES
11. Will the proposed action connect to existing wastewater utilities? If No, describe method for providing wastewater treatment: _____	<input type="checkbox"/>	NO	YES
12. a. Does the project site contain, or is it substantially contiguous to, a building, archaeological site, or district which is listed on the National or State Register of Historic Places, or that has been determined by the Commissioner of the NYS Office of Parks, Recreation and Historic Preservation to be eligible for listing on the State Register of Historic Places? b. Is the project site, or any portion of it, located in or adjacent to an area designated as sensitive for archaeological sites on the NY State Historic Preservation Office (SHPO) archaeological site inventory?	<input type="checkbox"/>	NO	YES
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	
13. a. Does any portion of the site of the proposed action, or lands adjoining the proposed action, contain wetlands or other waterbodies regulated by a federal, state or local agency? b. Would the proposed action physically alter, or encroach into, any existing wetland or waterbody? If Yes, identify the wetland or waterbody and extent of alterations in square feet or acres: _____	<input type="checkbox"/>	NO	YES
	<input checked="" type="checkbox"/>	<input type="checkbox"/>	

14. Identify the typical habitat types that occur on, or are likely to be found on the project site. Check all that apply: <input type="checkbox"/> Shoreline <input type="checkbox"/> Forest <input type="checkbox"/> Agricultural/grasslands <input checked="" type="checkbox"/> Early mid-successional <input checked="" type="checkbox"/> Wetland <input type="checkbox"/> Urban <input type="checkbox"/> Suburban		
15. Does the site of the proposed action contain any species of animal, or associated habitats, listed by the State or Federal government as threatened or endangered?	NO	YES
	<input checked="" type="checkbox"/>	<input type="checkbox"/>
16. Is the project site located in the 100-year flood plan?	NO	YES
	<input type="checkbox"/>	<input checked="" type="checkbox"/>
17. Will the proposed action create storm water discharge, either from point or non-point sources? If Yes, a. Will storm water discharges flow to adjacent properties? b. Will storm water discharges be directed to established conveyance systems (runoff and storm drains)? If Yes, briefly describe:	NO	YES
	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
<hr/> <hr/>		
18. Does the proposed action include construction or other activities that would result in the impoundment of water or other liquids (e.g., retention pond, waste lagoon, dam)? If Yes, explain the purpose and size of the impoundment:	NO	YES
	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<hr/> <hr/>		
19. Has the site of the proposed action or an adjoining property been the location of an active or closed solid waste management facility? If Yes, describe:	NO	YES
	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<hr/> <hr/>		
20. Has the site of the proposed action or an adjoining property been the subject of remediation (ongoing or completed) for hazardous waste? If Yes, describe:	NO	YES
	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<hr/> <hr/>		
I CERTIFY THAT THE INFORMATION PROVIDED ABOVE IS TRUE AND ACCURATE TO THE BEST OF MY KNOWLEDGE Applicant/sponsor/name: _____ Date: _____ Signature: _____ Title: _____		

Project:

Date:

Short Environmental Assessment Form Part 2 - Impact Assessment

Part 2 is to be completed by the Lead Agency.

Answer all of the following questions in Part 2 using the information contained in Part 1 and other materials submitted by the project sponsor or otherwise available to the reviewer. When answering the questions the reviewer should be guided by the concept "Have my responses been reasonable considering the scale and context of the proposed action?"

	No, or small impact may occur	Moderate to large impact may occur
1. Will the proposed action create a material conflict with an adopted land use plan or zoning regulations?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. Will the proposed action result in a change in the use or intensity of use of land?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Will the proposed action impair the character or quality of the existing community?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. Will the proposed action have an impact on the environmental characteristics that caused the establishment of a Critical Environmental Area (CEA)?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. Will the proposed action result in an adverse change in the existing level of traffic or affect existing infrastructure for mass transit, biking or walkway?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. Will the proposed action cause an increase in the use of energy and it fails to incorporate reasonably available energy conservation or renewable energy opportunities?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. Will the proposed action impact existing: a. public / private water supplies? b. public / private wastewater treatment utilities?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. Will the proposed action impair the character or quality of important historic, archaeological, architectural or aesthetic resources?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. Will the proposed action result in an adverse change to natural resources (e.g., wetlands, waterbodies, groundwater, air quality, flora and fauna)?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. Will the proposed action result in an increase in the potential for erosion, flooding or drainage problems?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11. Will the proposed action create a hazard to environmental resources or human health?	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Project: _____
 Date: _____

**Short Environmental Assessment Form
 Part 3 Determination of Significance**

For every question in Part 2 that was answered "moderate to large impact may occur", or if there is a need to explain why a particular element of the proposed action may or will not result in a significant adverse environmental impact, please complete Part 3. Part 3 should, in sufficient detail, identify the impact, including any measures or design elements that have been included by the project sponsor to avoid or reduce impacts. Part 3 should also explain how the lead agency determined that the impact may or will not be significant. Each potential impact should be assessed considering its setting, probability of occurring, duration, irreversibility, geographic scope and magnitude. Also consider the potential for short-term, long-term and cumulative impacts.

- Check this box if you have determined, based on the information and analysis above, and any supporting documentation, that the proposed action may result in one or more potentially large or significant adverse impacts and an environmental impact statement is required.
- Check this box if you have determined, based on the information and analysis above, and any supporting documentation, that the proposed action will not result in any significant adverse environmental impacts.

ALBANY COUNTY LEGISLATURE

FEBRUARY 5, 2020

Name of Lead Agency

Date

ANDREW C. JOYCE

Print or Type Name of Responsible Officer in Lead Agency

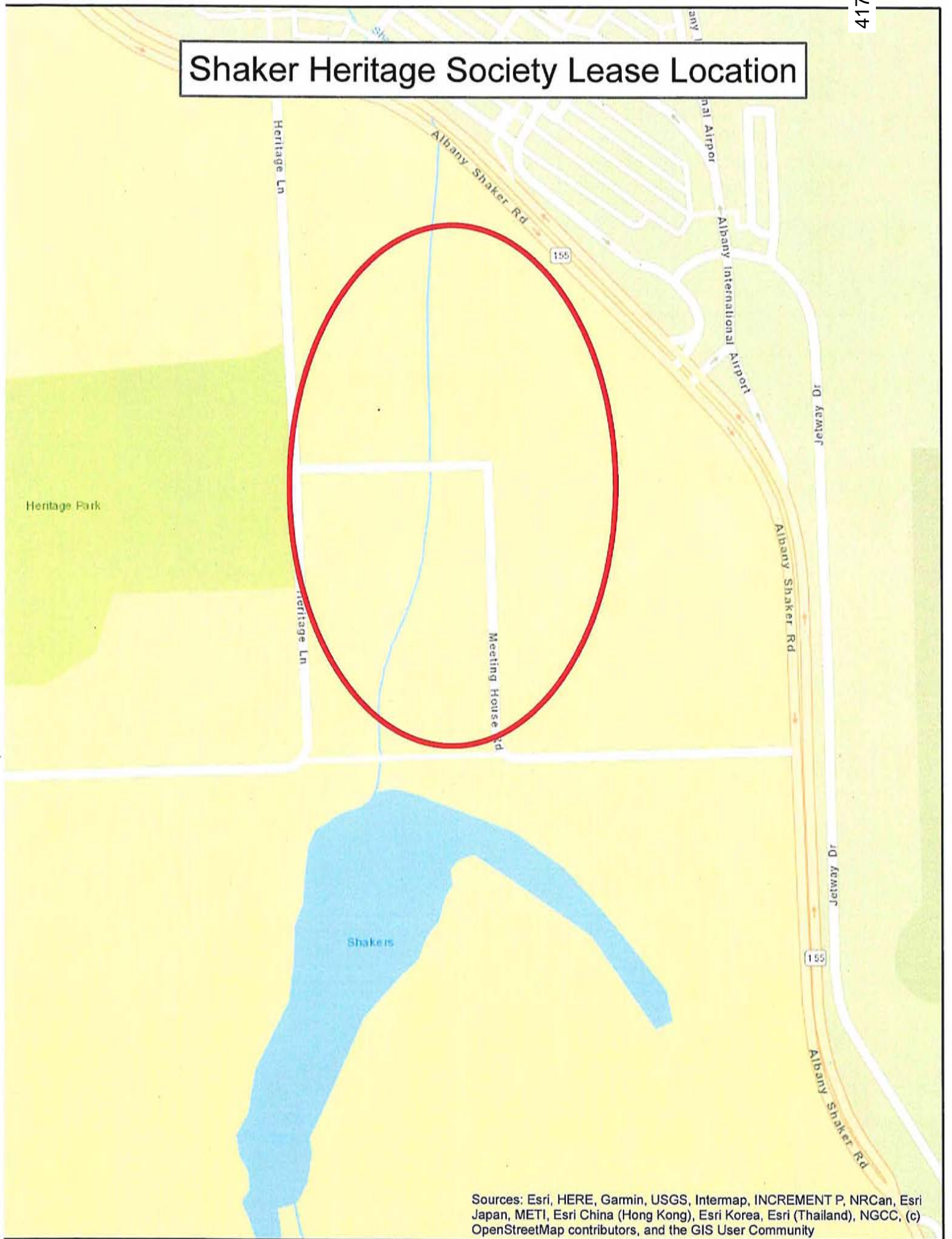
Title of Responsible Officer

Signature of Responsible Officer in Lead Agency

Laura DeBettone
 Signature of Preparer (if different from Responsible Officer)

PRINT FORM

Shaker Heritage Society Lease Location



Sources: Esri, HERE, Garmin, USGS, Intermap, INCREMENT P, NRCan, Esri Japan, METI, Esri China (Hong Kong), Esri Korea, Esri (Thailand), NGCC, (c) OpenStreetMap contributors, and the GIS User Community